

ALVAREZ & MARSAL NORTH AMERICA, LLC
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*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**

Genesis Global Holdco, LLC, et al.,¹ : **Case No. 23-10063 (SHL)**

Debtors.¹ :
: **(Jointly Administered)**

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**SECOND APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
JUNE 1, 2023 THROUGH AND INCLUDING AUGUST 31, 2023**

Total compensation sought this period	\$3,132,687.50
Total expenses sought this period	\$5,118.83
Petition date	January 19, 2023
Retention date	January 19, 2023
Date of order approving employment	February 24, 2023
Total compensation approved by interim order to date	\$4,858,933.75
Total expenses approved by interim order to date	\$46,875.63

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total allowed compensation paid to date	\$6,393,297.00
Total allowed expenses paid to date	\$51,994.46
Blended rate in this application for all timekeepers	\$698.45
Compensation sought and already paid pursuant to a monthly compensation order but not yet approved	\$2,506,150.00
Expenses sought and already paid pursuant to a monthly compensation order but not yet approved	\$5,118.83
Number of professionals included in this application	21
Number of professionals billing fewer than 15 hours to this case during this period	6
Are any rates higher than those approved or disclosed at retention?	No
Retainer Balance	\$360,567.46

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

Date Filed (Docket No.)	Period Covered	Total Compensation & Expenses Incurred for Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	Fees
May 2, 2023 (Docket No #286)	January 20- February 28, 2023	\$1,419,355.00	\$8,719.48	\$1,135,484.00	\$8,719.48	\$1,135,484.00	\$8,719.48	\$283,871.00
June 29, 2023 (Docket No #462)	March 1- March 31, 2023	\$1,466,147.50	\$36,224.77	\$1,172,918.00	\$36,224.77	\$1,172,918.00	\$36,224.77	\$293,229.50
July 07, 2023 (Docket No #484)	April 1- April 31, 2023	\$903,493.75	\$1,643.65	\$722,795.00	\$1,643.65	\$722,795.00	\$1,643.65	\$180,698.75
July 14, 2023 (Docket No #511)	May 1- May 31 2023	\$1,069,937.50	\$287.73	\$855,950.00	\$287.73	\$855,950.00	\$287.73	\$213,987.50
September 1, 2023 (Docket No #653)	June 1- June 30, 2023	\$1,215,987.50	\$5,076.30	\$972,790.00	\$5,076.30	\$972,790.00	\$5,076.30	\$243,197.50
September 25, 2023 (Docket No #733)	July 1- July 31, 2023	\$949,895.00	\$23.81	\$759,916.00	\$23.81	\$759,916.00	\$23.81	\$189,979.00
October 3, 2023 (Docket No #774)	August 1- August 31, 2023	\$966,805.00	\$18.72	\$773,444.00	\$18.72	\$773,444.00	\$18.72	\$193,361.00
Total		\$7,991,621.25	\$51,994.46	\$6,393,297.00	\$51,994.46	\$6,393,297.00	\$51,994.46	\$1,598,324.25

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through August 31, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	330.8	\$430,040.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	10.6	\$13,250.00
Leto, Michael	Managing Director	Restructuring	\$1,100.00	244.5	\$268,950.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	0.9	\$945.00
Van Zandt, Arik	Managing Director	Valuation	\$950.00	0.6	\$570.00
Deets, James	Senior Director	Compensation & Benefits	\$975.00	47.6	\$46,410.00
Kinealy, Paul	Senior Director	Case Management	\$900.00	124.4	\$111,960.00
Cherrone, Louis	Director	Restructuring	\$775.00	644.1	\$499,177.50
Mezs, Matthew	Director	Valuation	\$750.00	0.3	\$225.00
Dinh, Riley	Senior Associate	Compensation & Benefits	\$700.00	9.5	\$6,650.00
Onadiji, Feyi	Senior Associate	Compensation & Benefits	\$700.00	33.7	\$23,590.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	705.0	\$475,875.00
Gandikota, Krishna	Senior Associate	Valuation	\$550.00	1.3	\$715.00
Wirtz, Paul	Associate	Case Management	\$625.00	106.4	\$66,500.00
Hirschbuehler, Ryan	Associate	Compensation & Benefits	\$600.00	42.2	\$25,320.00
Smith, Ryan	Associate	Restructuring	\$600.00	663.7	\$398,220.00
Walker, David	Associate	Restructuring	\$600.00	653.0	\$391,800.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	138.3	\$65,692.50
Fitts, Michael	Analyst	Restructuring	\$425.00	504.7	\$214,497.50
Westner, Jack	Analyst	Case Management	\$425.00	196.3	\$83,427.50
Rivera-Rozo, Camila	Para Professional	Restructuring	\$325.00	27.3	\$8,872.50
Total				4,485.2	\$3,132,687.50

Blended Rate:

698.45

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through August 31, 2023			
Task Code	Description	Total Hours	Total Fees Requested
ASSET DISPOSITIONS	Assist the Debtor in the preparation and execution of liquidation strategies across multiple assets	22.8	\$16,147.50
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	804.3	\$588,411.25
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	7.1	\$6,412.50
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	477.6	\$292,497.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	707.1	\$434,177.50
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	153.8	\$123,282.50
COURT	Prepare for and attend the Debtors' hearings.	7.3	\$8,617.50
FEE APP	Prepare the monthly and interim fee applications in accordance with Court guidelines.	59.0	\$34,245.00
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	72.1	\$44,975.00
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	303.6	\$205,827.50
LITIGATION AND DISPUTE ASSISTANCE	Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.	2.8	\$2,080.00
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	182.8	\$116,325.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	21.2	\$19,637.50
PLAN AND DISCLOSURE STATEMENT	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	362.5	\$291,275.00

PLAN RECOVERIES AND DISTRIBUTIONS	Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.	1,094.4	\$775,091.25
RETENTION	Prepare documents in compliance with Court retention requirements.	26.3	\$11,557.50
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	2.4	\$2,640.00
STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	142.3	\$139,387.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	12.6	\$10,197.50
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	23.3	\$9,902.50
Total		<u>4,485.2</u>	<u>\$ 3,132,687.50</u>

Blended Rate: \$698.45

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC June 1, 2023 through August 31, 2023	
Expense Category	Amount
Miscellaneous	5,061.54
Transportation	57.29
Total	\$ 5,118.83

Attached hereto are the following Exhibits in support of A&M's Second Interim Fee Statement:

- Exhibit A – Certification of Joseph J. Sciametta
- Exhibit B – Summary of Time Detail by Task
- Exhibit C – Summary of Time Detail by Professional
- Exhibit D – Summary of Time Detail by Task by Professional
- Exhibit E – Time Detail by Activity by Professional
- Exhibit F – Summary of Expense Detail by Category
- Exhibit G – Expense Detail by Category

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**

Genesis Global Holdco, LLC, et al.,² : **Case No. 23-10063 (SHL)**

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Debtors.² : **(Jointly Administered)**

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**SECOND APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED
FROM JUNE 1, 2023 THROUGH AND INCLUDING AUGUST 31, 2023**

Alvarez & Marsal North America, LLC (“A&M”), for its second interim fee application, pursuant to section 330(a) and 331 of title 11, United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “**Bankruptcy Rules**”), and Rule 20161 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), for interim allowance of compensation for professional services performed by A&M as financial advisors for Genesis Global Holdco, *et. al*, and certain of its affiliates, as debtors and

² The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

debtors in possession (the “**Debtors**”), for the period commencing June 1, 2023 through and including August 31, 2023 (the “**Compensation Period**”), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

Preliminary Statement

1. A&M serves as financial advisor in these chapter 11 cases before the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). During the Compensation Period, A&M provided invaluable advisory services and assisted the Debtors with stabilizing, preserving and efficiently operating throughout the bankruptcy process.

2. A&M’s efforts to advise and assist the Debtors in all facets of these cases during the Compensation Period were necessary and of substantial benefit to the administration of the chapter 11 estates. The professional services provided, and expenses incurred were actual and necessary to preserve and protect the value of the Debtors’ assets for the benefit of all parties in interest. In consideration of the nature of these cases, A&M’s charges for professional services performed and expenses incurred are reasonable under the applicable standards. A&M respectfully requests that the Bankruptcy Court grant the Application and allow interim compensation for professional services performed and reimbursement for expenses as requested.

3. This Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the “Interim Compensation Order”) , the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rules 2016-1(a) (as updated June 17, 2013) (the “**Local Guidelines**”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, Effective November 1, 2013 (the

“**UST Guidelines**,” and, together with the Local Guidelines, the “**Fee Guidelines**”).

Jurisdiction and Venue

4. The United States Bankruptcy Court for the Southern District of New York (the “**Court**”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the Southern District of New York, entered February 1, 2012. The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

6. The statutory bases for the relief requested herein are sections 363(c)(1), 541, 1107(a), and 1108 of title 11 of the United States Code (the “**Bankruptcy Code**”), rules 6003(b), 6004(a), and 6004(h) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”).

Background

7. The Debtors (together with the Debtors’ Non-Debtor Subsidiaries, the “Company”) and its non-Debtor affiliate Genesis Global Trading, Inc. (“GGT”) provide lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engaged in lending, borrowing and certain trading services, while the Non-Debtor Subsidiaries engaged in derivatives, custody and most of the Company’s trading services. Genesis Global Holdco, LLC is a sister company of GGT and 100% owned by DCG, the Debtors’ ultimate parent company.

8. On January 19, 2023 (the “Petition Date”), each of the Debtors filed a voluntary

petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Chapter 11 Cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) (Docket No. 37). No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, the Committee was appointed in these cases (Docket No. 55).

9. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2* (Docket No. 17), the *Declaration of Paul Aronzon in Support of Chapter 11 Petition and First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 19), and the *Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 28) (collectively, the "First Day Declarations").

The Debtors Retention of A&M

10. By order, dated February 24, 2023 (Docket No. 108) (the “**Retention Order**”), the Court approved the Debtors’ application to employ A&M as financial advisors (Docket No. 73) (the “**Retention Application**”). The Retention Order authorizes the Debtors to compensate and reimburse A&M in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Guidelines. The Retention Order also authorizes the Debtor to compensate A&M at its customary hourly rates for services rendered and to reimburse A&M for its actual and necessary expenses incurred, subject to application to this Court.

**Summary of Professional Compensation
and Reimbursement of Expenses Requested**

11. A&M seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$3,132,687.50 and for reimbursement of expenses incurred in conjunction with the rendition of such services in the amount of \$5,118.83. During the Compensation Period, A&M professionals expended a total of 4,485.2 hours in conjunction with the necessary services performed.

12. There is no agreement or understanding between A&M and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. During the Compensation Period, A&M received no payment or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in conjunction with the matters covered by this Application (other than the Debtors in accordance with the Interim Compensation Order). Since the Petition Date, A&M has received \$6,393,297.00 in fees and \$51,994.46 for expenses pursuant to the Interim Compensation Order.

13. The fees charged by A&M in this case are billed in accordance with A&M’s existing billing rates and procedures in effect during the Compensation Period. The rates A&M charges for the services rendered by its professionals in these chapter 11 cases generally are the

same rates A&M charges for professional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

14. A&M regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.

15. Annexed hereto as **Exhibit "A"** is a certification regarding compliance with the Fee Guidelines.

16. Attached hereto as **Exhibit "B"** is a summary of services performed by A&M during the Compensation Period broken down by task category, the aggregate number of hours for each category and compensation incurred for each category.

17. Attached hereto as **Exhibit "C"** is a summary schedule of A&M professionals who have performed services for the Debtors during the Compensation Period, the capacities in which each professional is employed by A&M, the hourly rate charged by A&M for services performed by such individuals, and the aggregate number of hours expended in this matter and fees billed thereof. Also, attached as **Exhibit "D"** is a summary schedule of time incurred by staff by task during the Compensation Period.

18. Attached hereto as **Exhibit "E"** is A&M's detailed daily time records itemized by task category for the Compensation Period using project categories hereinafter described. A&M maintains computerized records of the time spent by A&M professionals in conjunction with prosecution of these chapter 11 cases. Copies of these computerized records (subject to redaction) have been filed on the docket with A&M's monthly fee statements, furnished to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner in the format specified by the Fee Guidelines.

19. Attached hereto as **Exhibit "F"** is a summary schedule of expenses incurred by A&M for the Compensation Period by expense category. Also attached hereto as **Exhibit "G"** is the itemized expense items which A&M is seeking reimbursement and the total amount for each such expense category. Itemized schedules of all such expenses have been filed on the court docket, along with A&M's monthly fee statements, provided to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner.

20. A&M reserves the right to request additional compensation for the Compensation Period to the extent that additional time or disbursement charges for services rendered or disbursements incurred related to the Compensation Period are identified.

**Summary of Services by
A&M During the Compensation Period**

21. As described above, during the Compensation Period, A&M rendered a substantial amount of professional services to the Debtors, in an effort to efficiently, and economically assist with the administration of the Debtors' chapter 11 cases and assist in the Debtors' ongoing operations.

22. The following is a summary of the significant professional services rendered by A&M during the Compensation Period, organized in accordance with A&M's internal system of project or task codes.

- a. Asset Dispositions
Fees: \$16,147.50; Total Hours: 22.8

This category includes assisting the Debtor in the preparation and execution of liquidation strategies across multiple assets.

- b. Business Plan
Fees: \$588,411.25; Total Hours: 804.3

This category includes advising and assisting in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

- c. Case Administration
Fees: \$ 6,412.50; Total Hours: 7.1

This category includes advising and assisting the Debtor on matters concerning operating the business under Chapter 11 and general case management.

- d. Cash and Coin
Fees: \$ 292,497.50; Total Hours: 477.6

This category includes assisting the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review, and implementation of various banking alternatives, in coordination with the US Trustee.

- e. Claims
Fees: \$ 434,177.50; Total Hours: 707.1

This category includes time assisting the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

- f. Compensation Evaluation & Design
Fees: \$ 123,282.50; Total Hours: 153.8

This category includes time providing the Debtors with market comparable compensation data and trends related to management compensation plans.

- g. Court
Fees: \$ 8,617.50; Total Hours: 7.3

This category includes time preparing for and attending the Debtors' hearings.

- h. Fee App
Fees: \$ 34,245; Total Hours: 59.0

This category includes time preparing the monthly and interim fee applications in accordance with Court guidelines.

- i. Financial Analysis
Fees: \$ 44,975.00; Total Hours: 72.1

This category includes time for Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor- Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

- j. Information Request
Fees: \$ 205,827.50; Total Hours 303.6

This category includes addressing responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with various constituencies including lenders, unsecured creditors committee, and advisors.

- k. Litigation and Dispute Assistance
Fees: \$2,080.00; Total Hours: 2.8

This category includes assisting the Debtors analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

- l. MOR
Fees: \$ 116,325.00; Total Hours: 182.8

This category includes assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

- m. Motions/Order
Fees: \$ 19,637.50; Total Hours: 21.2

This category involves completing and assisting the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

- n. Plan and Disclosure Statement
Fees: \$ 291,275.00; Total Hours: 362.50

This category includes assisting the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

- o. Plan Recoveries and Distributions
Fees: \$ 775,091.25; Total Hours: 1094.4

This category includes assisting the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

- p. Retention
Fees: \$ 11,557.50; Total Hours: 26.3

This category includes preparing documents in compliance with Court Retention requirements.

- q. Statements/Schedules
Fees: \$ 2,640.00; Total Hours: 2.4

This category includes assisting the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

- r. Status Meetings
Fees: \$ 139,387.50; Total Hours: 142.3

This category includes preparing for and participating in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

- s. Tax
Fees: \$ 10,197.50; Total Hours: 12.6

This category includes advising the Debtors on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

- t. Vendor
Fees: \$9,902.50; Total Hours: 23.3

This category includes assisting the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

23. The foregoing professional services performed by A&M were necessary and appropriate to further the administration of the Debtors' chapter 11 cases. The professional services performed by A&M were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.

24. The professional services were performed by managing directors, senior directors,

directors, senior associates, associates, analysts and paraprofessionals of A&M. A&M has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganization and restructurings of troubled entities.

25. The professional services performed by A&M on behalf of the Debtors during the Compensation Period required an aggregate expenditure of 4,485.2 hours by A&M professionals. Of the aggregate time expended, 587.4 hours were expended by managing directors, 172 hours were expended by senior directors, 644.4 hours were expended by directors, 749.5 hours were expended by senior associates, 1,465.3 hours were expended by associates, 839.3 hours were expended by analysts and 27.3 hours were expended by paraprofessionals.

26. During the Compensation Period, A&M billed the Debtors for time expended by professionals based on hourly rates ranging from \$325.00 to \$1,300.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$698.45 (based on 4,485.2 recorded hours for professionals at A&M's agreed billing rates in effect at the time of the performance of services).

Actual and Necessary Disbursement by A&M

27. A&M disbursed \$5,118.83 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary, and were essential to, among other things, travel to and from various meetings with Debtor employees and were necessary to provide the Debtor assistance with the overall ongoing operation of the business in the bankruptcy process.

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The Requested Compensation Should be Allowed

28. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id § 330(a)(3).

29. In the instant case, A&M submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value of all stakeholders and to the orderly administration of the Debtors' chapter 11 estates. Such services and expenditures were necessary to and in the best interests of Debtors' estates and creditors. The compensation requested herein is reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

30. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently.

31. In sum, the services rendered by A&M were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Notice

32. No trustee has been appointed in these chapter 11 cases. Copies of this Application have been served upon the parties designated in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101]. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.

33. No previous request for the relief sought herein has been made by A&M to this or any other Court.

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Conclusion

34. A&M respectfully requests that the Court (i) award an interim allowance of A&M's compensation for professional services rendered during the Compensation Period in the amount of \$3,137,806.33, consisting of \$3,132,687.50, representing 100% of fees incurred during the Compensation Period, and reimbursement of \$5,118.83, representing 100% of actual and necessary expenses incurred during the Compensation Period, and that such allowance be without prejudice to A&M's right to seek additional compensation for services performed and expenses incurred during the Compensation Period, which were not processed at the time of this Application; (ii) direct payment by the Debtors of the difference between the amounts allowed and any amounts previously paid by the Debtors pursuant to the Interim Compensation Order, net of any retainer balances; and (iii) grant such other and further relief as is just.

Dated: November 15, 2023

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Joseph J. Sciametta

Joseph J. Sciametta

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Ave

New York, NY 10022

Telephone: 646.495.3570

*Financial Advisors for the Debtors and
Debtors-in-Possession*

Exhibit A

Certification

ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone (212) 759-4433
Facsimile: (212) 759-5532

*Financial Advisors for the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
Genesis Global Holdco, LLC, et al., : **Case No. 23-10063 (SHL)**
:
Debtors.³ : **(Jointly Administered)**
:
----- X

**CERTIFICATION OF JOSEPH J. SCIAMETTA IN SUPPORT OF
SECOND APPLICATION OF ALVAREZ & MARSAL
NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE
DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF
ACTUAL AND NECESSARY EXPENSES INCURRED FROM
JUNE 1, 2023 THROUGH AND INCLUDING AUGUST 31, 2023**

I, Joseph J. Sciametta, hereby certify that:

1. I am a Managing Director with the applicant firm, Alvarez & Marsal North America, (“**A&M**”), with responsibility for the chapter 11 cases of Genesis Global Holdco, LLC, *et al.*, and certain of its affiliates, as debtors and debtors in possession (the “**Debtors**”), and compliance

³ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Second Amended Interim Compensation Order, the Local Guidelines, and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “**UST Guidelines**,” and, together with the Local Guidelines and Fee Examiner, the “**Fee Guidelines**”).

2. This certification is made in conjunction with A&M’s Application, dated November 15, 2023, for interim compensation and reimbursement of expenses for the period commencing June 1, 2023 through and including August 31, 2023 in accordance with the Fee Guidelines (the “**Application**”).

3. Pursuant to section B(1) of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fee and disbursements sought fall within the Local Guidelines.
- c. The fees and disbursements sought are billed at rates in accordance with those customarily charged by A&M and generally accepted by A&M clients; and
- d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.

4. Pursuant to section B(2) of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M’s fees and disbursements by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application).

5. Pursuant to section B(3) of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: November 15, 2023
New York, New York

By: /s/ Joseph J. Sciametta
Joseph J. Sciametta
ALVAREZ & MARSAL NORTH AMERICA, LLC
600 Madison Avenue, 8th Floor
New York, New York 10022
Telephone: 646.495.3570
*Financial Advisors for the debtors and
Debtors-in-Possession*

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
June 1, 2023 through August 31, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300.00	330.8	\$430,040.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	10.6	\$13,250.00
Leto, Michael	Managing Director	\$1,100.00	244.5	\$268,950.00
Bixler, Holden	Managing Director	\$1,050.00	0.9	\$945.00
Van Zandt, Arik	Managing Director	\$950.00	0.6	\$570.00
Deets, James	Senior Director	\$975.00	47.6	\$46,410.00
Kinealy, Paul	Senior Director	\$900.00	124.4	\$111,960.00
Cherrone, Louis	Director	\$775.00	644.1	\$499,177.50
Mezs, Matthew	Director	\$750.00	0.3	\$225.00
Dinh, Riley	Senior Associate	\$700.00	9.5	\$6,650.00
Onadiji, Feyi	Senior Associate	\$700.00	33.7	\$23,590.00
Cascante, Sam	Senior Associate	\$675.00	705.0	\$475,875.00
Gandikota, Krishna	Senior Associate	\$550.00	1.3	\$715.00
Wirtz, Paul	Associate	\$625.00	106.4	\$66,500.00
Hirschbuehler, Ryan	Associate	\$600.00	42.2	\$25,320.00
Smith, Ryan	Associate	\$600.00	663.7	\$398,220.00
Walker, David	Associate	\$600.00	653.0	\$391,800.00
Pogorzelski, Jon	Analyst	\$475.00	138.3	\$65,692.50
Fitts, Michael	Analyst	\$425.00	504.7	\$214,497.50
Westner, Jack	Analyst	\$425.00	196.3	\$83,427.50
Rivera-Rozo, Camila	Para Professional	\$325.00	27.3	\$8,872.50
		<i>Total</i>	4,485.2	\$3,132,687.50

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
June 1, 2023 through August 31, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ASSET DISPOSITIONS	22.8	\$16,147.50
BUSINESS PLAN	804.3	\$588,411.25
CASE ADMINISTRATION	7.1	\$6,412.50
CASH AND COIN	477.6	\$292,497.50
CLAIMS	707.1	\$434,177.50
COMPENSATION EVALUATION & DESIGN	153.8	\$123,282.50
COURT	7.3	\$8,617.50
FEE APP	59.0	\$34,245.00
FINANCIAL ANALYSIS	72.1	\$44,975.00
INFORMATION REQUESTS	303.6	\$205,827.50
LITIGATION AND DISPUTE ASSISTANCE	2.8	\$2,080.00
MOR	182.8	\$116,325.00
MOTIONS/ORDERS	21.2	\$19,637.50
PLAN AND DISCLOSURE STATEMENT	362.5	\$291,275.00
PLAN RECOVERIES AND DISTRIBUTIONS	1,094.4	\$775,091.25
RETENTION	26.3	\$11,557.50
STATEMENTS/SCHEDULES	2.4	\$2,640.00
STATUS MEETINGS	142.3	\$139,387.50
TAX	12.6	\$10,197.50
VENDOR	23.3	\$9,902.50
<i>Total</i>	<u>4,485.2</u>	<u>\$3,132,687.50</u>

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

ASSET DISPOSITIONS

Assist the Debtor in the preparation and execution of liquidation strategies
across multiple assets

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	0.8	\$1,040.00
Cherrone, Louis	Director	\$775	10.9	\$8,447.50
Smith, Ryan	Associate	\$600	11.1	\$6,660.00
			<hr/> 22.8	<hr/> \$16,147.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$708.22
				<hr/>

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	57.6	\$63,360.00
Sciametta, Joe	Managing Director	\$1,300	70.1	\$91,130.00
Cherrone, Louis	Director	\$775	194.6	\$150,815.00
Cascante, Sam	Senior Associate	\$675	13.0	\$8,741.25
Smith, Ryan	Associate	\$600	417.5	\$250,500.00
Walker, David	Associate	\$600	11.3	\$6,780.00
Fitts, Michael	Analyst	\$425	40.2	\$17,085.00
			804.3	\$588,411.25
				\$731.63

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.8	\$880.00
Kinealy, Paul	Senior Director	\$900	5.2	\$4,680.00
Cherrone, Louis	Director	\$775	1.1	\$852.50
			<hr/> 7.1	<hr/> \$6,412.50
			<hr/>	<hr/>
	<i>Average Billing Rate</i>			<hr/> \$903.17
				<hr/>

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	11.3	\$12,430.00
Sciametta, Joe	Managing Director	\$1,300	15.1	\$19,630.00
Cherrone, Louis	Director	\$775	7.4	\$5,735.00
Cascante, Sam	Senior Associate	\$675	264.0	\$178,200.00
Walker, David	Associate	\$600	0.5	\$300.00
Fitts, Michael	Analyst	\$425	179.3	\$76,202.50
			<u>477.6</u>	<u>\$292,497.50</u>
				<u>\$612.43</u>
		<i>Average Billing Rate</i>		

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

Average Billing Rate

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

**COMPENSATION EVALUATION
& DESIGN**

Provide market comparable compensation data and trends related to management compensation plans..

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Hoeinghaus, Allison	Managing Director	\$1,250	10.6	\$13,250.00
Sciametta, Joe	Managing Director	\$1,300	2.4	\$3,120.00
Deets, James	Senior Director	\$975	47.6	\$46,410.00
Cherrone, Louis	Director	\$775	1.5	\$1,162.50
Dinh, Riley	Senior Associate	\$700	9.5	\$6,650.00
Onadiji, Feyi	Senior Associate	\$700	33.7	\$23,590.00
Hirschbuehler, Ryan	Associate	\$600	42.2	\$25,320.00
Smith, Ryan	Associate	\$600	6.3	\$3,780.00
			<u>153.8</u>	<u>\$123,282.50</u>
				<u>\$801.58</u>
		<i>Average Billing Rate</i>		

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.0	\$2,200.00
Sciametta, Joe	Managing Director	\$1,300	4.4	\$5,720.00
Cherrone, Louis	Director	\$775	0.9	\$697.50
			<u>7.3</u>	<u>\$8,617.50</u>
				<u><u>\$1,180.48</u></u>
		<i>Average Billing Rate</i>		

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	13.6	\$17,680.00
Fitts, Michael	Analyst	\$425	18.1	\$7,692.50
Rivera-Rozo, Camila	Para Professional	\$325	27.3	\$8,872.50
			59.0	\$34,245.00
	Average Billing Rate			\$580.42

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	4.2	\$4,620.00
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Cherrone, Louis	Director	\$775	2.6	\$2,015.00
Cascante, Sam	Senior Associate	\$675	13.3	\$8,977.50
Walker, David	Associate	\$600	38.5	\$23,100.00
Fitts, Michael	Analyst	\$425	12.9	\$5,482.50
			<u>72.1</u>	<u>\$44,975.00</u>
	<i>Average Billing Rate</i>			<u>\$623.79</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

Average Billing Rate

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

LITIGATION AND DISPUTE ASSISTANCE

Assist the Debtors with analysis and related support in the pursuit of, and defense to, potential litigation actions, including analysis of potential preference and avoidance actions.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	0.3	\$390.00
Van Zandt, Arik	Managing Director	\$950	0.6	\$570.00
Mezs, Matthew	Director	\$750	0.3	\$225.00
Gandikota, Krishna	Senior Associate	\$550	1.3	\$715.00
Walker, David	Associate	\$600	0.3	\$180.00
			2.8	\$2,080.00
Average Billing Rate				\$742.86

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	3.0	\$3,300.00
Cherrone, Louis	Director	\$775	37.2	\$28,830.00
Walker, David	Associate	\$600	134.8	\$80,880.00
Fitts, Michael	Analyst	\$425	7.8	\$3,315.00
			182.8	\$116,325.00
				\$636.35

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Sciametta, Joe	Managing Director	\$1,300	7.0	\$9,100.00
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Cherrone, Louis	Director	\$775	9.0	\$6,975.00
Cascante, Sam	Senior Associate	\$675	2.7	\$1,822.50
Smith, Ryan	Associate	\$600	1.7	\$1,020.00
			21.2	\$19,637.50
<i>Average Billing Rate</i>				\$926.30

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

**PLAN AND DISCLOSURE
STATEMENT**

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	55.9	\$61,490.00
Sciametta, Joe	Managing Director	\$1,300	32.2	\$41,860.00
Kinealy, Paul	Senior Director	\$900	1.3	\$1,170.00
Cherrone, Louis	Director	\$775	128.4	\$99,510.00
Cascante, Sam	Senior Associate	\$675	23.4	\$15,795.00
Smith, Ryan	Associate	\$600	111.5	\$66,900.00
Walker, David	Associate	\$600	2.2	\$1,320.00
Fitts, Michael	Analyst	\$425	7.6	\$3,230.00
			<u>362.5</u>	<u>\$291,275.00</u>
				<u>\$803.52</u>
		<i>Average Billing Rate</i>		

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

**PLAN RECOVERIES AND
DISTRIBUTIONS**

Assist the Debtors in the analysis of estimated recoveries and distributions under the plan. Includes but is not limited to, analysis related to the matching of claims and assets by currency and digital assets, development of estimated claims by plan class, development of estimated recoveries by plan class, support for and analysis of potential settlements under the plan, and assistance in developing and accessing mechanics for distributions of assets under the plan and related recoveries.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	30.2	\$33,220.00
Sciametta, Joe	Managing Director	\$1,300	111.0	\$144,300.00
Kinealy, Paul	Senior Director	\$900	1.2	\$1,080.00
Cherrone, Louis	Director	\$775	152.0	\$117,800.00
Cascante, Sam	Senior Associate	\$675	320.4	\$216,236.25
Smith, Ryan	Associate	\$600	81.5	\$48,900.00
Walker, David	Associate	\$600	253.5	\$152,100.00
Fitts, Michael	Analyst	\$425	141.8	\$60,265.00
Westner, Jack	Analyst	\$425	2.8	\$1,190.00
			1094.4	\$775,091.25
				\$708.27

Average Billing Rate

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

RETENTION

Prepare documents in compliance with Court retention requirements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Kinealy, Paul	Senior Director	\$900	0.8	\$720.00
Westner, Jack	Analyst	\$425	25.5	\$10,837.50
			26.3	\$11,557.50
				\$439.45

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	2.4	\$2,640.00
			2.4	\$2,640.00
				\$1,100.00

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	20.8	\$22,880.00
Sciametta, Joe	Managing Director	\$1,300	53.7	\$69,810.00
Kinealy, Paul	Senior Director	\$900	9.0	\$8,100.00
Cherrone, Louis	Director	\$775	36.1	\$27,977.50
Cascante, Sam	Senior Associate	\$675	0.6	\$405.00
Smith, Ryan	Associate	\$600	4.0	\$2,400.00
Walker, David	Associate	\$600	0.7	\$420.00
Fitts, Michael	Analyst	\$425	17.4	\$7,395.00
			<u>142.3</u>	<u>\$139,387.50</u>
				<u>\$979.53</u>
		<i>Average Billing Rate</i>		

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023***

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	3.7	\$4,070.00
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Cherrone, Louis	Director	\$775	0.9	\$697.50
Walker, David	Associate	\$600	7.1	\$4,260.00
			12.6	\$10,197.50
				\$809.33

Exhibit D

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
June 1, 2023 through August 31, 2023*

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Fitts, Michael	Analyst	\$425	23.3	\$9,902.50
			23.3	\$9,902.50
		<i>Average Billing Rate</i>		\$425.00

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

ASSET DISPOSITIONS

Professional	Date	Hours	Activity
Cherrone, Louis	8/2/2023	0.9	Review a bid proposal received from a certain bidding counterparty as part of the bidding procedures.
Smith, Ryan	8/9/2023	2.9	Update analysis comparing prospective bids received for non-debtor entity to value in hypothetical wind down scenario.
Cherrone, Louis	8/10/2023	2.3	Prepare updated non-debtor asset value discussion materials for circulation to the Moelis team.
Cherrone, Louis	8/11/2023	1.2	Analyze and review updated bids received from a certain bidding group in the sales process.
Cherrone, Louis	8/15/2023	0.4	Review updated term sheet provided by a potential bidder.
Smith, Ryan	8/15/2023	1.2	Coordinate with Company and Moelis preparation of non-debtor income statement figures to be used in sales process materials.
Smith, Ryan	8/15/2023	0.4	Discuss net asset value assumptions used in non-debtor bid comparison analysis with J. Roden (Moelis).
Cherrone, Louis	8/17/2023	1.3	Prepare calculation of sunk costs associated with recovery cost detail analysis for purpose of refining bid comparisons.
Smith, Ryan	8/17/2023	1.9	Calculate sunk costs for non-debtor entity involved in sales process based on latest cost model.
Smith, Ryan	8/17/2023	1.1	Prepare excel backup to be used in sale process deck being prepared by Moelis.
Cherrone, Louis	8/18/2023	0.7	Call with R. Smith (A&M) to discuss sale process deck prepared by Moelis and next steps on long-term forecast included in cost model.
Smith, Ryan	8/18/2023	0.7	Call with L. Cherrone (A&M) to discuss sale process deck prepared by Moelis and next steps on long-term forecast included in cost model.
Smith, Ryan	8/18/2023	0.9	Quality check and provide comments on sale process deck prepared by Moelis.
Cherrone, Louis	8/21/2023	0.9	Review updated sales process update materials.
Sciametta, Joe	8/21/2023	0.8	Review analysis of bids received for potential asset sales and provide comments
Cherrone, Louis	8/22/2023	1.1	Review and provide comments regarding sales process update discussion materials prior to circulation to committee and advisors.
Smith, Ryan	8/22/2023	0.8	Quality check revised sale process deck prepared by Moelis.
Cherrone, Louis	8/23/2023	2.1	Compile and review responsive data files in response to information requests from Moelis team.
Smith, Ryan	8/25/2023	1.2	Prepare responses to questions posed by Moelis related to non-debtor entity in sales process.
Subtotal		22.8	

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	6/1/2023	1.1	Call with R. Smith (A&M) and A. Pintaure (GGH) to discuss vendor assumptions to be included in recovery model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	6/1/2023	1.8	Prepare updated detailed schedule of professional fee forecast detail to be incorporated in the recovery cost detail analysis.
Cherrone, Louis	6/1/2023	2.2	Assess the impact of certain potential regulatory workstreams on the professional fee forecast.
Cherrone, Louis	6/1/2023	2.3	Perform quality check on vendor assumptions and detail underlying latest version of the recovery cost detail analysis.
Leto, Michael	6/1/2023	0.3	Provide update e-mail to J. Marshall (A&M) UK related to the status of the GCL
Leto, Michael	6/1/2023	0.3	Discussion with F. Lamy (GGH) related to vendor and intercompany agreements as part of the sales process
Leto, Michael	6/1/2023	0.8	Review various correspondence from Cleary related to shared service agreement; provide comments; review intercompany shared service agreements related to bankruptcy and business plan
Leto, Michael	6/1/2023	0.3	Review payroll and costs provided by the Company related to recovery analysis and estimates
Sciametta, Joe	6/1/2023	1.2	Review costs analysis and open items for the recovery model and business plan in advance of meeting with management
Smith, Ryan	6/1/2023	2.8	Updated assumptions related to trading vendors in recovery model based on feedback from the Company.
Cherrone, Louis	6/2/2023	2.3	Provide detailed review and comments regarding recovery cost detail analysis.
Cherrone, Louis	6/2/2023	0.9	Call with R. Smith (A&M) to discuss progress on recovery model and open items.
Leto, Michael	6/2/2023	0.5	Review global settlement and forbearance proposals
Leto, Michael	6/2/2023	0.4	Review agreements between GGCI and GGC related to pre-petition intercompany accounts related to set-off
Smith, Ryan	6/2/2023	1.4	Update headcount assumptions in recovery model for latest employee forecast provided by the Company.
Smith, Ryan	6/2/2023	2.2	Update recovery model for latest employee legal entity allocations provided by the Company.
Smith, Ryan	6/2/2023	0.9	Call with L. Cherrone (A&M) to discuss progress on recovery model and open items.
Cascante, Sam	6/3/2023	2.4	Review draft recovery model for GGC, GAP and GGH and provide modeling edits.
Cherrone, Louis	6/3/2023	1.1	Review and provide comments regarding updated version of recovery cost detail analysis.
Cherrone, Louis	6/3/2023	1.1	Prepare responses regarding payroll assumptions underlying the recovery cost detail analysis.
Cherrone, Louis	6/3/2023	0.4	Validate analysis of non-debtor recoveries assumed in overall recovery analysis prior to circulating to A&M team.
Cherrone, Louis	6/3/2023	0.6	Perform detailed review of recovery model and prepare list of follow-up questions for Moelis team.
Leto, Michael	6/3/2023	0.7	Review analysis of estimated recoveries by Non-Debtors; costs by legal entity; and professional fee analysis prepared by A&M; provide comments and analysis to L. Cherrone (A&M)

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/3/2023	2.2	Prepare schedule summarizing recoveries at non-debtor legal entities for internal purposes.
Cascante, Sam	6/4/2023	1.6	Prepare breakout of GGC liquid assets for recovery model.
Cascante, Sam	6/4/2023	1.4	Prepare breakout of GGC illiquid assets for recovery model based on balance sheet assets and assumed timing of recoverability.
Cascante, Sam	6/4/2023	0.8	Create summary of GAP and GGH liquid vs illiquid assets for purposes of determining recoverability.
Cherrone, Louis	6/4/2023	1.5	Finalize draft of recovery cost detail analysis prior to circulating to management.
Cherrone, Louis	6/4/2023	1.1	Call with R. Smith (A&M) to review recovery model package prepared for the Company.
Cherrone, Louis	6/4/2023	0.8	Review and prepare questions relating to professional fee forecast assumptions in the recovery model.
Cherrone, Louis	6/4/2023	0.6	Prepare responses to outstanding requests regarding the recovery model.
Smith, Ryan	6/4/2023	2.7	Prepare analysis calculating full time employee allocations by department and legal entity.
Smith, Ryan	6/4/2023	1.1	Call with L. Cherrone (A&M) to review recovery model package prepared for the Company.
Smith, Ryan	6/4/2023	2.1	Prepare recovery model package of headcount and vendor detail to be reviewed by the Company.
Cherrone, Louis	6/5/2023	2.4	Prepare updated recovery cost detail analysis and circulate to internal A&M team for review.
Leto, Michael	6/5/2023	0.8	Review Equity Purchase Agreement; provide edits and change to Cleary; calculate Tangible Book Value
Leto, Michael	6/5/2023	0.8	Discussions with J. Soto (Moelis) on EPA / SPA; respond to Cleary related to questions and edits
Leto, Michael	6/5/2023	0.5	Meeting with J. Soto (Moelis) related to business plan and next steps; upcoming meetings with interested parties
Leto, Michael	6/5/2023	0.5	Meeting with A. Sullivan (Genesis) related to MSA and Shared service agreement with DCG in context of operating business plan
Leto, Michael	6/5/2023	0.3	Discussion with A. Chan (GGH) related to certain employee matters
Sciametta, Joe	6/5/2023	1.2	Review current status of recovery model and cost assumptions and provide comments
Smith, Ryan	6/5/2023	1.4	Revise cost assumptions at non-debtor legal entity in recovery model.
Smith, Ryan	6/5/2023	0.9	Update insurance assumptions in recovery model.
Smith, Ryan	6/5/2023	1.5	Revise professional fee assumptions at non-debtor legal entities in recovery model.
Smith, Ryan	6/5/2023	2.3	Update vendor allocation assumptions in recovery model based on comments from Company.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	6/6/2023	0.6	Review GGCI April trading P&L to assess movements in long dated derivative contracts.
Cascante, Sam	6/6/2023	2.2	Create low case scenario for GGH recovery model highlighting conservatism around roll up of equity in various subsidiaries and business plan costs.
Cherrone, Louis	6/6/2023	1.3	Prepare updated recovery cost detail analysis for review by GGH finance team.
Cherrone, Louis	6/6/2023	1.2	Analyze April trading P&L for trading entities provided by GGH finance team.
Leto, Michael	6/6/2023	0.5	Review EPA - TBV calculation included in the EPA; discuss with A. Chan and D. Horowitz (both GGH) the calculation; provide feedback to Cleary
Leto, Michael	6/6/2023	0.3	Review estimated recoveries at GGCI
Leto, Michael	6/6/2023	0.6	Meeting with R. McMahon (Genesis) related to GGCI income Statement; operations support and derivative activity
Sciametta, Joe	6/6/2023	0.2	Correspond with B. Bulthuis (GGH) regarding custody business
Smith, Ryan	6/6/2023	2.7	Prepare non-debtor recovery analysis for GGH presentation.
Smith, Ryan	6/6/2023	2.8	Prepare non-debtor net book value bridge for GGH presentation.
Smith, Ryan	6/6/2023	1.9	Revise recovery model for rent assumptions.
Smith, Ryan	6/6/2023	1.8	Update recovery analysis package to be sent to FP&A employees at Company for their review.
Cherrone, Louis	6/7/2023	0.5	Meet with J. Sciametta (A&M), M. Leto (A&M), and R. Smith (A&M) to review cost assumptions for recovery analysis.
Cherrone, Louis	6/7/2023	2.2	Provide detailed review and comments regarding overview presentation materials covering the recovery cost detail analysis.
Leto, Michael	6/7/2023	0.9	Prepare analysis on GGCI balance sheet, detailed breakout of assets and liabilities; net book value and estimated recoveries
Leto, Michael	6/7/2023	0.5	Meet with L. Cherrone (A&M), J. Sciametta (A&M), and R. Smith (A&M) to review cost assumptions for recovery analysis
Leto, Michael	6/7/2023	0.7	Update Meeting with Cleary and Moelis related to the status of EPA, open items and TBV calculation
Leto, Michael	6/7/2023	0.7	Review and prepare analysis on TBV calculation; discussion with J. Soto (Moelis) on calculation and edits to the EPA
Leto, Michael	6/7/2023	0.3	Discussion with B. Bulthuis (Genesis) related to GCL and open contracts with GGH
Leto, Michael	6/7/2023	0.3	Discussion with A. Chan (GGH) related to GGCI Income statement and YTD performance
Leto, Michael	6/7/2023	0.4	Review contracts related to GCL and GGH; review GCL business plan; forward information to Brian B. (Genesis)
Sciametta, Joe	6/7/2023	0.5	Meet with L. Cherrone (A&M), M. Leto (A&M), and R. Smith (A&M) to review cost assumptions for recovery analysis

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/7/2023	0.5	Meet with L. Cherrone (A&M), M. Leto (A&M), and J. Sciametta (A&M) to review cost assumptions for recovery analysis.
Smith, Ryan	6/7/2023	1.9	Revise GGH presentation based on internal feedback.
Cherrone, Louis	6/8/2023	2.3	Review updated forecast information received from GGH finance team and assess impacts and changes needed for recovery cost detail analysis.
Cherrone, Louis	6/8/2023	0.7	Call with R. Smith (A&M) and A. Pintaure (GGH) to walk through expense reforecast file and discuss next steps.
Cherrone, Louis	6/8/2023	0.6	Call with J. Sciametta (A&M) and R. Smith (A&M) to review recovery model costs and assumptions in advance of call with management.
Cherrone, Louis	6/8/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (A&M), J. Sciametta (A&M) and R. Smith (A&M) to review recovery model cost assumptions, including labor, vendor and professional fee estimates.
Fitts, Michael	6/8/2023	0.9	Perform quality control and edit summary of April consolidating financials
Leto, Michael	6/8/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to review recovery model cost assumptions, including labor, vendor and professional fee estimates
Leto, Michael	6/8/2023	0.4	Review and respond to various e-mails from Cleary related to the EPA, definition of disputed receivables and other assets to include in the EPA
Leto, Michael	6/8/2023	0.6	Review, analyze and edit calculation of Total Book Value for EPA; discuss with A. Chan (GGH); send to Cleary adjusted calculation
Leto, Michael	6/8/2023	1.5	Review Sales and Purchase Agreement with A. Chan (Genesis) and A. Pretto (Genesis)
Leto, Michael	6/8/2023	0.8	Update Meeting with Cleary, Moelis and Genesis related to the SPA
Leto, Michael	6/8/2023	0.8	Sales Purchase Agreement: review with Genesis and Cleary the SPA agreement
Sciametta, Joe	6/8/2023	0.6	Call with R. Smith (A&M) and L. Cherrone (A&M) to review recovery model costs and assumptions in advance of call with management
Sciametta, Joe	6/8/2023	0.6	Call with T. Conheaney (GGH) and M. DiYanni (Moelis) regrading sales process, capital requirements and P&L
Sciametta, Joe	6/8/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (A&M), L. Cherrone (A&M) and R. Smith (A&M) to review recovery model cost assumptions, including labor, vendor and professional fee estimates
Sciametta, Joe	6/8/2023	1.1	Review recovery model cost assumptions, including labor, vendor and professional fee estimates
Smith, Ryan	6/8/2023	0.6	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review recovery model costs and assumptions in advance of call with management.
Smith, Ryan	6/8/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to review recovery model cost assumptions, including labor, vendor and professional fee estimates.
Smith, Ryan	6/8/2023	0.7	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to walk through expense reforecast file and discuss next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/8/2023	1.4	Review Company's expense reforecast for vendor differences relative to past budget versions.
Smith, Ryan	6/8/2023	2.8	Update recovery model for latest headcount reforecast provided by the Company.
Smith, Ryan	6/8/2023	1.3	Prepare schedule detailing current payroll assumptions to be shared with A&M compensation and benefits team.
Smith, Ryan	6/8/2023	2.2	Prepare schedule summarizing changes in expense reforecast relative to past budget versions to be sent to the Company.
Cherrone, Louis	6/9/2023	1.1	Perform detailed review of revised recovery cost estimates based on updated information provided by management.
Cherrone, Louis	6/9/2023	0.6	Call with R. Smith (A&M) to discuss next steps on Company's vendor reforecast.
Cherrone, Louis	6/9/2023	0.6	Call with R. Smith (A&M) and A. Pintaure (GGH) to walk through reconciling items in Company's vendor reforecast.
Leto, Michael	6/9/2023	0.6	Review and respond to questions from Cleary on the Equity Purchase Agreement; including TBV calculations, closing balance sheet targets and other milestones
Sciametta, Joe	6/9/2023	0.4	Call with A. Chan (GGH) to review outstanding items on cost assumptions for recovery model
Smith, Ryan	6/9/2023	0.6	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to walk through reconciling items in Company's vendor reforecast.
Smith, Ryan	6/9/2023	0.6	Call with L. Cherrone (A&M) to discuss next steps on Company's vendor reforecast.
Smith, Ryan	6/9/2023	1.7	Prepare headcount summary schedule to be sent to the Company reflecting latest headcount reforecast.
Smith, Ryan	6/9/2023	2.3	Update vendor population included in recovery model for Company's vendor reforecast.
Walker, David	6/9/2023	0.3	Review and provide comments on tangible book value calculation based on the Company's latest set of financials
Cherrone, Louis	6/10/2023	1.3	Review comments from GGH finance team regarding latest draft of GGH presentation materials.
Cherrone, Louis	6/10/2023	1.1	Incorporate changes to the GGH presentation materials based on feedback from GGH finance team.
Leto, Michael	6/10/2023	0.6	Prepare and review schedule of other assets and receivables related to GGCI; send schedule to Cleary related to the EPA
Sciametta, Joe	6/10/2023	0.6	Call with A. Chan (GGH) to review outstanding items on cost assumptions for recovery model and other items
Smith, Ryan	6/10/2023	1.1	Quality check results of vendor updates in recovery model and revise accordingly.
Smith, Ryan	6/10/2023	2.1	Update annual vendor spend assumptions in recovery model for Company's vendor reforecast.
Smith, Ryan	6/10/2023	0.6	Reconcile differences between Company headcount reforecast to headcount forecast included in A&M recovery model.
Smith, Ryan	6/10/2023	2.3	Update vendor legal entity allocation methodologies based on Company's vendor reforecast.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	6/11/2023	1.1	Review updated payroll assumptions in the recovery analysis updated based on new data provided by GGH finance team.
Cherrone, Louis	6/11/2023	0.7	Review updated vendor model supporting the latest version of the recovery model updated based on new data provided by GGH finance team.
Cherrone, Louis	6/11/2023	1.2	Prepare detailed comments regarding updated vendor modeling component of the recovery analysis.
Leto, Michael	6/11/2023	2.1	Multiple correspondence related to changes to the Equity Purchase Agreements with Cleary and Genesis; provide updated schedules related to the EPA, including balance sheets and TBV calculations
Sciametta, Joe	6/11/2023	0.3	Call with A. Chan (GGH) to review outstanding items on cost assumptions for recovery model
Smith, Ryan	6/11/2023	1.4	Prepare headcount summary file to be sent to Company management.
Smith, Ryan	6/11/2023	2.3	Revise vendor assumptions included in recovery model based on internal feedback.
Cherrone, Louis	6/12/2023	1.2	Prepare updated draft of 2023 expense reforecast analysis to share with GGH finance team for their review.
Cherrone, Louis	6/12/2023	1.0	Call with R. Smith (A&M) and A. Pintaure (GGH) to walk through changes to recovery model vendor assumptions.
Cherrone, Louis	6/12/2023	0.9	Call with R. Smith (A&M) to discuss progress made on changes to headcount and vendor assumptions.
Cherrone, Louis	6/12/2023	0.9	Call with A. Chan (GGH), J. Sciametta (A&M) and M. Leto (A&M) to discuss operating assumptions and costs related to the recovery model.
Cherrone, Louis	6/12/2023	2.5	Prepare revised analysis of recovery cost detailed estimated based on latest round of feedback received in order to circulate to management for review.
Cherrone, Louis	6/12/2023	0.3	Call with R. Smith (A&M) and A. Pintaure (GGH) to walk through updated headcount reforecast file provided by the Company.
Leto, Michael	6/12/2023	0.2	Review updated e-mail from J. Sciametta (A&M) on next steps related to GGCI
Leto, Michael	6/12/2023	0.9	Call with A. Chan (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss operating assumptions and costs related to the recovery model
Leto, Michael	6/12/2023	0.9	Review latest GGCI balance sheet related to the EPA / APA; discuss with B. Bulthius (Genesis) status of outstanding loan balances with third party counterparties
Sciametta, Joe	6/12/2023	0.9	Call with A. Chan (GGH), L. Cherrone (A&M) and M. Leto (A&M) to discuss operating assumptions and costs related to the recovery model
Sciametta, Joe	6/12/2023	0.9	Review estimated employee costs, allocations and other operating costs related to the recovery model
Smith, Ryan	6/12/2023	0.9	Call with L. Cherrone (A&M) to discuss progress made on changes to headcount and vendor assumptions.
Smith, Ryan	6/12/2023	0.3	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to walk through updated headcount reforecast file provided by the Company.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/12/2023	1.0	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to walk through changes to recovery model vendor assumptions.
Smith, Ryan	6/12/2023	1.7	Prepare updated headcount recovery model summary file at request of Company management.
Smith, Ryan	6/12/2023	2.8	Revise headcount assumptions in recovery model for latest headcount reforecast file.
Smith, Ryan	6/12/2023	2.6	Prepare comparison of Top 20 vendors in recovery model before and after vendor expense reforecast.
Leto, Michael	6/13/2023	0.5	Meeting with A. Chan (Genesis) related to the operational work plans of certain subsidiaries; assumptions; and next steps
Leto, Michael	6/13/2023	0.4	Review and comment on R. Smith (A&M) cost analysis related to certain Genesis subsidiaries
Leto, Michael	6/13/2023	0.8	Review proposal outcomes prepared by A&M related to various proposals and impact to current internal recovery estimates
Smith, Ryan	6/13/2023	2.4	Revise headcount costs in recovery model for non-debtor entity as a result of updated legal entity assumptions provided by the Company.
Smith, Ryan	6/13/2023	1.8	Prepare internal schedule demonstrating two separate headcount scenarios at non-debtor legal entity for recovery model.
Cherrone, Louis	6/14/2023	1.1	Analyze vendor contract listing and assess potential impacts to recovery cost detail analysis.
Cherrone, Louis	6/14/2023	0.9	Review updated GGH discussion materials presentation and consider changes needed based on updated regulatory assumptions.
Leto, Michael	6/14/2023	0.8	Review and comment on revised materials to the subsidiary recovery analysis and plan
Leto, Michael	6/14/2023	0.3	Meeting with J. Soto (Moelis) related to current status of Asset Purchase Agreement
Leto, Michael	6/14/2023	0.2	Review latest e-mail from Cleary related to the Cash Cloud Ch. 11 process; understand impact to current recovery estimates
Smith, Ryan	6/14/2023	2.8	Update GGH presentation to be reviewed with management.
Smith, Ryan	6/14/2023	0.7	Research references to compensation and full time employees in other cryptocurrency cases.
Cherrone, Louis	6/15/2023	1.1	Prepare updated recovery cost detail analysis based on comments received and circulate to management for review.
Cherrone, Louis	6/15/2023	0.4	Review and incorporate comments received into the latest draft of GGH discussion materials presentation.
Leto, Michael	6/15/2023	0.5	Meeting with Cleary and Genesis related to sale of assets
Leto, Michael	6/15/2023	0.5	Discussion with D. Horowitz (Genesis) related to payroll conversion from GGT
Sciametta, Joe	6/15/2023	1.4	Review analysis of affiliate assets and costs related to a recovery scenarios
Sciametta, Joe	6/15/2023	0.9	Call with A. Chan (A&M) to discuss workplan including completion of disclosure statement exhibits and costs

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/15/2023	2.8	Incorporate comments to GGH presentation to be reviewed with management.
Smith, Ryan	6/15/2023	1.1	Prepare headcount excel support from recovery model to send to management.
Cascante, Sam	6/16/2023	0.9	Call with A. Chan (Genesis), M. Leto (A&M) and R. Smith (A&M) to discuss forecasted GGT book value .
Cascante, Sam	6/16/2023	0.8	Call with L. Cherrone (A&M); M. Leto (A&M); R. Smith (A&M); and J. Sciametta (A&M) to analysis of affiliate assets and costs related to recovery scenarios
Cascante, Sam	6/16/2023	0.3	Call with R. Smith (A&M) to discuss non-debtor May balance Sheet and net capital projections.
Cherrone, Louis	6/16/2023	0.3	Call with R. Smith (A&M) to discuss updates to GGH presentation.
Cherrone, Louis	6/16/2023	0.8	Call with J. Sciametta (A&M); M. Leto (A&M); R. Smith (A&M); and S. Cascante (A&M) to analysis of affiliate assets and costs related to recovery scenarios.
Cherrone, Louis	6/16/2023	1.7	Draft executive summary and assumptions to include in GGH discussion materials presentation.
Cherrone, Louis	6/16/2023	1.4	Review recovery cost estimates analysis for longer term vendor contracts and impact associated with transition.
Cherrone, Louis	6/16/2023	0.8	Review and provide comments regarding latest version of GGH discussion materials presentation.
Leto, Michael	6/16/2023	0.9	Review analysis related to the recovery scenarios of GGT based on request from counsel and impact on shared services between the Debtors and non-debtors
Leto, Michael	6/16/2023	0.9	Call with A. Chan (Genesis), S. Cascante (A&M) and R. Smith (A&M) to discuss forecasted GGT book value
Leto, Michael	6/16/2023	0.8	Call with L. Cherrone (A&M); J. Sciametta (A&M); R. Smith (A&M); and S. Cascante (A&M) to analysis of affiliate assets and costs related to a recovery scenarios
Leto, Michael	6/16/2023	0.4	Review A&M latest projections on undiscounted recovery estimates based on latest proposals from DCG and UCC
Sciametta, Joe	6/16/2023	0.8	Call with L. Cherrone (A&M); M. Leto (A&M); R. Smith (A&M); and S. Cascante (A&M) to analysis of affiliate assets and costs related to recovery scenarios
Smith, Ryan	6/16/2023	2.9	Update commentary in GGH presentation based on internal and management feedback.
Smith, Ryan	6/16/2023	1.3	Create schedule summarizing non-debtor net capital projections to be included in GGH presentation.
Smith, Ryan	6/16/2023	1.1	Update non-debtor book value bridge to be included in GGH presentation.
Smith, Ryan	6/16/2023	0.9	Call with A. Chan (Genesis), M. Leto (A&M) and S. Cascante (A&M) to discuss forecasted GGT book value
Smith, Ryan	6/16/2023	0.8	Review preliminary May Balance Sheet and net capital projections for non-debtor legal entity.
Smith, Ryan	6/16/2023	0.3	Call with S. Cascante (A&M) to discuss non-debtor May balance Sheet and net capital projections.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/16/2023	0.8	Call with L. Cherrone (A&M); M. Leto (A&M); J. Sciametta (A&M); and S. Cascante (A&M) to discuss analysis of affiliate assets and costs related to recovery scenarios
Smith, Ryan	6/16/2023	0.3	Call with L. Cherrone (A&M) to discuss updates to GGH presentation.
Cherrone, Louis	6/17/2023	0.8	Perform quality check on latest draft GGH presentation materials prior to circulating to internal A&M team.
Leto, Michael	6/17/2023	1.2	Review and edit recovery analysis for GGT
Leto, Michael	6/18/2023	0.5	Additional review to the GGT recovery analysis and presentation
Cherrone, Louis	6/19/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), and M. Leto (A&M) to discuss updated recovery analysis discussion materials.
Cherrone, Louis	6/19/2023	0.6	Compile list of comments and changes needed to be incorporated in GGH discussion materials presentation and circulate to A&M team.
Cherrone, Louis	6/19/2023	0.5	Call with A. Chan (GGH) and M. Leto (A&M) to review and discuss proposed changes to recovery analysis presentation and next steps.
Cherrone, Louis	6/19/2023	0.3	Call with R. Smith (A&M) to discuss next steps on GGH presentation.
Cherrone, Louis	6/19/2023	2.1	Prepare and circulate revised GGH discussion materials presentation to Genesis finance team for review.
Cherrone, Louis	6/19/2023	0.9	Prepare further revised version of the GGH discussion materials presentation based on comments received from Genesis finance team.
Leto, Michael	6/19/2023	0.6	Discussion with A. Chan (Genesis) related to withdrawal of Broker / Dealer License; impact and timing on distributions
Leto, Michael	6/19/2023	0.5	Call with A. Chan (GGH), M. Leto (A&M), and L. Cherrone (A&M) to review and discuss proposed changes to recovery analysis presentation and next steps
Leto, Michael	6/19/2023	0.4	Further discussion with M. Patterson (GGH) on regulatory impact of GGT's current business plan
Leto, Michael	6/19/2023	0.3	Provide comments to L. Cherrone (A&M) on GGT discussion materials
Leto, Michael	6/19/2023	0.2	Provide responses to D. Islim (Genesis) related to GGT Discussion materials
Leto, Michael	6/19/2023	0.7	Meeting with D. Horowitz (Genesis) related to Net Capital Projections of GGT
Leto, Michael	6/19/2023	0.7	Call with D. Islim (GGH), A. Chan (GGH), and L. Cherrone (A&M) to discuss updated recovery analysis discussion materials
Leto, Michael	6/19/2023	0.8	Review and provide comments to latest GGT presentation materials; draft e-mail to D. Islim including overview and assumptions related to presentation
Smith, Ryan	6/19/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps on GGH presentation.
Smith, Ryan	6/19/2023	1.6	Create excel backup to new hypothetical scenario to be included in GGH presentation.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	6/19/2023	2.8	Incorporate updates to GGH presentation based on feedback from management.
Cherrone, Louis	6/20/2023	2.1	Prepare revised circulation version of the GGH discussion materials based on comments received and circulate to Genesis finance team along with detailed summary of changes reflected in current draft.
Cherrone, Louis	6/20/2023	1.4	Prepare further revised version of the GGH discussion materials based on comments received and circulate to Genesis team for review.
Leto, Michael	6/20/2023	0.8	Review latest cash estimates and professional fee summaries through emergence and end of case. Prepare summary e-mail to Cleary summarizing findings and discussion for next steps
Leto, Michael	6/20/2023	0.5	Discussion with A. Chan (GGH) on Asset Purchase Agreement
Leto, Michael	6/20/2023	0.4	Discussion with A. Chan (Genesis) on GGT discussion materials; propose changes to operational business plan assumptions
Smith, Ryan	6/20/2023	2.7	Incorporate changes to GGH presentation based on management and internal comments.
Cherrone, Louis	6/21/2023	1.1	Call with M. Leto (A&M) and the CGSH team to discuss digital asset portfolio considerations and potential next steps.
Cherrone, Louis	6/21/2023	2.1	Prepare revised version of the GGH discussion materials based on comments received from Genesis finance team.
Leto, Michael	6/21/2023	0.4	Prepare summary e-mail to Cleary related to meetings and discussions related to GGT Discussion materials; summary initial observations, open items and next steps
Leto, Michael	6/21/2023	0.4	Review latest changes to the GGT Discussion Materials Deck
Leto, Michael	6/21/2023	0.5	Discussion with Jason Soto (Moelis) on the Asset Purchase Agreement and treatment of intercompany obligations
Leto, Michael	6/21/2023	0.5	Review and comment on latest Working Capital assumptions (provided by J. Soto, Moelis); and relative impact to the APA
Leto, Michael	6/21/2023	0.6	Review Working Capital Summary Filed prepared by Genesis (D. Horowitz) related to the APA; respond with comments and questions
Leto, Michael	6/21/2023	1.1	Call with M. Leto (A&M), L. Cherrone (A&M) and the CGSH team to discuss digital asset portfolio considerations and potential next steps
Leto, Michael	6/21/2023	0.5	Meeting with Cleary, Moelis and Genesis to discuss Asset Purchase Agreement
Leto, Michael	6/22/2023	0.7	Provide additional updates to the Working Capital Assumptions (APA) to Genesis and Moelis
Leto, Michael	6/22/2023	0.4	Provide latest changes to the GGT Discussion Materials; prepare summary e-mail to D. Islim (Genesis) and A. Chan (Genesis)
Leto, Michael	6/22/2023	0.7	Meeting with A. Chan (Genesis), J. Soto (Moelis) on Net Working Capital and Asset Purchase Agreement
Leto, Michael	6/22/2023	0.5	Review and comment on latest draft of the Asset Purchase Agreement to Cleary and Moelis
Leto, Michael	6/22/2023	0.6	Review and edit working capital assumptions and schedule related to due diligence

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	6/23/2023	0.5	Meeting with Moelis, Cleary and Genesis to review latest APA
Leto, Michael	6/23/2023	0.5	Meeting with A. Chan (Genesis) and J. Soto (Moelis) on latest APA
Sciametta, Joe	6/23/2023	0.7	Call with A. Chan (GGH) to discuss employee costs, other operating items and next steps
Cherrone, Louis	6/27/2023	0.3	Call with management and J. Sciametta (A&M) to walk through update on compensation and employee impact of the potential plan and sales process.
Leto, Michael	6/27/2023	0.3	Review Working Capital Summary prepared by J. Soto (Moelis); e-mail to J. Soto additional questions for review
Sciametta, Joe	6/27/2023	0.3	Call with management and L. Cherrone (A&M) to walk through update on compensation and employee impact of the potential plan and sales process
Cherrone, Louis	6/28/2023	2.1	Prepare draft work plan regarding potential certain payroll and vendor workstreams.
Leto, Michael	6/28/2023	0.5	Discussion with A. Chan (GGH) related to GCL, licenses and related business plan
Leto, Michael	6/30/2023	0.7	Review and comment on breakout schedules provide to Moelis to support the sales process
Leto, Michael	7/1/2023	0.3	Review Transition Service Agreement draft included in the Asset Purchase Agreement; e-mail A. Chan (GGH) with questions and open items
Leto, Michael	7/2/2023	0.6	Prepare schedules and analysis related to GGCI loan book and intercompany profile; draft e-mail to A. Chan (Genesis) related to impact on disclosure in the Asset Purchase Agreement
Leto, Michael	7/3/2023	0.5	Review GGM initial funding requirements; discuss with A. Chan (GGH) funding requirements and impact to APA
Leto, Michael	7/3/2023	0.3	Review and respond to various e-mails from Cleary, A. Pretto (Genesis) related to the Asset Purchase Agreement; intercompany debt and reporting
Leto, Michael	7/3/2023	0.5	Update Call with Cleary, Genesis related to the Sales Process; updates on potential buyers
Leto, Michael	7/3/2023	1.3	Prepare analysis of working capital needs for GGCI/GGM related to potential sale; summarize analysis including support to J. Soto (Moelis)
Leto, Michael	7/3/2023	0.6	Summarize intercompany relationships with GGCI and GGC related to the Material Indebtedness Clause in Asset Purchase Agreement; prepare comprehensive e-mail to A. Pretto (Genesis), Cleary and Moelis team on impact to disclosures
Sciametta, Joe	7/3/2023	0.4	Review liquidity and potential regulatory capital requirements for operating entities
Cherrone, Louis	7/5/2023	2.4	Prepare discussion materials regarding work plan associated with payroll migration workstream.
Cherrone, Louis	7/5/2023	0.8	Call with D. Walker (A&M) to review payroll migration workstream requirements to determine the next steps and remaining open items.
Cherrone, Louis	7/5/2023	2.1	Draft status update regarding potential GGH payroll transition processes and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	7/5/2023	1.2	Prepare detailed analysis on working capital related to GGM / GGCI; provide summary analysis for review by A&M and Moelis
Leto, Michael	7/5/2023	0.3	Review e-mails from J. Soto (Moelis) on working capital; discussion with J. Soto on impact of intercompany loans and funding
Leto, Michael	7/5/2023	1.1	Call with J. Soto (Moelis), A. Chan (GGH) and J. Sciametta (A&M) to discuss capital and liquidity needs of non-Debtor subsidiaries
Leto, Michael	7/5/2023	1.0	Update Meeting with Cleary, Genesis and Moelis related to the Sales Process
Sciametta, Joe	7/5/2023	0.7	Review calculations of working capital and funding requirements related to a reorganized GGH
Sciametta, Joe	7/5/2023	1.1	Call with J. Soto (Moelis), A. Chan (GGH) and M. Leto (A&M) to discuss capital and liquidity needs of non-Debtor subsidiaries
Smith, Ryan	7/5/2023	2.1	Update GGH migration deck for latest vendor population.
Walker, David	7/5/2023	2.3	Create PMO deck shell for the employee and vendor related workstream along with related trackers to provide to management in advance of workstream kickoff
Walker, David	7/5/2023	1.1	Review materials related to employee and vendor related workstream in advance of discussion with A&M team
Walker, David	7/5/2023	0.8	Call with L. Cherrone (A&M) to review payroll migration workstream requirements to determine next steps and remaining open items
Cherrone, Louis	7/6/2023	0.7	Review updated information and data provided by GGH management regarding payroll migration workstream and related updates.
Cherrone, Louis	7/6/2023	2.4	Finalize GGH payroll migration workstream discussion materials for circulation to A&M team for internal review and comments.
Cherrone, Louis	7/6/2023	1.3	Provide detailed review and comments regarding changes to be incorporated in the GGH payroll migration workstream discussion materials.
Cherrone, Louis	7/6/2023	0.3	Meeting with M. Leto (A&M) to discuss GGH workplan and next steps.
Leto, Michael	7/6/2023	0.8	Daily Sales update Meeting with Cleary, Moelis and Genesis
Leto, Michael	7/6/2023	0.3	Meeting with L Cherrone (A&M) to discuss GGH workplan and next steps
Leto, Michael	7/6/2023	0.5	Meeting with A. Chan (Genesis) related to Asset and Equity Purchase Agreements
Leto, Michael	7/6/2023	0.2	Respond to H. Kim (Cleary) related to GGH Payroll Transition
Leto, Michael	7/6/2023	0.2	Summarize working capital requirements related to the sales process
Leto, Michael	7/6/2023	0.5	Update Meeting with A. Chan (GGH) to discuss sales process; working capital
Walker, David	7/6/2023	1.6	Iterate on PMO deck shell for the employee and vendor related workstream based on feedback received on timing and other items from L. Cherrone (A&M) and recirculate for review

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Walker, David	7/6/2023	0.6	Finalize draft PMO deck to kickoff the employee and vendor related workstream and circulate to A&M team for distribution
Cherrone, Louis	7/7/2023	2.4	Assist with preparation of discussion materials for call with company and advisors to discuss potential payroll transition processes.
Cherrone, Louis	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), J. Sciametta (A&M), D. Walker (A&M), M. Leto (A&M) and others to discuss potential payroll transition processes.
Leto, Michael	7/7/2023	0.5	Review and provide comments to A&M presentation on GGH transitional services prepared by D. Walker (A&M)
Leto, Michael	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and others to discuss potential payroll transition processes
Sciametta, Joe	7/7/2023	0.8	Review project plan related to potential payroll integration and provide comments
Sciametta, Joe	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), M. Leto (A&M) and others to discuss potential payroll transition processes
Smith, Ryan	7/7/2023	0.6	Review GGH transition deck to be distributed to Management.
Smith, Ryan	7/7/2023	0.9	Review non-debtor June financials circulated by Company to be used in non-debtor net asset value presentation.
Smith, Ryan	7/7/2023	1.9	Research presentation materials prepared to date on non-debtor assets and net asset values.
Walker, David	7/7/2023	0.7	Call with H. Kim (CGSH), A. Chan (GGH), C. Maletta (GGH), L. Cherrone (A&M), D. Walker (A&M), J. Sciametta (A&M) and others to discuss potential payroll transition processes
Cherrone, Louis	7/8/2023	0.3	Call with R. Smith (A&M) to discuss updates to cost model and next steps.
Smith, Ryan	7/8/2023	0.3	Call with L. Cherrone (A&M) to discuss updates to cost model and next steps.
Smith, Ryan	7/8/2023	1.3	Update cost model for latest assumptions based on comments from UCC advisors.
Cherrone, Louis	7/10/2023	1.5	Review and provide comments regarding initial draft of the GGH migration work plan overview discussion materials presentation.
Sciametta, Joe	7/10/2023	0.8	Review analysis of capital requirements prepared by management
Walker, David	7/10/2023	2.8	Revise employee and vendor related workstream PMO deck based on feedback received from the A&M team and circulated a revised version in advance of the call
Walker, David	7/10/2023	0.7	Draft communications to A&M team in advance of an update call related to employee and vendor workstream efforts to propose key discussion items and circulate notes from previous meeting
Cherrone, Louis	7/11/2023	0.7	Summarize and circulate to A&M and CGSH working groups an update on the status of the GGH migration work plan and next steps.
Cherrone, Louis	7/11/2023	0.8	Meeting with C. Maletta (GGH) to discuss GGH migration work plan, latest updates, and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	7/11/2023	2.7	Prepare detailed review and comments regarding presentation materials discussing non-Debtor GGH subsidiary analyses.
Cherrone, Louis	7/11/2023	3.1	Modify and update recovery cost detail analysis based on latest assumption in order to circulate current draft to management.
Leto, Michael	7/11/2023	0.2	Review and respond to L. Cherrone (A&M) on GGT Discussion Materials, changes and next steps
Sciametta, Joe	7/11/2023	0.4	Review update on GGH migration status
Smith, Ryan	7/11/2023	1.3	Confirm off balance sheet items at non-debtor legal entities with the Company.
Smith, Ryan	7/11/2023	1.9	Analyze amounts included in prepaid expenses and other assets sitting at non-debtor entities to be included in net asset value presentation.
Smith, Ryan	7/11/2023	2.7	Prepare data file to be provided to Company breaking out headcount and vendor costs included in GGH Presentation for non-debtor entity.
Smith, Ryan	7/11/2023	2.8	Create adjusted net book value bridge for non-debtor entities.
Smith, Ryan	7/11/2023	2.9	Prepare presentation analyzing non-debtor net asset values.
Cherrone, Louis	7/12/2023	0.8	Call with R. Smith (A&M) and J. Sciametta (A&M) to review estimated recoveries on non-Debtor assets.
Cherrone, Louis	7/12/2023	2.3	Prepare detailed review and comments regarding latest version of presentation materials discussing non-Debtor GGH subsidiary analyses.
Cherrone, Louis	7/12/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M), A. Chan (GGH) and other members of management related to foreign subs.
Cherrone, Louis	7/12/2023	1.8	Review and revise GGH work plan discussion materials presentation to provide to management for regulatory purposes.
Fitts, Michael	7/12/2023	1.1	Changes to the charts showing GGCI derivative asset and liability positions following comments received
Fitts, Michael	7/12/2023	2.9	Created charts showing GGCI derivate and assets liability positions for use in a non debtor net asset value presentation
Leto, Michael	7/12/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of management related to foreign subs
Sciametta, Joe	7/12/2023	0.8	Review analysis of non-debtor asset recoveries and make suggested edits
Sciametta, Joe	7/12/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH) and Moelis to discuss sales process, reorganization and other items
Sciametta, Joe	7/12/2023	0.8	Call with R. Smith (A&M) and L. Cherrone (A&M) to review estimated recoveries on non-Debtor assets
Sciametta, Joe	7/12/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M), A. Chan (GGH) and other members of management related to foreign subs
Sciametta, Joe	7/12/2023	0.4	Call with B. Tichenor (Moelis) on sales process, reorganization and next step
Smith, Ryan	7/12/2023	2.6	Prepare summary of counterparty trade receivables to be included in non-debtor net asset value presentation.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/12/2023	0.8	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review estimated recoveries on non-Debtor assets.
Smith, Ryan	7/12/2023	2.3	Update non-debtor net asset value presentation based on internal feedback.
Smith, Ryan	7/12/2023	2.3	Review derivatives book analysis to be included in non-debtor net asset value presentation.
Smith, Ryan	7/12/2023	2.8	Prepare combined net book value bridge to be included in non-debtor net asset value presentation.
Cherrone, Louis	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), J. Sciametta (A&M) and R. Smith (A&M) regarding non-debtor asset recoveries.
Cherrone, Louis	7/13/2023	0.6	Call with R. Smith (A&M), C. Maletta (GGH), and M. Bergman (GGH) to discuss GGH payroll migration.
Cherrone, Louis	7/13/2023	2.3	Prepare draft GGH migration work plan overview discussion materials for circulation to management.
Cherrone, Louis	7/13/2023	1.9	Review updated information received from management pertaining to payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	7/13/2023	1.7	Prepare updated draft GGH migration work plan overview discussion materials for review with company working group.
Sciametta, Joe	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), L. Cherrone (A&M) and R. Smith (A&M) regarding non-debtor asset recoveries.
Sciametta, Joe	7/13/2023	0.6	Review GGT transition summary, make edits, and distribute
Sciametta, Joe	7/13/2023	1.1	Review headcount information related to revised projections and related costs
Smith, Ryan	7/13/2023	0.6	Call with L. Cherrone (A&M), C. Maletta (GGH), and M. Bergman (GGH) to discuss GGH payroll migration.
Smith, Ryan	7/13/2023	1.3	Revise GGH payroll migration workplan deck for Management feedback.
Smith, Ryan	7/13/2023	2.1	Update non-debtor net asset value presentation for internal comments prior to distribution to Management.
Smith, Ryan	7/13/2023	2.7	Prepare workplan deck summarizing GGH payroll migration to be presented to Management.
Smith, Ryan	7/13/2023	0.6	Call with D. Islim (GGH), A. Chan (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) regarding non-debtor asset recoveries.
Cascante, Sam	7/14/2023	0.5	Call with R. Smith (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs .
Cascante, Sam	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities .
Cherrone, Louis	7/14/2023	0.4	Call with M. Fitts (A&M), J. Sciametta (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities.
Cherrone, Louis	7/14/2023	1.1	Prepare GGCI & GGML discussion materials for circulation to Moelis team.
Cherrone, Louis	7/14/2023	0.8	Call with R. Smith (A&M) to discuss workplan decks to be presented to Management and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	7/14/2023	0.5	Call with R. Smith (A&M), J. Sciametta (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs.
Fitts, Michael	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities .
Sciametta, Joe	7/14/2023	0.4	Correspondence with Moelis regarding non-debtor asset recoveries
Sciametta, Joe	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss workplan for non-Debtor entities
Sciametta, Joe	7/14/2023	0.5	Call with R. Smith (A&M), L. Cherrone (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs
Sciametta, Joe	7/14/2023	0.8	Call with A. Chan (GGH), H. Kim (CGSH) and other members of the management team to discuss GGH transition, potential motion and related operating items
Sciametta, Joe	7/14/2023	0.8	Review costs related to monetization of non-debtor assets
Smith, Ryan	7/14/2023	0.5	Call with J. Sciametta (A&M), L. Cherrone (A&M), S. Cascante (A&M) and Moelis to review asset recoveries and related costs of non-debtor subs
Smith, Ryan	7/14/2023	1.7	Review revamped PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	7/14/2023	2.7	Prepare operational workplan deck for debtor entity to be presented to Management.
Smith, Ryan	7/14/2023	2.8	Update cost model for latest headcount assumptions provided by Management.
Smith, Ryan	7/14/2023	0.8	Call with L. Cherrone (A&M) to discuss workplan decks to be presented to Management and next steps.
Cherrone, Louis	7/17/2023	1.9	Prepare feedback regarding proposed follow-up questions for management regarding payroll assumptions for the recovery cost detail analysis.
Cherrone, Louis	7/17/2023	0.6	Call with R. Smith (A&M) to discuss updates to cost model headcount assumptions and other matters.
Cherrone, Louis	7/17/2023	0.9	Review and provide comments regarding debtor migration work plan discussion materials presentation.
Smith, Ryan	7/17/2023	0.9	Prepare responses to headcount diligence requests sent over by internal compensation and benefits team.
Smith, Ryan	7/17/2023	1.2	Prepare list of diligence questions to send to management regarding GGH payroll migration and staffing plan.
Smith, Ryan	7/17/2023	0.6	Call with L. Cherrone (A&M) to discuss updates to cost model headcount assumptions and other matters.
Smith, Ryan	7/17/2023	2.2	Create variance analysis summarizing change in full time employees by department and by legal entity based on latest headcount assumptions provided by Management.
Smith, Ryan	7/17/2023	1.4	Review revisions to PMO deck intended to provide updates to debtor advisors and coordinate efforts.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/17/2023	2.8	Prepare workplan deck for non-debtor entity to be presented to Management, including off balance sheet claims, creditor negotiations, and other matters.
Sciametta, Joe	7/18/2023	0.4	Review workplan regarding non-debtor subs and provide comments
Smith, Ryan	7/18/2023	2.3	Revise cost model for latest professional fee assumptions.
Cherrone, Louis	7/19/2023	0.5	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	7/19/2023	2.6	Update operational workplan decks for debtor and non-debtor entities based on feedback from Management.
Smith, Ryan	7/19/2023	2.4	Revise operational workplan decks for debtor and non-debtor entities based on latest case developments.
Smith, Ryan	7/19/2023	2.3	Prepare professional fee summary schedule by legal entity to be included in cost model.
Smith, Ryan	7/19/2023	0.5	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Cascante, Sam	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) J. Sciametta (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Cherrone, Louis	7/20/2023	0.6	Review draft presentation materials created in response to management's request for non-debtor GGH subsidiary work plan for regulatory purposes.
Cherrone, Louis	7/20/2023	1.7	Create outline and plan to produce discussion materials needed to respond to management's request for non-debtor GGH subsidiary work plan for regulatory purposes.
Cherrone, Louis	7/20/2023	0.4	Call with J. Sciametta (A&M) to discuss transition planning and next steps.
Cherrone, Louis	7/20/2023	0.4	Call with J. Sciametta (A&M), D. Walker (A&M) S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Fitts, Michael	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) J. Sciametta (A&M) and S. Cascante (A&M) to discuss non-debtor liabilities, plan and potential settlements.
Sciametta, Joe	7/20/2023	0.4	Call with L. Cherrone (A&M), D. Walker (A&M) S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements
Sciametta, Joe	7/20/2023	0.4	Call with L. Cherrone (A&M) to discuss transition planning and next steps
Sciametta, Joe	7/20/2023	0.3	Call with C. Maletta (GGH) to discuss GGH migration plan
Smith, Ryan	7/20/2023	1.3	Review and revise diligence request list compiled by Cleary to be included in GGH payroll migration motion.
Smith, Ryan	7/20/2023	1.2	Confirm correct cost model assumptions to be included in non-debtor entity deck to be provided to Management for regulatory purposes.
Smith, Ryan	7/20/2023	2.7	Update GGH employee migration deck for latest case developments.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/20/2023	2.3	Prepare informational deck of non-debtor entity to be provided to Management for regulatory purposes.
Walker, David	7/20/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M) and M. Fitts (A&M) to discuss non-debtor liabilities, plan and potential settlements
Cherrone, Louis	7/21/2023	2.1	Prepare detailed review and comments regarding GGCI recovery discussion materials for circulation to GGH management.
Cherrone, Louis	7/21/2023	1.7	Prepare detailed review and comments regarding GGH work plan discussion materials.
Cherrone, Louis	7/21/2023	0.6	Call to review GGH migration plans with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team.
Sciametta, Joe	7/21/2023	0.6	Call to review GGH migration plans with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team
Smith, Ryan	7/21/2023	2.9	Create GGH migration workplan deck summarizing next steps for each Genesis legal entity to be presented to Management.
Smith, Ryan	7/21/2023	2.8	Create flowcharts to be included in GGH migration workplan deck related to headcount, vendors, and office space.
Smith, Ryan	7/21/2023	0.6	Call to review GGH migration plans with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), H. Kim (CGSH) and other members of the management team.
Cherrone, Louis	7/24/2023	0.4	Review and provide comments regarding GGH migration work plan discussion materials.
Cherrone, Louis	7/24/2023	2.3	Prepare discussion materials regarding non-Debtor entity work plan presentation as requested by management for regulatory purposes.
Cherrone, Louis	7/24/2023	1.3	Review and respond to management request for information regarding non-debtor GGH subsidiary work plan for regulatory purposes.
Cherrone, Louis	7/24/2023	1.1	Working session with R. Smith (A&M) regarding next steps on latest staffing plan provided by Management.
Cherrone, Louis	7/24/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M) and J. Sciametta (A&M) to discuss headcounts and GGH transition.
Fitts, Michael	7/24/2023	0.6	Call with R. Smith (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss headcounts and GGH transition
Sciametta, Joe	7/24/2023	1.3	Review staffing costs and allocations pertaining to various scenarios
Sciametta, Joe	7/24/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M) and L. Cherrone (A&M) to discuss headcounts and GGH transition
Smith, Ryan	7/24/2023	2.8	Update GGH migration workplan deck for latest headcount developments.
Smith, Ryan	7/24/2023	1.1	Working session with L. Cherrone (A&M) regarding next steps on latest staffing plan provided by Management.
Smith, Ryan	7/24/2023	2.6	Prepare analysis comparing changes in employee headcount between staffing plan versions provided by Management.
Smith, Ryan	7/24/2023	1.2	Revise non-debtor entity deck for internal and Management feedback.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/24/2023	1.6	Prepare variance analysis between various cost model versions circulated externally and to the Company.
Cherrone, Louis	7/25/2023	1.2	Working session with M. Fitts and R. Smith (both A&M) on the GGH migration work plan presentation.
Cherrone, Louis	7/25/2023	1.8	Review and finalize GGH migration work plan presentation for circulation to internal A&M team for review.
Fitts, Michael	7/25/2023	2.5	Helped update the GAP, GGT and GCL workplan update presentation
Fitts, Michael	7/25/2023	1.2	Working session with R. Smith and L. Cherrone (both A&M) on the GGH migration work plan presentation
Fitts, Michael	7/25/2023	1.9	Created T-Minus charts for the GAP,GGT and GCL workplan presentation
Fitts, Michael	7/25/2023	1.2	Changes to the GAP, GGT and GCL workplan update following comments received
Fitts, Michael	7/25/2023	0.8	Created a tracker of outstanding GGH migration data requests
Sciametta, Joe	7/25/2023	0.8	Draft and distribute note to management related to staffing costs and related plans
Sciametta, Joe	7/25/2023	0.7	Call with R. Smith (A&M) and L. Cherrone (A&M) to review budget, headcount assumptions and transition plans
Smith, Ryan	7/25/2023	2.3	Conform formatting and content included in various debtor and non-debtor workplan decks to be incorporated into GGH migration workplan deck.
Smith, Ryan	7/25/2023	0.7	Revise Gannt charts included in GGH migration workplan deck.
Smith, Ryan	7/25/2023	1.2	Working session with M. Fitts and L. Cherrone (both A&M) on the GGH migration work plan presentation.
Smith, Ryan	7/25/2023	2.6	Revise GGH migration workplan deck for internal comments.
Smith, Ryan	7/25/2023	2.3	Refresh cost model presentation for latest figures and assumptions at the request of counsel.
Cascante, Sam	7/26/2023	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review changes to the recovery model based on updated claims and cost assumptions.
Cherrone, Louis	7/26/2023	1.4	Working session with R. Smith (A&M) to review bid comparison analysis for non-debtor entity.
Cherrone, Louis	7/26/2023	0.7	Call with S. Cascante (A&M) and J. Sciametta (A&M) to review changes to the recovery model based on updated claims and cost assumptions.
Cherrone, Louis	7/26/2023	1.6	Assist with preparation of GGCI bid comparison analysis based on latest bids received.
Cherrone, Louis	7/26/2023	0.8	Review updated payroll information provided by management and assess impact to recovery cost detail analysis.
Cherrone, Louis	7/26/2023	0.4	Call with R. Smith (A&M) and J. Sciametta (A&M) to review GGH migration plan and management deliverable.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	7/26/2023	0.7	Call with S. Cascante (A&M) and L. Cherrone (A&M) to review changes to the recovery model based on updated claims and cost assumptions
Sciametta, Joe	7/26/2023	1.2	Review GGH transition workplan and related presentation to magsmen, make comments and distribute
Sciametta, Joe	7/26/2023	0.4	Call with R. Smith (A&M) and L. Cherrone (A&M) to review GGH migration plan and management deliverable
Smith, Ryan	7/26/2023	1.4	Working session with L. Cherrone (A&M) to review bid comparison analysis for non-debtor entity.
Smith, Ryan	7/26/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to review GGH migration plan and management deliverable
Smith, Ryan	7/26/2023	1.3	Update GGH migration workplan deck based on internal feedback.
Smith, Ryan	7/26/2023	2.9	Prepare analysis comparing prospective bid received for non-debtor entity to value in business plan
Smith, Ryan	7/26/2023	1.9	Quality check and revise analysis bid comparison analysis for non-debtor entity.
Cherrone, Louis	7/27/2023	0.6	Review updated information received from the company regarding existing payroll vendor contract.
Cherrone, Louis	7/27/2023	0.6	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Sciametta, Joe	7/27/2023	1.2	Review GGH transition plan and impact of bid process on internal staffing
Sciametta, Joe	7/27/2023	1.4	Analysis of bid and comparison to plan values
Sciametta, Joe	7/27/2023	0.8	Review staffing plan, analyze and compare to previous draft
Smith, Ryan	7/27/2023	2.7	Update bid comparison analysis for Management and internal feedback.
Smith, Ryan	7/27/2023	1.4	Calculate P&L burn rate of non-debtor entity to be used in bid comparison analysis.
Smith, Ryan	7/27/2023	1.6	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	7/27/2023	1.7	Update GGH employee migration deck for latest developments.
Smith, Ryan	7/27/2023	0.8	Revise agenda items for GGH employee migration call based on internal feedback.
Smith, Ryan	7/27/2023	1.1	Compile agenda items for GGH employee migration call to take place the following day.
Smith, Ryan	7/27/2023	0.6	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	7/28/2023	0.4	Call with management, R. Smith (A&M) and J. Sciametta (A&M) to discuss GGH migration plan.
Cherrone, Louis	7/28/2023	0.4	Call with R. Smith (A&M) to discuss next steps on GGH migration workplan deck.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Sciametta, Joe	7/28/2023	1.4	Review update deck for management including GGH migration, non-Debtor sub assets and current staffing analysis, provide QC and distribute to management
Sciametta, Joe	7/28/2023	0.2	Correspond with A. Pintaure (GGH) regarding potential contract rejection and impact on costs
Sciametta, Joe	7/28/2023	0.4	Call with management, R. Smith (A&M) and L. Cherrone (A&M) to discuss GGH migration plan
Sciametta, Joe	7/28/2023	0.8	Call with L. Cherrone (A&M) to discuss GGH migration plan, analysis of asset bids and other items
Smith, Ryan	7/28/2023	1.4	Update GGH migration workplan deck for latest case developments prior to distribution to Management.
Smith, Ryan	7/28/2023	0.4	Call with L. Cherrone (A&M) to discuss next steps on GGH migration workplan deck.
Smith, Ryan	7/28/2023	0.4	Call with management, J. Sciametta (A&M) and L. Cherrone (A&M) to discuss GGH migration plan.
Smith, Ryan	7/28/2023	0.4	Review financial backup historically provided by Company for non-debtor legal entity.
Smith, Ryan	7/28/2023	0.9	Confirm headcount cost model assumptions for non-debtor entity for internal purposes.
Smith, Ryan	7/28/2023	1.9	Update GGH employee migration deck based on takeaways from call with Management.
Smith, Ryan	7/28/2023	0.7	Create sensitivity case for bid comparison analysis of non-debtor legal entity.
Cherrone, Louis	7/31/2023	2.3	Perform quality check of underlying payroll assumptions and inputs for the latest recovery cost detail analysis.
Cherrone, Louis	7/31/2023	0.9	Provide detailed review and comments regarding potential payroll transition processes discussion materials.
Cherrone, Louis	7/31/2023	0.6	Call with R. Smith (A&M) to discuss staffing costs timeline deck.
Cherrone, Louis	7/31/2023	0.4	Call with J. Sciametta (A&M) and R. Smith (A&M) to discuss staffing costs timeline and next steps.
Cherrone, Louis	7/31/2023	0.7	Call with R. Smith (A&M) to discuss revisions to staffing costs timeline deck, latest staffing plan provided by Management, and next steps.
Sciametta, Joe	7/31/2023	0.4	Call with L. Cherrone (A&M) and R. Smith (A&M) to discuss staffing costs timeline and next steps
Sciametta, Joe	7/31/2023	0.8	Review headcount costs, assumptions and impact on budget
Smith, Ryan	7/31/2023	1.8	Revise staffing costs timeline deck based on internal feedback.
Smith, Ryan	7/31/2023	0.8	Update variance analysis between various cost model versions circulated externally and to the Company.
Smith, Ryan	7/31/2023	0.6	Call with L. Cherrone (A&M) to discuss staffing costs timeline deck.
Smith, Ryan	7/31/2023	2.1	Prepare employee summary schedules to be included in staffing costs timeline deck.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	7/31/2023	0.7	Call with L. Cherrone (A&M) to discuss revisions to staffing costs timeline deck, latest staffing plan provided by Management, and next steps.
Smith, Ryan	7/31/2023	2.8	Update cost model for latest staffing plan provided by Management.
Smith, Ryan	7/31/2023	2.9	Prepare staffing costs timeline deck.
Smith, Ryan	7/31/2023	0.4	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss staffing costs timeline and next steps
Cherrone, Louis	8/1/2023	0.7	Review and provide comments regarding initial draft of recovery cost discussion materials for distribution.
Cherrone, Louis	8/1/2023	2.1	Assist with preparation of discussion materials regarding updated case timeline and potential GGH migration topics for management.
Cherrone, Louis	8/1/2023	0.8	Call with R. Smith (A&M) to discuss next steps on staffing costs timeline deck and other matters.
Cherrone, Louis	8/1/2023	0.5	Call with R. Smith (A&M) and J. Sciametta (A&M) to discuss budget assumptions, next steps and timeline.
Cherrone, Louis	8/1/2023	0.8	Call with J. Sciametta (A&M) to review employee costs and analysis for budgeting.
Sciametta, Joe	8/1/2023	0.8	Call with L. Cherrone (A&M) to review employee costs and analysis for budgeting
Sciametta, Joe	8/1/2023	0.6	Call with D. Islim (GGH) to review budget assumptions, next steps and timeline
Sciametta, Joe	8/1/2023	0.5	Call with R. Smith (A&M) and L. Cherrone (A&M) to discuss budget assumptions, next steps and timeline
Sciametta, Joe	8/1/2023	0.4	Review timeline and migration update, make edits and distribute to advisors
Smith, Ryan	8/1/2023	0.8	Call with L. Cherrone (A&M) to discuss next steps on staffing costs timeline deck and other matters.
Smith, Ryan	8/1/2023	1.6	Update employee summary schedules to be included in staffing costs timeline deck.
Smith, Ryan	8/1/2023	1.7	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/1/2023	1.8	Add additional milestones to timeline in staffing costs timeline deck based on internal comments.
Smith, Ryan	8/1/2023	1.8	Add incremental data fields to headcount detail excel file at the request of Management.
Smith, Ryan	8/1/2023	2.1	Revise formatting of timelines included in staffing costs timeline deck based on internal feedback.
Smith, Ryan	8/1/2023	0.5	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss budget assumptions, next steps and timeline
Cherrone, Louis	8/2/2023	0.6	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	8/2/2023	2.2	Provide detailed review and comments regarding discussion materials for workplans for debtor and non-debtor entities.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Cherrone, Louis	8/2/2023	0.5	Review and provide comments regarding latest version of recovery cost detail analysis discussion materials.
Cherrone, Louis	8/2/2023	1.1	Finalize payroll assumptions for latest recovery cost detail analysis for circulation to GGH management for review.
Sciametta, Joe	8/2/2023	0.8	Review proposed plan term sheet provided by 3rd party
Sciametta, Joe	8/2/2023	0.6	Review revised staffing information and related costs prior to distribution
Sciametta, Joe	8/2/2023	0.4	Review workplans related to operations and action items for foreign subsidiaries and assessed next steps
Smith, Ryan	8/2/2023	0.8	Further revise headcount detail excel file at the request of Management.
Smith, Ryan	8/2/2023	0.6	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Smith, Ryan	8/2/2023	0.4	Revise operational workplan decks for debtor and non-debtor entities for internal feedback.
Smith, Ryan	8/2/2023	0.9	Review vendor contracts at debtor entity to assist with operational workplan.
Cherrone, Louis	8/3/2023	0.7	Call with J. Sciametta (A&M) and R. Smith (A&M) to discuss budget assumptions, including updated employee costs.
Cherrone, Louis	8/3/2023	1.7	Working session with M. Fitts and R. Smith (both A&M) to analyze legal entity cost allocations for cost model
Cherrone, Louis	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), J. Sciametta (A&M) and R. Smith (A&M) and others to discuss potential payroll transition processes.
Cherrone, Louis	8/3/2023	1.2	Finalize recovery cost detail analysis presentation materials prior to circulation to BRG team.
Fitts, Michael	8/3/2023	1.7	Working session with L. Cherrone and R. Smith (both A&M) to analyze legal entity cost allocations for cost model
Sciametta, Joe	8/3/2023	0.4	Review employment compensation included within the budget and comparison to market comparable data
Sciametta, Joe	8/3/2023	0.7	Call with L. Cherrone (A&M) and R. Smith (A&M) to discuss budget assumptions, including updated employee costs
Sciametta, Joe	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), L. Cherrone (A&M) and R. Smith (A&M) and others to discuss potential payroll transition processes
Sciametta, Joe	8/3/2023	0.6	Review updated budget prior to distribution to BRG, send edits and outstanding questions
Smith, Ryan	8/3/2023	2.9	Prepare summary schedule demonstrating movement of cost across legal entities over time in latest cost model.
Smith, Ryan	8/3/2023	0.6	Prepare potential agenda to be discussed on payroll transition call.
Smith, Ryan	8/3/2023	0.5	Call with H. Kim (CGSH), C. Maletta (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) and others to discuss potential payroll transition processes.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/3/2023	1.3	Calculate average monthly headcount and vendor cost across each legal entity in latest cost model.
Smith, Ryan	8/3/2023	1.7	Working session with L. Cherrone and M. Fitts (both A&M) to analyze legal entity cost allocations for cost model.
Smith, Ryan	8/3/2023	0.7	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss budget assumptions, including updated employee costs.
Cherrone, Louis	8/4/2023	1.2	Assist with preparation of potential GGH migration cost impact for circulation and review by internal A&M team.
Cherrone, Louis	8/4/2023	0.8	Call with J. Sciametta (A&M) to discuss budget, employee allocations and other items related to projected costs by entity.
Cherrone, Louis	8/4/2023	0.8	Call with R. Smith (A&M) to review vendor migration workplan and discuss agenda items for IT & Software and Hosting Fees call with the Company.
Cherrone, Louis	8/4/2023	0.5	Provide comments based on review of detailed technology vendor file detailing vendors for potential transition.
Cherrone, Louis	8/4/2023	0.5	Call with R. Smith (A&M) to discuss legal entity cost movement schedule.
Cherrone, Louis	8/4/2023	0.6	Call with B. Bulthuis (GGH) and R. Smith (A&M) to discuss vendor migration workplan for IT & Software and Hosting Fee vendors.
Fitts, Michael	8/4/2023	2.7	Creating summaries of technology vendors by department leaders for use in the cost model
Fitts, Michael	8/4/2023	1.6	Changes to the summary of technology vendors by department lead following comments received
Fitts, Michael	8/4/2023	2.7	Putting in contract information into a summary of vendors for use in the cost model
Fitts, Michael	8/4/2023	0.4	Call with R. Smith (A&M) to discuss preparation of IT & Software and Hosting Fee vendor file.
Sciametta, Joe	8/4/2023	0.8	Call with L. Cherrone (A&M) to discuss budget, employee allocations and other items related to projected costs by entity
Sciametta, Joe	8/4/2023	0.6	Review workplan for vendor migration, upcoming schedule of related meetings and send comments
Smith, Ryan	8/4/2023	0.5	Call with L. Cherrone (A&M) to discuss legal entity cost movement schedule.
Smith, Ryan	8/4/2023	0.6	Call with B. Bulthuis (GGH) and L. Cherrone (A&M) to discuss vendor migration workplan for IT & Software and Hosting Fee vendors.
Smith, Ryan	8/4/2023	0.8	Call with L. Cherrone (A&M) to review vendor migration workplan and discuss agenda items for IT & Software and Hosting Fees call with the Company.
Smith, Ryan	8/4/2023	0.8	Revise legal entity cost movement summary schedule based on internal feedback and prepare for internal circulation.
Smith, Ryan	8/4/2023	0.8	Revise vendor migration workplan based on internal feedback.
Smith, Ryan	8/4/2023	1.4	Review and revise IT & Software and Hosting Fee vendor file to be provided to the Company.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/4/2023	1.9	Further prepare legal entity cost movement summary schedule.
Smith, Ryan	8/4/2023	1.9	Prepare workplan and Gantt charts to be reviewed on vendor migration workplan call with the Company.
Smith, Ryan	8/4/2023	0.4	Call with M. Fitts (A&M) to discuss preparation of IT & Software and Hosting Fee vendor file.
Cherrone, Louis	8/7/2023	1.8	Assist with preparation of updated payroll assumptions for the latest recovery cost detail analysis.
Cherrone, Louis	8/7/2023	0.8	Call with R. Smith (A&M) vendor analysis workstream and headcount updates.
Sciametta, Joe	8/7/2023	1.3	Review workplan regarding GGH migration, upcoming calendar and send updates and recommendations
Smith, Ryan	8/7/2023	0.6	Revise vendor analysis file to be reviewed with Genesis FP&A employees based on internal feedback.
Smith, Ryan	8/7/2023	0.6	Call with F. Lamy and A. Pintaure (both GGH) to introduce vendor analysis workstream and discuss next steps.
Smith, Ryan	8/7/2023	2.4	Update headcount file at the request of management to assist in their review of latest staffing plan.
Smith, Ryan	8/7/2023	2.8	Create flowchart to demonstrate vendor migration workplan and decision making process.
Smith, Ryan	8/7/2023	0.8	Call with L. Cherrone (A&M) to discuss vendor analysis workstream and headcount updates.
Smith, Ryan	8/7/2023	2.1	Prepare vendor analysis file to be reviewed with Genesis FP&A employees.
Cherrone, Louis	8/8/2023	0.5	Call with A. Chan (GGH), R. Smith (A&M), J. Sciametta (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA.
Cherrone, Louis	8/8/2023	1.8	Meeting with R. Smith (A&M) and J. Sciametta (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases.
Cherrone, Louis	8/8/2023	1.7	Prepare updated payroll assumptions to incorporate in recovery cost detail analysis based on updated input from management.
Sciametta, Joe	8/8/2023	1.8	Meeting with R. Smith (A&M) and L. Cherrone (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases
Sciametta, Joe	8/8/2023	0.5	Call with A. Chan (GGH), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA
Sciametta, Joe	8/8/2023	0.4	Review potential term sheet structure related to select asset sales as provided by Moelis
Smith, Ryan	8/8/2023	1.8	Meeting with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss employee costs, assess employee allocations and review budgeted costs and related to comparable cases
Smith, Ryan	8/8/2023	0.5	Call with A. Chan (GGH), J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare (CGSH), H. Kim (CGSH) and other members of CGSH and management to discuss potential TSA

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/8/2023	2.2	Review new employee allocations and new headcount modeling mechanics incorporated into cost model.
Smith, Ryan	8/8/2023	1.2	Review vendor forecast file provided by Company in advance of vendor transition kick off call.
Smith, Ryan	8/8/2023	2.1	Review and revise analysis comparing costs included in disclosure statements from various cryptocurrency cases.
Smith, Ryan	8/8/2023	0.8	Create template designed to compare costs included in disclosure statements from various cryptocurrency cases.
Cherrone, Louis	8/9/2023	0.7	Call with R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps.
Cherrone, Louis	8/9/2023	1.8	Working session with R. Smith (A&M) to update cost model for estimated long-term headcount and vendor costs.
Cherrone, Louis	8/9/2023	2.1	Provide detailed review and comments regarding operating costs assumed in comparable bankruptcy cases.
Cherrone, Louis	8/9/2023	0.8	Assist with preparation of long term operating expense assumptions relating to payroll.
Cherrone, Louis	8/9/2023	0.4	Call with J. Sciametta (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan.
Cherrone, Louis	8/9/2023	0.6	Call with R. Smith (A&M), F. Lamy (GGH), and A. Pintaure (A&M) to discuss vendor forecast file provided by company and next steps of vendor analysis.
Cherrone, Louis	8/9/2023	0.6	Call with J. Sciametta (A&M) to review asset bids, questions from BRG and related analysis required in response.
Cherrone, Louis	8/9/2023	0.6	Assist with preparation of long term operating expense assumptions relating to vendor and other expenses.
Cherrone, Louis	8/9/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts.
Sciametta, Joe	8/9/2023	1.8	Review FSP DIP order, first day declaration and other items related to FSP assets and liabilities and chapter 11 case
Sciametta, Joe	8/9/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts
Sciametta, Joe	8/9/2023	0.6	Call with L. Cherrone (A&M) to review asset bids, questions from BRG and related analysis required in response
Sciametta, Joe	8/9/2023	0.4	Call with L. Cherrone (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan
Sciametta, Joe	8/9/2023	0.8	Review analysis of projected wind-down costs for comparable companies and compare to projected costs
Sciametta, Joe	8/9/2023	0.8	Review bids received for certain assets, compare, and assess value relative to plan
Smith, Ryan	8/9/2023	1.8	Working session with L. Cherrone (A&M) to update cost model for estimated long-term headcount and vendor costs.
Smith, Ryan	8/9/2023	0.7	Call with L. Cherrone (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/9/2023	1.4	Prepare vendor analysis file to be distributed to Company's department leaders.
Smith, Ryan	8/9/2023	0.4	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review analysis of asset bids and recovery compared to plan.
Smith, Ryan	8/9/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans in vendor impacts.
Smith, Ryan	8/9/2023	0.6	Call with L. Cherrone (A&M), F. Lamy (GGH), and A. Pintaure (A&M) to discuss vendor forecast file provided by company and next steps of vendor analysis.
Smith, Ryan	8/9/2023	1.6	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Cherrone, Louis	8/10/2023	0.8	Call with J. Sciametta (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections.
Cherrone, Louis	8/10/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts.
Cherrone, Louis	8/10/2023	1.8	Review and provide comments regarding vendor analysis templates for circulation to Genesis team leaders.
Cherrone, Louis	8/10/2023	0.7	Follow up call with J. Sciametta (A&M) and R. Smith (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections.
Sciametta, Joe	8/10/2023	0.9	Review recently filed DS in other comparable case, including exhibits, as it relates to overlapping assumptions and costs
Sciametta, Joe	8/10/2023	0.8	Call with L. Cherrone (A&M) and R. Smith (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections
Sciametta, Joe	8/10/2023	0.7	Follow up call with L. Cherrone (A&M) and R. Smith (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections
Sciametta, Joe	8/10/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts
Smith, Ryan	8/10/2023	0.8	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to review analysis of asset bids and recovery compared to plan and impact on projections
Smith, Ryan	8/10/2023	0.7	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to review revised analysis of asset bids and recovery compared to plan and impact on projections
Smith, Ryan	8/10/2023	1.3	Review reconciliation of employee population included in cost model to latest employee population provided by HR.
Smith, Ryan	8/10/2023	1.7	Draft step-by-step instructions for Company department leaders on how to navigate vendor analysis file and provide feedback.
Smith, Ryan	8/10/2023	1.8	Review individual vendor analysis files prepared for each Company department leader.
Smith, Ryan	8/10/2023	2.1	Update vendor analysis file based on Management feedback.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/10/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and other members of the management team to discuss GGH transition plans and vendor impacts
Cherrone, Louis	8/11/2023	1.3	Analyze vendor invoices requested from GGH HR team in support of payroll motion.
Cherrone, Louis	8/11/2023	1.0	Review and provide comments regarding latest vendor master list analysis.
Cherrone, Louis	8/11/2023	0.4	Call with R. Smith (A&M) to discuss updates to vendor analysis files.
Fitts, Michael	8/11/2023	2.7	Revise and create new schedules for the summary vendor analysis by department lead following comments received
Smith, Ryan	8/11/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to vendor analysis files.
Smith, Ryan	8/11/2023	2.8	Review revised individual vendor analysis files prepared for each Company department leader.
Sciametta, Joe	8/13/2023	0.4	Call with A. Chan (GGH) regarding non-Debtor operations and cash expenses
Sciametta, Joe	8/13/2023	1.1	Review P&L and revenue information related to non-debtor operations and impact on sales timeline and value
Cherrone, Louis	8/14/2023	2.2	Assess updated long-term forecast and analysis of outer years.
Cherrone, Louis	8/14/2023	0.5	Call to review status update of GGH migration plans with J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), V. Maletta (CGSH) and other members of the management team.
Cherrone, Louis	8/14/2023	1.7	Review updated tracking list in support of potential vendor migration work plan.
Cherrone, Louis	8/14/2023	0.6	Call with R. Smith (A&M) to discuss agenda items for GGH employee migration call and other matters.
Cherrone, Louis	8/14/2023	1.1	Call with R. Smith (A&M) to walk through modeling mechanics and assumptions included in long-term forecast of cost model.
Cherrone, Louis	8/14/2023	1.0	Call with J. Sciametta (A&M), Moelis and CGSH to discuss sales process update and potential impact on recoveries.
Fitts, Michael	8/14/2023	1.9	Created a summary file for legal vendors for use in the cost model
Sciametta, Joe	8/14/2023	1.0	Call with L. Cherrone (A&M), Moelis and CGSH to discuss sales process update and potential impact on recoveries
Sciametta, Joe	8/14/2023	0.6	Correspond with CGSH regarding open items related to GGH migration and related motion
Sciametta, Joe	8/14/2023	1.8	Analyze P&L for GGCI assess operating losses/profit and correspond with Moelis
Sciametta, Joe	8/14/2023	0.5	Call to review status update of GGH migration plans with L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), V. Maletta (CGSH) and other members of the management team
Smith, Ryan	8/14/2023	1.1	Call with L. Cherrone (A&M) to walk through modeling mechanics and assumptions included in long-term forecast of cost model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/14/2023	0.6	Call with L. Cherrone (A&M) to discuss agenda items for GGH employee migration call and other matters.
Smith, Ryan	8/14/2023	0.5	Call to review status update of GGH migration plans with L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team
Smith, Ryan	8/14/2023	2.4	Build long-term vendor modeling mechanics into cost model.
Smith, Ryan	8/14/2023	2.7	Build discount rate modeling mechanics to be applied to long-term forecast in cost model.
Smith, Ryan	8/14/2023	2.9	Build long-term headcount modeling mechanics into cost model.
Smith, Ryan	8/14/2023	0.8	Prepare agenda to be discussed on GGH employee migration call.
Smith, Ryan	8/14/2023	1.9	Consolidate headcount staffing plan materials into master file at request of Management.
Cherrone, Louis	8/15/2023	0.4	Call with R. Smith (A&M) and A. Pintaure (GGH) to review feedback regarding compliance vendors received from department leader.
Cherrone, Louis	8/15/2023	1.2	Assist with preparation of updated work plan presentation materials for certain debtor and non-debtor entities.
Cherrone, Louis	8/15/2023	0.5	Call with J. Sciametta (A&M), R. Smith (A&M) and Cleary to discuss potential need for TSA.
Sciametta, Joe	8/15/2023	0.5	Call with L. Cherrone (A&M), R. Smith (A&M) and Cleary to discuss potential need for TSA
Smith, Ryan	8/15/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M) and Cleary to discuss potential need for TSA
Smith, Ryan	8/15/2023	1.1	Review feedback regarding compliance vendors received from department leader.
Smith, Ryan	8/15/2023	1.1	Review individual vendor analysis file prepared for Company's Legal department leader.
Smith, Ryan	8/15/2023	2.1	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/15/2023	2.3	Revise long-term forecast based on internal feedback..
Smith, Ryan	8/15/2023	2.8	Prepare summary views of long-term forecast.
Smith, Ryan	8/15/2023	0.4	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to review feedback regarding compliance vendors received from department leader.
Fitts, Michael	8/16/2023	1.6	Updating vendor file for the cost model based on information received from the Company
Smith, Ryan	8/16/2023	2.8	Prepare summary detailing annual run rate cost by vendor for various vendor scenarios.
Smith, Ryan	8/16/2023	0.7	Call with A. Pintaure (GGH) and A. Pretto-Sakmann (GGH) to discuss legal and insurance vendors file and next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/16/2023	1.8	Prepare vendor summary detailing annual run rate cost by department for various vendor scenarios.
Smith, Ryan	8/16/2023	2.9	Build flags for various vendor scenarios into vendor analysis file.
Smith, Ryan	8/16/2023	0.6	Call with A. Pintaure (GGH) to review feedback regarding finance vendors received from department leader.
Smith, Ryan	8/16/2023	1.1	Call with A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps
Smith, Ryan	8/16/2023	1.2	Review feedback regarding finance vendors received from department leader.
Cherrone, Louis	8/17/2023	1.1	Review updated analysis of market comparable incentive compensation plans provided by A&M compensation team.
Fitts, Michael	8/17/2023	1.4	Quality checking, reviewing and making changes to the latest vendor summary for the cost model
Fitts, Michael	8/17/2023	1.8	Updating the vendor file and creating new schedules for the cost model based on information received from the Company
Smith, Ryan	8/17/2023	0.6	Call with A. Pintaure (GGH) and F. Lamy (GGH) to review feedback regarding technology vendors received from department leader.
Smith, Ryan	8/17/2023	1.9	Update short-term forecast in cost model for known changes in vendor costs.
Smith, Ryan	8/17/2023	2.1	Review feedback regarding technology vendors received from department leader.
Smith, Ryan	8/17/2023	2.9	Prepare summary schedule comparing annual run rate cost by vendor type in vendor analysis relative to latest cost model.
Cherrone, Louis	8/18/2023	0.4	Call to review status update of GGH migration plans with R. Smith (A&M), H. Kim (CGSH), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team.
Cherrone, Louis	8/18/2023	1.3	Review and begin preparation of initial responses to recovery cost detail analysis questions received from BRG.
Cherrone, Louis	8/18/2023	2.1	Analyze and prepare comments and questions regarding latest draft of the long-term cost detail forecast.
Smith, Ryan	8/18/2023	2.1	Finalize long-term forecast cost summary materials in cost model to be circulated internally.
Smith, Ryan	8/18/2023	2.3	Prepare list of open items and questions for technology department leader based on vendor feedback received.
Smith, Ryan	8/18/2023	1.8	Revise long-term forecast assumptions in cost model based on internal feedback.
Smith, Ryan	8/18/2023	0.4	Call to review status update of GGH migration plans with L. Cherrone (A&M), H. Kim (CGSH), A. Chan (GGH), A. Pretto-Sakmann (GGH), C. Maletta (CGSH) and other members of the management team
Smith, Ryan	8/18/2023	1.9	Further prepare summary schedule comparing annual run rate cost by vendor type in vendor analysis relative to latest cost model.
Cherrone, Louis	8/21/2023	0.6	Call with R. Smith (A&M) to discuss comments from Management on headcount staffing plan file.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Fitts, Michael	8/21/2023	1.6	Created a tracker for due diligence items on the cost analysis plan
Sciametta, Joe	8/21/2023	0.3	Call with E. Hengel (BRG) regarding potential asset sales
Sciametta, Joe	8/21/2023	0.8	Review BRG questions related to wind-down budget and proposed responses
Smith, Ryan	8/21/2023	1.3	Update technology vendor analysis file based on feedback from FP&A employee.
Smith, Ryan	8/21/2023	1.1	Revise headcount staffing plan file to be provided to Management based on Management feedback.
Smith, Ryan	8/21/2023	0.6	Call with L. Cherrone (A&M) to discuss comments from Management on headcount staffing plan file.
Cherrone, Louis	8/22/2023	1.4	Provide detailed review and comments regarding discussion materials for workplans for debtor and non-debtor entities.
Smith, Ryan	8/22/2023	1.9	Updated vendor analysis file for latest input received from department leaders.
Smith, Ryan	8/22/2023	2.2	Further revise vendor analysis summary materials based on Management feedback.
Smith, Ryan	8/22/2023	2.2	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/22/2023	2.7	Revise vendor analysis summary materials based on internal feedback.
Cherrone, Louis	8/23/2023	0.8	Call with R. Smith (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps.
Fitts, Michael	8/23/2023	2.2	Updating the vendor analysis for the cost model for information received from the Company
Sciametta, Joe	8/23/2023	0.3	Call with Weil and Cleary for discuss GGH migration
Smith, Ryan	8/23/2023	1.2	Review feedback regarding legal and insurance vendors received from department leader.
Smith, Ryan	8/23/2023	1.7	Review consolidation of individual department leader files into master vendor listing.
Smith, Ryan	8/23/2023	2.6	Analyze duplicate vendors included in vendor analysis file.
Smith, Ryan	8/23/2023	0.8	Call with L. Cherrone (A&M) and the Company to discuss operational workplans for debtor and non-debtor entities and next steps
Smith, Ryan	8/23/2023	0.6	Call with A. Pintaure (GGH) to discuss remaining open items on vendor analysis and next steps.
Smith, Ryan	8/23/2023	0.9	Prepare list of open items and questions for legal and insurance department leader based on vendor feedback received.
Smith, Ryan	8/23/2023	1.9	Revise footnotes and commentary included in vendor analysis summary materials based on internal feedback.
Cherrone, Louis	8/24/2023	1.4	Review and provide comments regarding updated vendor analysis and associated discussion materials for migration.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/24/2023	2.9	Finalize vendor analysis master file to be sent to Company for review.
Smith, Ryan	8/24/2023	1.1	Review feedback regarding HR and miscellaneous vendors received from department leader.
Smith, Ryan	8/24/2023	1.4	Revise vendor costs included in long-term forecast of cost model.
Smith, Ryan	8/24/2023	2.4	Review draft of MSA prepared by counsel and compile list of comments.
Cherrone, Louis	8/25/2023	0.4	Call with R. Smith (A&M), J. Sciametta (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration.
Sciametta, Joe	8/25/2023	0.4	Call with R. Smith (A&M), L. Cherrone (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration
Smith, Ryan	8/25/2023	0.8	Revise list of open items and questions to be sent to legal and insurance department leader based on feedback from FP&A.
Smith, Ryan	8/25/2023	1.2	Change formatting of summary materials for long-term forecast of cost model.
Smith, Ryan	8/25/2023	1.7	Calculate monthly run rates for headcount and vendor costs at GGC and GAP.
Smith, Ryan	8/25/2023	2.6	Adjust headcount modeling mechanics in long-term forecast of cost model.
Smith, Ryan	8/25/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M), H. Kim (CGSH) and members of management to discuss update on GGH migration
Sciametta, Joe	8/28/2023	0.7	Review headcount analysis and assess impact on the operating budget and related recovery model
Sciametta, Joe	8/28/2023	0.3	Call with R. Smith (A&M) to discuss employee wage and impact on budget
Smith, Ryan	8/28/2023	2.3	Prepare headcount variance comparison between new and old staffing plans provided by Management.
Smith, Ryan	8/28/2023	1.8	Prepare list of employee headcount changes at non-debtor entity based on Management's latest staffing plan.
Smith, Ryan	8/28/2023	2.8	Update cost model for Management's latest staffing plan.
Smith, Ryan	8/28/2023	0.3	Call with J. Sciametta (A&M) to discuss employee wage and impact on budget.
Smith, Ryan	8/28/2023	1.3	Prepare variance analysis between versions of cost model.
Smith, Ryan	8/28/2023	1.1	Quality check cost model based on latest revisions to headcount.
Sciametta, Joe	8/29/2023	0.4	Call with R. Smith (A&M) regarding operating expenses and projections
Smith, Ryan	8/29/2023	2.6	Update discount rate mechanics applied to long-term forecast costs in cost model.
Smith, Ryan	8/29/2023	2.8	Create modeling mechanics for low and high case of long-term forecast costs in cost model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	8/29/2023	2.4	Update operational workplan decks for debtor and non-debtor entities based on latest developments.
Smith, Ryan	8/29/2023	1.9	Analyze potential impact of shift in effective date on cost model.
Smith, Ryan	8/29/2023	0.7	Revise short-term employee costs included in cost model based on Management's latest staffing plan.
Smith, Ryan	8/29/2023	0.4	Finalize list of comments related to draft MSA to be provided to counsel.
Fitts, Michael	8/30/2023	2.8	Created new summary schedules for the vendor costs by department lead schedule for use in the cost model
Smith, Ryan	8/30/2023	1.0	Call with A. Chan, A. Pintaure, D. Horowitz, and F. Lamy (all GGH) to discuss progress on vendor analysis.
Smith, Ryan	8/30/2023	1.2	Review progress on vendor contract review file to be provided to Genesis' legal team.
Smith, Ryan	8/30/2023	1.8	Update operating disbursements for non-debtor entity in cost model.
Smith, Ryan	8/30/2023	2.3	Revise employee legal entity allocations in cost model.
Smith, Ryan	8/30/2023	0.7	Call with CGSH, A. Chan (GGH), A. Pretto-Sakmann (GGH), and other Genesis employees to discuss operational workplans for debtor and non-debtor entities and next steps
Fitts, Michael	8/31/2023	1.2	Changes to the summary schedules for the vendor by department lead schedule for use in the cost model
Smith, Ryan	8/31/2023	0.6	Prepare agenda for GGH employee migration call.
Smith, Ryan	8/31/2023	2.6	Prepare status update slides related to employees, vendors, and other matters to be included in post-emergence operating budget presentation.
Smith, Ryan	8/31/2023	2.3	Prepare summary slides summarizing total short and long-term costs in cost model.
Smith, Ryan	8/31/2023	1.4	Prepare summary slide summarizing low and high case long-term costs in cost model.
Smith, Ryan	8/31/2023	2.9	Update post-emergence operating budget presentation for latest staffing plan and other cost model assumption changes.
Subtotal		804.3	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Leto, Michael	6/2/2023	0.8	Review various motions (1) motion to establish procedures for estimating (2) Objection proposal for Mediation (3) Reservation of rights
Kinealy, Paul	6/3/2023	0.4	Research matrix inquiry with Kroll team.
Kinealy, Paul	6/5/2023	0.6	Research potential error on intercompany balances on SOFA 4.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	6/6/2023	0.2	Analyze updated SOFA drafts and advise Cleary re: same.
Kinealy, Paul	6/6/2023	0.2	Research additional potential schedule amendment issue.
Kinealy, Paul	6/15/2023	0.2	Analyze website docketing issues and instruct Kroll re updates to same.
Kinealy, Paul	6/22/2023	0.3	Review and revise SOFA 4 amendment per Cleary.
Kinealy, Paul	6/26/2023	0.4	Call with A&M and Cleary re initial plan classing and related issues.
Kinealy, Paul	6/26/2023	1.8	Research issues related to plan classing and analyze updates re same.
Kinealy, Paul	6/27/2023	0.4	Analyze updated plan classing report.
Kinealy, Paul	6/30/2023	0.7	Analyze final filed solicitation procedures.
Cherrone, Louis	8/3/2023	1.1	Prepare communication to GGH working group regarding process to potentially terminate certain debtor contracts.
Subtotal		7.1	

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	6/1/2023	1.7	Prepare intercompany allocation analysis based on April actual disbursements in order to forecast intercompany settlements in the month of June.
Cascante, Sam	6/1/2023	2.8	Create monthly summary of cash and admin expenses by entity to better forecast beginning cash at emergence.
Cascante, Sam	6/1/2023	2.9	Finalize 6.1.23 debtor and non-debtor cash flow budget update with explanations of comparative 9 week period.
Leto, Michael	6/1/2023	0.8	Review revised 13 week cash flow estimates prepared by A&M; provide comments to S. Cascante (A&M)
Cascante, Sam	6/2/2023	2.2	Created summary of projected professional fee expense accruals by month and by professional .
Cascante, Sam	6/2/2023	1.9	Prepared summary of anticipated cash payment timing for each professional based on run-rates and expected fee application timing.
Fitts, Michael	6/2/2023	2.7	Created a GGT+GGCI coin report as of 4.30 for use in the sales VDR
Leto, Michael	6/2/2023	0.3	Review professional Fee forecast through emergence; provide comments to S. Cascante (A&M)
Leto, Michael	6/2/2023	0.3	Review various scenarios of intercompany settlements between GGC, GGCI and GGM
Sciametta, Joe	6/2/2023	1.4	Analyze cash and intercompany balances at debtors and non-debtors and distribute update to Moelis and Cleary
Sciametta, Joe	6/2/2023	0.3	Call with M. DiYanni (Moelis) to discuss liquidity at Debtor and non-debtor subs

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	6/2/2023	0.4	Call with A. Chan (GGH) regarding cash and liquidity needs at Debtors and non-Debtor affiliates
Leto, Michael	6/4/2023	0.3	Asset Management: review protocols for movement of crypto assets per cash management order; e-mail client on questions and purpose for re-location
Cascante, Sam	6/5/2023	2.9	Forecast 8/31 cash balances by legal entity and prepare support schedule for accrued & unpaid pro fees and other admin fees .
Cascante, Sam	6/5/2023	0.9	Prepare revised monthly cash flow update to project emerging cash based on spend updates provided by the finance team and reallocations .
Sciametta, Joe	6/5/2023	0.3	Circulate note on intercompany balances at debtors and non-debtors
Cascante, Sam	6/6/2023	1.4	Prepare summary of restructuring fee applications and submit formal approval for payments along with detailed breakout of fees and expenses by professional.
Cascante, Sam	6/6/2023	2.8	Summarize week over week changes in GGCI liquidity and provide detailed explanations for background on various trades that impacted liquidity.
Fitts, Michael	6/6/2023	1.6	Analyzed and created a summary of held alt coins
Leto, Michael	6/6/2023	0.3	Discussion with A. Chan (GGH) on token on exchanges and risk analysis
Sciametta, Joe	6/6/2023	0.3	Meeting with A. Chan (GGH) to discuss liquidity and capital for subsidiaries
Sciametta, Joe	6/6/2023	0.4	Call with T. Conheeney (GGH) regrading liquidity and capital requirements
Sciametta, Joe	6/6/2023	0.4	Draft and distribute note on intercompany balances at debtors and non-debtors
Cascante, Sam	6/7/2023	2.1	Begin reviewing debtor and non-debtor digital coin variance reporting by entity for prior week ending 6/2.
Cascante, Sam	6/7/2023	2.9	Begin reviewing debtor and non-debtor cash variance reporting for prior week ending 6/2.
Cascante, Sam	6/7/2023	2.9	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 6/2.
Cascante, Sam	6/7/2023	1.6	Update professional fee application tracker with actual payments in prior week ending 6/2 as well as expected upcoming payments.
Fitts, Michael	6/7/2023	0.4	Created a summary of held coins and cash at coinbase and binance
Fitts, Michael	6/7/2023	2.8	Created a cash+coin summary as of 6.02
Fitts, Michael	6/7/2023	2.8	Created a liquidity variance file for the period between 5.26-6.02
Sciametta, Joe	6/7/2023	0.2	Call with M. DiYanni (Moelis) regrading liquidity and capital requirements
Sciametta, Joe	6/7/2023	0.3	Review liquidity and accounts for exposure to exchanges

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	6/7/2023	0.6	Call with T. Conheaney (GGH) regrading liquidity, capital requirements and P&L
Cascante, Sam	6/8/2023	1.3	Finalize review of cash and coin variance reporting for the prior week ending 6/2 and update commentary on variances.
Cascante, Sam	6/8/2023	2.9	Prepared summary of base salary, benefits and taxes for newly terminated employees to assess impact to cash burn rate for each entity and impact to allocations.
Fitts, Michael	6/8/2023	2.7	Creating the weekly cash variance presentation for the week ending 6.02
Fitts, Michael	6/8/2023	1.6	Changes to the GGT+GGCI 4.30 coin report for the sales VDR following internal comments received
Cascante, Sam	6/9/2023	0.8	Prepare backup support for variance report for the week ending 6/2.
Cascante, Sam	6/9/2023	1.7	Payment processing AP for the week with breakout of professional fee payments.
Fitts, Michael	6/9/2023	0.6	Changes to the GGT+GGCI 4.30 coin report for the sales VDR following comments received from the Company
Cascante, Sam	6/12/2023	1.8	Prepare updated data summary and PowerPoint summary for professional fees accrued and paid, accrued unpaid, to be accrued through projected emergence.
Fitts, Michael	6/12/2023	2.3	Created a liquidity variance file for the period between 6.02-6.09
Leto, Michael	6/12/2023	0.3	Review and respond to S. O'Neal (Cleary) related to questions about GTBC shares, values, foreclosure dates, etc.
Leto, Michael	6/12/2023	0.9	Review alternative coins held by GGC on its balance sheet and impact related to regulatory decisions; respond to S. O'Neal (Cleary) related to outstanding questions on value of coins held by GGCI
Sciametta, Joe	6/12/2023	0.6	Draft and distribute note regarding liquidity and capital related to debtors and subs
Sciametta, Joe	6/12/2023	0.4	Call with T. Conheaney (GGH) regrading liquidity, capital requirements and P&L
Cascante, Sam	6/13/2023	0.8	Prepare summary of OCP payments since date of filing at request of counsel.
Cascante, Sam	6/13/2023	2.3	Begin updating debtor cash flow actuals for collections and disbursements in the prior week ending 6/9.
Cascante, Sam	6/13/2023	1.9	Prepare bank reconciliations and cash flow actual reporting for non-debtor entities for the week ending 6/9.
Fitts, Michael	6/13/2023	2.6	Created a cash+coin summary as of 6.09
Sciametta, Joe	6/13/2023	1.6	Call with S. O'Neal (CGSH), D. Islim (GGH), T. Conheaney (GGH) and P. Aronson (GGH) to discuss liquidity, subsidiary capital, and other related items
Sciametta, Joe	6/13/2023	0.6	Correspond with management regarding cash and capital requirements
Sciametta, Joe	6/13/2023	0.2	Call with D. Islim (GGH) to discuss liquidity, subsidiary capital, and other related items

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	6/13/2023	0.6	Call with A. Chan (GGH) to discuss liquidity, capital and next steps
Cascante, Sam	6/14/2023	2.2	Finalize review and edits of debtor cash and coin reports for week ending 6/9 .
Fitts, Michael	6/14/2023	2.4	Updating the cash variance presentation for the week ending 6.09
Sciametta, Joe	6/14/2023	0.4	Correspond with management regarding cash and capital requirements
Cascante, Sam	6/15/2023	1.8	Prepare updated summary of professional fee accrued and paid, professional fees accrued unpaid and remaining forecasted costs.
Cascante, Sam	6/15/2023	0.8	Prepare formal professional fee request with breakout of expenses accrued and to be paid and expenses accrued but holdback from payment.
Cascante, Sam	6/15/2023	2.9	Prepare updated net cash flow summary by entity from filing to emergence breaking out costs accrued and paid and forecasted costs not yet paid.
Cascante, Sam	6/15/2023	1.6	Review summary of all AP payments for the week with detailed breakout of professional fee payments.
Leto, Michael	6/15/2023	0.3	Review Consolidated Cash and coin report for the wk. ending 6/9/23
Leto, Michael	6/15/2023	1.1	Review cash flow estimates by Debtor entity, including receipts, disbursements and professional fee estimates through the estimated Ch. 11 emergence date; Provide comments to S. Cascante (A&M) to incorporate
Cascante, Sam	6/16/2023	2.8	Create initial draft presentation of cash and professional fee update for special committee highlighting areas of cash burn since filing.
Cascante, Sam	6/16/2023	0.7	Prepare debtor cash flow variance back up support for week ending 6/9.
Cascante, Sam	6/19/2023	0.7	Update professional fee actuals and accruals by workstream based on revised estimates from legal counsel.
Cascante, Sam	6/19/2023	2.9	Update special committee cash and professional fee update presentation to incorporate updated comments from advisors and management.
Cherrone, Louis	6/19/2023	1.1	Review cash and professional fee forecast update to be provided to Genesis management.
Leto, Michael	6/19/2023	1.3	Review and provide comments to S. Cascante (A&M) related to the Cash Flow and Professional Update expenses; provide additional comments to S. Cascante based on his changes
Cascante, Sam	6/20/2023	2.9	Begin updating debtor cash flow actuals for collections and disbursements in the prior week ending 6/16.
Cascante, Sam	6/20/2023	2.6	Prepare bank reconciliations and cash flow actual reporting for non-debtor entities for the week ending 6/16.
Leto, Michael	6/20/2023	0.6	Discussion and e-mail correspondence with A. Chan (Genesis) related to GAP funding; intercompany settlements and other cash items
Leto, Michael	6/20/2023	0.4	Discussion and e-mails with M. Lepow (GGH) related to the loan database and technology costs requirements going forward

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	6/20/2023	0.8	Summarize future Intercompany funding requirements related to GAP (Debtor Entity); send analysis to S. O'Neal (Cleary) for review and next steps
Cascante, Sam	6/21/2023	1.4	Begin reviewing debtor and non-debtor digital coin variance reporting by entity for prior week ending 6/16.
Cascante, Sam	6/21/2023	2.9	Create recovery model scenario for each debtor entity at 1/19/23 digital asset prices.
Cascante, Sam	6/21/2023	1.7	Begin reviewing debtor and non-debtor cash variance reporting for prior week ending 6/16.
Leto, Michael	6/21/2023	0.2	Review e-mail from A. Sullivan (Genesis) related to sale of GBTC and relevant windows to sell; incorporate into next steps related to timing of potential distributions
Cascante, Sam	6/22/2023	1.7	Review debtor AP payment list for the week ending 6/23.
Cascante, Sam	6/22/2023	1.7	Finalize review of cash and coin variance reporting for the prior week ending 6/16 and update commentary on variances.
Fitts, Michael	6/22/2023	2.6	Created a cash+coin summary as of 6.16
Fitts, Michael	6/22/2023	2.8	Created a liquidity variance file for the period between 6.16-6.09
Fitts, Michael	6/22/2023	2.3	Creating a cash variance presentation for the week ending 6.16
Cherrone, Louis	6/23/2023	0.4	Call with management, J. Sciametta (A&M) and M. Leto (A&M) to talk through compensation and employee impact of the plan and sales process.
Leto, Michael	6/23/2023	0.4	Call with management, L. Cherrone (A&M) and J. Sciametta (A&M) to talk through compensation and employee impact of the plan and sales process
Sciametta, Joe	6/23/2023	0.4	Call with management, L. Cherrone (A&M) and M. Leto (A&M) to talk through compensation and employee impact of the plan and sales process
Cascante, Sam	6/25/2023	2.4	Begin updating 7/1 cash forecast refresh for unsecured creditors committee.
Cascante, Sam	6/25/2023	1.8	Revise forecasted accounts payable cash payments based on updated ledger and communication with vendors.
Cascante, Sam	6/25/2023	1.9	Reach out to all professionals for revised professional fee updates and provide summary schedules of previous estimates.
Cascante, Sam	6/25/2023	2.2	Refresh headcount allocations by entity for thirteen week cash flow update to align with latest reattribution in the business plan.
Cascante, Sam	6/26/2023	2.7	Prepare new forecast support schedules for each entity to be leveraged in the cash flow package provided to the UCC.
Cascante, Sam	6/26/2023	2.4	Begin preparing variance to prior budget summary with commentary.
Sciametta, Joe	6/26/2023	0.3	Review schedule of professional payments for the week and correspond with related professionals
Sciametta, Joe	6/26/2023	0.7	Review updated cash flow projections and case costs materials in advance of distribution

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	6/27/2023	2.2	Update special committee deck with cash flow by entity broken out between actuals paid since filings and forecasted payments to be made.
Cascante, Sam	6/27/2023	2.9	Continue updating thirteen week cash flow for the 7.1.23 cash flow update due to the UCC.
Cascante, Sam	6/27/2023	2.8	Prepare revised operating expense since filing through emergence reflecting updated forecasting assumptions.
Cascante, Sam	6/27/2023	2.3	Begin updating debtor cash flow actuals for collections and disbursements in the prior week ending 6/23.
Fitts, Michael	6/27/2023	1.7	Analyzed and created a breakout of coins held at all entities as of 5.31
Fitts, Michael	6/27/2023	0.8	Incorporating internal comments to 5.31 cash+coin presentation
Fitts, Michael	6/27/2023	0.4	Correspondence with the Company regarding variances seen between coin report and BS line items
Fitts, Michael	6/27/2023	1.9	Creation of a 5.31 cash+coin presentation to submit alongside MOR
Leto, Michael	6/27/2023	0.3	Prepare summary analysis and e-mail to B. Barnwell (Moelis) on cash flow estimates through emergence
Leto, Michael	6/27/2023	0.3	Provide summary schedule and presentation to A. Chan (Genesis) related to cash flow estimates for operating and professional Fees; summarize and highlight specific items for review
Leto, Michael	6/27/2023	0.3	Review latest Professional Fee Estimates (through estimated emergence Date); provide comments to J. Sciametta (A&M)
Leto, Michael	6/27/2023	0.5	Prepare summary update for Cleary (S. O'Neal) and J. VanLare (Cleary) related to professional fee estimates by professional
Sciametta, Joe	6/27/2023	0.4	Review cash and coin balances, review for anticipated changes
Cascante, Sam	6/28/2023	1.4	Begin reviewing debtor and non-debtor digital coin variance reporting by entity for prior week ending 6/23.
Cascante, Sam	6/28/2023	2.6	Prepare bank reconciliations and cash flow actual reporting for non-debtor entities for the week ending 6/23.
Cascante, Sam	6/28/2023	1.7	Begin reviewing debtor and non-debtor cash variance reporting for prior week ending 6/16.
Cascante, Sam	6/28/2023	0.4	Prepare professional fee application schedule and submit formal request for payment of professional fees in week ending 6/30.
Fitts, Michael	6/28/2023	1.1	Changes to the GGT+GGCI coin report following comments received from the Company
Fitts, Michael	6/28/2023	2.4	Created a liquidity variance file for the period between 6.16-6.23
Cascante, Sam	6/29/2023	1.7	Review AP payment requests for debtor entities in week ending 6/30.
Cascante, Sam	6/29/2023	2.9	Finalize review of cash and coin variance reporting for the week ending 6/23 and update commentary on driver of each variance.
Cascante, Sam	6/29/2023	1.8	Work with accounting team to true up accrued unpaid professional fees by professional on a monthly basis since filing date.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	6/29/2023	2.3	Created a cash+coin report as of 6.23
Fitts, Michael	6/29/2023	1.9	Prepared a liquidity variance presentation for the period between 6.16-6.23
Walker, David	6/29/2023	0.5	Draft communication to coordinate review of coin report with Genesis Accounting team
Cascante, Sam	6/30/2023	0.4	Review ordinary course compensation report due to the US trustee.
Fitts, Michael	6/30/2023	1.3	Changes to the non-debtor liquidity file for Ducera request following comments received
Cascante, Sam	7/3/2023	2.3	Update professional fee summary and cash collections/disbursements since filings update for special committee.
Cherrone, Louis	7/3/2023	1.1	Review latest draft of the cash and professional fee update discussion materials prior to circulating to management.
Fitts, Michael	7/3/2023	1.1	Gathered and analyzed cumulative pro fees of other crypto cases
Leto, Michael	7/3/2023	0.3	Prepare draft presentation of professional fee and cost estimates through emergence (send to Cleary for review)
Leto, Michael	7/3/2023	0.3	Review case estimates for professional fees; summarizing findings; send e-mail to S. O'Neal (Cleary)
Cascante, Sam	7/4/2023	2.0	Create updated monthly professional fee carve out summary related to various investigative matters .
Cascante, Sam	7/5/2023	2.7	Review of cash and coin variance reporting for the prior week ending 6/30.
Cascante, Sam	7/5/2023	1.4	Review commentary of weekly budget vs actuals in 6/30 and provide comments on changes.
Cascante, Sam	7/5/2023	2.7	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 6/30.
Cherrone, Louis	7/5/2023	2.2	Provide detailed review and comments to professional forecast updates and comparison analysis.
Fitts, Michael	7/5/2023	2.9	Created a liquidity variance report for the period between 6.23 and 6.30
Fitts, Michael	7/5/2023	2.7	Created a summary schedule of cumulative pro fees by advisor type in comparable cases
Fitts, Michael	7/5/2023	1.5	Changes to the summary of cumulative pro fees by advisor type following comments received
Cascante, Sam	7/6/2023	2.7	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors.
Cascante, Sam	7/6/2023	2.4	Finalize review of cash and coin variance reporting for the prior week ending 6/30 and update commentary on variances.
Fitts, Michael	7/6/2023	2.6	Created a cash+coin summary as of 6.30
Fitts, Michael	7/6/2023	1.3	Reviewing the w/k ending 6.30 actuals cash flow model for consistency with liquidity report and last weeks approved invoices

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	7/6/2023	2.3	Creating the weekly cash variance presentation for the week ending 6.30
Fitts, Michael	7/7/2023	2.7	Created a breakout of all entities coin reports as of 6.30
Cascante, Sam	7/8/2023	1.3	Update professional fee application tracker with actual payments in prior week ending 6/30 as well as expected upcoming payments.
Cascante, Sam	7/10/2023	2.2	Prepare revised cash burn and professional fee estimates update for special committee as well as actuals through week ending 6/30.
Cherrone, Louis	7/10/2023	0.7	Review cash and professional fee forecast update prior to circulation to management team.
Fitts, Michael	7/10/2023	2.7	Created a GGT+GGCI coin report as of 6.30 to submit to the sales VDR
Leto, Michael	7/10/2023	0.3	Provide summary presentation of cash flow estimates to S. O'Neal (Cleary); including assumptions and timeline
Leto, Michael	7/10/2023	0.3	Respond to S. Cascante (A&M) on Professional Fee analysis; review latest schedule and provide feedback
Leto, Michael	7/10/2023	0.4	Provide to D. Islim (Genesis) Cash and Professional Fee Estimates through estimated emergence; provide summary analysis and overview
Sciametta, Joe	7/10/2023	0.3	Review updates case cost presentation and provide comments
Cascante, Sam	7/11/2023	1.9	Update footnotes within cash burn and professional fee update for special committee to address comments from counsel.
Cascante, Sam	7/11/2023	2.8	Begin updating debtor cash flow actuals for collections and disbursements in the prior week ending 7/7.
Fitts, Michael	7/11/2023	1.4	Reviewing the w/k ending 7.07 cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	7/11/2023	2.7	Created a liquidity variance report for all entities for the period between 6.30 and 7.7
Fitts, Michael	7/11/2023	1.1	Changes to the liquidity variance report for the period between 6.30 and 7.7 following comments received
Sciametta, Joe	7/11/2023	0.6	Meeting with A. Chan (GGH) to discuss budget, costs and other items
Cascante, Sam	7/12/2023	1.4	Update cumulative payments since filing within cash flow actuals model with all bank wiring information, cash flow category, and pre versus post petition categorization.
Fitts, Michael	7/12/2023	0.6	Added in Gemini locked amounts to the 6.30 coin report used in the recovery model
Fitts, Michael	7/12/2023	2.4	Creating the weekly cash variance presentation for the week ending 7.07.23
Fitts, Michael	7/12/2023	2.6	Created a cash+coin report as of 7.7.23
Cascante, Sam	7/13/2023	1.4	Review all debtor AP invoices categorized by cash flow category and create approved for payment summary.
Cascante, Sam	7/13/2023	1.8	Finalize review of debtor and non-debtor digital coin variance reporting by entity for prior week ending 7/7.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	7/13/2023	0.4	Review updated cash and coin report and analyze appreciation in coin values since filing
Cascante, Sam	7/17/2023	1.5	Calculate parent company interest and late fee accruals billed but unpaid at request of UCC.
Cascante, Sam	7/17/2023	2.9	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 7/14.
Fitts, Michael	7/17/2023	2.4	Put together a cash+coin presentation as of 6.30.23 to submit alongside the MOR
Fitts, Michael	7/17/2023	0.9	Changes to the cash+coin presentation as of 6.30.23 after receiving comments
Cascante, Sam	7/18/2023	2.2	Continue reviewing variance report analysis for prior week ending 7/14 collections and disbursements with detailed commentary on variances.
Fitts, Michael	7/18/2023	2.8	Creating the weekly cash variance presentation for the week ending 7.14.23
Fitts, Michael	7/18/2023	2.6	Created a liquidity variance report for the period between 7.07 and 7.14
Cascante, Sam	7/19/2023	2.2	Prepared management professional fee update with actuals incurred since filing, fees accrued and unpaid, fees not yet incurred but forecasted.
Cascante, Sam	7/19/2023	1.4	Finalize review of variance reporting for cash and coin in the prior week 7/14 .
Cascante, Sam	7/19/2023	1.6	Update professional fee application tracker with actual payments in prior week ending 7/14 and expected upcoming payments.
Fitts, Michael	7/19/2023	2.6	Created a cash+coin report as of 7.14.23
Fitts, Michael	7/19/2023	0.9	Reviewing the the w/k ending 7.14 actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	7/20/2023	1.1	Prepare formal professional fee payment request for week ending 7/21 and work with accounts payable team to process transactions.
Fitts, Michael	7/20/2023	1.6	Created a liquidity variance for GGCI between 5.31 and 6.30 to understand BS changes
Cascante, Sam	7/24/2023	2.3	Begin updating 8/1 cash forecast refresh for unsecured creditors committee.
Cascante, Sam	7/24/2023	1.9	Revise forecasted accounts payable cash payments based on updated ledger and communication with vendors.
Cascante, Sam	7/24/2023	1.8	Reach out to all professionals for revised professional fee updates and provide summary schedules of previous estimates.
Cascante, Sam	7/24/2023	2.1	Prepare bank reconciliations and cash flow actual reporting for non-debtor entities for the week ending 7/21.
Cascante, Sam	7/24/2023	1.4	Begin preparing variance to prior budget summary with commentary.
Fitts, Michael	7/24/2023	2.3	Created a liquidity variance report for all entities for the period between 7.14 and 7.21
Cascante, Sam	7/25/2023	2.4	Prepare new forecast support schedules by entity, to be leveraged in the cash flow reporting package provided to the UCC.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	7/25/2023	0.6	Review cash and coin balances by entity, compare to previous reports
Cascante, Sam	7/26/2023	2.9	Continue updating 8.1.23 cash flow budget to include variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Cherrone, Louis	7/26/2023	0.6	Coordinate with CGSH and GGH finance team regarding closure of an inactive bank account.
Fitts, Michael	7/26/2023	2.7	Created a cash+coin report as of 7.21.23
Cascante, Sam	7/27/2023	1.1	Review debtor AP payment list for the week ending 7/28.
Cascante, Sam	7/27/2023	2.2	Finalize 8.1.23 debtor and non-debtor cash flow budget update with explanations of comparative 9 week period.
Cascante, Sam	7/27/2023	1.6	Update management cash and professional fee update presentation to incorporate updated comments from advisors and management.
Cascante, Sam	7/27/2023	1.7	Prepare accounting true up of accrued unpaid professional fees by professional on a monthly basis since filing date.
Fitts, Michael	7/27/2023	2.8	Creating the weekly cash variance presentation for the week ending 7.21.23
Fitts, Michael	7/27/2023	1.8	Reviewing the the w/k ending 7.12 actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	7/28/2023	2.2	Review 8.1.23 cash flow update with management and address all diligence questions on forecast update.
Cascante, Sam	7/28/2023	0.9	Review ordinary course professional statement of services and request formal approval from payment from counsel.
Cascante, Sam	7/28/2023	1.9	Revise GAP cash flow forecast to incorporate updated severance and leave pay allocations and timing.
Cascante, Sam	7/28/2023	1.9	Prepare summary of run rate professional fees monthly through emergence and gather updates from all legal professionals.
Cascante, Sam	7/28/2023	1.8	Revise forecasted accounts payable cash payments based on updated comments from management.
Cascante, Sam	7/30/2023	1.1	Prepare professional fee analysis for all fees incurred through interim period versus amounts approved to pay.
Cascante, Sam	7/31/2023	2.7	Created professional fee accrual analysis for ad hoc group and forecasted pro forma fees through emergence.
Fitts, Michael	7/31/2023	2.7	Created a cash+coin report as of 7.28.23
Fitts, Michael	7/31/2023	2.9	Created a liquidity variance report for all entities for the period between 7.21 and 7.28
Cascante, Sam	8/1/2023	2.8	Revise 8.1.23 cash flow budget to include updated variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Cascante, Sam	8/1/2023	2.1	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 7/28.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	8/1/2023	1.7	Update variance analysis within cash flow model to be off new 8.1.23 budget.
Cascante, Sam	8/1/2023	2.2	Update intercompany settlement for updated allocation of actual expenses in July.
Fitts, Michael	8/1/2023	0.4	Email to the internal A&M team regarding changes seen in 7.21-7.28 liquidity with explanations of major changes
Fitts, Michael	8/1/2023	1.9	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	8/1/2023	1.6	Examination of GGCI liquidity variance MoM and correspondence with the Company to understand changes
Sciametta, Joe	8/1/2023	0.3	Correspondence regarding change in cash balances
Sciametta, Joe	8/1/2023	0.6	Review updated cash and coin balances for the week, compare to prior week and send list of open questions
Cascante, Sam	8/2/2023	2.4	Update professional fee summary with latest actuals and updated estimates.
Cascante, Sam	8/2/2023	1.4	Provide detailed commentary in driver of cash flow variances.
Cascante, Sam	8/2/2023	2.3	Review cash and coin variance reports for budget to actual differences.
Fitts, Michael	8/2/2023	2.9	Creating the weekly cash variance presentation for the week ending 7.28
Fitts, Michael	8/2/2023	2.8	Created a debtor cash+coin analysis as of 7.31 for use in a presentation to submit alongside the MOR
Fitts, Michael	8/2/2023	0.6	Gathering EOM cash+treasury balances for all entities
Sciametta, Joe	8/2/2023	0.4	Review DIP motion and adequate protection package related to FSP case
Cascante, Sam	8/3/2023	0.8	Review accounts payable payment requests for weekly payments in week ending 8/4.
Fitts, Michael	8/3/2023	2.7	Created a cash+coin presentation as of 7.31 to submit alongside the MOR
Fitts, Michael	8/3/2023	1.4	Creating summaries of Gemini and Kraken balances and checking against Company materials
Fitts, Michael	8/3/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	8/3/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received
Cascante, Sam	8/4/2023	1.6	Update professional fee application tracker for latest actual payments and new applications.
Cascante, Sam	8/4/2023	2.8	Review special committee intercompany settlement approvals for accounting true ups.
Cascante, Sam	8/4/2023	2.1	Update summary of accrued professional fees by professional versus accrued and paid .

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	8/4/2023	1.9	Conduct detailed review of all professional fee applications for updating the cash forecast.
Cascante, Sam	8/4/2023	1.8	Update professional fee accrual summary for accounting month end close.
Cascante, Sam	8/4/2023	2.2	Prepare revised accrued unpaid professional fee summary for management update .
Cascante, Sam	8/4/2023	0.3	Call with J. Sciametta (A&M) and H. Kim (CGSH) to discuss potential DIP priming from borrower.
Sciametta, Joe	8/4/2023	0.3	Call with S. Cascante (A&M) and H. Kim (CGSH) to discuss potential DIP priming from borrower
Cascante, Sam	8/7/2023	2.1	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 8/4.
Cascante, Sam	8/7/2023	1.1	Continue reviewing special committee proposals for all intercompany allocation settlements.
Cascante, Sam	8/7/2023	0.8	Examined variance between cash flow actuals and forecasts.
Fitts, Michael	8/7/2023	2.6	Created a liquidity variance report for the period between 7.28 and 8.04
Cascante, Sam	8/8/2023	1.1	Prepare summary professional fee payment proposal for the week ending 8/11.
Cascante, Sam	8/8/2023	1.9	Update professional fee application tracker with actual payments in prior week ending 8/4 as well as expected upcoming payments.
Cascante, Sam	8/8/2023	2.3	Finalize debtor intercompany allocation settlements for July compensation .
Cascante, Sam	8/8/2023	2.2	Finalize vendor AP debtor intercompany allocation settlements for April through July 2023.
Fitts, Michael	8/8/2023	1.6	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Sciametta, Joe	8/8/2023	0.6	Assess week over week changes in cash and coin values and send note with questions regarding changes in balances
Cascante, Sam	8/9/2023	1.6	Review cash and coin variance reports with commentary.
Cascante, Sam	8/10/2023	1.4	Review debtor AP payment list for the week ending 8/11.
Cascante, Sam	8/10/2023	2.4	Finalize review of variance reporting for cash and coin in the prior week 8/4.
Fitts, Michael	8/10/2023	2.4	Creating the weekly cash variance presentation for the week ending 8.04.23
Fitts, Michael	8/10/2023	2.4	Created a cash+coin report as of 8.4.23
Fitts, Michael	8/10/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received
Cascante, Sam	8/11/2023	2.6	Prepared professional fee update with actuals incurred since filing, fees accrued and unpaid, fees not yet incurred but forecasted.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	8/11/2023	2.2	Prepare summary of run rate professional fees monthly through emergence and gather updates from all legal professionals.
Cascante, Sam	8/14/2023	0.8	Prepare summary of GGCI total cash versus accrual expenses YTD July.
Cascante, Sam	8/14/2023	1.9	Address outstanding accounts payable questions with finance team.
Cascante, Sam	8/14/2023	2.1	Finalize review of bank reconciliations and cash flow variance report for debtor and non, debtors for prior week ending 8/11.
Fitts, Michael	8/14/2023	0.7	Created a summary of interactive broker holdings based on a request by Cleary
Cascante, Sam	8/15/2023	2.1	Continue reviewing variance report analysis for prior week ending 8/11 collections and disbursements with detailed commentary on variances..
Fitts, Michael	8/15/2023	1.9	Created a GGT+GGCI coin report as of 7.31 for use in the sales VDR
Fitts, Michael	8/15/2023	0.6	Correspondence with the Company regarding differences between the GGT+GGCI 7.31 coin report and BS line items
Fitts, Michael	8/15/2023	1.4	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	8/15/2023	2.6	Created a cash+coin report as of 8.11
Fitts, Michael	8/15/2023	2.4	Created a breakout of all entities coin reports as of 7.31
Sciametta, Joe	8/15/2023	0.2	Review week ending cash and coin balances
Fitts, Michael	8/16/2023	1.1	Summarizing and drafting email to the Company regarding pro fees to pay week ending 8.11.23
Fitts, Michael	8/16/2023	2.6	Created a liquidity variance report for the period between 8.04 and 8.11
Fitts, Michael	8/16/2023	2.4	Creating the weekly cash variance presentation for the week ending 8.11.23
Fitts, Michael	8/16/2023	0.4	Email to the internal A&M team regarding changes seen in 7.28-8.04 liquidity with explanations of major changes
Cascante, Sam	8/17/2023	1.7	Finalize review of cash and coin variance reporting for the prior week ending 8/11 and update commentary on variances.
Fitts, Michael	8/17/2023	0.4	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Fitts, Michael	8/17/2023	2.1	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/18/2023	0.8	Changes to the GGT+GGCI 7.31 coin report for the VDR following comments received
Fitts, Michael	8/21/2023	1.3	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Cascante, Sam	8/22/2023	2.3	Update professional fee application tracker with actual payments in prior week ending 8/18 and expected upcoming payments.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	8/22/2023	2.7	Begin updating debtor and non-debtor cash flow actuals for collections and disbursements in the prior week ending 8/14.
Fitts, Michael	8/22/2023	0.4	Drafting email to internal A&M team on liquidity changes for the period between 8.11-8.18
Fitts, Michael	8/22/2023	1.9	Updating 13 week cash flow model for actuals w/k ending 8.18
Fitts, Michael	8/22/2023	2.3	Created a cash+coin report as of 8.18
Fitts, Michael	8/22/2023	2.6	Created a liquidity variance report for the period between 8.11 and 8.18
Cascante, Sam	8/23/2023	2.1	Finalize review of cash actuals model for week ending 8/18 variance reporting.
Cherrone, Louis	8/23/2023	1.3	Assist with preparation of supporting calculations for filing of proof of claim in another bankruptcy case.
Cascante, Sam	8/24/2023	2.1	Finalize review of week ending 8/18 cash flow variance reporting for debtor and non-debtor variances.
Cascante, Sam	8/24/2023	1.8	Update professional fee application tracker with latest actuals and updated estimates.
Cascante, Sam	8/24/2023	1.4	Review professional fee requests for week ending 8/25 and update fee application tracker for all professional fees paid through week ending 8/25.
Cascante, Sam	8/24/2023	0.8	Review vendor accounts payable payment requests for week ending 8/25.
Fitts, Michael	8/24/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	8/24/2023	2.1	Creating the weekly cash variance presentation for the week ending 8.18
Fitts, Michael	8/25/2023	0.6	Creating a cash+coin bridge to aid review of liquidity variance reports by the Company
Cascante, Sam	8/28/2023	2.9	Begin updating 9.1.23 cash flow budget to include variance to prior budget, reforecast of expenses, as well as forecasted intercompany settlements.
Fitts, Michael	8/28/2023	2.6	Created a liquidity variance report for the period between 8.18 and 8.25
Fitts, Michael	8/28/2023	0.6	Drafting email to internal A&M team on liquidity changes week over week
Fitts, Michael	8/28/2023	2.1	Updating 13 week cash flow model for actuals w/k ending 8.25
Cascante, Sam	8/29/2023	2.1	Revise 9/1 cash flow update based on comments from management.
Fitts, Michael	8/29/2023	2.8	Created a cash+coin report as of 8.25.23
Fitts, Michael	8/29/2023	1.4	Reviewing the latest actuals cash flow model for consistency with liquidity report and last weeks approved invoices
Fitts, Michael	8/30/2023	1.2	Drafting and updating pro fee requests for the w/k ending 8.25

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	8/30/2023	0.8	Summarizing and drafting email to the Company regarding pro fees to pay w/k ending 8.28.23
Cascante, Sam	8/31/2023	1.1	Prepare detailed summary of vendor ap requests for week ending 8/31.
Fitts, Michael	8/31/2023	0.6	Creating backup excel for the variance report for the UCC's advisors
Fitts, Michael	8/31/2023	2.1	Creating the weekly cash variance presentation for the week ending 8.25
Fitts, Michael	8/31/2023	1.6	Updated the weekly vendor tracker for new debtor invoices received
Subtotal		477.6	

CLAIMS

Professional	Date	Hours	Activity
Cascante, Sam	6/1/2023	1.3	Prepare summary of claims as of filing compared to current assets at the business.
Kinealy, Paul	6/1/2023	0.3	Research claims inquiry from Cleary team and advise re same.
Kinealy, Paul	6/1/2023	0.6	Analyze updated claims register from Kroll.
Kinealy, Paul	6/1/2023	0.9	Analyze claim reconciliation worksheets for large variance claims and instruct claims team re: same.
Kinealy, Paul	6/1/2023	1.4	Analyze various master claims and related duplicate claims and instruct team re processing of same.
Kinealy, Paul	6/1/2023	1.4	Analyze updated claims reporting and summaries and instruct team re: updates to same.
Leto, Michael	6/1/2023	0.4	Review Genesis Claim summary file by class and claimant; provide comments to D. Walker (A&M)
Westner, Jack	6/1/2023	2.9	Update claim analysis with new filed claims detailed in the most recent claim register
Fitts, Michael	6/2/2023	0.8	Analyzed prepetition invoice amounts not paid for use in the claims summary
Fitts, Michael	6/2/2023	2.3	Created summary schedules and a comprehensive bridge of 3ACs POC for use in the claims summary
Fitts, Michael	6/2/2023	2.8	Created a summary of the filed ad hoc claim compared to the scheduled amounts of each counterparty for use in the claims analysis
Kinealy, Paul	6/2/2023	0.3	Research schedule liability inquiries and instruct claims team re: same.
Kinealy, Paul	6/2/2023	0.7	Analyze updated claims reporting and management summaries.
Kinealy, Paul	6/2/2023	0.3	Analyze updated filed-to-scheduled claims bridge.
Leto, Michael	6/2/2023	0.8	Review schedule and estimated claims bridge prepared by A&M; provide comments and edits on categorization and estimates

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	6/2/2023	1.6	Prepare analysis of updates to claim summary reports for UCC
Walker, David	6/2/2023	2.8	Data preparation of the AHG redacted claim for reconciliation purposes
Walker, David	6/2/2023	2.6	Prepare summary view of claims register and bridging items in advance of discussions with A&M team
Walker, David	6/2/2023	2.7	Review of the claims register and validation of asserted amounts
Walker, David	6/2/2023	2.9	Incorporate management feedback on claims register summary and continue to refine reconciliation view
Walker, David	6/2/2023	2.5	Incorporate scheduled AHG claim quantities to continue reconciliation efforts on the redacted claim
Walker, David	6/2/2023	2.9	Continue to review claims register on a counterparty basis at the proof of claim level to confirm amounts asserted
Westner, Jack	6/2/2023	2.3	Triage new filed claims to determine potential matches to scheduled claims
Westner, Jack	6/2/2023	1.8	Update claim summary to account for new claim totals after accounting for late filed claims
Westner, Jack	6/2/2023	2.2	Update claim detail analysis to accurately reflect total of liquidated filed amounts for each new filed claim
Kinealy, Paul	6/3/2023	1.3	Analyze claims reconciliation to date and flagged objections for accuracy.
Walker, David	6/3/2023	2.5	Prepare by debtor claim summary schedule based on register data
Walker, David	6/3/2023	2.9	Continue to analyze the redacted AHG claim and prepare summary redaction key for review
Walker, David	6/3/2023	2.8	Continue to work on reconciling the redacted AHG claim to identify counterparties for broader reconciliation efforts
Walker, David	6/3/2023	2.9	Revise analysis based on feedback received and continue to reconcile claims to where the liability should have been asserted to get to a debtor level view
Walker, David	6/3/2023	2.9	Review and circulate a comparison of the AHG redacted claim to understand filed vs. scheduled variances on an asset basis
Cascante, Sam	6/4/2023	1.2	Review claims reconciliation file including mapping of claims and variance between scheduled and filed amounts.
Kinealy, Paul	6/4/2023	0.9	Research support for various high dollar claims and follow up with Cleary re same.
Kinealy, Paul	6/4/2023	0.3	Research inquiry re intercompany claims.
Leto, Michael	6/4/2023	0.4	Review specific claim analysis prepared by D. Walker (A&M); provide comments and reconciliation questions
Leto, Michael	6/4/2023	0.4	Review Mirana Proof of Claim; provide analysis and summary to Cleary for review
Walker, David	6/4/2023	2.8	Revise claims reconciliation file to incorporate findings from the AHG claim

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	6/4/2023	2.8	Incorporate unredacted Ad Hoc Group claim detail provided by counsel
Walker, David	6/4/2023	2.8	Analyze broader claims pool after including the unredacted AHG claim for duplicates and other discrepancies
Walker, David	6/4/2023	2.7	Validate previously prepared redaction key based on unredacted AHG claim and analyze variances on a filed vs. scheduled basis
Walker, David	6/4/2023	2.9	Prepare summary overview of high level bridging items for the AHG claim for review with A&M and legal teams
Westner, Jack	6/4/2023	0.3	Call with P. Wirtz (A&M) discussing updates to claim summary regarding ad hoc and duplicate claims
Wirtz, Paul	6/4/2023	0.4	Call with J. Westner (A&M) discussing updates to claim summary regarding ad hoc and duplicate claims
Kinealy, Paul	6/5/2023	0.7	Research claim docketing issues raised by BRG and follow up with Kroll re: potential fixes.
Leto, Michael	6/5/2023	0.3	Review Kroll register of claims; provide comments to P. Kinealy (A&M) related to reporting of claims and crypto assets
Leto, Michael	6/5/2023	0.4	Review GGCI settlement agreement with counterparty; provide update to Cleary
Walker, David	6/5/2023	2.9	Refine claims reconciliation analysis and view based on feedback received from A&M team
Walker, David	6/5/2023	2.9	Review and prepare summary of claims register for management review
Walker, David	6/5/2023	2.8	Continue to refine analysis and prepare revised by debtor views of claims register to understand claim estimates
Kinealy, Paul	6/7/2023	0.6	Analyze updated claims reporting for Cleary claims team.
Leto, Michael	6/7/2023	0.5	Update Meeting with Cleary; Prologis related to Babel claims and settlements
Pogorzelski, Jon	6/7/2023	1.4	Prepare analysis of newly filed claims to identify filed amounts to ensure accurate capturing of claims information
Pogorzelski, Jon	6/7/2023	1.4	Analyze newly filed claims related to loan book liabilities for claims reporting
Pogorzelski, Jon	6/7/2023	1.3	Analyze new claims to determine substantive duplicates to prepare for future omnibus objections
Pogorzelski, Jon	6/7/2023	0.8	Identify filed loan book liabilities to identify superseded scheduled claims
Pogorzelski, Jon	6/7/2023	1.8	Analyze customer loan book parties related to Ad-Hoc claim for summary reporting
Pogorzelski, Jon	6/7/2023	0.4	Analyze coin amounts asserted to capture dollarized amount claimed for high-level claim reporting analysis
Pogorzelski, Jon	6/7/2023	1.1	Prepare analysis of newly filed claims to Gemini creditors for future omnibus objections
Walker, David	6/7/2023	1.3	Review latest claims register population provided by claims management team and respond with comments

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	6/7/2023	2.4	Create claim reconciliation workbook for high variance claims to aid analysis of variance from scheduled claims
Westner, Jack	6/7/2023	2.3	Analyze claims to determine accurate assertion of cryptocurrency values by claimant
Westner, Jack	6/7/2023	1.7	Reconcile differences between updated claim register and previously filed claim information
Westner, Jack	6/7/2023	1.9	Analyze claim support to document additional information related to claim assertion
Wirtz, Paul	6/7/2023	1.9	Draft schedule of pro-forma claim calculations for company review.
Wirtz, Paul	6/7/2023	2.4	Analyze newly filed claims in order to match to scheduled claim records.
Wirtz, Paul	6/7/2023	1.4	Analyze pro-forma claim calculations in order to size potential claims pool.
Cherrone, Louis	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), J. Sciametta (A&M) and others from Cleary to discuss claims objections and process.
Kinealy, Paul	6/8/2023	0.2	Call with P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) discussing updates with claim summary and reconciliation
Kinealy, Paul	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), J. Sciametta (A&M), P. Wirtz (A&M), M. Leto (A&M), D. Walker (A&M), L. Cherrone (A&M) and others from Cleary to discuss claims objections and process
Kinealy, Paul	6/8/2023	0.4	Analyze updated claims report showing potential objections.
Kinealy, Paul	6/8/2023	0.2	Research BTC pricing inquiry from Cleary and follow up with Genesis team re same.
Leto, Michael	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), P. Wirtz (A&M), P. Kinealy (A&M), J. Sciametta (A&M), D. Walker (A&M), L. Cherrone (A&M) and others from Cleary to discuss claims objections and process
Leto, Michael	6/8/2023	0.6	Review and analyze VWAP calculation of claims related to proposed settlement with third party; compare claim values against prior proposed settlement
Pogorzelski, Jon	6/8/2023	1.4	Analyze newly filed claims from updated register to identify variances between scheduled liabilities for summary reporting
Pogorzelski, Jon	6/8/2023	1.7	Analyze new claims report to identify variances between scheduled liabilities
Pogorzelski, Jon	6/8/2023	1.8	Prepare analysis of claims related to loan book liabilities to summarize for high-level reporting
Pogorzelski, Jon	6/8/2023	1.3	Verify key information from newly filed claims related to future omnibus objections
Pogorzelski, Jon	6/8/2023	0.4	Evaluate updates to claims register to verify data is properly captured from proof of claim forms for future reconciliation
Pogorzelski, Jon	6/8/2023	0.2	Call with P. Kinealy, P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) discussing updates with claim summary and reconciliation

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Sciametta, Joe	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), L. Cherrone (A&M) and others from Cleary to discuss claims objections and process
Sciametta, Joe	6/8/2023	0.3	Review claims data in advance of call with Cleary
Walker, David	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), P. Wirtz (A&M), P. Kinealy (A&M), J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) and others from Cleary to discuss claims objections and process
Westner, Jack	6/8/2023	2.3	Update claim analysis by including liquidated cryptocurrency amounts to create more accurate claim summary
Westner, Jack	6/8/2023	1.2	Determine pro forma USD totals for loan book claims to use in master claim variance analysis
Westner, Jack	6/8/2023	0.2	Call with P. Kinealy, P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) discussing updates with claim summary and reconciliation
Westner, Jack	6/8/2023	1.8	Analyze filed claims to determine variance between asserted USD amounts and scheduled USD amounts for each claimant
Westner, Jack	6/8/2023	1.9	Create master claim reconciliation workbook to compile variances between filed and scheduled claim amounts for all loan book claims
Westner, Jack	6/8/2023	2.1	Document claim data appropriate for including in master claim reconciliation workbook
Wirtz, Paul	6/8/2023	0.5	Call with L. Barefoot (CGSH), D. Schwartz (CGSH), J. Sciametta (A&M), P. Kinealy (A&M), M. Leto (A&M), D. Walker (A&M), L. Cherrone (A&M) and others from Cleary to discuss claims objections and process
Wirtz, Paul	6/8/2023	2.6	Prepare summary of scheduled claims in comparison to filed claims for company review
Wirtz, Paul	6/8/2023	2.3	Analyze filed claims in order to calculate pro forma dollar value
Wirtz, Paul	6/8/2023	0.2	Call with P. Kinealy, P. Wirtz, J. Pogorzelski, and J. Westner (All A&M) discussing updates with claim summary and reconciliation
Wirtz, Paul	6/8/2023	2.6	Categorize newly filed claims by claim type for UCC report
Cherrone, Louis	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), P. Wirtz (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting.
Fitts, Michael	6/9/2023	1.8	Created a summary of the claims classes and their treatment under the latest version of the plan for use in the claims summary
Kinealy, Paul	6/9/2023	0.3	Analyze historical BTC pricing data from Genesis and follow up with Cleary team re same.
Kinealy, Paul	6/9/2023	0.2	Call with P. Wirtz and J. Westner (both A&M) discussing claim triage and reconciliation updates
Kinealy, Paul	6/9/2023	0.8	Analyze updated claims reporting with variance and objection flags.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	6/9/2023	0.7	Call with M. Leto (A&M), P. Wirtz (A&M), D. Walker (A&M), L. Cherrone (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting
Kinealy, Paul	6/9/2023	0.7	Call with M. Leto (A&M), P. Wirtz (A&M), D. Walker (A&M), J. Pogorzelski (A&M) and various members of BRG to discuss claims reporting and objections
Leto, Michael	6/9/2023	0.7	Call with P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M) and various members of BRG to discuss claims reporting and objections
Leto, Michael	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), L. Cherrone (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting
Pogorzelski, Jon	6/9/2023	0.6	Analyze newly filed proof of claim forms to capture key information related to Gemini creditor liabilities
Pogorzelski, Jon	6/9/2023	1.6	Analyze updated claims register to evaluate open filed claims for reconciliation
Pogorzelski, Jon	6/9/2023	1.4	Prepare analysis of claims related to Gemini liabilities to identify key datapoints related to future omnibus objections
Pogorzelski, Jon	6/9/2023	1.4	Analyze claims related to loan book clients to determine variances to scheduled amounts
Pogorzelski, Jon	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), L. Cherrone (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting
Pogorzelski, Jon	6/9/2023	1.1	Analyze summary UCC claim reports to show open filed, scheduled, and potential expunged claims
Pogorzelski, Jon	6/9/2023	0.8	Analyze newly filed claims to evaluate asserted claim amount from the proof of claim form
Pogorzelski, Jon	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M) and various members of BRG to discuss claims reporting and objections
Pogorzelski, Jon	6/9/2023	1.3	Analyze filed loan book claims related to summarize key details for claims reporting
Walker, David	6/9/2023	2.8	Analyze Ad Hoc Group claim for discrepancies on filed and scheduled coin claims
Walker, David	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M), J. Pogorzelski (A&M) and various members of BRG to discuss claims reporting and objections
Walker, David	6/9/2023	1.5	Review latest claims report in advance of call with BRG team
Walker, David	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), M. Leto (A&M), L. Cherrone (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting
Westner, Jack	6/9/2023	0.2	Call with P. Kinealy and P. Wirtz (both A&M) discussing claim triage and reconciliation updates
Westner, Jack	6/9/2023	1.9	Analyze claims to determine whether to evaluate claim total by its filed amount or pro forma cryptocurrency amount
Westner, Jack	6/9/2023	1.7	Evaluate new filed claims by determining variance between filed amount and scheduled amount

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	6/9/2023	1.4	Update claims population by loading new claims register into claims report software
Westner, Jack	6/9/2023	1.8	Analyze filed claims to determine that all claims are filed with the appropriate debtor
Wirtz, Paul	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), J. Pogorzelski (A&M) and various members of BRG to discuss claims reporting and objections
Wirtz, Paul	6/9/2023	2.3	Analyze claims filed as part of Gemini earn program in order to match to company records
Wirtz, Paul	6/9/2023	2.4	Prepare schedule of ad-hoc group claim in order to match to scheduled claim amounts
Wirtz, Paul	6/9/2023	0.7	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M), L. Cherrone (A&M) and J. Pogorzelski (A&M) to discuss claims summary reporting
Wirtz, Paul	6/9/2023	0.2	Call with P. Kinealy and J. Westner (both A&M) discussing claim triage and reconciliation updates
Wirtz, Paul	6/9/2023	2.1	Prepare schedule of claim setoffs in order to determine next steps in the reconciliation process
Walker, David	6/10/2023	0.4	Follow-up with CMS team regarding outstanding questions from BRG related to certain counterparties and associated claim amounts on the register
Kinealy, Paul	6/11/2023	0.5	Research additional claim inquiries from Cleary team.
Leto, Michael	6/11/2023	0.5	Update Meeting with Cleary and others related to Babel Settlement and proceedings; e-mail to Cleary post meeting on additional questions
Cascante, Sam	6/12/2023	2.9	Create detailed bridge from schedules claims to recovery claims with global notes.
Kinealy, Paul	6/12/2023	0.3	Review potential Gemini duplicate claim data and follow up with Cleary team re same.
Kinealy, Paul	6/12/2023	0.4	Analyze updated claims summary report for management review.
Kinealy, Paul	6/12/2023	0.7	Analyze draft setoff calculations and follow up with Gemini team re same.
Leto, Michael	6/12/2023	0.5	Meeting with S. Lynch (Genesis) related to Babel settlement; calculation of interest and fees; draft e-mail to A. Tang (Genesis) related to open items
Pogorzelski, Jon	6/12/2023	0.4	Evaluate non-customer claims for claim summary reporting
Pogorzelski, Jon	6/12/2023	0.8	Reconcile claims related to loan book liabilities to triage for future omnibus objections
Pogorzelski, Jon	6/12/2023	0.2	Working session with P. Wirtz, J. Pogorzelski (All A&M) re: analysis of claim duplicates and amendments
Pogorzelski, Jon	6/12/2023	1.4	Evaluate claims that match to schedules for future superseded claims reconciliation
Pogorzelski, Jon	6/12/2023	1.6	Analyze newly filed claims to verify statuses are properly captured for claims reporting

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	6/12/2023	1.9	Analyze filed claims related to non-loan book liabilities to capture key data related to summary reporting
Pogorzelski, Jon	6/12/2023	2.3	Prepare analysis of claims related customers with outstanding loan liabilities to reconcile variances to loan book liabilities
Pogorzelski, Jon	6/12/2023	1.2	Prepare analysis of filed customer claims to reconcile against scheduled claims for future omnibus objections
Westner, Jack	6/12/2023	1.4	Reconcile data in claim analysis with claims agent register to confirm that claim analysis is accurate
Westner, Jack	6/12/2023	1.8	Evaluate claim analysis by confirming that pro forma totals are being used to calculate filed amounts when appropriate
Westner, Jack	6/12/2023	2.2	Create claim reconciliation workbooks for the top ten claims with the highest variances between filed total and scheduled total
Westner, Jack	6/12/2023	2.3	Create claim reconciliation master that summarizes analysis of high variance claims
Wirtz, Paul	6/12/2023	0.2	Working session with J. Pogorzelski (A&M) re: analysis of claim duplicates and amendments
Wirtz, Paul	6/12/2023	2.3	Prepare schedule of assets in order to perform potential setoff implications to filed claims
Wirtz, Paul	6/12/2023	2.6	Draft summary claim report in preparation for company review
Cascante, Sam	6/13/2023	1.4	Create summary claims by entity with global notes and send to Cleary.
Kinealy, Paul	6/13/2023	0.6	Research additional claim inquiries from Cleary team and advise Cleary re same.
Kinealy, Paul	6/13/2023	0.7	Analyze claims with largest variances from filed to scheduled and instruct claims team re issues re same.
Leto, Michael	6/13/2023	0.3	Review correspondence with A. Tsang (Genesis) related to BABEL Settlement
Leto, Michael	6/13/2023	0.5	Review in detail the Genesis Claims report provided by P. Wirtz (A&M) and relative impact on projected recoveries
Pogorzelski, Jon	6/13/2023	1.9	Evaluate filed claims related to non-loan book liabilities for claim summary reporting
Pogorzelski, Jon	6/13/2023	0.9	Prepare analysis of updated claims register from Kroll to identify substantive duplicates for omnibus future objections
Pogorzelski, Jon	6/13/2023	2.2	Identify docketing errors related to newly claims to update claims agent for proper claim reporting
Pogorzelski, Jon	6/13/2023	1.3	Analyze customer related claims to reconcile differences with scheduled customer claims
Pogorzelski, Jon	6/13/2023	1.4	Identify customer related claims to triage for initial review of customer claim matching
Pogorzelski, Jon	6/13/2023	1.7	Process claims associated with loan book accounts to match with scheduled claims for future superseded objections
Walker, David	6/13/2023	0.3	Respond to P. Wirtz (A&M) on open claims items and inquire on timing of updated claims register report in support of questions received from BRG team related to certain counterparties and corresponding pro-forma calculations

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	6/13/2023	2.1	Iterate on claims summary view breaking out the by debtor entity and contemplated plan class
Westner, Jack	6/13/2023	2.7	Create updated claims variance analysis to produce variance totals between filed and scheduled loan book claims
Westner, Jack	6/13/2023	2.2	Analyze claims to determine whether filed USD total or pro forma cryptocurrency total should be used to calculate claim assertion
Westner, Jack	6/13/2023	2.1	Update claims master analysis to confirm that claims data is accurately represented for claim summary
Wirtz, Paul	6/13/2023	1.9	Analyze newly filed claims in order to perform pro forma calculations to appropriately size dollar value
Wirtz, Paul	6/13/2023	1.8	Prepare analysis of claims asserting larger dollar amounts than scheduled amount for company review
Wirtz, Paul	6/13/2023	2.4	Prepare analysis of claims asserting larger cryptocurrency amounts than scheduled amount for company review
Kinealy, Paul	6/14/2023	1.4	Research inquiry from Cleary claims team re potential claim objections.
Kinealy, Paul	6/14/2023	0.3	Research claims count data from Cleary for upcoming motion
Leto, Michael	6/14/2023	0.7	Review analysis on set-offs by GGC counterparty; understanding impact of set-offs using various set-off dates; provide comments to A&M
Pogorzelski, Jon	6/14/2023	0.8	Identify newly filed claims related to Gemini accounts for future omnibus objections
Pogorzelski, Jon	6/14/2023	1.8	Verify key data captured from customer related claims to for summary claim level reporting
Pogorzelski, Jon	6/14/2023	0.9	Analyze updated claims register from Kroll to triage for initial review
Pogorzelski, Jon	6/14/2023	1.2	Analyze claims related to customers with account balances on the platform to capture key data related to summary reporting
Pogorzelski, Jon	6/14/2023	1.1	Analyze customer related claims to identify substantive duplicates for omnibus future objections
Walker, David	6/14/2023	0.6	Review latest claims register report in advance of call with BRG
Walker, David	6/14/2023	2.3	Incorporate feedback received on claims update presentation and circulate revised version
Walker, David	6/14/2023	2.9	Iterate on claims update and presentation in advance of Committee meeting
Westner, Jack	6/14/2023	0.6	Update claims data by loading new claim register to claim management software
Wirtz, Paul	6/14/2023	2.2	Review population of Gemini earn program claims in order to prepare pro forma schedule
Wirtz, Paul	6/14/2023	2.3	Review filed litigation claims in order to compare to company records
Kinealy, Paul	6/15/2023	0.8	Analyze draft objection exhibits and instruct team re updates to same.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	6/15/2023	1.3	Research additional claims inquiries from Cleary teams and advise re same.
Pogorzelski, Jon	6/15/2023	1.3	Verify key data related to customer related claims to capture for summary reporting
Pogorzelski, Jon	6/15/2023	1.1	Identify updated claims register from Kroll to reconcile variances against scheduled claims
Pogorzelski, Jon	6/15/2023	0.6	Analyze variances of claims related to customer with loan book balances reconcile differences with scheduled customer claims
Pogorzelski, Jon	6/15/2023	1.2	Analyze claims with top variances to scheduled liabilities
Westner, Jack	6/15/2023	1.9	Document assertions of intercompany claims to prepare for updated claim summary report
Westner, Jack	6/15/2023	2.1	Create claim summary to show data findings for filed and scheduled claims
Westner, Jack	6/15/2023	2.2	Create omnibus exhibits for duplicate claims to prepare for upcoming omnibus objection
Wirtz, Paul	6/15/2023	2.2	Prepare first round of Gemini earn program draft objections for Cleary review
Wirtz, Paul	6/15/2023	2.4	Prepare first round of duplicate objection drafts for Cleary review
Kinealy, Paul	6/16/2023	0.7	Research additional claims for Cleary for potential objection and advise Cleary re same.
Kinealy, Paul	6/16/2023	0.8	Analyze Genesis review of top variance claims and follow up with Genesis re same.
Kinealy, Paul	6/16/2023	1.3	Review and revise claims reconciliation presentation materials for Cleary and Genesis.
Leto, Michael	6/16/2023	0.2	Provide summary update to BRG on the latest developments of the Babel settlement
Pogorzelski, Jon	6/16/2023	1.2	Prepare analysis of updated claims register from Kroll to match with scheduled claims for future superseded objections
Pogorzelski, Jon	6/16/2023	1.3	Analyze non-customer claims to identify key information for claims reconciliation
Pogorzelski, Jon	6/16/2023	2.1	Analyze newly filed claims related to Gemini accounts to identify for future omnibus objections
Westner, Jack	6/16/2023	0.4	Review claim reconciliation summary slide deck to be used for external presentation
Wirtz, Paul	6/16/2023	1.1	Analyze population of claims asserting less than scheduled amounts in order to prepare summary
Kinealy, Paul	6/17/2023	0.7	Review and revise claims presentation for Genesis.
Leto, Michael	6/17/2023	1.5	Review and edit Claims reconciliation overview; provide comprehensive comments to D. Walker (A&M) to make changes to presentation
Walker, David	6/17/2023	2.5	Revise analysis based on feedback received on claims summary presentation

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	6/17/2023	2.9	Prepare and review claims summary slides in advance of discussions with the Genesis Board and management team
Walker, David	6/17/2023	0.8	Incorporate adjustments to claim deck for the special committee meeting and circulate to L. Cherrone (A&M) for preliminary review
Walker, David	6/17/2023	1.9	Finalize and circulate revised special committee deck to M. Leto (A&M) after incorporating feedback received
Walker, David	6/17/2023	0.4	Draft email communication to CMS team related to claims register and objection updates to incorporate into claims update deck
Walker, David	6/17/2023	0.7	Review and respond to comments related to previously provided claims update deck from M. Leto (A&M)
Kinealy, Paul	6/18/2023	0.3	Analyze updated claims reporting and instruct team re updates to same.
Cherrone, Louis	6/19/2023	0.8	Call with D. Walker (A&M) to discuss claims estimation and reconciliation presentation materials.
Kinealy, Paul	6/19/2023	0.3	Analyze list of claims asserting less than scheduled amounts and follow up with Cleary re same.
Kinealy, Paul	6/19/2023	0.3	Prepare issues and status tracker for initial round of claim objections.
Kinealy, Paul	6/19/2023	0.4	Call with S. Lynch (Genesis) re reconciliation of various claims.
Kinealy, Paul	6/19/2023	0.7	Analyze updated claims summary with various reconciled amounts.
Walker, David	6/19/2023	0.8	Call with L. Cherrone (A&M) to discuss claims estimation and reconciliation presentation materials
Wirtz, Paul	6/19/2023	1.1	Prepare summary of claims asserting less than scheduled amount for company review
Wirtz, Paul	6/19/2023	2.2	Draft summary claims report incorporating company comments for UCC review
Cherrone, Louis	6/20/2023	1.3	Assist with preparation of draft summary of set-off schedules for various types of set-off calculations.
Kinealy, Paul	6/20/2023	0.5	Call with claims team to review various claim estimates.
Kinealy, Paul	6/20/2023	1.4	Research various claims processing issues and instruct team re same.
Kinealy, Paul	6/20/2023	0.8	Analyze rationale for various claim objections and advise team re updates to same.
Leto, Michael	6/20/2023	0.6	Review claims summary related to specific claims filed against the Estate. Prepare e-mail to J. VanLare (Cleary) with additional questions
Leto, Michael	6/20/2023	0.8	Prepare analysis for value of claims / assets associated with potential settlement with Babel. Send analysis to A. Tsang (Genesis) and Cleary for review
Pogorzelski, Jon	6/20/2023	1.1	Process claims related to customers with account balances on the platform for UCC claim reports
Pogorzelski, Jon	6/20/2023	0.9	Analyze newly filed claims for claim summary reporting

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Pogorzelski, Jon	6/20/2023	1.4	Analyze non-customer claims to reconcile differences with scheduled customer claims
Walker, David	6/20/2023	0.7	Prepare summary of certain counterparty claims to provide to Cleary team as requested
Walker, David	6/20/2023	0.6	Coordinate with CMS team on claims reconciliation process overview and general update requested by Cleary Team in advance of the Special Committee meeting
Walker, David	6/20/2023	2.6	Revise and incorporate slides provided by CMS team for Special committee meeting
Westner, Jack	6/20/2023	1.3	Calculate pro forma USD totals for scheduled assets and liabilities to confirm accurate setoff amounts
Westner, Jack	6/20/2023	1.9	Create analysis that summarizes setoff from variance between scheduled loan book totals and collateral
Wirtz, Paul	6/20/2023	1.6	Draft objection reasons for claims to be expunged in first round of omnibus objections
Wirtz, Paul	6/20/2023	1.8	Analyze newly filed claims in order to update weekly claims reporting
Kinealy, Paul	6/21/2023	0.4	Analyze updated claims reconciliation report for Cleary and BRG teams and advise team re updates to same.
Kinealy, Paul	6/21/2023	0.4	Analyze updated draft objections from Cleary claims team.
Kinealy, Paul	6/21/2023	0.9	Review current reconciliation workbooks and follow up with team re same.
Kinealy, Paul	6/21/2023	0.8	Review and revise draft management report from Cleary team.
Leto, Michael	6/21/2023	0.5	Discussion with D. Walker (A&M) related to claims estimates and presentation to Special Committee
Pogorzelski, Jon	6/21/2023	1.3	Evaluate filed loan book claims to reconcile variances with scheduled claims
Pogorzelski, Jon	6/21/2023	1.8	Prepare analysis of filed claims to reconcile against scheduled claims for future omnibus objections
Walker, David	6/21/2023	2.9	Incorporate latest claims register data into summary analysis and draft communication to A&M team regarding changes and general reconciliation status update
Walker, David	6/21/2023	2.9	Revise and finalize claims update slides for special committee meeting based on feedback received from M. Leto (A&M)
Walker, David	6/21/2023	1.2	Incorporate Cleary comments and slides into broader Special Committee deck and circulate to M. Leto (A&M) for distribution in advance of meeting.
Walker, David	6/21/2023	0.5	Discussion with M. Leto (A&M) related to claims estimates and presentation to Special Committee
Walker, David	6/21/2023	0.9	Review setoff adjustments layered on top of the filed claims
Walker, David	6/21/2023	0.6	Circulate revised claims deck to A&M team for review and feedback in advance of providing to Cleary

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	6/21/2023	2.2	Analyze claims to confirm that claims marked for objection do not have assertions related to fraud
Westner, Jack	6/21/2023	2.1	Update claim population by reconciling differences between new claim register and claim management software
Wirtz, Paul	6/21/2023	2.1	Prepare schedule of claims asserting US dollar amounts for Cleary review
Cherrone, Louis	6/22/2023	0.3	Call with J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M), D. Walker (A&M) to discuss updated claims summary.
Cherrone, Louis	6/22/2023	2.1	Provide detailed review and comments regarding claims process overview and summary discussion materials.
Kinealy, Paul	6/22/2023	0.9	Call with claims team to finalize management reporting presentation.
Kinealy, Paul	6/22/2023	0.4	Research claim inquiry from Cleary team and advise Cleary re same.
Kinealy, Paul	6/22/2023	1.7	Research variances for various high-dollar claims and follow up with Genesis and Cleary re same.
Leto, Michael	6/22/2023	1.3	Further updates and review of the claims presentation to the Special Committee; proposed changes to formats, numbers and assumptions
Leto, Michael	6/22/2023	1.1	Review, analyze and edit Claims presentation to Special Committee
Leto, Michael	6/22/2023	0.5	Provide updated presentation to Claims Summary Deck to Cleary; summarize initial findings and next steps
Leto, Michael	6/22/2023	0.5	Discussion with D. Walker (A&M) related to claims estimates and presentation to Special Committee
Leto, Michael	6/22/2023	0.3	Call with J. Sciametta (A&M), P. Wirtz (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss updated claims summary
Leto, Michael	6/22/2023	0.1	E-mail update to S. O'Neal (Cleary) on status of claims presentation
Leto, Michael	6/22/2023	0.5	Review final presentation to Claims Summary for review for Special Committee; provide comments to D. Walker (A&M)
Sciametta, Joe	6/22/2023	1.9	Review claims reconciliation data and related reports, and provide comments
Sciametta, Joe	6/22/2023	0.3	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss updated claims summary
Walker, David	6/22/2023	0.5	Discussion with M. Leto (A&M) related to claims estimates and presentation to Special Committee
Walker, David	6/22/2023	0.3	Call with J. Sciametta (A&M), P. Wirtz (A&M), L. Cherrone (A&M), M. Leto (A&M) to discuss updated claims summary
Westner, Jack	6/22/2023	1.7	Analyze claim support to determine if support has assertion other than account balance
Westner, Jack	6/22/2023	2.2	Document basis of assertion for filed claims to confirm that litigation claims are not included in objection population
Westner, Jack	6/22/2023	2.1	Analyze claims to determine if basis of claim has assertion other than account balance

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Wirtz, Paul	6/22/2023	2.6	Draft summary of duplicate claims in order to determine next steps in reconciliation process
Wirtz, Paul	6/22/2023	2.3	Analyze list of requests from Gemini counsel in regards to contact information for claimants
Wirtz, Paul	6/22/2023	0.3	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), D. Walker (A&M) to discuss updated claims summary
Kinealy, Paul	6/23/2023	1.8	Research variances for additional various high-dollar claims and follow up with Genesis and Cleary re same.
Kinealy, Paul	6/23/2023	0.7	Analyze claims reconciliation workbooks and objection flags for accuracy.
Kinealy, Paul	6/23/2023	0.3	Research various claims priority assertions and instruct team re processing of same.
Leto, Michael	6/23/2023	0.5	Review and analyze top 20 claimants; related set-off topics; impact on price changes
Leto, Michael	6/23/2023	0.5	Prepare and edit final changes to the Special Committee Presentation on Claims
Pogorzelski, Jon	6/23/2023	1.9	Analyze filed claims to reconcile variances with scheduled claims
Wirtz, Paul	6/23/2023	2.1	Prepare claims summary report by priority status for company review
Wirtz, Paul	6/23/2023	2.1	Analyze newly filed claims in order to match to scheduled claims by coin amount
Kinealy, Paul	6/24/2023	0.2	Research intercompany claim inquiry from Cleary team.
Kinealy, Paul	6/24/2023	0.8	Review and revise claims reporting for Cleary team.
Leto, Michael	6/24/2023	0.5	Review various e-mails from Cleary related to claims objections; provide comments
Kinealy, Paul	6/25/2023	1.2	Research additional claims inquiries from Cleary and follow up with Cleary re same.
Leto, Michael	6/25/2023	0.4	Further updates on comments to Cleary related to claims objections
Walker, David	6/25/2023	2.2	Review most recent claims register and analyze statistics requested by Cleary in support of ongoing discussions, negotiations, and at the request of certain counterparties
Kinealy, Paul	6/26/2023	1.2	Research variances for additional various high-dollar claims and follow up with Genesis and Cleary re same.
Kinealy, Paul	6/26/2023	0.3	Review and revise claim objection flags and advise claims team re same.
Leto, Michael	6/26/2023	1.1	Review Plan Class Summary Schedule prepared by A&M; provide comments
Leto, Michael	6/26/2023	0.7	Review Claims summary report (provided by P. Kinealy A&M) based on request by Cleary related to Claims objections; provide comments and next steps
Leto, Michael	6/26/2023	0.6	Provide summary update and e-mail to Cleary related to Plan Classes; Summary of 3AC claims and open questions

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	6/26/2023	0.7	Discuss claims reconciliation status with CMS team in advance of discussions with Cleary
Walker, David	6/26/2023	2.6	Revise claims summary based on feedback received from A&M team and Cleary team and circulate revised version of analysis in support of legal discussions and negotiations
Walker, David	6/26/2023	2.9	Iterate on claims analysis requested by Cleary to aid in understanding of claims population and impacts of setoff
Westner, Jack	6/26/2023	1.6	Analyze claims to confirm that claims marked for objection do not assert fraud
Kinealy, Paul	6/27/2023	1.2	Analyze variances of non-loan book claims and follow up with Cleary and claims team re same.
Kinealy, Paul	6/27/2023	0.8	Research additional bases for potential objection and advise claims team re same.
Kinealy, Paul	6/27/2023	0.7	Research issues related to Gemini lender claims as potential duplicates and follow up with Cleary re same.
Westner, Jack	6/27/2023	2.8	Analyze claim supporting documents to confirm that litigation is not included
Wirtz, Paul	6/27/2023	2.2	Draft summary of scheduled non loan book claims in order to compare to filed claims
Kinealy, Paul	6/28/2023	0.8	Analyze updated claims reporting and objection flags.
Kinealy, Paul	6/28/2023	0.4	Research claims triage issues and instruct team re processing of same.
Kinealy, Paul	6/28/2023	0.7	Research additional claims inquiry from Cleary claims team and advise Cleary re same.
Leto, Michael	6/28/2023	0.4	Review Claims Summary schedule prepared by A&M in responses to various claims objections
Leto, Michael	6/28/2023	0.5	Call with P. Wirtz (A&M), P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss updated claims reporting
Pogorzelski, Jon	6/28/2023	1.3	Analyze claims related to loan book liabilities for claim summary reporting
Pogorzelski, Jon	6/28/2023	1.4	Analyze filed claims related to non-loan book liabilities to reconcile against scheduled claims for future omnibus objections
Pogorzelski, Jon	6/28/2023	1.8	Identify newly filed customer claims to triage for initial review of customer claim matching
Pogorzelski, Jon	6/28/2023	1.8	Reconcile claims related to customers with account balances on the platform to triage for future omnibus objections
Walker, David	6/28/2023	0.5	Call with P. Wirtz (A&M), P. Kinealy (A&M), M. Leto (A&M) and members of BRG to discuss updated claims reporting
Walker, David	6/28/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M) and members of BRG to discuss updated claims reporting
Westner, Jack	6/28/2023	2.3	Triage new filed claims by matching to scheduled claims
Westner, Jack	6/28/2023	1.4	Evaluate new filed claims to determine amending relationships with previously filed claims

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	6/28/2023	0.3	Call with P. Wirtz (A&M) discussing updates to claim triage and objection exhibits
Westner, Jack	6/28/2023	2.2	Analyze basis of claims to document any assertions that regard fraud
Wirtz, Paul	6/28/2023	1.6	Draft summary of litigation claims for company review
Wirtz, Paul	6/28/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss updated claims reporting
Wirtz, Paul	6/28/2023	0.3	Call with J. Westner (A&M) discussing updates to claim triage and objection exhibits
Kinealy, Paul	6/29/2023	0.6	Analyze triage results of potential duplicate Gemini lender claims and follow up with claims team re same.
Kinealy, Paul	6/29/2023	0.8	Research additional bases for claim objections and advise claims team re same.
Leto, Michael	6/29/2023	0.5	Respond to e-mails from C. Ribeiro (Cleary) related to claims estimates and recovery rates related to Disclosure Statement and Plan
Leto, Michael	6/29/2023	0.7	Review Restructuring proposal and term sheet from Moon alpha / Babel; provide questions and review of financial impact to proposed settlement
Pogorzelski, Jon	6/29/2023	1.9	Prepare analysis of claims related to loan book liabilities to triage for claims reporting
Pogorzelski, Jon	6/29/2023	1.3	Analyze filed claims related to non-loan book liabilities to triage for initial review
Westner, Jack	6/29/2023	2.6	Evaluate claims to confirm that all cryptocurrency amounts are reflected accurately in claim master analysis
Westner, Jack	6/29/2023	2.8	Analyze claims to determine whether to evaluate claim total by filed amount or pro forma amount
Wirtz, Paul	6/29/2023	1.1	Analyze claims filed by intercompany / affiliates in order to compare to scheduled claims
Kinealy, Paul	6/30/2023	0.2	Call with P. Wirtz and J. Westner (A&M) to discuss preparation of omnibus objection exhibits
Kinealy, Paul	6/30/2023	0.4	Research additional claims triage and processing issues and advise claims team re same.
Kinealy, Paul	6/30/2023	0.4	Review and revise claims reporting and summary overview.
Leto, Michael	6/30/2023	0.5	Discussion with A. Sullivan (Genesis) related to summarizing claims estimates
Pogorzelski, Jon	6/30/2023	1.8	Verify filed customer claims to reconcile variances with scheduled claims
Pogorzelski, Jon	6/30/2023	1.4	Analyze customer claims to capture key information related to summary reporting
Westner, Jack	6/30/2023	1.9	Analyze claims marked for objection to organize them in appropriate omnibus objection schedules
Westner, Jack	6/30/2023	0.2	Call with P. Kinealy and P. Wirtz (A&M) to discuss preparation of omnibus objection exhibits

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	6/30/2023	2.1	Create updated omnibus objection exhibits in preparation for upcoming filing
Wirtz, Paul	6/30/2023	2.1	Draft updated claims report by priority status for company
Wirtz, Paul	6/30/2023	0.2	Call with P. Kinealy and J. Westner (A&M) to discuss preparation of omnibus objection exhibits
Leto, Michael	7/1/2023	0.2	Review e-mail from creditor related to foreclosure date and set-off of crypto assets; compare information to books and records of GGC
Cherrone, Louis	7/3/2023	1.2	Analyze updated information provided by company management regarding creditor claims data.
Kinealy, Paul	7/3/2023	0.4	Research inquiry from Cleary claims team.
Kinealy, Paul	7/3/2023	0.8	Research basis for potential duplicate claims and follow up with Cleary and Kroll re same.
Kinealy, Paul	7/3/2023	0.9	Research certain high-dollar variance claims and follow up with Cleary re: same.
Leto, Michael	7/3/2023	0.8	Meeting with Norton Rose and Cleary related to creditor claims
Leto, Michael	7/3/2023	0.4	Review creditor claim analysis based on latest information; summarize impact on recovery estimates; prepare e-mail to L. Barefoot (Cleary) summarizing specific matter
Leto, Michael	7/3/2023	0.3	Review creditor analysis prepared by D. Walker (A&M); provide comments
Leto, Michael	7/3/2023	0.8	Prepare summary of claims and documents related to creditor's claim document open items in preparation for call with counsel
Kinealy, Paul	7/5/2023	0.2	Call with claims team to discuss updated reporting in advance of call with BRG.
Kinealy, Paul	7/5/2023	0.4	Call with J. Sciametta (A&M), M. Leto (A&M), P. Wirtz (A&M) and members of CGSH to discuss upcoming claim objection process
Kinealy, Paul	7/5/2023	0.5	Research and respond to Cleary claims inquiries.
Kinealy, Paul	7/5/2023	1.1	Review updated claims register and management reporting and advise team re updates to same.
Leto, Michael	7/5/2023	0.7	Review recently published documents related to creditor and impact to settlement discussions
Leto, Michael	7/5/2023	0.4	Multiple e-mail correspondence with Cleary related to claims estimates
Leto, Michael	7/5/2023	0.4	Call with J. Sciametta (A&M), P. Wirtz (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claims objection process
Pogorzelski, Jon	7/5/2023	1.3	Evaluate newly filed claims for future omnibus objections
Pogorzelski, Jon	7/5/2023	2.1	Process updates to claim summary reports for UCC
Sciametta, Joe	7/5/2023	0.4	Call with P. Wirtz (A&M), M. Leto (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claims objection process

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Walker, David	7/5/2023	0.5	Draft communication to A&M team regarding variances in filed vs. scheduled coin quantities and associated calculations and propose next steps to continue reconciliation efforts and additional data needs
Walker, David	7/5/2023	0.7	Review revised claims register in advance of call with BRG advisors
Walker, David	7/5/2023	0.8	Review certain counterparty collateral and loan positions transaction data in light of counterparty provided data and support of liquidation
Walker, David	7/5/2023	0.6	Analyze counterparty filed claim coin quantities vs. scheduled quantities to identify differences in calculation methodology
Westner, Jack	7/5/2023	2.1	Analyze new filed claims to determine amending and duplicate relationships with previously filed claims
Westner, Jack	7/5/2023	2.2	Update claim population by loading new claim register to claim management software
Westner, Jack	7/5/2023	2.4	Analyze claim assertions to confirm that no claim asserts fraud
Wirtz, Paul	7/5/2023	1.4	Prepare updated UCC report in anticipation of weekly call with BRG.
Wirtz, Paul	7/5/2023	0.4	Call with J. Sciametta (A&M), M. Leto (A&M), P. Kinealy (A&M) and members of CGSH to discuss upcoming claim objection process
Cherrone, Louis	7/6/2023	1.1	Review and prepare responses to questions from CGSH team regarding the claims pool.
Kinealy, Paul	7/6/2023	0.4	Research additional claims inquiries from Cleary and follow up re: same.
Kinealy, Paul	7/6/2023	1.3	Analyze initial plan classing of claims register and advise team re updates to same.
Leto, Michael	7/6/2023	0.3	Respond to e-mails from Jane Van Lare (Cleary) related to estimated claims pool
Pogorzelski, Jon	7/6/2023	1.9	Identify newly filed claims related to loan book liabilities for summary reporting
Pogorzelski, Jon	7/6/2023	1.3	Verify loan book parties related to Ad-Hoc claim for future omnibus objections
Sciametta, Joe	7/6/2023	1.3	Develop and distribute workplan related to estimated allowed claims at emergence
Westner, Jack	7/6/2023	1.3	Match new filed claims to previously scheduled claims
Westner, Jack	7/6/2023	2.4	Evaluate omnibus objection summaries to confirm that claims are appropriately marked for upcoming omnibus objection filing
Wirtz, Paul	7/6/2023	1.8	Analyze claims population in order to update plan class summary based on newly filed claims.
Kinealy, Paul	7/7/2023	1.1	Analyze potential duplicate claims for additional asserted claim bases.
Kinealy, Paul	7/7/2023	0.7	Analyze updated draft claim objection exhibits and instruct team re: updates to same.
Leto, Michael	7/7/2023	0.6	Prepare e-mail to summarize meeting and next steps with Creditor counsel to Cleary

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	7/7/2023	0.4	Review breakout of GGC liabilities by crypto currencies; review detail by customer
Pogorzelski, Jon	7/7/2023	1.2	Verify coin amounts asserted to capture dollarized amount claimed for claims summary reporting
Pogorzelski, Jon	7/7/2023	1.4	Evaluate amended claims for future omnibus objections
Westner, Jack	7/7/2023	2.1	Review claims marked for objection to confirm that data is accurately reflected in claim management software
Westner, Jack	7/7/2023	1.9	Analyze claims marked for objection to confirm that all claims are added to the appropriate omnibus objection exhibit
Wirtz, Paul	7/7/2023	1.9	Analyze filed claims population for assertions outside of standard loan book basis.
Wirtz, Paul	7/7/2023	1.2	Prepare draft omnibus objections for company review.
Cherrone, Louis	7/8/2023	1.2	Review and provide comments regarding analysis of claims by coin type.
Kinealy, Paul	7/8/2023	0.5	Analyze updated objection exhibits for accuracy.
Leto, Michael	7/9/2023	0.5	Review analysis related USD claims vs Non USD claims; provide comments to the analysis
Kinealy, Paul	7/10/2023	0.6	Research claims register inquiry from Cleary claims team and advise re same.
Kinealy, Paul	7/10/2023	0.8	Analyze updated disclosure statement and claims treatments.
Kinealy, Paul	7/10/2023	0.4	Call with Cleary claims team re reconciliation efforts and potential objections.
Leto, Michael	7/10/2023	0.4	Review Creditor trade history provided by Creditor's Counsel; analyze impact to claims analysis
Pogorzelski, Jon	7/10/2023	0.8	Analyze liabilities related to filed loan book claims for summary reporting
Pogorzelski, Jon	7/10/2023	1.6	Verify updates to claim register for summary reporting
Pogorzelski, Jon	7/10/2023	1.8	Evaluate cross debtor duplicates for future omnibus objections
Walker, David	7/10/2023	2.3	Prepare initial view of trade history based on data provided by a counterparties legal counsel and review relevant blockchain data to validate the transaction history
Walker, David	7/10/2023	2.8	Preliminary review of trade history provided by a counterparty's legal counsel and prepare a high-level summary in advance of discussion with the A&M team related to reconciliation efforts and remaining data gaps in provided data
Westner, Jack	7/10/2023	2.3	Create variance analysis to confirm that all filed claims associated with ad-hoc claim assert totals consistent with the ad-hoc claim
Wirtz, Paul	7/10/2023	1.9	Prepare schedule of claims slotted for omnibus objection for CGSH review.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/11/2023	0.7	Research additional large variance claims in ad-hoc claim and follow up with Cleary claims team.
Kinealy, Paul	7/11/2023	0.6	Analyze update claims reporting and objection flags for accuracy and completeness.
Leto, Michael	7/11/2023	0.3	Provide collateral package to D. Walker (A&M) related to Creditor claims; provide overview of next steps for review with Cleary
Pogorzelski, Jon	7/11/2023	1.2	Evaluate newly filed claims report to identify variances between scheduled liabilities
Pogorzelski, Jon	7/11/2023	1.3	Analyze new claims from updated register to identify variances between scheduled liabilities for summary reporting
Pogorzelski, Jon	7/11/2023	0.6	Validate key data related to customer related claims to capture for summary reporting
Pogorzelski, Jon	7/11/2023	1.6	Process docketing errors related to newly claims to update claims agent for proper claim reporting
Walker, David	7/11/2023	0.7	Respond to A&M team regarding timing of summary related to the data provided by a counterparties legal counsel and relay current findings
Westner, Jack	7/11/2023	2.3	Evaluate new filed claims to determine whether claims have substantive duplicate relationships
Westner, Jack	7/11/2023	2.1	Update filed claim summary by reconciling new claim register with internal claim analysis
Westner, Jack	7/11/2023	2.6	Analyze new filed claims to document data relating to claim basis and claim total for internal claim summary
Wirtz, Paul	7/11/2023	2.2	Prepare schedule of duplicate to master claims population for CGSH review.
Kinealy, Paul	7/12/2023	0.8	Research issues related to claims processing and potential objections and instruct team re: same.
Kinealy, Paul	7/12/2023	0.7	Analyze initial draft of claims objection and related declaration.
Kinealy, Paul	7/12/2023	0.4	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Pogorzelski, Jon	7/12/2023	1.3	Identify updates from new register to claim summary reports for UCC summary reporting
Pogorzelski, Jon	7/12/2023	1.9	Evaluate newly filed claims related to loan book liabilities to capture key information for future omnibus objections
Walker, David	7/12/2023	0.6	Review claims register in advance of discussions with BRG team
Westner, Jack	7/12/2023	2.2	Create analysis that shows which claims include USD assertions versus specific coin assertions
Wirtz, Paul	7/12/2023	2.3	Update UCC summary report based on newly filed claims for BRG review.
Cherrone, Louis	7/13/2023	0.3	Call with foreign creditor, J. Sciametta (A&M) and Cleary to receive case update.
Kinealy, Paul	7/13/2023	0.3	Review status of processing tasks and instruct team re: same.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/13/2023	0.6	Analyze pro-forma calculations for coin claims to ensure accuracy.
Sciametta, Joe	7/13/2023	0.3	Call with foreign creditor, L. Cherrone (A&M) and Cleary to receive case update
Wirtz, Paul	7/13/2023	1.4	Analyze newly filed claims in order to calculate pro forma dollar amount.
Kinealy, Paul	7/14/2023	0.7	Analyze potential setoff amounts and issues and follow up with company re same.
Leto, Michael	7/14/2023	0.2	Responses to D. Walker (A&M) related to Creditor claims and next steps
Walker, David	7/14/2023	2.2	Aggregate required data and prepare summary of bridging items related to certain counterparty liquidation support in support of ongoing negotiations and discussions
Walker, David	7/14/2023	0.6	Draft communications related to counterparty liquidation summary and circulate to advisors to determine next steps and address data gaps
Wirtz, Paul	7/14/2023	2.3	Prepare schedule of claims with potential for setoff for company review.
Kinealy, Paul	7/17/2023	0.4	Review updated claims register for governmental claims.
Kinealy, Paul	7/17/2023	1.3	Research additional issues related to claims processing and potential objections and instruct team re: same.
Leto, Michael	7/17/2023	0.3	Discussion with S. Lynch (Genesis) related to Creditor Settlement and calculation of claims
Leto, Michael	7/17/2023	0.5	Update meeting with K. Hoori (Cleary) on Creditor
Kinealy, Paul	7/18/2023	0.6	Research additional processing and objection issues and instruct team re handling of same.
Kinealy, Paul	7/18/2023	0.8	Analyze additional potential duplicate claims and their supporting documentation.
Westner, Jack	7/18/2023	0.6	Update claim management software with new filed claim register
Wirtz, Paul	7/18/2023	2.1	Analyze claimant information returned by Gemini counsel in order to match to filed claims.
Kinealy, Paul	7/19/2023	0.3	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/19/2023	0.4	Analyze updated objection flags for completeness and accuracy.
Kinealy, Paul	7/19/2023	0.7	Analyze updated pro-forma calculations to ensure accuracy.
Westner, Jack	7/19/2023	0.2	Call with P. Wirtz (A&M) to discuss updating ad-hoc claim analysis to include pro forma amounts
Westner, Jack	7/19/2023	0.9	Update ad-hoc claim analysis to include pro forma amounts for more accurate variance analysis
Wirtz, Paul	7/19/2023	0.2	Call with J. Westner (A&M) to discuss updating ad-hoc claim analysis to include pro forma amounts

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	7/20/2023	0.3	Follow up with Cleary team re handling of regulatory claims.
Kinealy, Paul	7/20/2023	1.3	Analyze certain regulatory claims and follow up with claimants re additional support.
Cherrone, Louis	7/21/2023	1.1	Draft discussion materials outlining potential settlement framework for consideration.
Cherrone, Louis	7/21/2023	1.3	Assist with preparation of hypothetical recovery analysis to certain GGC creditor.
Kinealy, Paul	7/21/2023	0.3	Research additional claims inquiries from Cleary and follow up re: same.
Kinealy, Paul	7/21/2023	1.7	Analyze claims with larger variance to books and follow up with claims team and company re same.
Walker, David	7/21/2023	0.5	Draft communication to Cleary team to follow-up on liquidation support previously provided and the need for additional confirmatory support for the transactions that were captured
Wirtz, Paul	7/21/2023	2.6	Prepare summary of filed claims asserting dollar values greater than schedules for company review.
Kinealy, Paul	7/24/2023	1.2	Analyze solicitation procedures and updated plan classing.
Kinealy, Paul	7/24/2023	0.4	Analyze additional regulatory claims and potential objections.
Pogorzelski, Jon	7/24/2023	1.3	Identify loan book parties with asserted bitcoin amounts related to Ad-Hoc claim for future omnibus objections
Pogorzelski, Jon	7/24/2023	1.7	Validate coin amounts asserted to capture dollarized amount related to loan book claims for high-level claims reporting
Pogorzelski, Jon	7/24/2023	0.8	Evaluate newly filed claims for future omnibus objections
Kinealy, Paul	7/25/2023	0.7	Review updated claims reporting and management summaries.
Kinealy, Paul	7/25/2023	1.3	Analyze additional regulatory claims and potential objections.
Kinealy, Paul	7/25/2023	0.3	Call with J. Pogorzelski, and J. Westner (All A&M) re: plan classing for filed claims
Pogorzelski, Jon	7/25/2023	0.3	Call with P. Kinealy, and J. Westner (All A&M) re: plan classing for filed claims
Pogorzelski, Jon	7/25/2023	1.4	Analyze cross debtor duplicates for future omnibus objections
Pogorzelski, Jon	7/25/2023	1.2	Prepare analysis of amended claims for future omnibus objections
Walker, David	7/25/2023	0.9	Discuss plan classing and data mapping for the voting ballot in support of approaching deadlines
Westner, Jack	7/25/2023	0.3	Call with P. Kinealy, and J. Pogorzelski (All A&M) re: plan classing for filed claims
Westner, Jack	7/25/2023	1.4	Evaluate claim amount classes of filed claims to determine plan classing for each claim

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	7/25/2023	1.6	Update claim management software with new claim data from weekly claim register
Bixler, Holden	7/26/2023	0.9	Correspond and confer with A&M team re: claims reconciliation status.
Fitts, Michael	7/26/2023	1.8	Put together a summary of creditor collateral transactions based on a request from Cleary
Kinealy, Paul	7/26/2023	0.4	Weekly call with Cleary claims team re reconciliation efforts and potential objections.
Kinealy, Paul	7/26/2023	0.7	Call with J. Pogorzelski, and J. Westner (All A&M) re: updates to filed claim plan classing
Kinealy, Paul	7/26/2023	0.3	Weekly call with BRG team to discuss claims reconciliation efforts and related issues.
Kinealy, Paul	7/26/2023	0.3	Review and revise management reporting slides.
Kinealy, Paul	7/26/2023	0.5	Analyze docketing errors re coin claims and follow up with Kroll re same.
Pogorzelski, Jon	7/26/2023	0.8	Prepare analysis of liabilities related to filed loan book claims for UCC
Pogorzelski, Jon	7/26/2023	1.3	Evaluate updates to claim register related to government related claims for summary reporting
Pogorzelski, Jon	7/26/2023	0.7	Call with P. Kinealy and J. Westner (Both A&M) re: updates to filed claim plan classing
Sciametta, Joe	7/26/2023	0.4	Review status update on claims process and open items and respond
Westner, Jack	7/26/2023	2.1	Edit claim plan classing analysis to include active scheduled claims
Westner, Jack	7/26/2023	1.8	Edit claim master analysis to include new filed claims from most recent register
Westner, Jack	7/26/2023	1.3	Match filed claims that are part of an amending or duplicate relationship
Westner, Jack	7/26/2023	0.7	Call with P. Kinealy and J. Pogorzelski (Both A&M) re: updates to filed claim plan classing
Wirtz, Paul	7/26/2023	1.1	Analyze newly filed claims in order to add to weekly summary report.
Cherrone, Louis	7/27/2023	0.5	Review claims detail and reconciliation regarding a particular creditor.
Kinealy, Paul	7/27/2023	0.6	Analyze additional support for potential duplicate claims and advise team re same.
Kinealy, Paul	7/27/2023	0.8	Analyze plan classing issues and follow up with Cleary re same.
Kinealy, Paul	7/27/2023	1.3	Research additional processing and objection issues and instruct team re handling of same.
Pogorzelski, Jon	7/27/2023	1.7	Evaluate analysis of plan classing of claims for solicitation

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	7/27/2023	2.4	Analyze filed claims to determine if any claim assertions include fraud
Westner, Jack	7/27/2023	1.9	Match filed claims with appropriate scheduled claims based on claimant name and address
Westner, Jack	7/27/2023	2.6	Analyze new filed claims to confirm that claim data is accurately represented in claim master summary
Westner, Jack	7/27/2023	2.1	Update claim plan classing summary to match new internal codes to the appropriate plan class
Cherrone, Louis	7/28/2023	3.1	Assist with preparation of detailed voting analysis as requested by CGSH.
Cherrone, Louis	7/28/2023	0.8	Review claim detail reconciliation information relating to a creditor.
Kinealy, Paul	7/28/2023	0.3	Call with P. Wirtz (A&M) and Kroll team re: Solicitation plan and logistics
Kinealy, Paul	7/28/2023	0.4	Analyze updated reporting for accuracy and completeness.
Kinealy, Paul	7/28/2023	2.2	Research inquiry from Cleary claims team re certain objections and supporting detail.
Sciametta, Joe	7/28/2023	0.6	Review information relating to and file to be provided to creditor related to reconciliation of claims by coin
Wirtz, Paul	7/28/2023	1.2	Prepare summary of claims marked as duplicates to the Gemini master claim for CGSH review.
Wirtz, Paul	7/28/2023	0.3	Call with P. Kinealy (A&M) and Kroll team re: Solicitation plan and logistics
Wirtz, Paul	7/28/2023	0.8	Analyze claim population for pro se claimants with filed claims in USD for CGSH review.
Kinealy, Paul	7/29/2023	0.5	Research additional objection bases per Cleary
Kinealy, Paul	7/30/2023	0.4	Research additional issues related to plan classing.
Cherrone, Louis	7/31/2023	2.7	Assist with preparation of detailed analysis of claims by currency by counterparty.
Cherrone, Louis	7/31/2023	0.4	Review proposed counterparty settlement framework.
Kinealy, Paul	7/31/2023	0.3	Analyze current objection exhibits and supporting excel for noticing issues.
Kinealy, Paul	7/31/2023	0.3	Analyze updated claims register from Kroll.
Kinealy, Paul	7/31/2023	0.7	Research support for various claim objections and advise Cleary claims team re same.
Pogorzelski, Jon	7/31/2023	2.2	Evaluate plan classes per disclosure statement to determine filed claims statuses for solicitation
Pogorzelski, Jon	7/31/2023	2.4	Stratify active claims register with appropriate plan classing for upcoming solicitation

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	7/31/2023	2.1	Analyze variance between multiple ad hoc claim support documents by comparing amounts for each claim included in the ad hoc master claim
Westner, Jack	7/31/2023	2.3	Create claim plan class summary that details totals of plan class population
Westner, Jack	7/31/2023	1.7	Research claims for potential objection filing
Westner, Jack	7/31/2023	1.6	Update data and formatting in claim plan class analysis
Kinealy, Paul	8/1/2023	0.4	Review mapping of claims data to draft ballots and follow up with Kroll team re same.
Kinealy, Paul	8/1/2023	0.7	Review updated solicitation procedures and plan classing.
Pogorzelski, Jon	8/1/2023	1.6	Analyze updates to claim summary reports for UCC
Pogorzelski, Jon	8/1/2023	1.8	Prepare analysis of newly filed claims for future omnibus objections
Pogorzelski, Jon	8/1/2023	0.8	Verify asserted crypto amounts to calculate proforma balances of claims for summary reports
Sciametta, Joe	8/1/2023	0.6	Review governmental claims filed
Westner, Jack	8/1/2023	1.6	Triage new filed claims to update claim data in master claim analysis
Westner, Jack	8/1/2023	1.1	Update claim management software with filed claims from new claim register
Cherrone, Louis	8/2/2023	1.1	Review and respond to questions from CGSH regarding discussion materials describing a potential settlement with a foreign creditor.
Kinealy, Paul	8/2/2023	0.6	Analyze updated claims register and related management reporting and advise claims team re same.
Kinealy, Paul	8/3/2023	1.1	Analyze plan classing data and dollarized claim amounts from Kroll and follow up with Kroll re same.
Cherrone, Louis	8/4/2023	1.6	Work to reconcile claims split analysis with BRG team.
Kinealy, Paul	8/4/2023	1.6	Research claims reconciliation issues for larger variance amounts.
Kinealy, Paul	8/7/2023	1.3	Research objection examples for Cleary and follow up re same.
Westner, Jack	8/7/2023	2.3	Match new filed claims to scheduled claims by analyzing claimant names and addresses
Kinealy, Paul	8/8/2023	0.7	Research additional claims inquiries from Cleary claims teams and follow up with Cleary re same.
Kinealy, Paul	8/8/2023	0.3	Analyze certain claims for potential objection.
Westner, Jack	8/8/2023	1.6	Evaluate filed claims to determine potential matches for duplicates

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	8/8/2023	1.2	Analyze new filed claims to confirm that master claim analysis accurately reflects claim data
Westner, Jack	8/8/2023	1.7	Update filed claim population by adding new filed claims from claim register to claim management software
Kinealy, Paul	8/9/2023	0.7	Analyze additional claims for potential substantive objections and related bases.
Kinealy, Paul	8/9/2023	0.6	Analyze updated claims register and related management reporting and advise claims team re same.
Kinealy, Paul	8/9/2023	0.3	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Pogorzelski, Jon	8/9/2023	0.8	Analyze amended claims for upcoming omnibus objections
Pogorzelski, Jon	8/9/2023	1.2	Evaluate coin amounts asserted to capture proforma amount claimed for claims summary reporting
Pogorzelski, Jon	8/9/2023	1.4	Analyze newly filed claims related to asserted loan book liabilities for claims summary reporting
Westner, Jack	8/9/2023	2.3	Triage filed claims to determine whether to evaluate claim amounts by filed amount or pro forma amounts
Kinealy, Paul	8/10/2023	0.6	Analyze additional claims data from Kroll and follow up with Kroll re same.
Kinealy, Paul	8/10/2023	0.4	Call with claims team re updated plan classing of claims database.
Kinealy, Paul	8/10/2023	0.8	Analyze claims register and issues related to mapping to ballots.
Pogorzelski, Jon	8/10/2023	1.2	Prepare analysis of updated claim register for UCC summary reporting
Kinealy, Paul	8/11/2023	0.4	Research claims inquiry from Cleary claims team and advise re same.
Kinealy, Paul	8/11/2023	0.7	Analyze certain non-loan book claims and follow up with Genesis re same.
Wirtz, Paul	8/11/2023	1.1	Prepare analysis of claims by plan class for company review.
Westner, Jack	8/14/2023	2.2	Analyze filed claims marked for objection to determine which objection exhibit each claim should be added to
Westner, Jack	8/14/2023	2.4	Update omnibus objection exhibit drafts to confirm consistency with updated filed claim analysis
Cherrone, Louis	8/15/2023	0.6	Provide detailed review and comments regarding adjusted claims view analysis.
Kinealy, Paul	8/15/2023	0.7	Research issues re claims support and advise Cleary claims team re same.
Pogorzelski, Jon	8/15/2023	0.6	Analyze updates from newly filed claims related to filed loan book claims for summary reporting
Pogorzelski, Jon	8/15/2023	1.7	Prepare analysis of new claims from updated register to determine variances between scheduled liabilities for summary reporting

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Westner, Jack	8/15/2023	0.7	Triage new filed claims by confirming claim master analysis accurately represents claim data
Westner, Jack	8/15/2023	1.8	Update claim management software with new claim data from claim register
Wirtz, Paul	8/15/2023	1.9	Draft schedule of claims asserting Gemini earn program in order to request additional information from claimants.
Kinealy, Paul	8/16/2023	0.4	Call with claims team re updated reconciliation workplan.
Kinealy, Paul	8/16/2023	0.6	Analyze updated claims register and reconciliation workbooks.
Westner, Jack	8/16/2023	1.8	Update claim management software to confirm that only the most recent claims registers are included in population
Wirtz, Paul	8/16/2023	1.1	Prepare analysis of newly filed claims asserting Gemini earn program.
Westner, Jack	8/17/2023	1.7	Update claim data system by rolling back all outdated claim register uploads to create space and confirm most recent data is loaded
Westner, Jack	8/17/2023	2.2	Analyze filed claims to confirm that all claims marked for objection are on appropriate omnibus objection exhibits
Kinealy, Paul	8/19/2023	0.5	Analyze need for potential schedule updates and advise team re same.
Kinealy, Paul	8/21/2023	0.4	Research additional claims inquiries from Cleary claims teams and follow up with Cleary re same.
Wirtz, Paul	8/21/2023	1.1	Analyze newly filed claims in order to supplement UCC claims report.
Kinealy, Paul	8/22/2023	0.2	Follow up with Cleary claims team re handling of certain claims.
Pogorzelski, Jon	8/22/2023	0.4	Identify docketing errors from updated claims register for proper claim reporting
Pogorzelski, Jon	8/22/2023	1.3	Analyze newly filed claims to identify key information for future omnibus objections
Pogorzelski, Jon	8/22/2023	0.9	Validate key data related to customer related claims to capture for summary reporting
Kinealy, Paul	8/23/2023	0.5	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Pogorzelski, Jon	8/23/2023	1.8	Evaluate newly filed claims related to loan book liabilities to capture key information for future omnibus objections
Pogorzelski, Jon	8/23/2023	0.4	Analyze updates from new claims register for updated claim summary report
Wirtz, Paul	8/23/2023	0.8	Draft analysis of filed claims asserting secured portions in order to determine next steps.
Kinealy, Paul	8/25/2023	0.2	Follow up with claims team re certain reconciliation workbooks.
Walker, David	8/25/2023	0.6	Draft and circulate claim objection response to legal advisors and Company management for review and feedback

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

CLAIMS

Professional	Date	Hours	Activity
Kinealy, Paul	8/29/2023	0.2	Research data processing inquiry from Kroll team.
Wirtz, Paul	8/29/2023	1.1	Prepare analysis of duplicate claims in order to slot for upcoming objections.
Kinealy, Paul	8/30/2023	0.3	Weekly call with Cleary claims team and A&M re reconciliation status and workplan.
Kinealy, Paul	8/30/2023	0.3	Analyze updated claims register and related management reporting and advise claims team re same.
Pogorzelski, Jon	8/30/2023	1.1	Analyze GGC loan book liabilities for Cleary diligence request
Pogorzelski, Jon	8/30/2023	1.3	Identify loan book parties related to GAP for Cleary diligence request
Pogorzelski, Jon	8/30/2023	1.8	Update claim summary reporting with new claim register
Wirtz, Paul	8/30/2023	2.2	Prepare analysis of scheduled claims asserting USD per CGSH request.
Kinealy, Paul	8/31/2023	0.7	Research claims and intercompany inquiries from Cleary and follow up with claims team re same.
Sciametta, Joe	8/31/2023	0.8	Review schedule of claims by class and significant categories, provide comments in advance of distribution
Wirtz, Paul	8/31/2023	1.3	Prepare analysis of scheduled claims asserting cryptocurrency per CGSH request.
Subtotal		707.1	

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	6/8/2023	0.3	Correspondence regarding compensation incentive program
Hoeinghaus, Allison	6/8/2023	0.2	Review correspondence regarding compensation proposal
Deets, James	6/14/2023	0.6	review incentive strawman and prior payments
Deets, James	6/14/2023	0.8	begin working on reasonableness analysis for supplemental incentive needs and analysis of alternative plan design considerations
Deets, James	6/14/2023	1.1	review motions and disclosures for other retention programs in connection with potential incentive needs
Deets, James	6/14/2023	0.4	meeting with A. Hoeinghaus (A&M) regarding incentive strawman and prior payments
Dinh, Riley	6/14/2023	2.9	work on development of reasonableness analysis for compensation proposal
Hoeinghaus, Allison	6/14/2023	0.4	meeting with J. Deets (A&M) regarding incentive strawman and prior payments
Dinh, Riley	6/15/2023	1.1	continued work on development of reasonableness analysis for compensation proposal

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	6/22/2023	0.7	Work on analysis of compensation proposal needs
Deets, James	6/26/2023	1.2	Review peer group compensation plans in comparable cases
Deets, James	6/27/2023	0.7	work on retention issues for supplemental incentive needs
Deets, James	6/29/2023	0.6	meeting with A. Hoeinghaus (A&M) and R. Dinh (A&M) regarding compensation approaches in supplemental incentive needs
Dinh, Riley	6/29/2023	0.6	meeting with A. Hoeinghaus (A&M) and J. Deets (A&M) regarding compensation approaches in supplemental incentive needs context
Hoeinghaus, Allison	6/29/2023	0.6	meeting with J. Deets (A&M) and R. Dinh (A&M) regarding compensation approaches in supplemental incentive needs
Deets, James	6/30/2023	1.2	Review peer groups compensation motions and orders for potential supplemental incentive needs
Dinh, Riley	6/30/2023	0.3	continued work on supplemental incentive needs and related parameters
Deets, James	7/5/2023	0.2	Verified peer company compensation plan for development of Genesis compensation plan.
Dinh, Riley	7/5/2023	0.6	Developed timeline of compensation plan
Deets, James	7/10/2023	2.1	Analyzed compensation plan summaries and analyses; sent summary to A. Hoeinghaus (A&M).
Dinh, Riley	7/10/2023	1.8	Created a summary of peer company compensation plans
Dinh, Riley	7/10/2023	2.2	Analyzed peer company compensation plans in connection with development of Genesis compensation plan
Deets, James	7/12/2023	2.2	Verified and revised compensation plans plan summaries of compensation plans
Deets, James	7/13/2023	0.4	Determined framework and next steps for survey benchmarking strategy of compensation plan
Deets, James	7/13/2023	0.3	Meeting with A. Hoeinghaus (A&M) regarding compensation plan
Hoeinghaus, Allison	7/13/2023	0.3	Meeting with J. Deets (A&M) regarding compensation plan
Deets, James	7/14/2023	1.9	Formulated compensation plan analysis workplan; worked on survey benchmarking of compensation plan
Deets, James	7/17/2023	0.8	Verified new data received for additional retention to be implemented for compensation plan
Deets, James	7/18/2023	1.2	Worked on survey benchmarking for executives to be included compensation plan
Deets, James	7/19/2023	1.6	Verified new survey sources; worked on position matching for survey benchmarking of compensation for middle management to be included in compensation plan
Deets, James	7/20/2023	0.6	Meeting with F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding survey data and benchmarking for compensation plan

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	7/20/2023	0.2	Verified updated Willis and Mercer survey data for compensation plan
Hirschbuehler, Ryan	7/20/2023	0.6	Meeting with J. Deets (A&M) and F. Onadiji (A&M) regarding survey data and benchmarking for compensation plan
Onadiji, Feyi	7/20/2023	0.6	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding survey data and benchmarking for compensation plan
Hirschbuehler, Ryan	7/21/2023	0.4	Meeting with F. Onadiji (A&M) to discuss survey matching and benchmarking for compensation plan
Onadiji, Feyi	7/21/2023	0.6	Began creating survey matches for compensation plan participants.
Onadiji, Feyi	7/21/2023	0.4	Meeting with R. Hirschbuehler (A&M) to discuss survey matching and benchmarking for compensation plan
Deets, James	7/24/2023	1.6	Worked on Radford and McLagan benchmarking for compensation plan
Hirschbuehler, Ryan	7/24/2023	0.7	Meeting with F. Onadiji (A&M) to develop survey matches and create a go forward plan for compensation plan
Onadiji, Feyi	7/24/2023	0.7	Meeting with R. Hirschbuehler (A&M) to develop survey matches and create a go forward plan for compensation plan
Onadiji, Feyi	7/24/2023	2.4	Continued survey matching and benchmarking for compensation plan participants.
Deets, James	7/25/2023	0.8	Meeting with F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding survey benchmarking for compensation plan
Hirschbuehler, Ryan	7/25/2023	2.4	Migrated data from Mercer survey to Genesis Global Benchmarking file for compensation plan
Hirschbuehler, Ryan	7/25/2023	0.8	Meeting with J. Deets (A&M) and F. Onadiji (A&M) regarding survey benchmarking for compensation plan
Onadiji, Feyi	7/25/2023	0.8	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) regarding survey benchmarking for compensation plan
Onadiji, Feyi	7/25/2023	1.3	Revised survey benchmarking based on updates for compensation plan participants.
Hirschbuehler, Ryan	7/26/2023	1.4	Migrated data from WTW and Radford survey to Genesis Global Benchmarking file for compensation plan participants.
Hirschbuehler, Ryan	7/26/2023	2.8	Created matches for Willis Towers Watson and Radford surveys for compensation plan participants.
Onadiji, Feyi	7/26/2023	1.6	Verified accuracy of survey benchmarking and further developed survey matches for compensation plan participants.
Deets, James	7/27/2023	1.6	Worked on survey benchmarking for non-management employees to be included in compensation plan
Hirschbuehler, Ryan	7/27/2023	0.6	Meeting with F. Onadiji (A&M) to verify accuracy of survey matches for compensation plan participants.
Hoeinghaus, Allison	7/27/2023	0.2	Verified survey benchmarking for compensation plan participants.
Onadiji, Feyi	7/27/2023	0.9	Revised survey matches to more accurate titles for operations roles of compensation plan participants.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Onadiji, Feyi	7/27/2023	0.6	Meeting with R. Hirschbuehler (A&M) to verify accuracy of survey matches for compensation plan participants.
Deets, James	7/28/2023	1.9	Worked on survey benchmarking for Finance department employees to be included in compensation plan
Deets, James	7/28/2023	1.3	Worked on additional survey benchmarking for executive management employees to be included in compensation plan
Hoeinghaus, Allison	7/28/2023	0.1	Verified survey benchmarking for compensation plan participants.
Onadiji, Feyi	7/28/2023	2.2	Created a summary page detailing compensation plan participant compensation, and how it competes against the market.
Onadiji, Feyi	7/28/2023	0.9	Verified accuracy of survey benchmarking for compensation plan participants.
Deets, James	7/31/2023	0.3	Meeting with F. Onadiji (A&M) and R. Hirschbuehler (A&M) to expand the scope of compensation plan participants.
Deets, James	7/31/2023	0.8	Prepared a summary of benchmarking analysis for compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	1.1	Updated survey matches and benchmarking to reflect the most accurate information available for compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	1.9	Created matches and migrated data for McLagan survey to Genesis Global Benchmarking file for compensation plan participants.
Hirschbuehler, Ryan	7/31/2023	0.3	Meeting with J. Deets (A&M) and F. Onadiji (A&M) to expand the scope of compensation plan participants.
Hoeinghaus, Allison	7/31/2023	1.2	Analyzed benchmarking analysis summary for compensation plan.
Onadiji, Feyi	7/31/2023	0.3	Meeting with J. Deets (A&M) and R. Hirschbuehler (A&M) to expand the scope of compensation plan participants.
Onadiji, Feyi	7/31/2023	2.8	Revised survey matches, benchmarked new roles, and edited the summary tab for an expanded scope of compensation plan participants.
Cherrone, Louis	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Deets (A&M), J. Sciametta (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps for the cost analysis
Deets, James	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Sciametta (A&M), L. Cherrone (A&M) and D. Islim (GGH) to verify employee compensation study and discuss next steps for cost analysis
Deets, James	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for cost analysis participants
Deets, James	8/1/2023	0.3	Verified and revised benchmarking data for cost analysis participants.
Hirschbuehler, Ryan	8/1/2023	2.1	Developed survey position matches for benchmarking cost analysis participants.
Hirschbuehler, Ryan	8/1/2023	2.8	Updated and revised benchmarking for cost analysis participants based on call with A&M CAB team.
Hirschbuehler, Ryan	8/1/2023	2.4	Updated benchmarking data for cost analysis participants.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Hirschbuehler, Ryan	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M) and J. Deets (A&M) regarding compensation benchmarking for cost analysis participants.
Hoeinghaus, Allison	8/1/2023	0.9	Call with J. Deets (A&M), F. Onadiji (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for the cost analysis
Hoeinghaus, Allison	8/1/2023	0.5	Reviewed and analyzed benchmarking for cost analysis
Hoeinghaus, Allison	8/1/2023	0.5	Call with J. Deets (A&M), J. Sciametta (A&M), L. Cherrone (A&M) and D. Islim (GGH) to verify employee compensation study and discuss next steps for cost analysis
Onadiji, Feyi	8/1/2023	0.9	Call with A. Hoeinghaus (A&M), J. Deets (A&M) and R. Hirschbuehler (A&M) regarding compensation benchmarking for cost analysis participants
Onadiji, Feyi	8/1/2023	1.7	Verified and updated benchmarking data for cost analysis participants.
Sciametta, Joe	8/1/2023	0.5	Call with A. Hoeinghaus (A&M), J. Deets (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps for cost analysis
Sciametta, Joe	8/1/2023	0.6	Review employee data in advance of call with D. Islim (GGH)
Onadiji, Feyi	8/2/2023	1.1	Developed position matches from survey data for cost analysis participants.
Deets, James	8/3/2023	0.8	Prepared summary of compensation benchmarking data for analysis in designing cost analysis.
Hoeinghaus, Allison	8/3/2023	0.9	Verified summary of compensation benchmarking for cost analysis
Onadiji, Feyi	8/3/2023	0.4	Verified position matches for cost analysis participants.
Deets, James	8/4/2023	1.4	Worked on survey position matches for benchmarking executive pay for purposes of the cost analysis.
Hoeinghaus, Allison	8/4/2023	0.4	Revised survey position matches for cost analysis
Onadiji, Feyi	8/4/2023	1.6	Updated scope of cost analysis participants to reflect an updated population.
Smith, Ryan	8/5/2023	1.2	Prepare headcount file with Company's latest staffing plan to be sent to internal compensation and benefits team.
Cherrone, Louis	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), J. Sciametta (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps.
Deets, James	8/7/2023	1.8	Verified and analyzed supplemental benchmarking data for cost analysis design.
Hirschbuehler, Ryan	8/7/2023	1.9	Collected supplemental benchmarking data to assist in cost analysis design.
Hirschbuehler, Ryan	8/7/2023	2.1	Updated benchmarking for cost analysis based on new participant population.
Hoeinghaus, Allison	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Hoeinghaus, Allison	8/7/2023	0.9	Analyzed revised benchmarking data and position matches for cost analysis.
Onadiji, Feyi	8/7/2023	1.6	Analyzed supplemental benchmarking data for cost analysis design.
Onadiji, Feyi	8/7/2023	2.1	Developed benchmarking for new participants included in the cost analysis.
Sciametta, Joe	8/7/2023	0.5	Call with A. Hoeinghaus (A&M), L. Cherrone (A&M) and D. Islim (GGH) to review employee compensation study and discuss next steps
Deets, James	8/8/2023	1.3	Verified revised benchmark data for the cost analysis participants.
Hirschbuehler, Ryan	8/8/2023	2.9	Developed a summary of cost analysis participants, detailing participant information as well as survey data.
Hirschbuehler, Ryan	8/8/2023	2.6	Developed additional survey data analysis for cost analysis participants.
Hoeinghaus, Allison	8/8/2023	0.4	Verified updated benchmarking data file for cost analysis.
Onadiji, Feyi	8/8/2023	2.6	Analyzed and further developed the summary of cost analysis participants.
Deets, James	8/10/2023	1.6	Verified and commented on benchmarking data file and alternative scenario analysis for the cost analysis.
Hirschbuehler, Ryan	8/10/2023	2.6	Further updated alternative scenario analysis for cost analysis based on feedback given by J. Deets (A&M).
Hirschbuehler, Ryan	8/10/2023	2.8	Developed an alternative scenario analysis to show different alternative options for the cost analysis.
Hoeinghaus, Allison	8/10/2023	0.4	Verified position matches for cost analysis participants.
Onadiji, Feyi	8/10/2023	1.7	Verified alternative scenarios for the cost analysis
Cherrone, Louis	8/11/2023	0.5	Call with R. Smith (A&M), J. Sciametta (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget.
Deets, James	8/11/2023	1.6	Prepared a summary report of cost analysis alternatives.
Deets, James	8/11/2023	0.6	Call with L. Cherrone (A&M), R. Smith (A&M), A. Hoeinghaus (A&M) and J. Sciametta (A&M) to verify preliminary survey results for employee compensation and impact on the budget
Hirschbuehler, Ryan	8/11/2023	0.4	Prepared a summary of cost analysis participants.
Hoeinghaus, Allison	8/11/2023	0.6	Call with L. Cherrone (A&M), R. Smith (A&M), J. Deets (A&M) and J. Sciametta (A&M) to verify preliminary survey results for employee compensation and impact on budget for the budget.
Sciametta, Joe	8/11/2023	0.5	Call with L. Cherrone (A&M), R. Smith (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Smith, Ryan	8/11/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M), A. Hoeinghaus (A&M) and J. Deets (A&M) to review preliminary survey results for employee compensation and impact on budget
Deets, James	8/14/2023	0.8	Verified and analyzed revised benchmarking data for cost analysis participants.
Hirschbuehler, Ryan	8/14/2023	1.1	Updated and revised benchmarking data for cost analysis participants.
Deets, James	8/15/2023	0.4	Analyzed survey matches for cost analysis participants.
Hirschbuehler, Ryan	8/15/2023	2.7	Applied data relating to revised survey matches to population of cost analysis participants.
Deets, James	8/16/2023	0.7	Verified the updated benchmarking data for cost analysis participants.
Hoeinghaus, Allison	8/16/2023	0.3	Verified summary report of cost analysis alternatives.
Hoeinghaus, Allison	8/17/2023	0.3	Revised benchmarking data for cost analysis participants.
Deets, James	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M), and R. Hirschbuehler (A&M) to verify survey benchmarking for cost analysis .
Hirschbuehler, Ryan	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), F. Onadiji (A&M), and J. Deets (A&M) to verify survey benchmarking for cost analysis.
Hoeinghaus, Allison	8/22/2023	0.6	Call with J. Deets (A&M), F. Onadiji (A&M), and R. Hirschbuehler (A&M) to verify survey benchmarking for cost analysis.
Onadiji, Feyi	8/22/2023	0.6	Call with A. Hoeinghaus (A&M), R. Hirschbuehler (A&M), and J. Deets (A&M) to verify survey benchmarking for the cost analysis.
Onadiji, Feyi	8/22/2023	0.9	Revised and updated survey benchmarking for cost analysis.
Deets, James	8/24/2023	0.9	Verified and analyzed revised survey benchmarking data for cost analysis.
Onadiji, Feyi	8/24/2023	2.1	Verified and further updated benchmarking for cost analysis participants to reflect the current employee population status at GGH.
Deets, James	8/25/2023	0.8	Verified survey sources for additional position matches for proposed cost analysis participants.
Smith, Ryan	8/28/2023	1.9	Refresh headcount and related employee cost summary views to be provided to internal compensation and benefits team.
Deets, James	8/29/2023	1.3	Verified revised wind-down retention population and compared to prior population.
Deets, James	8/29/2023	1.8	Created 2023 cost analysis modeling file for individuals without prior bonuses.
Deets, James	8/29/2023	0.6	Verified and analyzed benchmarking file in connection with the cost analysis .
Hirschbuehler, Ryan	8/29/2023	0.3	Updated the population of cost analysis participants based on a updated cost structure at GGH.
Hoeinghaus, Allison	8/29/2023	0.4	Verify 2023 cost analysis modeling file for individuals without previous bonuses.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	8/30/2023	0.3	Call with J. Sciametta (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to the cost analysis .
Deets, James	8/30/2023	1.2	Prepared revisions to 2023 cost analysis model in preparation for call with J. Sciametta (A&M).
Hirschbuehler, Ryan	8/30/2023	0.7	Analyzed the effects of cost analysis updates discussed in the call with A&M NACR and CAB teams.
Hirschbuehler, Ryan	8/30/2023	0.3	Call with J. Sciametta (A&M), F. Onadiji (A&M), J. Deets (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to cost analysis.
Onadiji, Feyi	8/30/2023	0.3	Call with J. Sciametta (A&M), J. Deets (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting relating to the cost analysis.
Sciametta, Joe	8/30/2023	0.3	Call with J. Deets (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and R. Smith (A&M) to discuss updated headcount and related employee costs for budgeting
Smith, Ryan	8/30/2023	0.3	Call with J. Deets (A&M), F. Onadiji (A&M), R. Hirschbuehler (A&M) and J. Sciametta (A&M) to discuss updated headcount and related employee costs for budgeting
Smith, Ryan	8/30/2023	2.4	Prepare summary page discussing updated headcount and related employee costs for budgeting to be provided to Management.
Subtotal		153.8	

COURT

Professional	Date	Hours	Activity
Sciametta, Joe	6/15/2023	0.9	Court hearing
Leto, Michael	7/6/2023	2.0	Attend Virtual July 6th hearing
Sciametta, Joe	7/6/2023	1.1	Continuation of court hearing
Sciametta, Joe	7/6/2023	0.9	Participation in court hearing
Sciametta, Joe	7/20/2023	0.3	Participate in court hearing
Cherrone, Louis	8/2/2023	0.9	Observe status conference.
Sciametta, Joe	8/2/2023	0.9	Observe status conference
Sciametta, Joe	8/2/2023	0.3	Review letters filed in advance of status conference
Subtotal		7.3	

FEE APP

Professional	Date	Hours	Activity
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Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	6/12/2023	2.6	Collected time detail and began scrubbing entries.
Sciametta, Joe	6/12/2023	2.7	Review complete team DTRs support for March Fee app and provide comments
Rivera-Rozo, Camila	6/13/2023	1.4	Continued scrubbing of entries for Fee App #2 (March 1- March 31)..
Rivera-Rozo, Camila	6/14/2023	2.1	Drafted Fee App #2 (March 1- March 31).
Rivera-Rozo, Camila	6/15/2023	1.3	Made Final revisions of Fee App #2 (March 1- March 31).
Sciametta, Joe	6/15/2023	0.8	Finalize review DTRs support for March Fee app
Rivera-Rozo, Camila	6/16/2023	0.4	Finalized Fee App #2 (March 1- March 31).
Sciametta, Joe	6/26/2023	1.1	Review complete team DTRs support for April Fee app and provide comments
Sciametta, Joe	6/26/2023	0.4	Review management comments to fee app and make changes
Rivera-Rozo, Camila	6/27/2023	2.3	Collected time detail and began scrubbing entries for Fee App #3 (April 1- April 30).
Sciametta, Joe	6/27/2023	1.1	Finalize review of complete team DTRs support for April Fee app and provide comments
Rivera-Rozo, Camila	6/28/2023	2.7	Continued scrubbing of entries for Fee App #3 (April 1- April 30).
Rivera-Rozo, Camila	6/29/2023	1.9	Drafted Fee App #3 (April 1- April 30).
Fitts, Michael	7/1/2023	0.6	Began review of combined May DTRs for fee application
Fitts, Michael	7/5/2023	1.8	Finalized May combined DTRs and sent to Joe Sciametta (A&M) for review
Rivera-Rozo, Camila	7/5/2023	0.3	Made Final revisions of Fee App #3 (April 1- April 30).
Fitts, Michael	7/6/2023	0.9	Changes to the May combined DTRs following comments received
Rivera-Rozo, Camila	7/6/2023	2.6	Collected time detail and began scrubbing entries.
Sciametta, Joe	7/6/2023	1.8	Review DTR entries for the A&M team for the month of May in preparation of fee app
Fitts, Michael	7/7/2023	0.7	Performed quality check of the May fee application
Rivera-Rozo, Camila	7/7/2023	2.8	Drafted Fee App #4 (May 1- May 31).
Fitts, Michael	7/10/2023	1.7	Created summary tables for the interim fee application

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

FEE APP

Professional	Date	Hours	Activity
Fitts, Michael	7/10/2023	0.7	Began preparation of information for the interim fee application
Rivera-Rozo, Camila	7/10/2023	0.4	Made Final revisions of Fee App #4 (May 1- May 31).
Sciametta, Joe	7/10/2023	0.4	Review SDNY precedents and case examples for 1st interim fee applications, correspond with counsel on same
Fitts, Michael	7/11/2023	0.4	Changes to the fee application following comments received from D. Walker (A&M)
Fitts, Michael	7/11/2023	1.4	Finalized the interim fee application for internal review
Rivera-Rozo, Camila	7/11/2023	0.3	Finalized Fee App #4 (May 1- May 31).
Sciametta, Joe	7/13/2023	0.8	Review A&Ms fourth monthly fee statement, perform quality control and forward to counsel for filing
Fitts, Michael	7/14/2023	0.9	Reviewing the latest draft of the interim fee application
Fitts, Michael	7/17/2023	0.8	Changes to the interim fee application following comments received
Sciametta, Joe	7/17/2023	1.3	Review first interim fee application for A&M, provide comments, quality control and add required sections
Fitts, Michael	7/24/2023	1.2	Put together a summary of the interim fee application based on request from the UST
Fitts, Michael	8/11/2023	2.8	Combined and reviewed Genesis June DTRs
Sciametta, Joe	8/14/2023	0.3	Review A&M supplemental declaration in advance of filing
Sciametta, Joe	8/15/2023	2.3	Review complete team DTRs support for June Fee app and provide comments
Fitts, Michael	8/18/2023	2.7	Combined and reviewed July Genesis DTRs
Rivera-Rozo, Camila	8/21/2023	2.3	Collected time detail and began scrubbing entries for Fee App #5 (June 1- June 30).
Fitts, Michael	8/22/2023	1.2	Quality checking June fee application
Rivera-Rozo, Camila	8/22/2023	2.6	Drafted Fee App #5 (June 1- June 30).
Rivera-Rozo, Camila	8/23/2023	0.8	Made Final revisions of Fee App #5 (June 1- June 30).
Rivera-Rozo, Camila	8/24/2023	0.5	Finalized Fee App #5 (June 1- June 30).
Fitts, Michael	8/31/2023	0.3	Updates to the June fee application
Sciametta, Joe	8/31/2023	0.6	Review 5th monthly fee application and provide edits prior to filing
Subtotal		59.0	

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	6/12/2023	2.1	Changes to the third party preference summary file prior to sending to the UCC's advisors
Leto, Michael	6/13/2023	0.6	Review accounting analysis prepared by Genesis related to equity contribution to GGCI and repayment on intercompany balances
Leto, Michael	6/15/2023	0.4	Review and analyze latest correspondence related to AVAX / NEAR tokens, timing, pricing and impact to intercompany balances
Leto, Michael	6/16/2023	0.6	Review Pledge Agreements related to the assignment of the AVAX and Near Tokens as part of the Three Arrows Capital Collateral
Walker, David	6/21/2023	1.8	Review intercompany matrix and related position in advance of discussion with Cleary team
Cherrone, Louis	6/22/2023	0.6	Prepare response to questions from Moelis team regarding intercompany transactions.
Fitts, Michael	6/22/2023	0.9	Correspondence with Moelis and creation of summary schedules regarding GGCI intercompany transactions
Walker, David	6/22/2023	1.4	Incorporate latest view of monthly financials into month-over-month analysis file to confirm period changes and in support of the monthly financial review process
Leto, Michael	6/23/2023	0.5	Initial review of May Consolidating Financial Statements, including review of supporting materials
Sciametta, Joe	6/26/2023	0.6	Review financial statements for the month of May
Walker, David	6/27/2023	2.8	Confirm underlying change at GGC related to digital loan liabilities and corresponding accounting entries and nature of adjustment to prepetition liabilities associated with GGCI obligation with Genesis Accounting Team
Walker, David	6/27/2023	1.7	Continue to review and add commentary to month-over-month financial review file
Walker, David	6/28/2023	2.9	Revise month-over-month financial review analysis with latest set of financials and confirm variance to previous version
Fitts, Michael	6/30/2023	0.6	Filled in pricing sheet for Moelis
Leto, Michael	7/5/2023	1.1	Prepare analysis for S. O'Neal (Cleary) and J. Van Lare (Cleary) related to assets and liability detail at GGCI; various e-mails with Cleary related to the analysis
Cascante, Sam	7/6/2023	2.6	Prepare summary analysis of loans, borrows and collateral received for a particular counterparty that filed for chapter 11 bankruptcy.
Leto, Michael	7/7/2023	0.6	Review and analyze June Financial Statements, including month over month changes
Leto, Michael	7/8/2023	0.4	Discussion with A. Chan (Genesis) relate to June Financials and Reporting
Walker, David	7/10/2023	1.8	Review and respond to revised June debtor financials and supporting material provided by the Genesis team for monthly reporting purposes
Walker, David	7/11/2023	2.0	Reviewed the revised intercompany matrix based on the updated June supporting files to confirm relevant entity balances
Cherrone, Louis	7/12/2023	0.8	Analyze updated financial statements provided by GGH finance team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cherrone, Louis	7/12/2023	1.2	Assist with preparation of revised intercompany matrix based on comments received from GGH finance team.
Walker, David	7/12/2023	1.3	Review and validate newly received set of June financial from Genesis team
Cascante, Sam	7/17/2023	1.9	Review loan term sheet for lending activity for a specific counterparty that has filed for chapter 11 protection to reconcile secured collateral in their estate.
Cascante, Sam	7/20/2023	1.3	Meeting with M. Fitts (A&M) and R. McMahon (GGH) on GGCI MoM balance sheet movements
Cascante, Sam	7/20/2023	2.4	Prepare GGCI derivative book analysis to determine mark to market impacts year to date.
Fitts, Michael	7/20/2023	1.3	Meeting with S. Cascante (A&M) and R. McMahon (GGH) on GGCI MoM financial movements
Fitts, Michael	7/20/2023	1.9	Created a summary sheet showing MoM balance sheet movements for GGCI
Fitts, Michael	7/20/2023	0.8	Examination of GGCI's derivative and asset liability summary sheets to understand changes
Walker, David	7/20/2023	2.8	Incorporate latest set of monthly financials into month-over-month analysis file and review and commentate on debtor entities
Walker, David	7/20/2023	2.1	Review and commentate on non-debtor entities and break out additional line item detail based on monthly support files where possible in advance of the postponed MOR meeting with management
Cascante, Sam	7/25/2023	2.1	Perform in depth derivative contract analysis for non-debtor entities.
Cascante, Sam	7/26/2023	1.9	Prepare loan and interest analysis for DIP order relating to specific third party counterparty.
Cascante, Sam	7/27/2023	1.1	Prepare DCG/DCGI loan amortization analysis and accrued unpaid interest analysis.
Walker, David	8/1/2023	2.1	Revise and review loan book files with July month end coin pricing to have a preliminary view on counterparty impacts for July financials
Walker, David	8/15/2023	2.3	Review GGCI derivative positions and confirm accounting treatment related to setoff as discussed with advisor teams
Walker, David	8/16/2023	2.9	Review and respond to revised July debtor financials and supporting material provided by the Genesis team for monthly reporting purposes
Walker, David	8/17/2023	2.8	Incorporate latest set of monthly financials into month-over-month analysis file and review and commentate on debtor entities
Walker, David	8/17/2023	2.3	Reviewed the revised intercompany matrix based on the updated July supporting files
Walker, David	8/18/2023	2.7	Incorporate latest set of monthly financials into month-over-month analysis file, performed detailed review of supporting data, and prepared comments on non-debtor entities
Fitts, Michael	8/21/2023	2.8	Updated the asset portion of the coin balance sheet as of June based on request from the Company
Fitts, Michael	8/21/2023	1.9	Linking up the coin balance sheet to monthly support files to create an easily updatable file

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Fitts, Michael	8/25/2023	0.6	Correspondence with A. Sanz (Cleary) on loanbook transaction detail file
Walker, David	8/30/2023	2.8	Prepare an updated view of the claim holders position in support of upcoming management presentations

Subtotal **72.1**

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	6/1/2023	2.6	Detailed review of UCC diligence request list for DCG and provide A&M responses to all requests along with supporting files.
Cherrone, Louis	6/1/2023	1.1	Review outstanding due diligence requests relating to tax and provide update.
Leto, Michael	6/1/2023	0.5	Provide financial summary to Cleary related to information request
Leto, Michael	6/2/2023	0.3	Responses to Cleary related to insurance and impact on intercompany with GGT
Leto, Michael	6/3/2023	0.3	Various e-mail correspondence with BRG related to schedule claims; noticing and other related items
Leto, Michael	6/5/2023	0.2	Review of insurance / severance motions; responses to Cleary on outstanding questions from third parties
Cascante, Sam	6/6/2023	1.1	Prepare diligence response for UCC related to interest collections and interest receivable in coin denomination versus USD.
Cascante, Sam	6/6/2023	0.8	Update April non-debtor consolidated financials for various accounting updates and share with the UCC.
Cascante, Sam	6/6/2023	1.4	Prepare detailed breakout of GGCI other assets as of 4/30/23 for UCC .
Leto, Michael	6/6/2023	0.5	Review analysis provided by Houlihan; respond to Cleary related to content and next step
Leto, Michael	6/6/2023	0.3	Respond to various information requests from BRG related to custody accounts, GCL and other items
Sciametta, Joe	6/6/2023	0.3	Correspond with BRG regarding update on custody business
Walker, David	6/7/2023	2.1	Revise and respond to comments from Genesis FP&A team regarding monthly financials to be uploaded to the VDR
Sciametta, Joe	6/8/2023	0.2	Call with E. Hengel (BRG) to discuss exhibits to the Disclosure Statement
Walker, David	6/8/2023	0.9	Review revised version of Coin Breakout report and draft email communication to Genesis Team for approval to post to VDR
Walker, David	6/8/2023	1.2	Circulate approved Sales VDR files to Moelis for upload and respond to questions related
Walker, David	6/8/2023	2.3	Review previously provided Sales VDR files and prepare sanitized versions for subsequent review and approval by Genesis Team
Walker, David	6/8/2023	0.3	Follow-up with Genesis Team on status of requested Sales VDR files

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	6/8/2023	0.8	Review and provide comments on Coin Breakout for VDR upload to M. Fitts (A&M)
Walker, David	6/8/2023	2.6	Prepare remaining Sales VDR files received for final approval by Genesis Team and circulate for approval
Fitts, Michael	6/9/2023	2.1	Created summary sheets for the 4.30 loanbooks for use in the VDR
Walker, David	6/9/2023	0.3	Review and respond to M. Weinberg (Cleary) inquiry related to potential counterparty claims scheduled or filed
Walker, David	6/9/2023	0.4	Review revised coin related diligence item and provide comments
Walker, David	6/9/2023	0.6	Circulate final versions of monthly financial support VDR files to Genesis FP&A team for review and approval in advance of VDR upload
Walker, David	6/9/2023	0.7	Review outstanding diligence items and draft email communications to Genesis team for status and expected approval timing
Leto, Michael	6/10/2023	0.5	At request of counsel, prepare summary of payments made within 90 days related to certain counterparties; respond to counsel with information and description
Walker, David	6/10/2023	0.4	Draft communication to Moelis team to confirm understanding of sales and general VDR privileges and request updated privilege matrix
Walker, David	6/10/2023	0.6	Draft responses to Cleary, aggregate files related to 1/19 petition date balance sheet mappings and amounts
Walker, David	6/10/2023	0.8	Review preference analysis produced by M. Fitts (A&M) and respond with comments and next steps
Cherrone, Louis	6/12/2023	1.1	Prepare update on outstanding due diligence requests from the creditors committee advisors.
Fitts, Michael	6/12/2023	1.2	Changes to the file summarizing the DCG BTC loans for the UCC's advisors following clarity comments received
Leto, Michael	6/12/2023	0.3	Review and analyze BTC Roll forward related to DCGI at request from UCC advisors
Cascante, Sam	6/13/2023	1.3	Prepare summary of default interest on loans at request of UCC.
Leto, Michael	6/13/2023	0.4	Review due diligence request list provided by BRG on outstanding items; provide comments on certain open and closed items
Leto, Michael	6/13/2023	0.2	Prepare respond to S. Cascante (A&M) related to UCC advisors request items
Leto, Michael	6/13/2023	0.3	Meeting with D. Kim (Genesis) on various related due diligence and legal matters
Sciametta, Joe	6/13/2023	0.4	Call with E. Hengel (BRG) and M. Leto (A&M) to discuss cash and coin as it relates to the plan
Kinealy, Paul	6/14/2023	0.6	Call with BRG, M. Leto (A&M), D. Walker (A&M), and J. Sciametta (A&M) to discuss claims update and estimation of certain claims relative to the plan
Leto, Michael	6/14/2023	0.4	Prepare responses to BRG related to outstanding Insurance questions; correspond with A. Pretto (Genesis) for sign-off prior to release

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	6/14/2023	0.6	Call with BRG, J. Sciametta (A&M), D. Walker (A&M), and P. Kinealy (A&M) to discuss claims update and estimation of certain claims relative to the plan
Sciametta, Joe	6/14/2023	0.2	Call with E. Hengel (BRG) regarding intercompany receivables
Sciametta, Joe	6/14/2023	0.6	Call with BRG, M. Leto (A&M), D. Walker (A&M), and P. Kinealy (A&M) to discuss claims update and estimation of certain claims relative to the plan
Walker, David	6/14/2023	0.6	Call with BRG, M. Leto (A&M), J. Sciametta (A&M), and P. Kinealy (A&M) to discuss claims update and estimation of certain claims relative to the plan
Walker, David	6/14/2023	0.4	Respond to S. Cascante (A&M) regarding information request from Moelis related to May financial data and availability of certain supporting items
Leto, Michael	6/15/2023	0.3	Review information request from BRG related to interest under certain DCG loans
Cascante, Sam	6/16/2023	0.6	Prepare formal request to UCC for transferring coin due to coin depreciation on various exchange platforms.
Leto, Michael	6/16/2023	0.4	Respond to S. O'Neal (Cleary) related to specific questions on GBTC, potential sales, timing and other items. Research issues and provide comments
Leto, Michael	6/17/2023	0.7	Prepare and review summary schedules supporting the financial projections for review by BRG
Cherrone, Louis	6/20/2023	0.5	Call with D. Islim (GGH), and M. Leto (A&M) to discuss pre-call preparation for call with Ducera regarding recovery analysis.
Cherrone, Louis	6/20/2023	1.0	Call with D. Islim (GGH), A. Chan (GGH), and M. Leto (A&M) and Ducera team to discuss recovery analysis discussion materials.
Leto, Michael	6/20/2023	0.5	Call with D. Islim (GGH), M. Leto (A&M), and L. Cherrone (A&M) to discuss pre-call preparation for call with Ducera regarding recovery analysis
Leto, Michael	6/20/2023	1.0	Call with D. Islim (GGH), A. Chan (GGH), L. Cherrone (A&M) and Ducera team to discuss recovery analysis discussion materials
Leto, Michael	6/21/2023	0.2	E-mail correspondence with S. Monroe (Cleary) related to GBTC sale windows; e-mail client with outstanding questions
Leto, Michael	6/21/2023	0.5	Review and understand current situation with GCL Insurance Claim; draft e-mail to A. Pretto (Genesis) related to BRG specific questions on insurance claim, open items, next steps and resolution
Leto, Michael	6/21/2023	0.3	Various e-mail correspondence with B. Barnwell (Moelis) related to GGC and GGCI Receivable balances; net-down agreements - request from creditor advisors
Walker, David	6/21/2023	0.3	Review and respond to Clary information request related to claim filed by Singapore utility provider
Cascante, Sam	6/22/2023	0.6	Review UCC diligence questions on DCG loan agreements and prepare responses based on feedback from management.
Leto, Michael	6/22/2023	0.5	Provide summary update to BRG related to insurance claims and questions
Leto, Michael	6/22/2023	0.2	Review and respond to credit questions inquiry

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	6/22/2023	0.7	Sales Process Update with Moelis, BRG and Houlihan
Smith, Ryan	6/22/2023	0.4	Prepare excel backup to best interest analysis exhibit to be sent to BRG team.
Leto, Michael	6/23/2023	0.3	Respond to H. Kim (Cleary) related to sales related questions and intercompany funding between GGC, GGCI and GGM
Leto, Michael	6/26/2023	0.3	Respond to S. Cascante (A&M) related to BRG questions on DCG notes and interest accruals
Leto, Michael	6/26/2023	0.4	Provide update e-mail to E. Hengel (BRG) related to GGCI and GGM matters
Walker, David	6/26/2023	1.3	Review information requests related to May and April financials and respond to Moelis team on open items
Fitts, Michael	6/27/2023	2.6	Created a GGT+GGCI coin report as of 5.31 for use in the sales VDR
Leto, Michael	6/27/2023	1.0	Meeting with Ducera, Moelis and A&M related to financial projections
Leto, Michael	6/27/2023	0.5	Review information requests from Norton Rose, counsel to Mirana; review information received to date to better answer questions
Walker, David	6/27/2023	0.9	Respond to Moelis team on data request related to derivatives book and other month end financials with respect to timing
Walker, David	6/27/2023	2.0	Review and prepare company provided VDR support files related to Moelis information request
Leto, Michael	6/28/2023	0.5	Respond to additional questions from BRG related to Financial projections, Mirana claims and other matters
Leto, Michael	6/28/2023	0.9	Response to BRG request: Review and analyze historical transactions with Three Arrows Capital based on questions from BRG; e-mail summary of analysis to J. Van Lare (Cleary) related historical transactions in response to request
Walker, David	6/28/2023	0.7	Prepare remaining VDR upload files, circulate to management for approval and provide to Moelis for upload
Cascante, Sam	6/29/2023	2.9	Prepare diligence package for non-debtor entities as part of updated sale process due diligence request items.
Cherrone, Louis	6/29/2023	0.4	Review and prepare response regarding due diligence requests pertaining to counterparty loan book activity.
Fitts, Michael	6/29/2023	2.8	Created a non-debtors liquidity analysis based on a request from Ducera
Leto, Michael	6/29/2023	0.9	Review and comment on A&M prepared coin and cash report to be shared with Ducera; provide comments to M. Fitts (A&M) to incorporate; discussion with R. McMahon (Genesis) related to specific requests
Leto, Michael	6/29/2023	0.4	Prepare for meeting with BRG and Houlihan for questions received on historical GGC transactions, impact to recovery estimates and other related matters
Leto, Michael	6/29/2023	0.3	Review and respond to latest requests from Ducera related to support schedules
Leto, Michael	6/29/2023	0.3	Various e-mail correspondence with K. Patel (Ducera) related to financial projections and support

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	6/29/2023	0.5	Meeting with BRG, Houlihan, P. Kinealy (A&M) related to claims
Leto, Michael	6/29/2023	0.5	Respond to A. Gupta (Ducera) on various e-mails related to outstanding questions on latest balance sheet balances
Leto, Michael	6/29/2023	0.6	Numerous e-mail responses to J. Van Lare (Cleary) related to W&C questions on Claims estimates; review claims schedule and provide detail Responses
Leto, Michael	6/29/2023	0.8	Numerous e-mail correspondence with BRG related to information requests; review BRG responses prepared to send to Committee Members
Walker, David	6/29/2023	0.5	Review information request from BRG team and provide feedback explanation and understanding of certain intercompany positions and collateral positions
Walker, David	6/29/2023	1.4	Review proposed coin report and bridging items to provide to management in support of information request by Ducera
Cascante, Sam	6/30/2023	1.7	Prepare updated GGC and GGCI balance sheet due diligence support through May.
Cascante, Sam	6/30/2023	2.9	Prepare May intercompany matrix report highlighting changes in intercompany balances amongst related parties and affiliate entities.
Cherrone, Louis	6/30/2023	0.9	Coordinate sign-off and upload of certain due diligence request responses to the virtual data room.
Fitts, Michael	6/30/2023	0.6	Call with D. Walker, L Cherrone (both A&M) and Moelis on outstanding May financial due diligence requests
Fitts, Michael	6/30/2023	2.8	Reviewing and cleaning up a variety of monthly support files for the sales VDR
Leto, Michael	6/30/2023	0.3	Review recovery assumptions related to costs included in the Financial Projections in response to questions from BRG
Leto, Michael	6/30/2023	0.7	Further review of responses to BRG related to outstanding Disclosure Statement questions; prepare responses for Cleary review
Leto, Michael	6/30/2023	0.3	Discussion and e-mail correspondence with R. McMahon (Genesis) related to GGC and GGCI receivables
Walker, David	6/30/2023	0.5	Follow-up on non-debtor VDR support files to be provided by Genesis in support of inquiries by various advisors on expected timing
Walker, David	6/30/2023	0.4	Adjust files based on management feedback in advance of upload and recirculate for awareness and approval
Walker, David	6/30/2023	0.5	Participate in call with O. Backes (Moelis) on required and outstanding VDR items
Walker, David	6/30/2023	0.9	Review non-debtor coin report and provide comments on necessary adjustments prior to company review and sign-off
Walker, David	6/30/2023	0.6	Call with M. Fitts, L Cherrone (both A&M) and Moelis on outstanding May financial due diligence requests
Walker, David	6/30/2023	0.6	Provide Sales VDR files to Moelis team and confirm upload was complete as request by Genesis management
Walker, David	6/30/2023	0.7	Draft communication to Genesis accounting team in support of VDR upload process to serve as intermediary on necessary files and assist with cleansing an preparation

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	6/30/2023	2.5	Prepare Sales VDR redacted files and coordinate approval with Genesis accounting team in support of bidder data room requirements discussed with Moelis
Walker, David	6/30/2023	2.1	Confirm non-debtor balance sheet view previously provided in bidder data room and prepare template to reduce operational strain on Genesis accounting team associated with ongoing VDR support
Walker, David	6/30/2023	1.6	Input company provided data for requested balance sheet support, review full set of files to be uploaded to VDR and circulate to management for final review and sign-off
Walker, David	6/30/2023	1.2	Assist Genesis team with ad hoc information requests related to intercompany positions and month-over-month changes
Cherrone, Louis	7/5/2023	1.2	Review and provide comments regarding updated tracker for June financials and associated virtual data room uploads.
Cherrone, Louis	7/5/2023	2.3	Update tracking document and prepare overall status update regarding existing open due diligence requests.
Kinealy, Paul	7/5/2023	0.4	Call with M. Leto (A&M), P. Wirtz (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Leto, Michael	7/5/2023	0.4	Call with P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Walker, David	7/5/2023	0.4	Call with M. Leto (A&M), P. Kinealy (A&M), P. Wirtz (A&M) and members of BRG to discuss claims reporting
Walker, David	7/5/2023	0.4	Draft communication and respond to O. Backes (Moelis) confirming June VDR deliverables for the required monthly upload as well as the Sales VDR upload
Walker, David	7/5/2023	0.8	Revise June deliverable tracker to include missing items based on feedback from other advisors and circulate to Genesis team as requested by management
Wirtz, Paul	7/5/2023	0.4	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss claims reporting
Cascante, Sam	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims.
Cherrone, Louis	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims.
Leto, Michael	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims
Leto, Michael	7/6/2023	0.2	Respond to M. Canale (BRG) related to insurance questions
Sciametta, Joe	7/6/2023	0.6	Call with Cleary, Moelis, A&M, Ducera and Weil to discuss recovery assumptions and claims
Walker, David	7/6/2023	2.0	Review and summarize proof of claim for a GGC related counterparty and duplicate cross-debtor claims at the request of management
Cherrone, Louis	7/7/2023	0.3	Update Meeting with Genesis, M. Leto (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process.
Cherrone, Louis	7/7/2023	2.3	Coordinate and review supporting information files produced as part of due diligence requirements in the Sales Process.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	7/7/2023	0.9	Perform quality check of June intercompany matrix.
Fitts, Michael	7/7/2023	1.9	Updated loanbook summaries for June 30th pricing
Fitts, Michael	7/7/2023	0.3	Created a GGCI loanbook as of 6.30 for the sales VDR
Fitts, Michael	7/7/2023	1.9	Created GGCI summary files for monthly support financial files
Fitts, Michael	7/7/2023	0.9	Reviewed the consolidated other assets breakout file for the sales VDR
Kinealy, Paul	7/7/2023	0.3	Research new claimant inquiry and advise Cleary re: same.
Leto, Michael	7/7/2023	0.3	Update Meeting with Genesis, L. Cherrone (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process
Walker, David	7/7/2023	1.6	Review and respond to Genesis team to clarify and confirm data received in support of the expected Sales VDR upload and the June financial data received
Walker, David	7/7/2023	2.8	Prepare initial Sales VDR redacted files received from Genesis accounting team in support of bidder data room requirements related to the June Financials
Walker, David	7/7/2023	0.7	Coordinate with A&M team on timing of prepared VDR deliverables at the request of Genesis management in support of the sales process
Walker, David	7/7/2023	1.1	Review remaining Sales VDR files and follow-up with Genesis team regarding the nature of certain month-over-month changes
Walker, David	7/7/2023	0.3	Update Meeting with Genesis, L. Cherrone (A&M) and D. Walker (A&M) related to June financials and production of supporting information for the Sales Process
Walker, David	7/8/2023	0.5	Coordinate approval on the Sales VDR files for the June financials and circulate to Moelis team for upload
Walker, David	7/8/2023	2.0	Prepare remaining Sales VDR file and apply appropriate redaction keys as needed in advance of circulating VDR ready files to Genesis management for review and approval
Cascante, Sam	7/10/2023	2.7	Prepare June 2023 intercompany matrix report highlighting changes in intercompany balances amongst related parties and affiliate entities.
Leto, Michael	7/10/2023	0.2	Response to BRG requests from information on insurance claim; discuss with Client latest developments to summarize
Cherrone, Louis	7/11/2023	1.0	Summarize and circulate current cash and coin balance information as requested by CGSH team.
Walker, David	7/11/2023	2.4	Prepare revised June financial support files for VDR upload at the end of month to align with timing of filing the MOR
Cherrone, Louis	7/12/2023	1.2	Review and assist with preparation of responses to UCC advisor questions regarding intercompany balances.
Kinealy, Paul	7/12/2023	0.4	Weekly call with BRG team to discuss claims reconciliation efforts and related issues.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	7/12/2023	0.3	Respond to information requests from BRG related to assets in wallets and movement
Walker, David	7/12/2023	1.6	Revise intercompany matrix based on feedback received from Genesis management team and external parties and recirculate
Walker, David	7/12/2023	0.8	Review, research, and respond to BRG team regarding GAP and GGC related matters
Cascante, Sam	7/13/2023	1.6	Prepare June loan book summary for UCC diligence.
Kinealy, Paul	7/13/2023	0.3	Research creditor inquiry from Cleary and advise re same.
Leto, Michael	7/13/2023	0.3	Respond to M. Canale (BRG) related to wallet questions and security
Sciametta, Joe	7/17/2023	0.6	Correspond with management, OCUC advisors and AHG advisors regarding potential management meeting
Leto, Michael	7/18/2023	0.2	Responses to M. Canale (BRG) on outstanding information requests
Sciametta, Joe	7/18/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Fitts, Michael	7/19/2023	0.9	Changes to the summary of major GGCI transactions since January 2023 following comments received
Fitts, Michael	7/19/2023	1.9	Gathered questions on major GGCI transactions for the Company
Fitts, Michael	7/19/2023	1.8	Created a summary of major GGCI transactions since January 2023 based on a request from Cleary
Walker, David	7/19/2023	1.6	Review and prepare monthly financial VDR files for upload in advance of meeting with management to discuss MOR
Cascante, Sam	7/20/2023	1.7	Prepare due diligence responses to UCC advisors related to digital asset movements within wallets.
Cascante, Sam	7/20/2023	2.3	Prepare detailed GGCI derivative contracts questionnaire for legal counsel .
Cherrone, Louis	7/20/2023	0.9	Participation in management meeting with OCUC and AHG members.
Sciametta, Joe	7/20/2023	0.6	Review materials for meeting with OCUC and AHG members
Sciametta, Joe	7/20/2023	0.9	Participation in management meeting with OCUC and AHG members
Walker, David	7/20/2023	1.3	Review GGCI derivative positions and confirm accounting treatment related to setoff as discussed with advisor teams
Walker, David	7/20/2023	0.3	Coordinate with Moelis team on timing of VDR files for the month
Cascante, Sam	7/21/2023	0.9	Provide additional diligence responses to UCC financial advisors for implication of digital asset wallet movement for particular crypto asset.
Cascante, Sam	7/21/2023	1.7	Prepare updated loan book and accrued interest analysis by currency type for specific counterparties at request of counsel.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Walker, David	7/21/2023	1.6	Review and prepare remaining monthly financial up load files in in advance of meeting with management to receive approval and sign-off on the MOR
Walker, David	7/24/2023	0.8	Follow-up with the Cleary team on open questions related to derivative treatment and netting
Walker, David	7/25/2023	1.2	Extract the bank reconciliation and UST fee calculation at the request of the US Trustee in support of quarterly close and invoicing
Sciametta, Joe	7/26/2023	0.2	Call with M. Renzi (BRG) to discuss case update
Walker, David	7/26/2023	1.6	Aggregate and circulate financial support files for July to Moelis as requested by management
Walker, David	7/27/2023	0.9	Circulate Gemini support to management for feedback in advance of provided to Gemini's counsel as requested
Walker, David	7/27/2023	1.9	Aggregate and discuss data request from Genesis in advance of circulating to legal advisors for ongoing reconciliation efforts on the master claim
Cherrone, Louis	7/28/2023	2.8	Assist with preparation of bid comparison analysis as requested by Moelis team.
Walker, David	7/28/2023	0.6	Draft communication and circulate Gemini support to counsel in support of the ongoing reconciliation
Cascante, Sam	7/30/2023	0.9	Prepare DCGI pre-petition interest analysis at request of UCC counsel.
Cascante, Sam	7/31/2023	2.7	Prepare GGC to GGT intercompany settlement analysis since filing as part of due diligence responses.
Cascante, Sam	8/1/2023	2.1	Prepare updated DCGI interest in kind since inception analysis.
Cascante, Sam	8/1/2023	2.2	Prepare accrued interest and fees summary through June 30th for 3rd party that filed for bankruptcy.
Cherrone, Louis	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), D. Walker (A&M) and J. Sciametta (A&M) to discuss claims information and estimates by type.
Cherrone, Louis	8/1/2023	0.6	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG).
Cherrone, Louis	8/1/2023	0.4	Prepare for claims by coin type analysis and discussion with BRG team.
Fitts, Michael	8/1/2023	2.1	Putting together loanbooks as of 7.31 as monthly financial support file to provide to UCC advisors
Fitts, Michael	8/1/2023	0.7	Changes to the 6.30 VDR monthly GGCI financial support files
Fitts, Michael	8/1/2023	1.8	Quality check of 6.30 VDR monthly support files prior to sending to Company for final approval
Kinealy, Paul	8/1/2023	0.3	Research creditor inquiry from Cleary and advise Cleary re same.
Sciametta, Joe	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), D. Walker (A&M) and L. Cherrone (A&M) to discuss claims information and estimates by type

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	8/1/2023	0.6	Coordination call with L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	8/1/2023	0.5	Call with E. Hengel (BRG), C. Goodrich (BRG), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss claims information and estimates by type
Cascante, Sam	8/2/2023	2.6	Prepare diligence of GGCI historical and projected spot trades.
Cascante, Sam	8/2/2023	2.3	Prepare BRG Diligence on pro fees and pre petition loan payments and interest.
Kinealy, Paul	8/2/2023	0.2	Research additional creditor inquiry and advise Cleary re same.
Sciametta, Joe	8/2/2023	0.7	Review budget package prepared in response to questions from BRG in advance of distribution, perform quality control and provide comments
Smith, Ryan	8/2/2023	0.6	Revise disclaimer language included in cost analysis presentation to be provided to BRG.
Smith, Ryan	8/2/2023	0.7	Quality check figures included in post-emergence operating budget presentation for BRG and reconcile to public filings.
Smith, Ryan	8/2/2023	2.9	Update post-emergence operating budget presentation for latest assumptions to be provided to BRG.
Smith, Ryan	8/2/2023	1.4	Revise post-emergence operating budget presentation to be provided to BRG for internal feedback.
Walker, David	8/2/2023	2.1	Review, compile supporting data, and respond to requests from BRG related to the MOR and other financial items
Cascante, Sam	8/3/2023	1.4	Examined diligence questions on FIL from UCC.
Cascante, Sam	8/3/2023	1.2	Created new summary schedules related to the loanbook for a 3rd party counterparty.
Cascante, Sam	8/3/2023	1.7	Gathered materials and drafted responses to answer diligence questions on FIL from UCC.
Cascante, Sam	8/3/2023	1.8	Began a detailed loan, borrow, collateral received, collateral pledged summary for a 3rd party counterparty.
Cherrone, Louis	8/3/2023	0.7	Call with BRG, management and J. Sciametta (A&M) regarding business plan projections and capital requirements.
Cherrone, Louis	8/3/2023	0.7	Call with BRG, J. Sciametta (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions.
Cherrone, Louis	8/3/2023	2.1	Compile and prepare responses to BRG team relating to various UCC information requests.
Sciametta, Joe	8/3/2023	0.7	Call with BRG, management and L. Cherrone (A&M) regarding business plan projections and capital requirements
Sciametta, Joe	8/3/2023	0.7	Call with BRG, L. Cherrone (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions
Smith, Ryan	8/3/2023	0.7	Call with BRG, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss post-emergence operating budget and assumptions.
Smith, Ryan	8/3/2023	1.8	Revise cost analysis presentation to be provided to BRG for internal feedback.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Smith, Ryan	8/3/2023	1.3	Update headcount and vendor costs in post-emergence operating budget presentation to be provided to BRG.
Walker, David	8/3/2023	2.8	Review, revise, and comment on VDR upload files for July Financials
Cascante, Sam	8/4/2023	1.9	Review ordinary course payment disbursement list for month ending 7/31.
Cherrone, Louis	8/4/2023	0.8	Prepare draft response relating to requests from BRG regarding various UCC status updates.
Kinealy, Paul	8/4/2023	0.2	Research OCP payment inquiry.
Walker, David	8/4/2023	0.4	Review additional information received from Company related to account balance request and circulate to BRG team
Walker, David	8/4/2023	1.1	Coordinate with the company to receive exchange account balance images in support of information request the BRG team
Walker, David	8/4/2023	0.6	Review images sent by Company on account balances and follow up on items still outstanding
Cascante, Sam	8/7/2023	1.1	Review UCC diligence requests on helium decentralized objection.
Cherrone, Louis	8/7/2023	1.6	Prepare responses to information requests from BRG regarding counterparty transfer analysis.
Fitts, Michael	8/7/2023	1.2	Examining and answering questions from the UCC on non-loanbook cash activity from SOFA 4
Kinealy, Paul	8/7/2023	0.3	Research inquiry re various crypto issues and advise Cleary re same.
Walker, David	8/7/2023	2.3	Review BRG request on non-loan book cash activity and prepared draft of materials for the Company to confirm understanding
Walker, David	8/7/2023	1.8	Review Company responses on non-loan book cash activity and respond to BRG on previous information request
Cherrone, Louis	8/8/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Sciametta, Joe	8/8/2023	0.4	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Walker, David	8/8/2023	1.6	Review Gemini statement and confirm with reach out to company to confirm availability of historic statements at the request of Gemini's counsel
Kinealy, Paul	8/9/2023	0.4	Weekly call with BRG team re case status and open issues.
Smith, Ryan	8/9/2023	2.7	Update non-debtor net asset value presentation to be provided to BRG.
Walker, David	8/9/2023	0.4	Correspond with Company on expected timing of financials for the month and request certain non-debtor financial information in support of sales process efforts
Cascante, Sam	8/10/2023	2.6	Prepare summary of net loans by counterparty and claim type and committee type.
Cascante, Sam	8/10/2023	1.9	Prepare summary of gross loans by counterparty and claim type.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	8/10/2023	1.0	Changes to the summary of gross loans by counterparty and claims type.
Cherrone, Louis	8/10/2023	0.7	Compile and review data provided by Genesis team relating to information requested by CGSH team for the payroll motion.
Cherrone, Louis	8/10/2023	0.6	Assist with preparation of counterparty mapping information in response to BRG request.
Smith, Ryan	8/10/2023	2.8	Revise non-debtor asset value presentation to be provided to BRG based on internal feedback.
Cascante, Sam	8/11/2023	2.2	Prepare helium staking analysis at request of UCC.
Cherrone, Louis	8/11/2023	0.6	Call with R. Smith (A&M) to discuss next steps on non-debtor asset value presentation to be provided to BRG.
Smith, Ryan	8/11/2023	0.6	Call with L. Cherrone (A&M) to discuss next steps on non-debtor asset value presentation to be provided to BRG.
Smith, Ryan	8/11/2023	1.7	Revise non-debtor asset value presentation to be provided to BRG for internal comments.
Cherrone, Louis	8/15/2023	0.5	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and J. Sciametta (A&M).
Kinealy, Paul	8/15/2023	0.3	Research parties in interest inquiry from Cleary and advise Cleary re same.
Sciametta, Joe	8/15/2023	0.5	Update call with UCC advisors (W&C, HL and BRG), CGSH, Moelis and L. Cherrone (A&M)
Cascante, Sam	8/18/2023	1.1	Prepare lease analysis based on UCC diligence request.
Fitts, Michael	8/18/2023	2.3	Cleaning up and reviewing a variety of monthly financial support files for the VDR
Kinealy, Paul	8/18/2023	0.6	Research creditor inquiry from Cleary and advise Cleary re same.
Cherrone, Louis	8/21/2023	2.7	Analyze and prepare initial responses to BRG questions related to the recovery cost detail analysis.
Cherrone, Louis	8/21/2023	1.2	Working session with R. Smith (A&M) to discuss BRG diligence request list related to cost model.
Cherrone, Louis	8/21/2023	0.8	Review and provide comments regarding excel support drafts for circulation to BRG relating to recovery cost questions.
Smith, Ryan	8/21/2023	2.9	Prepare written responses to BRG diligence request list related to cost model.
Smith, Ryan	8/21/2023	2.1	Prepare headcount detail to cost model at request of BRG.
Smith, Ryan	8/21/2023	1.8	Prepare excel backup to BRG diligence requests regarding cost model.
Smith, Ryan	8/21/2023	0.9	Update written responses to BRG diligence request list based on internal feedback.
Smith, Ryan	8/21/2023	1.2	Working session with L. Cherrone (A&M) to discuss BRG diligence request list related to cost model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	8/24/2023	1.7	Validate and perform quality check of loan book data to be provided to CGSH team in response to information request.
Cherrone, Louis	8/24/2023	1.0	Call with BRG, J. Sciametta (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions.
Sciametta, Joe	8/24/2023	1.0	Call with BRG, L. Cherrone (A&M) and R. Smith (A&M) to discuss post-emergence operating budget and assumptions
Smith, Ryan	8/24/2023	1.0	Call with BRG, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss post-emergence operating budget and assumptions.
Smith, Ryan	8/24/2023	1.3	Finalize responses to BRG diligence requests prior to discussion regarding post-emergence operating budget and assumptions.
Cherrone, Louis	8/25/2023	1.3	Review and coordinate response to loan book request from CGSH team.
Cherrone, Louis	8/25/2023	1.4	Assist with calculation and quality check thereof regarding proof of claim to be filed in another case.
Fitts, Michael	8/25/2023	1.1	Adding in Loanid detail to the loanbook transaction file based on a request by Cleary
Fitts, Michael	8/25/2023	2.8	Adding in loanid specific detail to the loanbook transaction file based on a request by Cleary
Fitts, Michael	8/25/2023	0.7	Call with Cleary and D. Walker (A&M) on loanbook transaction detail files
Walker, David	8/25/2023	0.7	Call with Cleary and M. Fitts (A&M) on loanbook transaction detail files
Walker, David	8/25/2023	1.1	Review subsequent work done in advance of call with Cleary on loanbook transaction detail
Walker, David	8/25/2023	1.9	Review and comment on work completed on loanbook transaction detail and advise on next steps
Walker, David	8/25/2023	0.6	Review information request from Moelis team on GGCI intercompany balances and advise accordingly
Walker, David	8/26/2023	1.9	Perform detailed review of work performed by M. Fitts (A&M) in support of information requested from Cleary team
Fitts, Michael	8/27/2023	1.7	Added in loanbook pricing to the 3AC transaction history based on a request by Cleary
Walker, David	8/27/2023	1.6	Prepared counterparty summary view requested by counsel and circulated to A&M team for review in advance of providing
Fitts, Michael	8/28/2023	1.4	Changes to the loanbook transactions by loanid for Cleary summary following comments received
Fitts, Michael	8/28/2023	0.4	Correspondence with M Cinnamon (Cleary) regarding 3AC loanbook pricing
Walker, David	8/28/2023	2.8	Aggregate and circulate financial support files for July to the Company for review and approval to post to VDR
Fitts, Michael	8/29/2023	0.6	Call with A Saenz (Cleary) and D. Walker (A&M) on loanbook transactions by loanid summary
Fitts, Michael	8/29/2023	2.8	Updated the intercompany matrix as of 7/31/23 as a monthly financial support file for use in VDR

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	8/29/2023	0.8	Update call with UCC advisors (W&C, HL and BRG), CGSH and Moelis
Walker, David	8/29/2023	0.6	Call with A Saenz (Cleary) and M.Fitts (A&M) on loanbook transactions by loanid summary
Cascante, Sam	8/30/2023	2.5	Review July intercompany matrix debtors and non-debtors with detailed commentary of month over month movement.
Fitts, Michael	8/30/2023	1.4	Updates to the loan transaction summary by loanid following call with Cleary
Fitts, Michael	8/30/2023	1.7	Changes to the intercompany matrix for the VDR following comments received
Kinealy, Paul	8/30/2023	0.8	Research diligence request from Cleary and follow up with claims team re same.
Smith, Ryan	8/30/2023	1.3	Review excel backup to post-emergence operating budget presentation to be provided to BRG.
Cascante, Sam	8/31/2023	0.3	Diligence call with Ducera, Moelis and J. Sciametta (A&M) at the request of Ducera related to released recovery estimates.
Fitts, Michael	8/31/2023	2.4	Putting together and reviewing a variety of month end financial support files for the VDR
Sciametta, Joe	8/31/2023	0.3	Diligence call with Ducera, Moelis and S. Cascante (A&M) at the request of Ducera related to released recovery estimates
Walker, David	8/31/2023	0.4	Review and respond to BRG team on request for interest accruals
Subtotal		303.6	

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
Gandikota, Krishna	8/23/2023	0.5	Conducted research in relation to the two entities involved in dispute, the events that took place prior to the current litigation matter, and the overall crypto market and industry, for a better understanding of the case.
Van Zandt, Arik	8/23/2023	0.6	Review documents related to potential legal actions
Gandikota, Krishna	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Mezs, Matthew	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, and K. Gandikota), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Sciametta, Joe	8/24/2023	0.3	Call with A&M (A. VanZandt, D. Walker, K. Gandikota and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Walker, David	8/24/2023	0.3	Call with A&M (A. VanZandt, J. Sciametta, K. Gandikota and M. Mezs), Cleary (L. Barefoot, A. Weaver) and C. West (W&C) to discuss potential litigation matter and potential analysis
Gandikota, Krishna	8/28/2023	0.5	Prepared an extensive list of documents necessary to conduct requested analysis.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

LITIGATION AND DISPUTE ASSISTANCE

Professional	Date	Hours	Activity
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Subtotal		2.8	
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MOR

Professional	Date	Hours	Activity
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Walker, David	6/8/2023	2.8	Review prepetition liability schedules and prepare summary files for Genesis team to update in support of month-end reporting process
Walker, David	6/8/2023	0.7	Circulate summary prepetition schedules and respond to follow-up questions on schedules from Genesis Team
Leto, Michael	6/13/2023	0.5	Review and analyze supporting files provided by J. Wu (Genesis) related to May balance sheet and other financial statements
Walker, David	6/13/2023	0.5	Circulate May financial tracker to Genesis FP&A team in support of month-end bankruptcy related reporting requirements and UCC VDR upload
Walker, David	6/13/2023	0.8	Review month-end financial files provided by Genesis FP&A team and respond with revised tracker
Walker, David	6/20/2023	2.6	Incorporate May disbursement data into MOR file and review cash activity
Walker, David	6/20/2023	1.9	Review professional fee statements on docket, update professional fee support schedule for the May MOR
Walker, David	6/20/2023	2.8	Roll MOR file and refresh supporting schedule for UST fee calculation
Cherrone, Louis	6/21/2023	0.6	Prepare additional comments and review regarding further revised draft of the May monthly operating report supplemental materials.
Cherrone, Louis	6/21/2023	1.9	Provide detailed review and comments regarding initial draft of the May monthly operating report and supplemental supporting materials.
Walker, David	6/21/2023	0.4	Draft communications to A&M team on reporting status update and remaining open items related to the MOR covering May financials and determine next steps
Walker, David	6/21/2023	2.5	Adjust MOR supporting materials and confirm suggested footnote disclosure language used is appropriately characterized with Genesis accounting team and circulate revised files
Cherrone, Louis	6/22/2023	0.5	Review latest round of edits to May monthly operating reports based on feedback provided by Genesis finance team.
Walker, David	6/22/2023	2.7	Incorporate items provided and review financials alongside supporting items to confirm MOR financial view
Walker, David	6/22/2023	2.8	Prepare and review draft MOR supporting schedules and circulate to L. Cherrone (A&M) for review and feedback in advance of circulating to Genesis team
Walker, David	6/22/2023	2.9	Review supporting financial information provided by the Company in support of diligence and MOR processes
Walker, David	6/22/2023	0.6	Draft communications to company related to remaining open items for month-end reporting purposes
Cherrone, Louis	6/23/2023	0.9	Review latest draft of the June monthly operating report.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Leto, Michael	6/23/2023	0.6	Review Genesis May MOR, including support; provide comments to D. Walker (A&M)
Walker, David	6/23/2023	2.9	Incorporate outstanding tax support into MOR file, and prepare to circulate revised view of MOR to A&M and Genesis team for review
Cherrone, Louis	6/26/2023	0.8	Review updated drafts of the May monthly operating reports prior to circulating to management for further review.
Leto, Michael	6/26/2023	0.5	Review latest draft of the Monthly Operating Report; provide comments
Walker, David	6/26/2023	2.8	Revise MOR disclosure footnotes to revised align with underlying monthly values provided by Genesis team and circulate revised versions
Walker, David	6/26/2023	2.7	Revise MOR with revised month-end financials provided by Genesis team
Walker, David	6/26/2023	0.5	Respond to M. Weinberg (Cleary) on estimated timing of month-end reporting circulation and general status update
Walker, David	6/26/2023	0.9	Align with Genesis Accounting team on balance sheet and income statement MOR footnotes for May period accruals
Walker, David	6/27/2023	0.6	Draft communication and circulate MOR to Cleary team for review and feedback and respond
Walker, David	6/27/2023	1.6	Review coin report for May, provided by M. Fitts (A&M), and respond with comments and next steps
Cherrone, Louis	6/28/2023	0.6	Review month-end cash & coin reporting for May.
Cherrone, Louis	6/28/2023	1.7	Review latest drafts of May monthly operating reports.
Walker, David	6/28/2023	2.3	Prepare PDF MOR forms and review for data for accuracy in advance of management review
Walker, David	6/28/2023	2.9	Revise MOR financials based on company provided revised financials and confirm variances to previous version
Cherrone, Louis	6/29/2023	2.3	Finalize May monthly operating report forms prior to circulating to management for review and sign-off.
Cherrone, Louis	6/29/2023	2.4	Analyze latest information regarding potential asset sale and assess changes needed for reporting purposes.
Cherrone, Louis	6/29/2023	1.9	Perform quality check on May monthly operating report supplemental information and schedules prior to circulating to management for review and sign-off.
Leto, Michael	6/29/2023	0.4	Review and provide final comments to D. Walker related to May Monthly Operating Report
Walker, David	6/29/2023	2.7	Prepare revised summary view of professional fees to align with MOR form nomenclature and presentation, as discussed with Genesis accounting team
Walker, David	6/29/2023	2.5	Review revised intercompany matrix based on revised company financials and confirm accuracy and variances to financial review and MOR files
Walker, David	6/29/2023	0.4	Respond to Genesis accounting team on MOR form classification of certain professionals to aid in review and approval of May MOR in advance of management review and sign-off

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	6/29/2023	1.8	revised mor based on feedback from Cleary and Moelis related to Cash Cloud
Walker, David	6/29/2023	2.0	Review illustrative recovery related to cash cloud provided by Moelis Team and confirm accounting treatment and assumptions with Genesis accounting team
Walker, David	6/29/2023	0.5	Participate in discussions with Genesis and advisors related to presentation of cash cloud and related disclosures on the May MOR
Cherrone, Louis	6/30/2023	0.5	Call with GGH management to review and finalize MOR prior to filing.
Cherrone, Louis	6/30/2023	1.3	Review updated information received from GGH finance team regarding potential asset sale transaction.
Cherrone, Louis	6/30/2023	0.6	Review May monthly operating report prior to finalizing.
Cherrone, Louis	6/30/2023	0.7	Prepare for review call with GGH management to discuss May monthly operating report.
Leto, Michael	6/30/2023	0.5	Meeting with A. Chan (Genesis) to discuss open items related to the MOR; concluded and provided responses to A&M team members
Leto, Michael	6/30/2023	0.5	MOR meeting with D. Islim (Genesis); L Cherrone (A&M), D. Walker (A&M)
Walker, David	6/30/2023	0.6	Adjust presentation of certain income statement related line items based on feedback from accounting team in advance of management review
Walker, David	6/30/2023	0.6	Apply signature to MOR forms, confirm content, and circulate to legal team for filing
Walker, David	6/30/2023	0.5	Participate in MOR review with management team
Walker, David	6/30/2023	0.5	MOR meeting with D. Islim (Genesis), L Cherrone (A&M), M. Leto (A&M)
Fitts, Michael	7/10/2023	1.9	Incorporate cash and vendor information into the July MOR files
Walker, David	7/10/2023	1.3	Update professional fee support scheduled based on the monthly fee statements that were new to the docket for the month of June
Walker, David	7/10/2023	2.8	Roll MOR file forward in and incorporate the July Balance Sheet and P&L previously circulated by the Genesis Team
Walker, David	7/10/2023	0.4	Coordinate with A&M team on timing of cash flow actuals, prepetition payment detail, and bank reconciliation support for the month of June
Walker, David	7/11/2023	2.9	Incorporate actuals into the MOR file to populate the cash flow activity on the various supporting schedules
Walker, David	7/11/2023	2.7	Prepare and review draft MOR and circulate to A&M team for review in advance of circulating to the company for review
Walker, David	7/11/2023	1.3	Review and revise previous MOR language and footnotes to align with June facts and figures
Walker, David	7/12/2023	2.9	Finish remaining updates to the MOR and circulate to the A&M team for review and indicate that support for taxes is the only remaining open item

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	7/12/2023	0.6	Draft communications to Genesis accounting team to confirm understanding of intercompany liabilities and allocations
Walker, David	7/12/2023	2.8	Incorporate revised financial data into the MOR file
Cherrone, Louis	7/13/2023	1.3	Analyze initial draft of monthly financial statements provided by GGH finance team including month-over-month variance analysis.
Cherrone, Louis	7/13/2023	1.1	Review and provide details regarding initial draft of June monthly operating report.
Walker, David	7/13/2023	0.6	Incorporate tax information provided by the Genesis team and recirculate MOR support materials for review
Walker, David	7/13/2023	1.7	Revise MOR file and respond to comments and questions related to nature various financial items
Walker, David	7/14/2023	0.9	Draft communications to Genesis accounting team related to the June MOR and circulate
Cherrone, Louis	7/17/2023	1.2	Review and provide comments regarding latest draft of the June monthly operating report materials.
Walker, David	7/17/2023	1.1	Revise the MOR footnote disclosures based on feedback from Genesis accounting team and recirculate revised support schedules for reference
Walker, David	7/17/2023	0.8	Revise MOR payment to insider and bank account reconciliation support schedules based on feedback from Genesis accounting team and recirculate revised support schedules
Walker, David	7/17/2023	0.6	Draft communication and prepare related material for the MOR and circulate to Cleary team for review and approval in advance of meeting with management
Walker, David	7/17/2023	1.7	Review cash coin report in advance of filing and along with other monthly upload items
Walker, David	7/18/2023	2.8	Prepare and review fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	7/19/2023	0.6	Draft communication to Cleary team to confirm timing of MOR review
Cherrone, Louis	7/20/2023	0.8	Review revised draft of June monthly operating report materials prior to circulating to GGH finance team for review.
Cherrone, Louis	7/24/2023	1.2	Finalize MOR forms and supplemental schedules prior to circulating to management for sign-off.
Cherrone, Louis	7/24/2023	0.8	Prepare for meeting with management to discuss the June monthly operating report.
Cherrone, Louis	7/24/2023	0.5	Meeting with management to review and discuss the June monthly operating report.
Cherrone, Louis	7/24/2023	0.4	Review bank account statements for additional bank account in order to include in monthly operating report supplemental schedules.
Walker, David	7/24/2023	1.9	Draft communication and relevant footnotes related to bank reconciliation MOR update and circulate to the Genesis accounting team and Cleary for review and approval

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	7/24/2023	2.9	Adjust MOR to include the newly found bank account, draft a proposed disclosure footnote caveating no banking activity and coordinate with A&M and Cleary to ensure US Trustee is notified in advance of filing the MOR
Walker, David	7/24/2023	1.6	Prepare final MOR pdf files, review for accuracy, and circulate to the broader working group
Walker, David	7/24/2023	2.6	Revise bank reconciliation page, footnotes, and fillable pdf forms of MOR based on feedback from Genesis accounting team
Walker, David	7/24/2023	0.5	Review MOR with Genesis management in advance of filing
Cherrone, Louis	7/25/2023	1.4	Prepare revised draft bank reconciliation based on comments received regarding additional bank account information.
Cherrone, Louis	7/25/2023	1.6	Prepare draft bank reconciliation detail for circulation as requested by UST.
Cherrone, Louis	7/25/2023	1.3	Prepare further revised June MOR supplemental pages and circulate to management team for review.
Cherrone, Louis	7/25/2023	1.4	Assist with preparation of revised June MOR supplemental pages and circulate to CGSH team for review.
Walker, David	7/25/2023	1.3	Revise bank account disclosure footnote based on feedback from Cleary team and prepare MOR to be filed based on feedback received from the US Trustee
Walker, David	7/27/2023	0.8	Circulate final version of the July MOR and supporting files to Genesis accounting team for record keeping purposes
Cherrone, Louis	7/31/2023	1.1	Review and provide comments regarding monthly vendor matrix reporting.
Walker, David	8/14/2023	0.6	Draft communications to Genesis accounting team to confirm understanding of intercompany liabilities and allocations
Walker, David	8/15/2023	0.4	Correspond with Genesis accounting team regarding timing of MOR review and outstanding tax support
Cherrone, Louis	8/16/2023	1.4	Review initial draft of July financials provided by GGH finance team.
Walker, David	8/16/2023	2.9	Prepare and review consolidated actuals into the MOR file to populate the cash flow activity on the various supporting schedules
Walker, David	8/16/2023	0.4	Coordinate with A&M team on timing of cash flow actuals, prepetition payment detail, and bank reconciliation support for the month of July
Walker, David	8/16/2023	2.5	Perform detailed review and update professional fee support scheduled based on the monthly fee statements that were new to the docket for the month of July
Walker, David	8/16/2023	2.8	Roll MOR file forward in and incorporate the July Balance Sheet and P&L previously circulated by the Genesis Team
Fitts, Michael	8/17/2023	2.4	Updating vendor and cash information for the July MOR
Walker, David	8/17/2023	1.3	Review and revise previous MOR language and footnotes to align with July facts and figures
Walker, David	8/17/2023	2.7	Prepare supporting schedules and perform detailed review in advance of circulating to A&M team

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Cherrone, Louis	8/18/2023	1.3	Prepare detailed review and comments regarding initial draft of MOR support schedules.
Walker, David	8/18/2023	2.2	Revise MOR file and respond to comments and questions related to nature various financial items
Walker, David	8/18/2023	0.9	Draft communications to Genesis accounting team related to the July MOR and circulate
Walker, David	8/18/2023	2.9	Complete remaining updates to the MOR and circulate to the A&M team for review
Cherrone, Louis	8/22/2023	1.7	Coordinate disclosure of recently opened bank account for the bidding procedures as part of the monthly operating reporting process.
Walker, David	8/22/2023	0.8	Correspond with Company regarding bidder deposit bank account and coordinate on information needed for required disclosures
Walker, David	8/22/2023	2.3	Revise the MOR footnote disclosures based on feedback from Genesis accounting team and prepare and review updated support schedules to recirculate
Walker, David	8/22/2023	0.6	Draft communication to Cleary's MOR review team to confirm timing of MOR review and inquire on UST invoices not received
Walker, David	8/22/2023	1.1	Draft communication and relevant footnotes related to bank reconciliation MOR update and circulate to the Genesis accounting team and Cleary for review and approval
Cherrone, Louis	8/23/2023	1.4	Review and provide comments regarding draft of monthly operating report for month of July.
Fitts, Michael	8/23/2023	1.9	Filled in information on OCP payments for use in the MOR
Fitts, Michael	8/23/2023	1.6	Quality checking the latest version of the July MOR prior to sending to the Company for final approval
Walker, David	8/23/2023	2.5	Perform detailed review and provide comments on cash coin report in advance of filing and along with other monthly upload items
Walker, David	8/24/2023	2.6	Revise bank reconciliation page, footnotes, and fillable pdf forms of MOR based on feedback from Genesis accounting team
Walker, David	8/24/2023	2.8	Perform detailed reconciliation of payroll MOR amounts at the request of Company to confirm amounts to be used for July
Walker, David	8/24/2023	0.9	Adjust support schedules based on payroll reconciliation findings and provide support to Company team for review
Walker, David	8/24/2023	2.7	Prepare and review revised fillable pdf MOR forms and cash coin report and circulate along with final set of supporting schedules in advance of management review and signoff
Walker, David	8/24/2023	0.6	Draft communication and prepare related material for the MOR and circulate to Cleary team for review and approval in advance of meeting with management
Cherrone, Louis	8/25/2023	0.6	Perform quality check and review of July monthly operating report prior to circulation to management.
Walker, David	8/28/2023	1.1	Revised MOR supporting pages to include additional support and recirculate as requested by Genesis management team for review and final sign-off

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOR

Professional	Date	Hours	Activity
Walker, David	8/28/2023	0.5	Review MOR with Genesis management in advance of filing
Walker, David	8/30/2023	2.8	Prepare final signed MOR pdf files, conduct final review for accuracy, and circulate for filing
Walker, David	8/30/2023	0.5	Circulate final version of the July MOR and supporting files to Genesis accounting team for record keeping purposes
Subtotal		182.8	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	6/26/2023	0.8	Analyze draft solicitation procedures and provide comments re same.
Smith, Ryan	8/2/2023	0.4	Coordinate gathering of data points to be included in GGH payroll migration motion with Company and CGSH.
Cascante, Sam	8/7/2023	1.6	Review file storage partners deal cases in support of motion.
Cherrone, Louis	8/7/2023	2.3	Review updated tracking list regarding information requested by CGSH team in connection with employee migration motion.
Cascante, Sam	8/9/2023	1.1	Review of updated FIL motion for 3rd party.
Cherrone, Louis	8/9/2023	1.3	Review and provide comments regarding draft declaration in support of court filing made in another bankruptcy case.
Sciametta, Joe	8/9/2023	1.7	Review draft motion and draft declaration related to FSP motion and related declaration
Sciametta, Joe	8/10/2023	0.6	Review data related to draft loan procedures motion at the request of counsel
Sciametta, Joe	8/10/2023	0.6	Review comments to declaration in support of FSP motion, make changes and distribute
Smith, Ryan	8/11/2023	1.3	Review employee motion drafted by CGSH and employee materials provided by the Company.
Sciametta, Joe	8/13/2023	0.6	Read comments related to Declaration in support of FSP declaration and provide edits
Sciametta, Joe	8/13/2023	0.6	Read GGH employee migration motion and respond to CGSH with open questions
Cherrone, Louis	8/14/2023	1.3	Review updated draft motion relating to potential payroll migration.
Sciametta, Joe	8/14/2023	0.3	Review amendments to motion related to GGH payroll migration, provide comments
Sciametta, Joe	8/14/2023	0.4	Review and make edits to declaration in support of FSP DIP
Sciametta, Joe	8/14/2023	0.3	Correspond with CGSH on open items related to employee migration motion
Cherrone, Louis	8/15/2023	1.3	Review and prepare comments regarding payroll motion supporting declaration.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Sciametta, Joe	8/15/2023	0.8	Draft and distribute employee talking point to senior management team as it relates to the GGH employee migration motion
Cherrone, Louis	8/16/2023	1.2	Review comments received from the committee advisors regarding proposed payroll motion.
Sciametta, Joe	8/16/2023	0.4	Review updated sales notice for FSP and impact it has on motion and declaration in advance of filing
Cherrone, Louis	8/18/2023	1.6	Prepare and circulate responses to certain requests posed by W&C regarding payroll motion.
Sciametta, Joe	8/31/2023	0.7	Review filed objections related to exclusivity
Subtotal		21.2	

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	6/1/2023	0.3	Call with R. Smith (A&M) and Moelis team to discuss receiving excel support to recovery model to be included in Disclosure Statement.
Cherrone, Louis	6/1/2023	0.7	Summarize changes incorporated into the latest draft of the Financial Projections exhibit and circulate for internal review.
Cherrone, Louis	6/1/2023	0.9	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (A&M) and J. Sciametta (A&M) to discuss cost and asset recoveries related to financial projections and recoveries for inclusion in the Disclosure Statement.
Cherrone, Louis	6/1/2023	2.1	Prepare updated draft template of the Financial Projections exhibit for the Disclosure Statement incorporating feedback received from internal A&M team.
Kinealy, Paul	6/1/2023	0.5	Analyze updated disclosure statement.
Leto, Michael	6/1/2023	0.6	Review Financial Projections Exhibit; provide edits and comments to the disclosure
Leto, Michael	6/1/2023	0.9	Call with D. Islim (GGH), A. Chan (GGH), J. Sciametta (A&M) and L. Cherrone (A&M) to discuss cost and asset recoveries related to financial projections and recoveries for inclusion in the Disclosure Statement
Sciametta, Joe	6/1/2023	0.9	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (GGH) and L. Cherrone (GGH) to discuss cost and asset recoveries related to financial projections and recoveries for inclusion in the Disclosure Statement
Sciametta, Joe	6/1/2023	1.8	Reviewed suggested comments to Best-Interest Analysis, make changes and distribute to counsel
Sciametta, Joe	6/1/2023	0.4	Correspond with counsel regarding cost assumptions to be included in Financial Projections and other Disclosure Statement Exhibits
Smith, Ryan	6/1/2023	0.3	Call with L. Cherrone (A&M) and Moelis team to discuss receiving excel support to recovery model to be included in disclosure statement.
Smith, Ryan	6/1/2023	1.9	Update cash balance as of the projected Effective Date in recovery model to be included in financial projections exhibit.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	6/1/2023	2.2	Revise commentary and footnotes in financial projections exhibit based on internal feedback.
Smith, Ryan	6/1/2023	2.6	Calculate incremental costs to be included in Best-Interest analysis exhibit.
Smith, Ryan	6/1/2023	1.1	Call with L. Cherrone (A&M) and A. Pintaure (GGH) to discuss vendor assumptions to be included in recovery model.
Cascante, Sam	6/2/2023	2.2	Performed detailed mark-up of the draft disclosure statement with A&M comments and proposed revisions.
Cascante, Sam	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure statement preparation.
Cascante, Sam	6/2/2023	1.4	Create summary schedule of balances to be used in disclosure statement along with detailed build up and support for each balance.
Cherrone, Louis	6/2/2023	1.9	Prepare revised draft of Financial Projections exhibit based on comments received.
Cherrone, Louis	6/2/2023	1.3	Summarize changes since prior versions and circulate latest draft Disclosure Statement documents to A&M team for internal review.
Cherrone, Louis	6/2/2023	1.8	Incorporate changes to the Best-Interest Analysis exhibit based on feedback received.
Cherrone, Louis	6/2/2023	0.8	Review latest draft of hypothetical Best-Interest Analysis exhibit and provide comments.
Cherrone, Louis	6/2/2023	0.7	Validate calculations regarding hypothetical trustee fees as it pertains to the Best-Interest Analysis exhibit.
Cherrone, Louis	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure Statement preparation.
Fitts, Michael	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure statement preparation.
Leto, Michael	6/2/2023	0.9	Review Disclosure Statement Exhibits, including Financial Projections and Best Interest Test
Leto, Michael	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure statement preparation
Leto, Michael	6/2/2023	0.4	Review Disclosure Statement, provide comments and mark-up for review with A&M and Cleary
Sciametta, Joe	6/2/2023	0.8	Review Disclosure Statement draft in advance of call with Cleary
Sciametta, Joe	6/2/2023	0.5	Call with Cleary to discuss disclosure statement preparation and next steps
Sciametta, Joe	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure statement preparation
Sciametta, Joe	6/2/2023	0.3	Correspond with counsel regarding employee related costs for inclusion in Financial Projections and recovery analysis
Sciametta, Joe	6/2/2023	0.3	Review updated financial projections exhibit to the Disclosure Statement and proposed edits
Sciametta, Joe	6/2/2023	0.3	Review professional fee estimates for Financial Projections and assess allocations

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	6/2/2023	2.9	Map line items included in Moelis' recovery model to line items included in current draft of financial projections exhibit.
Smith, Ryan	6/2/2023	1.9	Review recovery model provided by Moelis for purposes of financial projections exhibit.
Walker, David	6/2/2023	0.4	Update call with A&M team to discuss open items and workplan related to Disclosure statement preparation
Cascante, Sam	6/3/2023	2.7	Perform detailed mark up of revised disclosure statement with red-line edits and comments.
Cherrone, Louis	6/3/2023	0.2	Circulate updated Disclosure Statement-related documents along with summarized changes to A&M working group for review.
Cherrone, Louis	6/3/2023	0.9	Call with R. Smith (A&M) to discuss internal comments to financial projections exhibit.
Cherrone, Louis	6/3/2023	1.2	Incorporate changes to the Financial Projections exhibit based on comments received and circulate revised draft to A&M team.
Cherrone, Louis	6/3/2023	1.2	Incorporate updates to the Best-Interest Analysis exhibit based on feedback received and circulate updated draft internally to A&M team.
Leto, Michael	6/3/2023	1.3	Provide additional comments to the Financial Projections and Best Interest Tests related to Disclosure Statement
Leto, Michael	6/3/2023	0.4	Review schedule of open items and changes to the Disclosure Statement (provided by S. Cascante); respond with next steps
Smith, Ryan	6/3/2023	2.6	Incorporate internal feedback to financial projections exhibit.
Smith, Ryan	6/3/2023	0.9	Call with L. Cherrone (A&M) to discuss internal comments to financial projections exhibit.
Cherrone, Louis	6/4/2023	1.5	Meeting with M. Leto (A&M) to discuss Disclosure Statements / Exhibits
Leto, Michael	6/4/2023	1.0	Review of the Disclosure Statement Exhibits; edit and review the Projections, footnotes; provide draft e-mail to Moelis and Cleary
Leto, Michael	6/4/2023	1.5	Meeting with L. Cherrone (A&M) to discuss Disclosure Statements / Exhibits
Leto, Michael	6/4/2023	1.3	Prepare and provide summary analysis to A. Chan (GGH) relate edits current state of Disclosure Statement; recovery analysis; areas of focus and priorities, business plan analysis; allocation analysis, headcount analysis
Cherrone, Louis	6/5/2023	2.7	Prepare updated drafts of the Financial Projections and Best-Interest Analysis exhibits and circulate to internal A&M team for review.
Leto, Michael	6/5/2023	0.6	Review latest analysis of exhibits related to Plan and Disclosure Statement; provide comments and edits to disclosure in preparation for meeting with CFO
Leto, Michael	6/5/2023	1.2	Call with J. Sciametta (A&M), Cleary, Proskauer and White and Case to discuss plan comments
Leto, Michael	6/5/2023	1.1	Review assumptions in the Recovery Projections for Disclosure Statement
Sciametta, Joe	6/5/2023	0.6	Review updated draft of the Financial Projections and review for quality control

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	6/5/2023	1.2	Call with M. Leto (A&M), Cleary, Proskauer and White and Case to discuss plan comments
Sciametta, Joe	6/5/2023	0.4	Review professional fee estimates for best-interest analysis and send open questions to counsel
Smith, Ryan	6/5/2023	0.8	Revise calculation of chapter 7 trustee fees in Best-Interest analysis exhibit.
Smith, Ryan	6/5/2023	1.9	Update Best-Interest analysis exhibit for latest figures and comments on footnotes.
Smith, Ryan	6/5/2023	2.7	Update financial projections exhibit for latest figures and comments on footnotes.
Cherrone, Louis	6/6/2023	1.1	Prepare updated drafts of the Financial Projections and Best-Interest Analysis exhibits for review by GGH finance team.
Cherrone, Louis	6/6/2023	2.0	Review Disclosure Statement Exhibits and assumptions with A. Chan (Genesis), M. Leto (A&M) and R. Smith (A&M).
Leto, Michael	6/6/2023	2.0	Review Disclosure Statement Exhibits and assumptions with A. Chan (Genesis), L. Cherrone (A&M) and R. Smith (A&M)
Leto, Michael	6/6/2023	0.5	Discussion and e-mails with A. Pretto (Genesis) related to crypto holdings at Genesis in context of recent regulatory rulings and Plan and Disclosure Statement
Sciametta, Joe	6/6/2023	0.4	Review updated exhibits to the disclosure statement exhibits with comments received and perform quality control
Smith, Ryan	6/6/2023	2.0	Review Disclosure Statement Exhibits and assumptions with A. Chan (Genesis), L. Cherrone (A&M) and R. Smith (A&M).
Cherrone, Louis	6/7/2023	1.2	Review and incorporate comments received from the Moelis team regarding Disclosure Statement exhibits.
Kinealy, Paul	6/7/2023	0.4	Analyze updated draft plan and disclosure statement.
Leto, Michael	6/7/2023	0.3	Review schedule of borrows / Loans with GGC and its counterparties; provide comments relative to the Disclosure Statement
Leto, Michael	6/7/2023	0.5	Meeting with A. Chan (GGH) on the Disclosure Statement and Best Interest Tests
Leto, Michael	6/7/2023	0.5	Tax update meeting with Cleary and Moelis related to EPA and Plan and Disclosure Statement
Cherrone, Louis	6/8/2023	2.6	Prepare revised draft proposed shell templates of the Financial Projections and Best-Interest Analysis exhibits for circulation to company advisor teams for review.
Cherrone, Louis	6/8/2023	1.7	Research a comparable cryptocurrency case for background information on disclosure details.
Cherrone, Louis	6/8/2023	1.2	Review and incorporate latest round of comments and edits received regarding updates to the Disclosure Statement exhibit drafts.
Leto, Michael	6/8/2023	0.4	Review drafts of Financial Projections and Exhibits for review from D. Islim (GGH) and A. Chan (GGH)
Leto, Michael	6/8/2023	0.5	Review Cleary comments to the Financial Projections;

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	6/8/2023	0.3	Review assumptions, including employee and costs related to the business plan budget to be used in the Disclosure Statement
Sciametta, Joe	6/8/2023	0.3	Call with J. VanLare (CGSH) to discuss exhibits to the Disclosure Statement
Smith, Ryan	6/8/2023	1.9	Update financial projections exhibit based on comments from counsel.
Cascante, Sam	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and disclosure statement.
Cherrone, Louis	6/9/2023	0.8	Call with R. Smith (A&M) to discuss changes made to financial projections exhibit.
Cherrone, Louis	6/9/2023	0.4	Call with M. Leto (A&M) and J. Sciametta (A&M) to discuss workplan and open items related to Disclosure Statement exhibits and plan.
Cherrone, Louis	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and Disclosure Statement.
Cherrone, Louis	6/9/2023	1.3	Incorporate changes and prepare revised draft of Financial Projections based on comments received.
Cherrone, Louis	6/9/2023	0.7	Draft additional disclosure language for the Financial Projections exhibit pertaining to professional fees and other cost estimates.
Fitts, Michael	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and disclosure statement
Leto, Michael	6/9/2023	0.9	Draft e-mail to Moelis related to the VWAP calculation in the Plan; Call with B. Tichenor (Moelis) related to calculation and impact to distributions
Leto, Michael	6/9/2023	0.5	Review latest Financial Projections exhibits, including asset and claims assumptions; respond to A&M with additional questions and changes
Leto, Michael	6/9/2023	0.5	Based on review of Plan, draft comprehensive e-mail to F. Lamy (Genesis), A. Chan (Genesis) and other employees related to operational definitions in the Plan
Leto, Michael	6/9/2023	0.4	Respond to M. Weinberg (Cleary) related to Plan questions related to assumption of leases
Leto, Michael	6/9/2023	0.4	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss workplan and open items related to disclosure statement exhibits and plan
Leto, Michael	6/9/2023	0.3	Review and respond to Cleary on various e-mails and questions related to the Plan
Leto, Michael	6/9/2023	2.1	Review and comments on Financial Exhibits; provide edits to document and assumptions; review claims estimates and detailed claims schedule; draft summary e-mail to A&M team for review
Sciametta, Joe	6/9/2023	0.4	Review distribution mechanics items under the plan and related correspondence and provide comments
Sciametta, Joe	6/9/2023	0.4	Call with M. Leto (A&M) and L. Cherrone (A&M) to discuss workplan and open items related to disclosure statement exhibits and plan
Sciametta, Joe	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and disclosure statement
Sciametta, Joe	6/9/2023	0.8	Review updated plan including revised class classifications and treatment

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and disclosure statement
Smith, Ryan	6/9/2023	0.8	Call with L. Cherrone (A&M) to discuss changes made to financial projections exhibit.
Smith, Ryan	6/9/2023	1.9	Revise financial projections exhibit based on updated recovery model proceeds assumptions.
Smith, Ryan	6/9/2023	1.2	Prepare draft version of financial projections exhibit to be sent to UCC advisors.
Walker, David	6/9/2023	0.6	Update call with the A&M team on outstanding workstreams related to the plan and disclosure statement
Leto, Michael	6/10/2023	0.5	Meeting with A. Chan (GGH) on projections per the Disclosure Statement, including headcount and cost assumptions
Leto, Michael	6/10/2023	0.4	Review e-mail from Cleary related to open questions related to Plan and Disclosure Statement, including confirmation of asset and liability amounts
Leto, Michael	6/10/2023	0.5	Review latest DCG proposal comparison provided by Moelis; compare proposal to latest Financial projections incorporated into the Disclosure Statement
Leto, Michael	6/11/2023	0.8	Review and respond to multiple e-mails to M. Weinberg (Cleary) related to the Plan and Disclosure Statement; including rebalancing questions; budget and other related items
Cascante, Sam	6/12/2023	0.5	Call with A&M team to discuss open items related to the disclosure statement and related exhibits.
Cherrone, Louis	6/12/2023	0.5	Call with A&M team to discuss open items related to the Disclosure Statement and related exhibits.
Cherrone, Louis	6/12/2023	2.7	Incorporate latest round of feedback received on the Financial Projections exhibit and circulate to creditor advisor teams for review.
Leto, Michael	6/12/2023	0.2	Review and edit correspondence to BRG related to the Plan and Disclosure Statement
Leto, Michael	6/12/2023	0.5	Call with A&M team to discuss open items related to the disclosure statement and related exhibits
Leto, Michael	6/12/2023	0.7	Review Plan provision document related to Plan Elections; draft e-mail to B. McCrae (Cleary) related to tax treatment relative to Plan recoveries
Leto, Michael	6/12/2023	0.6	Meeting with A. Chan (GGH) and D. Horowitz (GGH) on taxes, NOL and the Plan and Disclosure Statement
Leto, Michael	6/12/2023	0.8	Review latest financial exhibits assumptions; e-mail C. Ribeiro (Cleary) on specific matters to address, including set-off language
Sciametta, Joe	6/12/2023	0.5	Call with A&M team to discuss open items related to the disclosure statement and related exhibits
Smith, Ryan	6/12/2023	0.5	Call with A&M team to discuss open items related to the disclosure statement and related exhibits
Cherrone, Louis	6/13/2023	2.3	Prepare revised Disclosure Statement documents and summary of key assumptions for circulation to GGH management for review.
Cherrone, Louis	6/13/2023	2.6	Prepare updated draft of the Financial Projections exhibit based on revised recovery model assumptions received and circulate to CGSH team for review.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Fitts, Michael	6/13/2023	0.4	Filled out sheet with recovery percentages for use in the Disclosure statement
Leto, Michael	6/13/2023	0.4	Review latest financial projections and exhibits; draft summary e-mail to L Cherrone (A&M) on latest changes
Leto, Michael	6/13/2023	0.3	Review Amended Plan filed with the Courts
Smith, Ryan	6/13/2023	0.9	Update Best-Interest analysis exhibit for latest recovery model proceeds and costs.
Smith, Ryan	6/13/2023	2.2	Update financial projections exhibit for latest recovery model proceeds and costs.
Cascante, Sam	6/14/2023	2.3	Create detailed summary package for latest low and high cases in recovery model with bridge to exhibits for disclosure statement.
Cherrone, Louis	6/14/2023	2.5	Prepare revised draft of the Best-Interest analysis exhibit based on comments received in order to circulate to GGH management for review.
Cherrone, Louis	6/14/2023	0.4	Call with J. Sciametta (A&M) to discuss managements comments to the Financial Projections to be included in the Disclosure Statement.
Cherrone, Louis	6/14/2023	0.4	Call with M. Leto (A&M), J. Sciametta (A&M) and J. VanLare (CGSH) to discuss exhibits to the Disclosure Statement.
Cherrone, Louis	6/14/2023	1.2	Prepare updated drafts of the Disclosure Statement documents for circulation to creditor advisor teams.
Cherrone, Louis	6/14/2023	2.4	Prepare updated draft of the Financial Projections exhibit and estimated recoveries chart based on feedback received in order to circulate to GGH management for review.
Leto, Michael	6/14/2023	0.3	Various e-mail correspondence with D. Islim (Genesis) related to financial projections and impact of changes
Leto, Michael	6/14/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M) and J. VanLare (CGSH) to discuss exhibits to the Disclosure Statement
Leto, Michael	6/14/2023	0.4	Review A. Chan (genesis) comments to the Disclosure Statement; discuss with A. Chan (GGH) her comments; review how to incorporate into latest Disclosure Statement
Sciametta, Joe	6/14/2023	0.6	Correspond with management regarding questions to draft disclosure statement exhibits
Sciametta, Joe	6/14/2023	0.4	Call with L. Cherrone (A&M) to discuss managements comments to the Financial Projections to be included in the Disclosure Statement
Sciametta, Joe	6/14/2023	0.4	Call with M. Leto (A&M), L. Cherrone (A&M) and J. VanLare (CGSH) to discuss exhibits to the Disclosure Statement
Smith, Ryan	6/14/2023	0.9	Consolidate line item detail in chart included in financial projections exhibit based on feedback from management.
Smith, Ryan	6/14/2023	1.4	Update financial projections exhibit disclaimers and footnotes based on feedback from management.
Cherrone, Louis	6/15/2023	1.3	Incorporate further updates to the hypothetical Best-Interest Analysis exhibit based on comments received in order to circulate to management for review.
Cherrone, Louis	6/15/2023	1.6	Revise the draft Financial Projections exhibit based on comments received in order to circulate to A&M team for internal review.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	6/15/2023	1.2	Update hypothetical Best-Interest Analysis exhibit based on comments received and circulate to company advisors for review and comments.
Cherrone, Louis	6/15/2023	2.6	Research comparable cryptocurrency cases for background information regarding public disclosure details.
Kinealy, Paul	6/15/2023	0.4	Review handling of certain claim classes in plan and disclosure statement.
Leto, Michael	6/15/2023	0.8	Meeting with D. Islim (Genesis) to review recovery model, estimates and best interest test related to Disclosure Statement
Leto, Michael	6/15/2023	0.3	Respond to B Tichenor (Moelis) on Disclosure Statement pricing
Leto, Michael	6/15/2023	0.6	Review latest financial projections exhibit to the Disclosure Statement, provide comments
Leto, Michael	6/15/2023	0.9	Prepare draft e-mail to Special Committee Members on the latest Financial Projections and Exhibit; provide summary of assumptions across asset and liabilities and next steps on filing
Sciametta, Joe	6/15/2023	1.3	Correspond with Moelis and CGSH regarding pricing assumptions for digital assets for inclusion in the Disclosure Statement exhibits
Smith, Ryan	6/15/2023	2.3	Revise methodology used to calculate incremental chapter 7 costs in Best-Interest analysis exhibit.
Cherrone, Louis	6/16/2023	0.6	Review and provide comments regarding latest version of the draft Financial Projections exhibit prior to circulating to A&M team.
Leto, Michael	6/16/2023	0.7	Draft summary e-mail to the Special Committee Members and Senior Management team of Genesis related to the latest Financial projections and exhibit to the Disclosure Statement; provide timeline of filing
Leto, Michael	6/16/2023	0.6	Review latest changes and edits by Cleary related to the Recovery Projections and Exhibits
Leto, Michael	6/16/2023	0.5	Review Cleary's revisions to the Financial Exhibits to be provided in the Disclosure Statement
Cherrone, Louis	6/17/2023	0.6	Incorporate and review comments and changes provided by the Cleary team regarding the latest draft of the Best-Interest analysis Disclosure Statement exhibit.
Leto, Michael	6/17/2023	0.3	Prepare e-mail and send Financial Projections and Exhibits to BRG for review
Fitts, Michael	6/19/2023	0.9	Reviewing the latest draft of the financial exhibits
Cherrone, Louis	6/20/2023	0.6	Call with M. Leto, R. Smith, M. Fitts and D. Walker (all A&M) and the BRG team to review the latest drafts of the DS exhibits.
Cherrone, Louis	6/20/2023	0.3	Call with D. Islim (GGH), A. Chan (GGH), and M. Leto (A&M) to discuss Best-Interest analysis for the Disclosure Statement.
Cherrone, Louis	6/20/2023	1.1	Prepare revised version of the draft hypothetical Best-Interest Analysis exhibit to the Disclosure Statement based on comments received from CGSH team.
Fitts, Michael	6/20/2023	0.6	Call with M. Leto, R. Smith, L Cherrone and D. Walker (all A&M) and the BRG team to review the latest drafts of the DS exhibits

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	6/20/2023	0.5	Discussion with B. Barnwell (Moelis) on financial projections and claims estimates; including set-offs, pricing and other items
Leto, Michael	6/20/2023	0.3	Review latest comments from Cleary related to the Disclosure Statement Exhibits
Leto, Michael	6/20/2023	0.6	Call with R. Smith, M. Fitts, L Cherrone and D. Walker (all A&M) and the BRG team to review the latest drafts of the DS exhibits.
Leto, Michael	6/20/2023	0.8	Review open issues with BRG related to the Disclosure Statement and assumptions; prepare summary e-mail to A&M and Cleary outlining current open items and potential resolution
Leto, Michael	6/20/2023	0.3	Call with D. Islim (GGH), A. Chan (GGH), M. Leto (A&M), and L. Cherrone (A&M) to Best-Interest analysis for the disclosure statement
Smith, Ryan	6/20/2023	0.6	Call with M. Leto, M. Fitts, L Cherrone and D. Walker (all A&M) and the BRG team to review the latest drafts of the DS exhibits.
Smith, Ryan	6/20/2023	2.6	Update financial projections and Best-Interest analysis exhibits for assumption changes to recovery model.
Walker, David	6/20/2023	0.6	Call with M. Leto, R. Smith, L Cherrone and M. Fitts (all A&M) and the BRG team to review the latest drafts of the DS exhibits
Leto, Michael	6/21/2023	0.3	E-mail correspondence with M. Weinberg (Cleary) related to Plan and Disclosure Statement; open items with BRG and planning for call to discuss
Cherrone, Louis	6/22/2023	1.2	Incorporate changes to the Best-Interest Analysis exhibit to the disclosure based on feedback received in order to circulate to creditor advisor teams.
Cherrone, Louis	6/22/2023	2.3	Prepare updated draft of the Best-Interest exhibit to the disclosure based on comments received for circulation to company advisor teams.
Cherrone, Louis	6/22/2023	2.5	Prepare comprehensive set of comments to be incorporated into the latest draft of the Financial Projections exhibit to the Disclosure Statement.
Smith, Ryan	6/22/2023	2.8	Update notes in financial projections exhibit for new asset pricing assumptions.
Smith, Ryan	6/22/2023	1.9	Revise notes in financial projections exhibit for internal feedback.
Cherrone, Louis	6/23/2023	1.4	Validate updated financial projections exhibit for latest asset pricing assumptions.
Cherrone, Louis	6/23/2023	0.4	Call with R. Smith (A&M) to discuss progress on update of financial projections exhibit for asset pricing assumptions.
Fitts, Michael	6/23/2023	1.8	Creation of a two week pricing table of digital assets for use in financial exhibits
Smith, Ryan	6/23/2023	0.9	Update financial projections exhibit footnotes for coin pricing data sources and revised coin pricing table.
Smith, Ryan	6/23/2023	0.4	Call with L. Cherrone (A&M) to discuss progress on update of financial projections exhibit for asset pricing assumptions.
Leto, Michael	6/25/2023	0.3	Discussion with Cleary related to Financial Exhibits to the Disclosure Statement; provide summary update e-mail to the A&M team to prepare and finalize

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	6/26/2023	0.6	Internal A&M call to discuss exhibits to the disclosure statement, key assumptions and next steps.
Cherrone, Louis	6/26/2023	1.3	Prepare and review updated recovery estimates by claim class chart to accompany updated Disclosure Statement document drafts.
Cherrone, Louis	6/26/2023	0.4	Call with R. Smith (A&M) to discuss changes to financial projections exhibit.
Cherrone, Louis	6/26/2023	1.2	Summarize latest round of edits to current Disclosure Statement document drafts and prepare for circulation to internal A&M team for review.
Cherrone, Louis	6/26/2023	0.6	Internal A&M call to discuss exhibits to the Disclosure Statement, key assumptions and next steps.
Fitts, Michael	6/26/2023	1.2	Updating of the two week pricing chart for the financial exhibits following internal comments
Leto, Michael	6/26/2023	0.6	Review latest Financial Projections and Exhibits; provide comments to L. Cherrone (A&M)
Sciametta, Joe	6/26/2023	0.6	Internal A&M call to discuss exhibits to the disclosure statement, key assumptions and next steps
Smith, Ryan	6/26/2023	0.4	Call with L. Cherrone (A&M) to discuss changes to financial projections exhibit.
Smith, Ryan	6/26/2023	2.1	Revise financial projections and Best-Interest analysis exhibits for latest figures and assumptions included in footnotes.
Smith, Ryan	6/26/2023	0.6	Internal A&M call to discuss exhibits to the disclosure statement, key assumptions and next steps.
Walker, David	6/26/2023	0.6	Internal A&M call to discuss exhibits to the disclosure statement, key assumptions and next steps
Cascante, Sam	6/27/2023	2.9	Prepare disclosure statement recovery model support file with complete detail on entity level assumptions and modeling mechanics as well as recovery by claim class.
Cherrone, Louis	6/27/2023	1.1	Summarize latest round of changes to the exhibits and recovery analysis and circulate latest draft of updated Disclosure Statement documents to company advisor teams.
Cherrone, Louis	6/27/2023	1.7	Prepare and review updated draft of the Best-Interest Analysis exhibit based on changes requested and comments received.
Cherrone, Louis	6/27/2023	1.6	Prepare updated draft of the Financial Projections based on comments and other changes requested.
Cherrone, Louis	6/27/2023	1.4	Validate latest version of financial projections exhibit and associated chart variance analysis for consistency with changes made.
Cherrone, Louis	6/27/2023	1.3	Prepare latest versions of Disclosure Statement documents for circulation to creditor advisor teams.
Cherrone, Louis	6/27/2023	1.2	Prepare updated Disclosure Statement documents for circulation to management team for review.
Leto, Michael	6/27/2023	0.5	Review comments received from White and Case related to Best-Interest Analysis; prepare e-mail response to Cleary
Leto, Michael	6/27/2023	0.4	Review Final package (prepared by A&M) of Financial Projections and Exhibits to be distributed to BRG and other stakeholders

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	6/27/2023	0.4	Provide additional comments to L. Cherrone (A&M) on Financial Exhibits
Smith, Ryan	6/27/2023	1.4	Prepare variance analysis comparing figures included in financial projections exhibit versions.
Smith, Ryan	6/27/2023	0.6	Update Best-Interest analysis exhibit for comments received from creditor advisors.
Smith, Ryan	6/27/2023	1.7	Quality check financial projections exhibit prior to distribution to creditor advisors and management.
Smith, Ryan	6/27/2023	2.1	Update financial projections exhibit for latest recovery figures and assumptions.
Smith, Ryan	6/27/2023	1.2	Review and finalize redlines of disclosure statement exhibit versions sent to creditor advisors.
Cherrone, Louis	6/28/2023	1.5	Prepare revised draft of the Best-Interest Analysis exhibit in response to comments received prior to circulating drafts to company advisors and management for review.
Cherrone, Louis	6/28/2023	1.9	Incorporate changes to the Best-Interest Analysis exhibit based on comments received in order to circulate draft to creditor advisor teams.
Leto, Michael	6/28/2023	1.3	Review supporting materials to be provided to Ducera related to Financial projections and claims estimates; provide comments to S. Cascante (A&M); e-mail correspondence with Moelis related to supporting schedules and next steps
Leto, Michael	6/28/2023	0.7	Review and provide comments to A&M related to supporting schedules requested by BRG for the Disclosure Statement
Smith, Ryan	6/28/2023	1.2	Further quality check financial projections and Best-Interest analysis exhibits prior to distribution to creditor advisors.
Smith, Ryan	6/28/2023	2.3	Update excel backup to recovery model to include calculations reconciling to financial projections exhibit.
Smith, Ryan	6/28/2023	1.6	Conform formatting of financial projections and Best-Interest analysis exhibits.
Cherrone, Louis	6/29/2023	1.7	Prepare proposed final version of the Best-Interest Analysis exhibit and circulate to A&M team for final review.
Cherrone, Louis	6/29/2023	2.1	Prepare proposed final version of the Financial Projections exhibit and circulate to A&M team for final review.
Leto, Michael	6/29/2023	1.1	Review Disclosure Statement Exhibits; prepare e-mail to J. Van Lare (Cleary) on remaining open questions
Leto, Michael	6/29/2023	1.7	Further review of Financial Projections and support schedules, including editing assumptions, footnotes to be distributed to advisors; summarize schedules and send to Cleary for review
Smith, Ryan	6/29/2023	2.2	Finalize financial projections exhibit prior to filing.
Smith, Ryan	6/29/2023	1.2	Finalize Best-Interest analysis exhibit prior to filing.
Cascante, Sam	6/30/2023	1.3	Redact recovery model support file to be provided to parent company advisors.
Cherrone, Louis	6/30/2023	1.6	Prepare and circulate updated drafts of the Financial Projections Disclosure Statement exhibit.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cherrone, Louis	6/30/2023	2.3	Assist with preparation of revised recovery model to reflect certain updated assumptions regarding the high low scenarios.
Cherrone, Louis	6/30/2023	0.7	Call with R. Smith (A&M) to discuss revisions to recovery model and financial projections exhibit.
Cherrone, Louis	6/30/2023	0.7	Prepare and circulate updated drafts of the Best-Interest Analysis Disclosure Statement exhibit.
Fitts, Michael	6/30/2023	1.7	Review of current exhibit and DS footnotes
Leto, Michael	6/30/2023	1.2	Review Updated Financial Projections, Exhibits and supporting schedules based on recent changes made on 6/30; Provide comments to L. Cherrone (A&M)
Leto, Michael	6/30/2023	1.6	Review open questions from BRG / W&C related to the Financial Projections and Disclosure Statement; prepare detail responses to circulate internally
Smith, Ryan	6/30/2023	1.2	Update financial projections exhibit for changes in set off and asset pricing assumptions based on feedback from UCC.
Cherrone, Louis	7/1/2023	1.5	Process additional changes to the recovery model based on further comments received.
Cherrone, Louis	7/1/2023	0.3	Call with M. Leto (A&M) to discuss next steps regarding updates to recovery model and disclosure statement exhibits.
Cherrone, Louis	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), and M. Leto (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits.
Cherrone, Louis	7/1/2023	1.5	Call with J. Sciametta (A&M), M. Leto (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits.
Cherrone, Louis	7/1/2023	1.8	Prepare updated summary chart of claims recovery by class based on comments received.
Cherrone, Louis	7/1/2023	1.2	Prepare updated draft of Best Interest Analysis exhibit based on language changes provided by counsel.
Leto, Michael	7/1/2023	0.3	Call with L. Cherrone (A&M) to discuss next steps regarding updates to recovery model and disclosure statement exhibits
Leto, Michael	7/1/2023	0.3	Review Plan Document; draft e-mail to Cleary related to definitions of DCG claims and which claims are incorporated into this class
Leto, Michael	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits
Leto, Michael	7/1/2023	1.5	Call with J. Sciametta (A&M), L. Cherrone (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits
Leto, Michael	7/1/2023	1.2	Review and analyze changes to the Recovery Estimates and Exhibits; Summarize finding and analysis; prepare presentation to Cleary, Moelis, identifying changes as a result of discussions
Leto, Michael	7/1/2023	0.8	Draft comprehensive e-mail to BRG including revised financial projections, Exhibits, supporting schedules; highlighting changes to most recent version including drivers for those changes

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	7/1/2023	1.5	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M), the Moelis team, and Cleary team to discuss the recovery model and disclosures statement exhibits
Sciametta, Joe	7/1/2023	0.7	Call with J. VanLare (CGSH), J. Sciametta (A&M), M. Leto (A&M), and L. Cherrone (A&M) to discuss additional next steps regarding updates to recovery model and disclosure statement exhibits
Cascante, Sam	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Cherrone, Louis	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Leto, Michael	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps
Sciametta, Joe	7/3/2023	0.3	Call with E. Hengel (BRG) to discuss disclosure statement items
Sciametta, Joe	7/3/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps
Smith, Ryan	7/5/2023	0.7	Revise tax language included in Best Interest Analysis Exhibit based on feedback from UCC advisors.
Cascante, Sam	7/6/2023	1.1	Provide diligence responses to UCC on various plan and disclosure statement questions.
Cherrone, Louis	7/6/2023	1.2	Analyze comments received from creditor advisors and assess potential impacts to disclosure statement draft revisions.
Cherrone, Louis	7/6/2023	0.5	Prepare and incorporate revised Best Interest Analysis exhibit language based on internal comments received.
Leto, Michael	7/6/2023	0.5	Propose edits to the disclosure statement exhibits based on W&C and BRG comments
Leto, Michael	7/6/2023	0.4	Review W&C and BRG comments to the Disclosure Statement Exhibits; draft e-mail response to Cleary
Sciametta, Joe	7/6/2023	1.1	Review OCUC comments to disclosure statement exhibits
Smith, Ryan	7/6/2023	1.9	Update Best Interest Analysis Exhibit for comments from UCC advisors.
Smith, Ryan	7/6/2023	2.1	Research disclosure statements in other cryptocurrency cases for language to be included in Best Interest Analysis Exhibit.
Smith, Ryan	7/6/2023	2.1	Update Financial Projections Exhibit for latest recovery model assumptions.
Smith, Ryan	7/6/2023	2.2	Revise global notes and footnotes in Financial Projections Exhibit based on internal feedback.
Cherrone, Louis	7/7/2023	0.6	Call with R. Smith (A&M) to discuss UCC advisors comments to Disclosure Statement and next steps.
Cherrone, Louis	7/7/2023	1.7	Review comments received regarding latest drafts of disclosure statement exhibits and assess potential changes to be incorporated.
Leto, Michael	7/7/2023	0.3	Respond to L. Cherrone (A&M) on latest developments on Recovery Estimates and Disclosures based on conversation with S. O'Neal (Cleary)

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	7/7/2023	0.4	Prepare responses and analysis related to W&C and BRG questions on Disclosure Statement
Sciametta, Joe	7/7/2023	0.9	Consolidate list of OCUC questions related to the Disclosure Statement, with suggested comments, and distribute to Cleary and Moelis teams
Smith, Ryan	7/7/2023	2.7	Update Disclosure Statement Exhibits for comments from UCC advisors.
Smith, Ryan	7/7/2023	1.4	Prepare red line of Disclosure Statement Exhibits to be provided to creditor advisors.
Smith, Ryan	7/7/2023	0.6	Call with L. Cherrone (A&M) to discuss UCC advisor comments to Disclosure Statement and next steps.
Cascante, Sam	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Cherrone, Louis	7/8/2023	1.4	Prepare updated disclosure statement exhibit drafts based on revised recovery model for circulation to the internal A&M team for review.
Cherrone, Louis	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), R. Smith (A&M) and J. Sciametta (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Cherrone, Louis	7/8/2023	0.5	Call with J. Sciametta (A&M) to discuss edits to DS exhibits and related workplan.
Leto, Michael	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), S. Cascante (A&M), J. Sciametta (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Sciametta, Joe	7/8/2023	0.5	Call with L. Cherrone (A&M) to discuss edits to DS exhibits and related workplan
Sciametta, Joe	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), R. Smith (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits
Smith, Ryan	7/8/2023	0.9	Update Financial Projections Exhibit for latest assumptions based on comments from UCC advisors.
Smith, Ryan	7/8/2023	1.3	Prepare variance analysis between Financial Projection Exhibit versions.
Smith, Ryan	7/8/2023	0.8	Call with S. O'Neal (CGSH), B. Barnwell (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review OCUC comments to the DS Exhibits and proposed edits.
Cherrone, Louis	7/9/2023	0.9	Review internal comments to disclosure statement exhibits and incorporate associate edits into latest drafts.
Cherrone, Louis	7/9/2023	0.9	Prepare circulation version of the latest draft of the Financial Projections exhibit and send to CGSH team for review.
Leto, Michael	7/9/2023	0.3	Provide additional comments to L. Cherrone (A&M) related to Disclosure Statement Exhibits

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	7/9/2023	0.3	Call with Moelis to discuss DS exhibits
Sciametta, Joe	7/9/2023	0.3	Correspond with Moelis and Cleary regarding open issues on DS exhibits
Cascante, Sam	7/10/2023	2.4	Review disclosure statement at direction of counsel to quality check all loan and borrow amounts included throughout .
Cherrone, Louis	7/10/2023	2.9	Finalize and prepare filing version of the Best Interest Analysis exhibit to the disclosure statement.
Cherrone, Louis	7/10/2023	3.1	Finalize and prepare filing version of the Financial Projections exhibit to the disclosure statement.
Cherrone, Louis	7/10/2023	1.8	Prepare latest drafts of disclosure statement exhibits and related documents along with summary of recent changes for circulation to creditor advisor teams.
Cherrone, Louis	7/10/2023	0.8	Call with R. Smith (A&M) to discuss revisions to Financial Projections Exhibit for references to Reorganized GGH Projections.
Cherrone, Louis	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps.
Cherrone, Louis	7/10/2023	0.4	Call with J. Sciametta (A&M), Cleary and Moelis to review projections and related exhibits to the DS.
Cherrone, Louis	7/10/2023	0.4	Call with J. Sciametta (A&M) to review exhibits to DS, summary of changes, and distribution to UCC.
Leto, Michael	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Sciametta, Joe	7/10/2023	0.4	Call with L. Cherrone (A&M), Cleary and Moelis to review projections and related exhibits to the DS
Sciametta, Joe	7/10/2023	0.8	Review revised exhibits for the disclosure statement prior to filing
Sciametta, Joe	7/10/2023	0.4	Follow up call with A. Chan (GGH) regarding disclosure statement exhibits, projections and other items
Sciametta, Joe	7/10/2023	0.4	Call with L. Cherrone (A&M) to review exhibits to DS, summary of changes, and distribution to UCC
Sciametta, Joe	7/10/2023	0.2	Review updated DS exhibits prior to filing and provide comments
Sciametta, Joe	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Sciametta, Joe	7/10/2023	0.6	Review comments from OCUC regarding disclosure statement exhibits
Sciametta, Joe	7/10/2023	0.6	Call with L. Cherrone (A&M) and J. VanLare (CGSH) to discuss comments to the DS in advance of filing
Sciametta, Joe	7/10/2023	0.6	Call with L. Cherrone (A&M) and R. Smith (A&M) regarding Disclosure Statement exhibits and changes
Sciametta, Joe	7/10/2023	0.6	Call with A. Chan (GGH) to discuss Disclosure Statement deliverables and other items
Sciametta, Joe	7/10/2023	0.8	Correspond with management regarding disclosure statement exhibits to be filed

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Smith, Ryan	7/10/2023	2.3	Update Disclosure Statement Exhibits for references to certain defined terms based on feedback from counsel.
Smith, Ryan	7/10/2023	2.7	Quality check Disclosure Statement Exhibits prior to filing on docket.
Smith, Ryan	7/10/2023	2.9	Review Financial Projections Exhibit and update for references to Reorganized GGH Projections accordingly.
Smith, Ryan	7/10/2023	1.9	Finalize Disclosure Statement Exhibits.
Smith, Ryan	7/10/2023	0.8	Call with L. Cherrone (A&M) to discuss revisions to Financial Projections Exhibit for references to Reorganized GGH Projections.
Smith, Ryan	7/10/2023	0.7	Internal coordination call to discuss Disclosure Statement exhibits, open items and next steps
Cherrone, Louis	7/11/2023	0.6	Prepare and circulate updated recovery by claim class summary to both the CGSH and management teams.
Sciametta, Joe	7/11/2023	0.4	Review estimated claims and recoveries for inclusion in the disclosure statement
Sciametta, Joe	7/11/2023	0.5	Call with D. Islim (GGH) regarding Plan, DS and distribution items
Cascante, Sam	7/13/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.
Cherrone, Louis	7/13/2023	0.4	Call with J. Sciametta (A&M), R. Smith (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.
Sciametta, Joe	7/13/2023	0.4	Call with L. Cherrone (A&M), R. Smith (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline
Sciametta, Joe	7/13/2023	0.3	Call with B. Barnwell (Moelis) to discuss DS exhibits and timeline
Smith, Ryan	7/13/2023	0.4	Call with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M), Moelis and Cleary to discuss potential DS revisions and timeline.
Cascante, Sam	7/14/2023	0.6	Call with J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps .
Cherrone, Louis	7/14/2023	0.6	Call with S. Cascante (A&M), J. Sciametta (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps.
Leto, Michael	7/14/2023	0.8	Discussion with S. O'Neal (Cleary) related to the Plan, Disclosure Statement; summary discussion and respond back to Cleary
Smith, Ryan	7/14/2023	0.6	Call with S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss disclosure statement exhibits and next steps
Cascante, Sam	7/17/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M) J. Sciametta (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet.
Cherrone, Louis	7/17/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet.
Leto, Michael	7/17/2023	0.5	Call with L. Cherrone (A&M), J. Sciametta (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sciametta, Joe	7/17/2023	0.5	Call with L. Cherrone (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss Disclosure Statement exhibits and potential changes related to current term sheet
Sciametta, Joe	7/17/2023	0.6	Call with S. Cascante (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss disclosure statement exhibits and next steps
Smith, Ryan	7/17/2023	1.9	Update Disclosure Statement Exhibits for latest deal proposal.
Cascante, Sam	7/18/2023	1.1	Review financial projection exhibits for updated set-off language .
Cherrone, Louis	7/18/2023	2.1	Prepare marked up draft of the Financial Projection exhibit to reflect terms of proposed settlement term sheet.
Cherrone, Louis	7/18/2023	1.8	Prepare marked up draft of the Best Interest Analysis exhibit to reflect terms of proposed settlement term sheet.
Cherrone, Louis	7/18/2023	1.6	Prepare further revised draft of the Financial Projection exhibit to reflect comments received to prior draft.
Smith, Ryan	7/18/2023	1.7	Prepare variance analysis between publicly filed Financial Projections Exhibit and latest version.
Smith, Ryan	7/18/2023	2.4	Update Disclosure Statement Exhibits for latest deal proposal.
Smith, Ryan	7/18/2023	1.8	Further update Disclosure Statement Exhibits based on internal feedback.
Smith, Ryan	7/18/2023	1.9	Prepare redlines of notes and assumptions between publicly filed Financial Projections Exhibit and latest version.
Smith, Ryan	7/19/2023	1.8	Quality check changes made to Financial Projections Exhibit.
Smith, Ryan	7/20/2023	0.9	Revise footnotes in Financial Projections Exhibit based on internal comments.
Cascante, Sam	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss disclosure statement exhibits and updates .
Cherrone, Louis	7/25/2023	0.4	Call with Moelis, Cleary, J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates.
Sciametta, Joe	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates
Smith, Ryan	7/25/2023	0.4	Call with Moelis, Cleary, L. Cherrone (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss disclosure statement exhibits and updates
Cherrone, Louis	7/26/2023	0.9	Summarize changes to disclosure statement exhibits and circulate to CGSH and Moelis teams for review and comments.
Cherrone, Louis	7/26/2023	1.4	Review and finalize summary of estimated recovery by claim class analysis prior to circulation to company advisor teams for review.
Cherrone, Louis	7/26/2023	2.7	Prepare updated draft of the Financial Projections exhibit based on comments received regarding a potential alternative scenario.
Smith, Ryan	7/26/2023	2.3	Update Disclosure Statement exhibits for latest NPV asset calculations.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Cascante, Sam	8/1/2023	0.6	Call with BRG, W&C, Cleary and A&M to discuss disclosure statement exhibits and next steps.
Sciametta, Joe	8/4/2023	0.4	Correspond with Moelis and CGSH on DS exhibits, budget and assumptions
Sciametta, Joe	8/29/2023	0.7	Call with B. Klein (Moelis), M. DiYanni (Moelis), S. O'Neal (CGSH) and J. VanLare (CGSH) to discuss plan and disclosure statement timeline and next steps
Sciametta, Joe	8/30/2023	0.3	Review objection filed by Ad Hoc group
Subtotal		362.5	

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	6/1/2023	0.6	Review updated claims analysis and assess potential impacts to recovery analysis.
Fitts, Michael	6/1/2023	2.1	Created a comparison of 3AC claim amount compared to loanbook transactions for use in an overall claims analysis
Fitts, Michael	6/1/2023	2.8	Went through major claims counterparties POCs to confirm filed amounts and compare to scheduled amounts
Fitts, Michael	6/1/2023	1.8	Created summary schedules of the major claim counterparties POCs compared to scheduled claim amounts
Fitts, Michael	6/1/2023	2.1	Reviewed and noted major variances between counterparties filed claim amounts vs scheduled amounts
Leto, Michael	6/1/2023	1.2	Review claims summary prepared by D. Walker (A&M); e-mail questions related to Filed vs Scheduled
Walker, David	6/1/2023	2.3	Review and prepare summary of certain counterparty claims estimates for scheduled vs. filed view for management
Walker, David	6/1/2023	2.8	Continue to review claims register for counterparties with large scheduled vs. filed variances
Walker, David	6/1/2023	2.8	Review of claims estimates and preliminary cleaning of file in support of the claims reconciliation workstream
Walker, David	6/1/2023	1.6	Prepare top creditor analysis based on current reconciliation of claims register
Westner, Jack	6/1/2023	2.8	Create claim reconciliation workbooks for claims with highest variances between filed and scheduled totals
Cascante, Sam	6/2/2023	1.4	Prepare detailed question are highlighting for all professionals the remaining outstanding questions around set-off for loans and various impacts to the recovery.
Cascante, Sam	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.
Cascante, Sam	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.
Cherrone, Louis	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.
Kinealy, Paul	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement
Leto, Michael	6/2/2023	0.6	Claims Analysis: summarize claims into various categories, review current claims estimated compared to filed claims
Leto, Michael	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement
Sciametta, Joe	6/2/2023	0.8	Review detailed claims summary for purposes of estimating claims for the Disclosure Statement
Sciametta, Joe	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement
Smith, Ryan	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.
Walker, David	6/2/2023	0.4	Call with members of the A&M team to review claims schedules and estimates as it relates to the Disclosure Statement.
Leto, Michael	6/3/2023	0.8	Review and analysis of claims summary by Debtor category and top 20 claims prepared by A&M. Provide comments and next steps
Cascante, Sam	6/4/2023	1.8	Prepare summary of operating costs by entity to be used in recovery model.
Cascante, Sam	6/4/2023	2.9	Prepare detailed bridge reconciling recovery models to the companies pro forma balance sheet.
Leto, Michael	6/4/2023	0.5	Call with D. Walker (A&M) to review and discuss claim estimates
Walker, David	6/4/2023	0.5	Call with M. Leto (A&M) to review and discuss claim estimates
Cascante, Sam	6/5/2023	0.5	Call with A&M and Moelis team to discuss recovery model and working assumptions.
Cascante, Sam	6/5/2023	2.6	Create adjusted gross balances for all GGC recoverable assets to adjust for statements and schedules changes then create supporting bridge schedule.
Cascante, Sam	6/5/2023	1.9	Prepare summary of debtor recoveries by expected claim class versus scheduled claim amounts .
Cascante, Sam	6/5/2023	1.8	Create low case scenario for GAP recovery model highlighting conservative approach to set-off rights and collectability.
Cascante, Sam	6/5/2023	2.2	Create mapping of all balance sheet adjustments to the statements and scheduled as well as adjustments to April balance sheet.
Cascante, Sam	6/5/2023	2.3	Create low case scenario for GGC recovery model highlighting more conservative approach to collectability of various assets.
Cherrone, Louis	6/5/2023	0.5	Call with A&M and Moelis team to discuss recovery model and working assumptions.
Cherrone, Louis	6/5/2023	1.7	Compile and circulate to Moelis team an outstanding list of recovery model questions and assumptions.
Leto, Michael	6/5/2023	0.5	Call with A&M and Moelis team to discuss recovery model and working assumptions

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	6/5/2023	0.8	Review claims tracker and assess ability and methodologies for projection claims by class under the Plan
Sciametta, Joe	6/5/2023	0.5	Call with A&M and Moelis team to discuss recovery model and working assumptions
Smith, Ryan	6/5/2023	0.5	Call with A&M and Moelis team to discuss recovery model and working assumptions.
Smith, Ryan	6/5/2023	1.1	Prepare list of comments to recovery model to be included in disclosure statement.
Cascante, Sam	6/6/2023	2.9	Create dynamic waterfall toggle for recovery by claim class based on projected assets available in high and low cases.
Cascante, Sam	6/6/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and related costs .
Cherrone, Louis	6/6/2023	1.1	Review Recovery model, claims estimates and assumptions for the Disclosure Statement with S. Cascante (A&M), M. Leto (A&M).
Cherrone, Louis	6/6/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs.
Leto, Michael	6/6/2023	1.1	Review Recovery model, claims estimates and assumptions for the Disclosure Statement with S. Cascante (A&M), L. Cherrone (A&M)
Leto, Michael	6/6/2023	0.7	Call with Moelis, Cleary, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Sciametta, Joe	6/6/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Sciametta, Joe	6/6/2023	0.2	Review information related to potential convenience class numbers and distribute
Smith, Ryan	6/6/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs.
Cascante, Sam	6/7/2023	1.5	Prepare summary package of recovery model for Cleary and Moelis with explanations of assumptions used and recovery by class.
Cascante, Sam	6/7/2023	0.8	Call with Moelis to discuss updates to recovery model and reconcile bridging items.
Cascante, Sam	6/7/2023	2.9	Add new modeling mechanics to debtor recovery model to set off counterparties with loans, borrows, interest receivable and interest payable.
Cherrone, Louis	6/7/2023	1.1	Meet with J. Sciametta (A&M), M. Leto (A&M), S. Cascante (A&M) and R. Smith (A&M) to review recovery analysis and assumptions for Disclosure Statement.
Fitts, Michael	6/7/2023	2.1	Created a summary of counterparties which have both borrows and loans outstanding to the Company for use in the recovery model
Leto, Michael	6/7/2023	0.3	Various correspondence with B. Barnwell (Moelis) related to set-offs and recovery estimates
Leto, Michael	6/7/2023	1.1	Meet with L. Cherrone (A&M), J. Sciametta (A&M), S. Cascante (A&M) and R. Smith (A&M) to review recovery analysis and assumptions for Disclosure Statement

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	6/7/2023	1.1	Meet with L. Cherrone (A&M), M. Leto (A&M), S. Cascante (A&M) and R. Smith (A&M) to review recovery analysis and assumptions for Disclosure Statement
Smith, Ryan	6/7/2023	2.7	Create tables and graphics to be included in recovery analysis presentation to be reviewed with the Company.
Smith, Ryan	6/7/2023	1.1	Meet with L. Cherrone (A&M), M. Leto (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to review recovery analysis and assumptions for Disclosure Statement.
Smith, Ryan	6/7/2023	1.7	Revise recovery analysis presentation based on internal feedback.
Smith, Ryan	6/7/2023	2.8	Create recovery analysis presentation to be reviewed with Company.
Walker, David	6/7/2023	0.9	Prepare and provide supporting estimated claims pool data points in support of the plan and disclosure statement language
Cascante, Sam	6/8/2023	2.9	Update GGC, GAP and GGH illustrative recoveries based on new plan terms, including different treatment for various claim classes.
Cascante, Sam	6/8/2023	2.8	Begin building bridge for liabilities and net set off's for exhibits to be filed with disclosure statements.
Cascante, Sam	6/8/2023	0.6	Call with M. Leto (A&M), D. Walker (A&M) and J. Sciametta (A&M) to review claims estimates by class and reconciliation to docket.
Leto, Michael	6/8/2023	0.6	Call with J. Sciametta (A&M), D. Walker (A&M) and S. Cascante (A&M) to review claims estimates by class and reconciliation to docket
Sciametta, Joe	6/8/2023	0.6	Call with M. Leto (A&M), D. Walker (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to review claims estimates by class and reconciliation to docket
Walker, David	6/8/2023	0.6	Call with J. Sciametta (A&M), M. Leto (A&M), and S. Cascante (A&M) to review claims estimates by class and reconciliation to docket
Cascante, Sam	6/9/2023	2.4	Create updated claims summaries for recovery by adjusting naming of classes, numerical digits, extensive footnoting of classes, as well as various formatting changes.
Cascante, Sam	6/9/2023	1.4	Prepare detailed global notes page for debtor recovery model highlighting major assumptions of recoverability and mapping of claim classes.
Cascante, Sam	6/9/2023	0.6	Call with R. Smith (A&M) to discuss revisions to proceeds included in latest recovery model.
Cherrone, Louis	6/9/2023	1.9	Assist with preparation of revised recovery model to incorporate changes based on feedback received and associated revised assumptions.
Leto, Michael	6/9/2023	1.1	Review Amended Plan relative to assumptions on claim classes, distributions, and other areas; draft e-mail of questions to Cleary
Leto, Michael	6/9/2023	0.6	Review and analyze Ad Hoc claim summary provided by D. Walker (A&M) relative to the Plan and Disclosure Statement estimates
Sciametta, Joe	6/9/2023	1.3	Review updated recovery model, estimated claims and confirm changes to revised plan class structure
Sciametta, Joe	6/9/2023	0.3	Correspond with counsel regarding revised plan and classes

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	6/9/2023	0.4	Call with B. Tichenor (Moelis) to discuss plan mechanics and revisions
Smith, Ryan	6/9/2023	0.6	Call with S. Cascante (A&M) to discuss revisions to proceeds included in latest recovery model.
Walker, David	6/9/2023	2.6	Incorporate latest claims register into plan classing analysis
Walker, David	6/9/2023	2.7	Aggregate information in support of plan classing workstream based on latest draft from legal advisors
Walker, David	6/9/2023	2.8	Develop structure for plan classing analysis
Cherrone, Louis	6/10/2023	0.7	Prepare responses to Cleary team regarding questions about the latest draft of the financial projections exhibit to the Disclosure Statement.
Kinealy, Paul	6/10/2023	0.8	Research inquiry from Cleary re certain claim information for the disclosure statement.
Cascante, Sam	6/11/2023	1.5	Prepare summary of DCG and DCGI outstanding loan receivable balances by loan for disclosure statement.
Cherrone, Louis	6/11/2023	1.3	Review latest version of the recovery model as updated based on latest information provide by GGH finance team.
Smith, Ryan	6/11/2023	1.6	Prepare recovery model summary package to be sent to the Company.
Cascante, Sam	6/12/2023	2.9	Prepared detailed support exhibits for recovery model which includes all underlying detail for asset and claim recoveries summarized by counterparty.
Cascante, Sam	6/12/2023	2.9	Prepare complete update of recovery model for newly revised plan proposal and treatment of claim classes.
Fitts, Michael	6/12/2023	2.8	Created an overall summary of different DCG proposals received
Leto, Michael	6/12/2023	0.6	Review Plan Estimates provided by S. Cascante (A&M) including estimates and recoveries by Class and assumptions related to estimates
Leto, Michael	6/12/2023	0.5	Review and provide comments to latest recovery model projections and assumptions provided by S. Cascante (A&M)
Leto, Michael	6/12/2023	0.3	Draft e-mail to J. Roden (Moelis) related to latest settlement proposals between DCG and UCC / Ad-Hoc Group
Smith, Ryan	6/12/2023	1.3	Prepare updated recovery model summary package to be sent to the Company.
Cascante, Sam	6/13/2023	0.9	Call with Moelis team to discuss latest changes made to the recovery model and ensure alignment.
Cascante, Sam	6/13/2023	2.4	Prepared detailed backup support of recovery model with bridge of all updates made since last touch base with Moelis to ensure alignment.
Cherrone, Louis	6/13/2023	2.7	Assist with preparation of updated recovery model based and review estimated recovery outputs for circulation to CGSH team.
Cherrone, Louis	6/13/2023	2.1	Validate revised recovery by claims class analysis reflecting the updated assumptions provided.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	6/13/2023	2.4	Perform quality check on modeling changes relating to updated assumptions for the recovery analysis.
Fitts, Michael	6/13/2023	1.9	Changes to the DCG proposal comparison to incorporate comments from D. Walker (A&M)
Fitts, Michael	6/13/2023	2.8	Changes to the DCG proposal comparison to incorporate undiscounted recoveries
Fitts, Michael	6/13/2023	2.1	Changes to the DCG proposal comparison to incorporate additional summary schedules
Fitts, Michael	6/13/2023	1.4	Incorporating a variety of changes to the DCG proposal comparison
Leto, Michael	6/13/2023	0.3	Analyze the impact of the various DCG proposals / UCC proposals on recovery estimates
Leto, Michael	6/13/2023	0.8	Review latest claim class recovery estimates including assumptions on claims; draft e-mail to S. Cascante (A&M) on changes
Leto, Michael	6/13/2023	0.8	Review latest proposal from DCG and Committee
Leto, Michael	6/13/2023	0.2	E-mail to D. Walker (A&M) related to changes to recovery estimates
Sciametta, Joe	6/13/2023	0.8	Review estimated claims estimates for use in recovery model
Sciametta, Joe	6/13/2023	0.6	Review updated proposals and impact on potential recoveries
Sciametta, Joe	6/13/2023	1.3	Review updated recovery model, revised estimates by claims, and estimated ranges of recoveries and confirm alignment to the plan
Smith, Ryan	6/13/2023	2.6	Update recovery model presentation for latest legal entity and cost assumptions.
Walker, David	6/13/2023	0.9	Review latest iteration of DCG proposal analysis provided by M. Fitts (A&M) which now includes forbearance fee and adjusted interest calculations based on latest information received from Moelis
Walker, David	6/13/2023	1.6	Revise proposal analysis to include undiscounted cash flows based on feedback received from M. Leto (A&M)
Walker, David	6/13/2023	1.4	Develop structure for side-by-side proposal analysis
Walker, David	6/13/2023	0.8	Iterate on side-by-side proposal analysis to include missing data points after discussing with Moelis team
Walker, David	6/13/2023	0.6	Review and respond to M. Fitts (A&M) with comments on model updates in advance of circulating and discussing with the A&M Team
Walker, David	6/13/2023	0.9	Review proposal comparisons provided by Moelis and side-by-side view provided by M. Fitts (A&M) and respond with comments and next steps for subsequent iteration
Cascante, Sam	6/14/2023	2.6	Prepare a detailed summary listing liabilities by counterparty using multiple pricing scenarios and highlight the impact each scenario has to recoveries.
Cascante, Sam	6/14/2023	2.9	Update recovery model for changes to recoverability of assets and potential conditional liabilities in both low and high cases for each of the debtor entities.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	6/14/2023	2.1	Incorporating different toggles into the DCG proposal comparison including maturity date and amortization
Leto, Michael	6/14/2023	1.5	Review assumptions and changes to the GGC recovery model and estimates; provide comments to changes to assumptions, revised footnotes and next steps
Leto, Michael	6/14/2023	0.5	Prepare e-mail to B. Barnwell (Moelis) related to plan recovery estimates; including potential distribution mechanics per the Plan filed with the Courts
Smith, Ryan	6/14/2023	1.9	Create page summarizing legal entity assumptions for recovery model presentation.
Smith, Ryan	6/14/2023	2.1	Update recovery model presentation materials for management comments.
Walker, David	6/14/2023	2.8	Review and finalize proposal comparison provided by M. Fitts (A&M) in advance of discussions with A&M team
Walker, David	6/14/2023	1.7	Review setoff presentation previously provided to Cleary in advance of discussions related to distributions mechanics and future rebalancing efforts and associated analysis to be developed
Cascante, Sam	6/15/2023	2.9	Update backup support file for recovery model to reconcile with latest projections.
Fitts, Michael	6/15/2023	1.9	Reviewing Moelis' NPV analysis and incorporating new information into proposal comparison
Fitts, Michael	6/15/2023	1.1	Correspondence with the Company and research of loanbook transactions related to the AVAX and NEAR token based on a request from Moelis
Fitts, Michael	6/15/2023	1.2	Analyzing and formulating questions on Moelis' NPV DCG deal calculation
Leto, Michael	6/15/2023	0.9	Review intercompany agreements entered into prior to Ch. 11 filing; prepare summary e-mail to C. Ribeiro (Cleary) related to set-off, netting of claims in Ch. 11 process
Smith, Ryan	6/15/2023	0.9	Research cryptocurrency pricing assumptions used in other cryptocurrency cases.
Smith, Ryan	6/15/2023	0.7	Reconcile net distributable assets in financial projections exhibit to latest recovery model.
Smith, Ryan	6/15/2023	1.6	Update cash balances in recovery model for latest professional fee estimates.
Walker, David	6/15/2023	2.7	Draft communication to Moelis team to coordinate time to discuss side-by-side analysis and confirm associated assumption and inputs
Walker, David	6/15/2023	2.8	Develop the framework to analyze the various term sheet proposals and aggregate the necessary data
Walker, David	6/15/2023	2.8	Discuss proposal analysis with M. Leto (A&M) and M. Fitts (A&M) and determine related next steps
Walker, David	6/15/2023	2.9	Continue to revise proposal analysis file in support of overall deal process
Cascante, Sam	6/16/2023	2.9	Prepare various sensitivities on set-off mechanics and coin pricing to determine impact on debtor recovery by class.
Cherrone, Louis	6/16/2023	0.8	Perform quality check on updated recovery model revised to reflect new pricing sensitivity assumptions.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	6/16/2023	2.8	Updated the loanbook for new pricing assumptions for use in the recovery model
Fitts, Michael	6/16/2023	2.7	Incorporating new summary schedules into the DCG proposal comparison
Fitts, Michael	6/16/2023	2.1	Putting together pricing chart of last 2 weeks pricing for use in the recovery model
Sciametta, Joe	6/16/2023	0.6	Correspond regarding certain digital assets and potential monetization
Walker, David	6/16/2023	0.6	Correspondence on open items and agenda with M. Fitts (A&M) for Moelis call
Walker, David	6/16/2023	2.9	Develop structural changes to accept additional inputs related to the ongoing proposal analysis, and discuss changes with M. Fitts (A&M)
Walker, David	6/16/2023	2.7	Review and respond with comments from the A&M teams on subsequent iteration of the proposal analysis
Walker, David	6/16/2023	2.4	Review revised analysis provided by M. Fitts (A&M) based on information received from Moelis team and discuss remaining open items in advance of call
Walker, David	6/16/2023	0.8	Draft update email communications to M. Leto (A&M) regarding undiscounted cash flow analysis related to proposals and determine next steps and open items
Walker, David	6/16/2023	0.4	Follow-up with Moelis after call for related data requests to incorporate into undiscounted cash flow proposal comparison
Walker, David	6/16/2023	0.4	Call with Moelis team to discuss NPV analysis assumptions associated with the latest term sheet proposal
Walker, David	6/16/2023	1.7	Review materials related to side-by-side term sheet analysis provided by Moelis in advance of call
Walker, David	6/17/2023	1.8	Review work completed on NPV analysis and provide feedback and updates to M. Fitts (A&M)
Cascante, Sam	6/19/2023	2.9	Prepare revised recovery model scenario using pro forma June balance sheets for all debtor entities.
Leto, Michael	6/19/2023	0.6	Review latest UCC / AHG counter proposals with DCG and impact to recoveries
Cherrone, Louis	6/20/2023	1.2	Assist with preparation of updated recovery model based on changes requested to GAP low case scenario.
Cherrone, Louis	6/20/2023	2.7	Review revised recovery model and validate outputs based on updated assumptions incorporated in latest round of changes.
Cherrone, Louis	6/20/2023	1.9	Assist with preparation of updated recovery model based on changes requested to GGC low case scenario.
Fitts, Michael	6/20/2023	1.7	Incorporating changes into the recovery model for asset pricing assumptions
Fitts, Michael	6/20/2023	0.9	Quality check of recovery model after incorporating new assumptions
Fitts, Michael	6/20/2023	2.7	Incorporating changes into the recovery model for new set off assumptions
Fitts, Michael	6/20/2023	2.3	Creation of new summary schedules on set offs for use in the recovery model

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	6/20/2023	1.2	Changes to the summary schedules on set offs for the recovery model following internal comments
Fitts, Michael	6/20/2023	1.3	Revise recovery model for internal comments
Leto, Michael	6/20/2023	0.8	Review summary analysis of GGC potential set-off with creditors, including assumptions on timing and value; prepare e-mail to Cleary summarizing views and next steps
Leto, Michael	6/20/2023	0.3	Provide additional comments to recovery projections, including estimates on crypto prices
Smith, Ryan	6/20/2023	2.2	Confirm accuracy of recovery model based on pricing and set off assumption changes.
Smith, Ryan	6/20/2023	2.4	Update recovery model for new set off assumptions based on internal and creditor advisor feedback.
Smith, Ryan	6/20/2023	2.9	Update recovery model for asset pricing assumptions based on internal and creditor advisor feedback.
Walker, David	6/20/2023	1.3	Review, aggregate relevant data, and respond to communications related to certain counterparty claims in support of revised disclosure statements
Cherrone, Louis	6/21/2023	2.1	Assist with preparation of updated recovery model revised to reflect alternate scenarios under consideration.
Cherrone, Louis	6/21/2023	1.4	Review and provide feedback on latest version of updated recovery model prior to circulating draft to company advisor teams.
Cherrone, Louis	6/21/2023	0.7	Call with M. Leto (A&M) and D. Walker (A&M) to discuss recovery estimates and claims reconciliation updates.
Cherrone, Louis	6/21/2023	0.6	Call with R. Smith (A&M), M. Leto (A&M), and Moelis team to discuss recovery model sensitivity analysis to be shared with Ducera.
Fitts, Michael	6/21/2023	2.8	Incorporating changes into the recovery model regarding digital assets, setoff assumptions and affiliate balances
Fitts, Michael	6/21/2023	2.4	Updating summary schedules for the recovery model related to loans set off following pricing changes
Fitts, Michael	6/21/2023	1.8	Preparing variance of new recovery model compared post new asset pricing and set off assumptions
Fitts, Michael	6/21/2023	1.4	Changes to the variance output comparing previous versions of recovery model to newest following comments
Leto, Michael	6/21/2023	0.3	Review the impact of changes to the waterfall assumptions based on assumptions related to the DCG notes, timing, interest rates
Leto, Michael	6/21/2023	0.7	Call with M. Leto (A&M), L. Cherrone (A&M), and D. Walker (A&M) to discuss recovery estimates and claims reconciliation updates
Leto, Michael	6/21/2023	0.6	Call with L. Cherrone (A&M), R. Smith (A&M), and Moelis team to discuss recovery model sensitivity analysis to be shared with Ducera.
Leto, Michael	6/21/2023	0.6	Review and analyze A&M latest Waterfall assumptions by legal entity related to asset and claims assumptions; prepare questions and changes to A&M for presentation
Smith, Ryan	6/21/2023	0.6	Prepare list of recovery assumption changes to be sent to debtor advisors.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Smith, Ryan	6/21/2023	0.6	Call with L. Cherrone (A&M), M. Leto (A&M), and Moelis team to discuss recovery model sensitivity analysis to be shared with Ducera.
Smith, Ryan	6/21/2023	2.2	Create summary output of new sensitivity scenario to be shared with Ducera.
Smith, Ryan	6/21/2023	2.8	Create new sensitivity scenario in recovery model to be sent to Ducera.
Smith, Ryan	6/21/2023	2.4	Prepare summary outputs and variance schedules for latest recovery model.
Smith, Ryan	6/21/2023	1.3	Revise recovery model mechanics based on internal comments.
Walker, David	6/21/2023	0.7	Call with M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery estimates and claims reconciliation updates
Cherrone, Louis	6/22/2023	0.7	Call with R. Smith (A&M), M. Leto (A&M), Ducera team, and Moelis team to discuss recovery model assumptions.
Leto, Michael	6/22/2023	0.7	Call with L. Cherrone (A&M), R. Smith (A&M), Ducera team, and Moelis team to discuss recovery model assumptions.
Leto, Michael	6/22/2023	0.5	Meeting with Ducera and Moelis related to recovery analysis
Smith, Ryan	6/22/2023	0.7	Call with L. Cherrone (A&M), M. Leto (A&M), Ducera team, and Moelis team to discuss recovery model assumptions.
Smith, Ryan	6/22/2023	0.9	Review newly created coin pricing table to be included in financial projections exhibit.
Cherrone, Louis	6/23/2023	0.7	Provide detailed review and comments regarding latest draft of Genesis claims overview discussion materials.
Fitts, Michael	6/23/2023	0.6	Correspondence with the Company regarding coin prices used for the recovery model
Fitts, Michael	6/23/2023	1.4	Call with R. Smith (A&M) to discuss asset pricing assumptions and further diligence requests to be sent to the Company.
Fitts, Michael	6/23/2023	2.6	Updating of the recovery model's reconciliation schedules for new recovery model assumptions
Leto, Michael	6/23/2023	0.4	Meeting with A. Sullivan (Genesis) related to the sale of GBTC Shares
Leto, Michael	6/23/2023	0.5	Research set-off related matters involved in other Crypto Cases; prepare e-mail to Cleary with findings
Smith, Ryan	6/23/2023	1.4	Call with M. Fitts (A&M) to discuss asset pricing assumptions in recovery model and further diligence requests to be sent to the Company.
Smith, Ryan	6/23/2023	2.1	Analyze 30 day historical coin pricing data provided by Company.
Cherrone, Louis	6/26/2023	2.3	Validate and review updated high case recovery analysis output based on updated assumptions and associated changes.
Cherrone, Louis	6/26/2023	2.2	Perform quality review and validated updated low case recovery analysis output based on revised assumptions and related changes.
Fitts, Michael	6/26/2023	1.4	Changes to the 4.30 loanbook with updated pricing for the recovery model following internal comments

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Fitts, Michael	6/26/2023	2.9	Updating the recovery model for new intercompany transactions
Fitts, Michael	6/26/2023	2.8	Incorporating new pricing assumptions into the 4.30 loanbook for use in the recovery model
Smith, Ryan	6/26/2023	2.4	Prepare summary page of assumptions included in low and high case of recovery model.
Smith, Ryan	6/26/2023	2.9	Update recovery model for recent intercompany settlements and latest claims estimates.
Smith, Ryan	6/26/2023	1.4	Quality check recovery model for updates to asset pricing for 30 day historical averages.
Cascante, Sam	6/27/2023	2.9	Prepare backup to recovery model support for Ducera with full detail on counterparties and footnotes on assumptions and modeling mechanics as well as recovery by claim class.
Cherrone, Louis	6/27/2023	0.9	Prepare and review draft recovery model variance analysis based on latest version and assumptions.
Cherrone, Louis	6/27/2023	0.7	Review latest update discussion materials regarding cash and professional fee forecast estimates.
Fitts, Michael	6/27/2023	2.7	Creation of new variance outputs for new recovery model compared to previous version
Sciametta, Joe	6/27/2023	0.8	Review recently filed DS in other comparable case, including exhibits, as it relates to overlapping assumptions
Smith, Ryan	6/27/2023	0.9	Review variance analysis between recovery model versions prepared by A&M.
Smith, Ryan	6/27/2023	0.7	Review set off methodology applied to certain third parties in recovery analysis.
Smith, Ryan	6/27/2023	1.2	Update recovery model for latest cash flow estimates.
Cascante, Sam	6/28/2023	2.9	Prepare detailed bridge reconciling multiple recovery model updates highlighting the differences in each scenario.
Cherrone, Louis	6/28/2023	0.8	Perform quality check on underlying support file for updated recovery analysis.
Fitts, Michael	6/28/2023	0.6	Quality checked new footnotes and summary page for recovery model
Fitts, Michael	6/28/2023	0.8	Changes to the variance outputs for new recovery model following internal comments
Fitts, Michael	6/28/2023	2.9	Analyzed the recovery model reconsolidation schedules and compared to recovery model
Fitts, Michael	6/28/2023	2.3	Updated the reconciliation schedules for new Ducera output recovery model
Fitts, Michael	6/28/2023	0.6	Call with R. Smith (A&M) to discuss the preparation of excel backup to recovery model to be provided to creditor advisors.
Smith, Ryan	6/28/2023	2.1	Update formatting and footnotes included in recovery by class summary page to be distributed internally.
Smith, Ryan	6/28/2023	0.7	Revise summary page of assumptions included in low and high case of recovery model.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Smith, Ryan	6/28/2023	1.6	Review internally prepared excel backup to recovery model to be provided to creditor advisors.
Smith, Ryan	6/28/2023	0.6	Call with M. Fitts (A&M) to discuss the preparation of excel backup to recovery model to be provided to creditor advisors.
Cherrone, Louis	6/29/2023	1.3	Assist with preparation of recovery model and supporting schedules representing alternative scenario recovery analysis.
Cherrone, Louis	6/29/2023	2.1	Assist with preparation of recovery model and supporting schedules representing base case recovery.
Leto, Michael	6/29/2023	0.3	Prepare summary e-mail to Moelis related to outstanding question received from BRG / Houlihan related to Cash Cloud and other matters pertaining to recovery estimates
Leto, Michael	6/29/2023	0.3	Correspondence and e-mails with Moelis related to cash cloud recovery estimates; comparison to financial exhibits
Smith, Ryan	6/29/2023	1.4	Review and quality check sensitivity scenario to recovery model to be sent to Ducera.
Smith, Ryan	6/29/2023	1.1	Update excel backup to recovery model based on internal feedback.
Smith, Ryan	6/29/2023	0.9	Review accuracy of recovery model output prepared by Ducera.
Cascante, Sam	6/30/2023	2.9	Update creditor recovery model and all support schedules for new UCC scenario with various setoff implications.
Cherrone, Louis	6/30/2023	0.4	Call with R. Smith (A&M) to discuss updates to recovery model presentation to be sent to BRG.
Cherrone, Louis	6/30/2023	0.8	Provide detailed comments regarding updates to professional fee forecast summary.
Leto, Michael	6/30/2023	0.7	Discussion with Cleary related to assumptions for Set-offs; Prepare summary e-mail to Cleary and A&M discussing assumptions and revisions to the projections and estimates
Leto, Michael	6/30/2023	0.6	Review and edit changes to the recovery model assumptions to be reviewed by A. Chan (Genesis)
Sciametta, Joe	6/30/2023	0.8	Review list of UCC questions as it relates to plan and assess responses
Smith, Ryan	6/30/2023	2.8	Update recovery model presentation to be provided to BRG based on internal feedback.
Smith, Ryan	6/30/2023	0.4	Call with L. Cherrone (A&M) to discuss updates to recovery model presentation to be sent to BRG.
Smith, Ryan	6/30/2023	0.8	Review updated excel backup to recovery model to be provided to creditor advisors based on assumption changes incorporated to recovery model.
Smith, Ryan	6/30/2023	0.7	Call with L. Cherrone (A&M) to discuss revisions to recovery model and financial projections exhibit.
Smith, Ryan	6/30/2023	1.2	Prepare alternative version of recovery model presentation excluding non-debtor legal entities.
Smith, Ryan	6/30/2023	1.6	Update recovery model for changes in set off and asset pricing assumptions based on feedback from UCC.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Smith, Ryan	6/30/2023	1.3	Prepare recovery model professional fee summary slide to be sent to BRG.
Cherrone, Louis	7/1/2023	1.7	Process changes to the recovery model based on feedback received.
Cascante, Sam	7/3/2023	1.6	Update recovery model to reflect liquidation of collateral from specific counterparties.
Leto, Michael	7/3/2023	0.3	Summarize latest DCG Proposals; analyze impact to recovery estimates
Leto, Michael	7/3/2023	0.4	Prepare analysis for S. O'Neal (Cleary) related to the value of GBTC shares are different dates and impact to recovery estimates
Cascante, Sam	7/4/2023	1.1	Update non-debtor recovery analysis assumptions based on edits received from Moelis.
Cherrone, Louis	7/4/2023	0.3	Perform quality check on recovery model analysis pertaining to GAP.
Cherrone, Louis	7/4/2023	0.9	Perform quality check on recovery model analysis pertaining to GGC interest payable/receivable assumptions.
Leto, Michael	7/4/2023	1.4	Review recovery model; run sensitivities based on different pricing assumptions on crypto assets based on requests from counsel
Cascante, Sam	7/5/2023	2.2	Prepare set-off versus dollarization analysis for loans and borrows for purposes of a hypothetical recovery at request of counsel.
Cascante, Sam	7/5/2023	2.1	Create digital asset vs USD borrows analysis by counterparty for purposes of hypothetical recoveries.
Leto, Michael	7/5/2023	0.7	Review revised AHG proposal; analyze impact to recovery estimates
Sciametta, Joe	7/5/2023	0.8	Review and analyze impact of price sensitivities on set-off and claims calculations
Smith, Ryan	7/5/2023	1.1	Review modeling mechanics incorporated into recovery model for the movement of certain counterparty claims into a new class and other ad hoc changes.
Smith, Ryan	7/5/2023	1.9	Revise set off mechanics in recovery model based on internal feedback.
Smith, Ryan	7/5/2023	2.1	Assess accuracy of class recovery summary based on recent changes to recovery model.
Smith, Ryan	7/5/2023	2.9	Incorporate interest payable into set off assumptions for specific counterparties in recovery model.
Cascante, Sam	7/6/2023	2.9	Begin updating the recovery model to include dynamic pricing for petition date, June month end close and 30-day floating average ending June 22nd.
Cherrone, Louis	7/6/2023	0.5	Review updates to recovery model including assumptions, change to the waterfall, priority items.
Cherrone, Louis	7/6/2023	1.3	Evaluate key components of hypothetical deal scenario and assess impacts to recovery analysis.
Leto, Michael	7/6/2023	0.5	Meeting with L Cherrone (A&M) to discuss recovery model assumptions, change to the waterfall, priority items
Leto, Michael	7/6/2023	0.3	Review latest recovery model and assumptions; provide update assumptions to L. Cherrone (A&M)

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	7/6/2023	2.8	Incorporate and validate latest claims register data to be used in claims analysis
Walker, David	7/6/2023	2.8	Determine and aggregate initial data requirements in support of requested claims analysis and develop initial framework of the classification model
Walker, David	7/6/2023	0.5	Draft communications to CMS team to reconcile data discrepancies and confirm understanding
Walker, David	7/6/2023	0.6	Review and respond to analysis request related in support of ongoing claim reconciliation, plan classing of claims estimates, and future rebalancing and distribution workstreams
Cascante, Sam	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), J. Sciametta (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries.
Cascante, Sam	7/7/2023	2.3	Create dynamic modeling update to categorize counterparties by set-off type based on conditions created by counsel.
Cascante, Sam	7/7/2023	2.4	Prepare revised deal scenario within the recovery model based on direction of counsel.
Cascante, Sam	7/7/2023	2.6	Continue updating revised recovery model with dynamic pricing.
Cascante, Sam	7/7/2023	2.9	Prepare alternative dollar versus non-dollar recovery scenario and summary of key variances to prior version.
Cherrone, Louis	7/7/2023	0.7	Validate analysis prepared with respect to USD composition of claims and liabilities.
Cherrone, Louis	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to review plan items and impact on claims and recoveries.
Leto, Michael	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), J. Sciametta (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries
Sciametta, Joe	7/7/2023	1.3	Call with S. O'Neal (CGSH), M. DiYanni (Moelis), B. Tichenor (Moelis), M. Leto (A&M), S. Cascante (A&M) and L. Cherrone (A&M) to review plan items and impact on claims and recoveries
Walker, David	7/7/2023	2.7	Develop claims analysis model framework to view claims on a counterparty and coin basis under various holdings scenarios
Walker, David	7/7/2023	2.5	Review claims analysis output, make minor classification adjustments, and validate adjusted workflow is working properly
Walker, David	7/7/2023	2.7	Iterate on claims analysis to bucket pure vs. split claims
Cascante, Sam	7/8/2023	1.4	Update recovery model for non-dollarization and deal plan edits in high case.
Cherrone, Louis	7/8/2023	1.3	Review updated recovery model to reflect revised assumptions associated with high case scenario changes.
Cherrone, Louis	7/8/2023	0.8	Validate changes to the revised recovery by claim class summary based on updated recovery model assumptions.
Cherrone, Louis	7/8/2023	1.1	Prepare updated analysis of professional fee forecast by workstream based on revised recovery model assumptions.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	7/9/2023	0.8	Review analysis of sensitivities to claims amounts and recoveries based on coin conversion dates
Cascante, Sam	7/10/2023	1.8	Convert recovery model summary by claim class into millions and update footnotes based on comments from management and counsel.
Cascante, Sam	7/10/2023	1.2	Review revised counterparty restructuring proposal for Genesis claims at the direction of counsel.
Cherrone, Louis	7/10/2023	2.3	Perform quality check on recovery model and summary of recovery estimates by claim class output.
Fitts, Michael	7/10/2023	2.8	Changes to the recovery model to make reconciliation schedules more dynamic and easily updatable
Walker, David	7/10/2023	0.6	Review counterparty settlement proposal material in advance of discussions with A&M team
Cascante, Sam	7/11/2023	2.7	Begin building dynamic interest receivable and payable model to supplement recovery model for plan and disclosure statement.
Cascante, Sam	7/11/2023	2.6	Create draft distribution model template, a contemplated timeline for series of major events and outstanding questions that will impact eventual distributions.
Cherrone, Louis	7/11/2023	0.9	Draft outline and prepare detailed list of next steps regarding distributions work stream.
Sciametta, Joe	7/11/2023	0.8	Review distribution mechanics related to other crypto plans
Walker, David	7/11/2023	2.9	Iterate on claims analysis to prepare a scheduled equivalent view similar to the filed version previously prepared
Cascante, Sam	7/12/2023	2.3	Continued preparing distribution model outline and key outstanding items list for discussion with Cleary.
Cascante, Sam	7/12/2023	1.1	Call with J. Sciametta (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan.
Cascante, Sam	7/12/2023	2.9	Begin preparing excel model for hypothetical first day distributions and second day distributions.
Cascante, Sam	7/12/2023	2.3	Prepare control tab to run various scenarios on pricing and set-off for hypothetical distribution analysis.
Cherrone, Louis	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and J. Sciametta (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan.
Cherrone, Louis	7/12/2023	1.7	Evaluate alternatives as laid out in discussion materials regarding monetization of certain brokerage assets.
Sciametta, Joe	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan
Walker, David	7/12/2023	1.1	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss projected assets, liabilities and impact on potential distributions under the Plan
Cascante, Sam	7/13/2023	2.9	Create illustrative assets available for initial distribution versus all other assets along with detailed footnotes on rational for categorization.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	7/13/2023	2.9	Update full recovery model with June balance sheet related items and compare impact to recoveries by entity versus prior version.
Fitts, Michael	7/13/2023	2.9	Changes to the recovery model to allow for an easier coin pricing update
Sciametta, Joe	7/13/2023	0.6	Review analysis of option for monetization of certain assets, assess impact on initial distributions, and provide comment
Cascante, Sam	7/14/2023	1.7	Update recovery model mechanics and inputs to reflect DCG proposal.
Cascante, Sam	7/14/2023	1.8	Revise first day distribution model based on revised set-off and pricing assumptions provided by UCC financial advisors.
Cascante, Sam	7/14/2023	0.4	Call with J. Sciametta (A&M), L. Cherrone (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions.
Cascante, Sam	7/14/2023	0.9	Call with L. Cherrone (A&M), J. Sciametta (A&M), Moelis and BRG to discuss distribution mechanics and other items.
Cascante, Sam	7/14/2023	2.2	Prepare illustrative digital asset rebalancing analysis for first day distributions.
Cherrone, Louis	7/14/2023	0.4	Call with S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions.
Cherrone, Louis	7/14/2023	0.9	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis and BRG to discuss distribution mechanics and other items.
Cherrone, Louis	7/14/2023	2.1	Compile list of follow up questions for Moelis and CGSH teams regarding latest settlement proposal.
Cherrone, Louis	7/14/2023	2.7	Review latest settlement proposal and assess potential revisions required to disclosure statement documents.
Fitts, Michael	7/14/2023	0.4	Gathered bank detail behind major GGCI transactions for use in the recovery model
Fitts, Michael	7/14/2023	1.8	Changes to the claims by counterparty analysis by coin type following comments received
Fitts, Michael	7/14/2023	2.9	Began an analysis of all claims by counterparty to narrow down counterparties with the filed claims in certain types of coins
Leto, Michael	7/14/2023	0.4	Call with S. Cascante (A&M), J. Sciametta (A&M), D. Walker (A&M) and L. Cherrone (A&M) assets and liabilities and potential impact on distributions.
Sciametta, Joe	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), D. Walker (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions
Sciametta, Joe	7/14/2023	0.9	Call with L. Cherrone (A&M), S. Cascante (A&M), Moelis and BRG to discuss distribution mechanics and other items
Walker, David	7/14/2023	0.6	Review and respond to request for claims analysis in support of future rebalancing efforts
Walker, David	7/14/2023	2.8	Revise claims file for added information requirements associated with the analysis and to have a general understanding of positions and claims
Walker, David	7/14/2023	0.4	Call with M. Fitts (A&M), L. Cherrone (A&M), J. Sciametta (A&M) to discuss workplan for non-Debtor entities

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	7/14/2023	0.4	Call with S. Cascante (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and M. Leto (A&M) assets and liabilities and potential impact on distributions
Cascante, Sam	7/15/2023	1.5	Prepare claim class recovery summary for revised DCG proposal and comparative analysis to prior version of the recovery model.
Cascante, Sam	7/17/2023	0.6	Call with L. Cherrone (A&M), M. Leto (A&M) J. Sciametta (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan.
Cascante, Sam	7/17/2023	2.9	Prepare asset price appreciation analysis and prepare various PowerPoint slides to highlight impacts on various plan scenarios.
Cherrone, Louis	7/17/2023	0.6	Call with J. Sciametta (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan.
Cherrone, Louis	7/17/2023	0.7	Call with J. Sciametta (A&M) to discuss certain assets and claims, and related distribution mechanics under the Plan.
Cherrone, Louis	7/17/2023	2.3	Perform quality check on the recovery model updated to reflect latest potential settlement term sheet.
Fitts, Michael	7/17/2023	2.8	Incorporating new summary schedules into the filed claim counterparties by coin type
Leto, Michael	7/17/2023	0.6	Call with L. Cherrone (A&M), J. Sciametta (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan
Sciametta, Joe	7/17/2023	0.6	Call with L. Cherrone (A&M), M. Leto (A&M) S. Cascante (A&M), Moelis and Cleary to discuss certain assets and claims, and related distribution mechanics under the Plan
Sciametta, Joe	7/17/2023	0.7	Call with L. Cherrone (A&M) to discuss certain assets and claims, and related distribution mechanics under the Plan
Sciametta, Joe	7/17/2023	1.4	Prepare analysis of impact of changes in assets prices and impact on select claims of creditors, summarize and distribute note to counsel
Walker, David	7/17/2023	2.8	Revise special committee deck related to settlement discussion based on feedback from Cleary team and recirculate for review
Walker, David	7/17/2023	1.7	Update special committee presentation based on settlement discussion material provided by legal counsel
Walker, David	7/17/2023	0.7	Review claims in support of settlement discussions with external parties
Cascante, Sam	7/18/2023	2.2	Prepare illustrative creditor distribution analysis with set-offs and scheduled claims pool broken out by currency type.
Cascante, Sam	7/18/2023	2.7	Continue preparing first day distribution model and create fact base summary along with open items.
Cascante, Sam	7/18/2023	2.4	Review recovery model revisions to operating costs as well as GGCI netted down balance sheet.
Cherrone, Louis	7/18/2023	0.4	Call with J. Sciametta (A&M) and S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Cherrone, Louis	7/18/2023	1.3	Validate latest round of recovery model changes using variance analysis of the Financial Projections exhibit relative to prior version.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	7/18/2023	0.4	Call with J. Sciametta (A&M) to analyze asset prices and related claims, sensitivities, and impact on distributions and recoveries.
Cherrone, Louis	7/18/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG).
Cherrone, Louis	7/18/2023	0.6	Review first draft of distribution analysis based on denominations of assets and claims.
Cherrone, Louis	7/18/2023	2.9	Prepare draft sensitivity analysis to assess potential alternatives with respect to a hypothetical counterparty settlement framework.
Fitts, Michael	7/18/2023	2.1	Completed an analysis of held alt coins compared to filed and scheduled amounts
Fitts, Michael	7/18/2023	1.9	Analyzed the filed and scheduled amounts of a major counterparty compared to held alt coins
Leto, Michael	7/18/2023	0.5	Coordination call with L. Cherrone (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Sciametta, Joe	7/18/2023	0.4	Call with L. Cherrone (A&M) and S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Sciametta, Joe	7/18/2023	1.3	Update analysis of impact of changes in assets prices and impact on select claims of creditors
Sciametta, Joe	7/18/2023	0.4	Call with L. Cherrone (A&M) to analyze asset prices and related claims, sensitivities, and impact on distributions and recoveries
Sciametta, Joe	7/18/2023	0.8	Assess alt coin amounts and claims in same denomination to assess balance
Walker, David	7/18/2023	1.6	Develop claims analysis mechanics to drill down to the asset level view and determine split claim positions
Walker, David	7/18/2023	2.3	Review and revise settlement calculation based on updated information and update special committee deck accordingly
Walker, David	7/18/2023	2.8	Develop framework and discuss mechanics related to claims analysis request to drill down to a view of claims pools by digital asset type and possible cross-holdings
Cascante, Sam	7/19/2023	1.2	Call with L. Cherrone (A&M), J. Sciametta (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Cascante, Sam	7/19/2023	2.0	Prepare potential plan alternative analysis for treatment of digital assets in wallets at various pricing assumptions.
Cascante, Sam	7/19/2023	2.6	Review comments from management on illustrative first day distributions and turn edits within the model .
Cherrone, Louis	7/19/2023	1.6	Review updated presentation materials and provide comments regarding potential counterparty settlement framework.
Cherrone, Louis	7/19/2023	3.1	Prepare updated draft sensitivity analysis to assess potential alternatives with respect to a hypothetical counterparty settlement framework.
Cherrone, Louis	7/19/2023	1.9	Review draft excel modeling and provide comments regarding potential counterparty settlement framework analysis.
Cherrone, Louis	7/19/2023	1.1	Review presentation materials prior to call with foreign creditor regarding settlement proposal.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	7/19/2023	1.2	Call with J. Sciametta (A&M), S. Cascante (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions.
Sciametta, Joe	7/19/2023	0.6	Call with S. O'Neal (Cleary) to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Sciametta, Joe	7/19/2023	2.1	Revise analysis of creditor recoveries and distributions based on changes in assets values, perform QC and distribute to counsel
Sciametta, Joe	7/19/2023	1.2	Call with L. Cherrone (A&M), S. Cascante (A&M) and Moelis to discuss asset prices and sensitivities and impact on creditor recoveries and distributions
Walker, David	7/19/2023	1.8	Finalize filed view of split claims pool and associated plan class structure and circulate to A&M team for feedback
Walker, David	7/19/2023	2.4	Review special committee deck provided by Cleary team revise in advance of the special committee meeting
Walker, David	7/19/2023	2.9	Continue to iterate on mechanics of claim analysis based on feedback received to bridge filed and scheduled amounts in support of broader deal discussions
Cascante, Sam	7/20/2023	2.8	Update distribution model with long term assets available for distribution and analyze recovery by claim class.
Cherrone, Louis	7/20/2023	0.6	Review call outline for meeting with CGSH to discuss non-Debtor entity and set-off rights with respect to derivatives contracts.
Cherrone, Louis	7/20/2023	2.4	Prepare revised version of discussion materials for potential counterparty settlement framework presentation.
Sciametta, Joe	7/20/2023	0.3	Call with E. Hengel (BRG) to discuss plan mechanics, distributions and other case matters
Sciametta, Joe	7/20/2023	0.9	Make relevant changes to analysis of assets for distribution under the plan and impact of alt coins
Sciametta, Joe	7/20/2023	1.2	Analyze claims related to alt coins related to current alt coin inventory
Walker, David	7/20/2023	2.3	Review asset and liabilities of debtor and non-debtor entities for ad hoc analysis related to broader deal discussions
Walker, David	7/20/2023	1.1	Prepare and circulate a summary of counterparty claim holdings by digital asset and current related coin liquidity
Walker, David	7/20/2023	0.5	Revise analysis of coin holdings for Gemini and circulate to A&M team for broader distribution and rebalancing workstream efforts
Cascante, Sam	7/21/2023	2.3	Updated potential plan alternative analysis with alt coin constructs.
Cascante, Sam	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders.
Cascante, Sam	7/21/2023	2.2	Create revised plan mechanics analysis in PowerPoint reflecting comments from counsel.
Cherrone, Louis	7/21/2023	0.6	Call with J. Sciametta (A&M) to review workplan related to term sheets, asset recoveries and related distributions.
Cherrone, Louis	7/21/2023	0.9	Call with BRG, Moelis, J. Sciametta (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	7/21/2023	0.7	Send comments and potential edits to term sheet to CGSH and update analysis to reflect changes
Sciametta, Joe	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss analysis of assets for distribution and impact on various claims holders
Sciametta, Joe	7/21/2023	0.6	Call with L. Cherrone (A&M) to review workplan related to term sheets, asset recoveries and related distributions
Sciametta, Joe	7/21/2023	0.3	Call with S. O'Neal (CGSH) to discuss recently received term sheet and preliminary analysis
Sciametta, Joe	7/21/2023	1.1	Review term sheet received from creditor, assess viability and compare to internal analysis
Walker, David	7/21/2023	0.9	Call with BRG, Moelis, L. Cherrone (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss analysis of assets for distribution and impact on various claims holders
Walker, David	7/21/2023	1.8	Review plan distribution analysis as part of the broader rebalancing workstreams and discussions with the Moelis and BRG teams
Walker, David	7/21/2023	2.4	Review financial support provided after the special committee meeting in support of broader settlement discussions
Walker, David	7/21/2023	2.8	Iterate on coin holdings to show net for and estimated claims used in the voting analysis based on discussions with the A&M and BRG teams
Sciametta, Joe	7/22/2023	0.6	Review updated analysis of assets available for distribution to reflect changes from CGSH and distribute to counsel
Cascante, Sam	7/24/2023	0.6	Call with J. Sciametta (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan.
Cascante, Sam	7/24/2023	1.2	Prepared summary of 3rd party borrows by counterparty and coin type category for GGC & GAP at request of counsel.
Cherrone, Louis	7/24/2023	0.6	Call with S. Cascante (A&M), D. Walker (A&M), and J. Sciametta (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan.
Fitts, Michael	7/24/2023	2.5	Updated the summary claim by coin to incorporate new schedules
Sciametta, Joe	7/24/2023	0.6	Call with S. Cascante (A&M), D. Walker (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan
Sciametta, Joe	7/24/2023	0.7	Correspond with Moelis and Cleary regarding term sheet received and impact on distributions and recoveries, and proposed analysis to be performed
Sciametta, Joe	7/24/2023	1.2	Review updated analysis of assets available for distribution, perform quality control, assess sensitivities and distribute to counsel
Walker, David	7/24/2023	0.6	Call with S. Cascante (A&M), J. Sciametta (A&M), and L. Cherrone (A&M) to discuss workplan related to assets, liabilities and impact on potential distributions under the Plan
Cascante, Sam	7/25/2023	2.2	Revise contemplated counterparty settlement proposal with tranche 1 distribution sensitivity.
Cascante, Sam	7/25/2023	2.6	Update illustrative asset distribution model for revised set-offs mechanics.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	7/25/2023	0.6	Call with J. Sciametta (A&M) to assess the impact of collateral pricing on creditor claims and distributions.
Sciametta, Joe	7/25/2023	0.3	Call with S. O'Neal (CGSH) regarding edits to term sheet from creditor related to proposed settlement and distributions
Sciametta, Joe	7/25/2023	0.3	Follow up call with S. O'Neal (CGSH) regarding edits to term sheet from creditor related to proposed settlement and distributions
Sciametta, Joe	7/25/2023	0.6	Call with L. Cherrone (A&M) to assess the impact of collateral pricing on creditor claims and distributions
Sciametta, Joe	7/25/2023	0.6	Review updated term sheet provided by counsel from creditor related to proposed settlement and distribution and provide comments back to counsel
Sciametta, Joe	7/25/2023	1.4	Review term sheet provided by counsel from creditor related to proposed settlement and distribution, analyze impact, and provide comments back to counsel
Walker, David	7/25/2023	2.8	Review latest raw claims register and begin to update claims view given the bar date has passed
Walker, David	7/25/2023	1.5	Review and respond to Cleary team on matters related to a specific counterparty asserted foreclosure and the liquidation support that was previously provided
Cascante, Sam	7/26/2023	2.3	Revise recovery and claim by class summary for new potential claims scenario.
Cascante, Sam	7/26/2023	2.9	Update illustrative recovery analysis for revised DCG proposal, intercompany subordination and non-debtor recovery.
Fitts, Michael	7/26/2023	2.6	Updating the claims analysis for new filed claims received
Sciametta, Joe	7/26/2023	0.8	Correspond with CGSH on offset values and related workplan
Walker, David	7/26/2023	1.1	Review plan distribution mechanics in advance of discussions and development of the framework to execute
Walker, David	7/26/2023	2.8	Review distribution model mechanics and perform quality control
Walker, David	7/26/2023	2.1	Review calculation related to the counterparty settlement and termsheet to confirm changes and impacts based on what was previously discussed
Walker, David	7/26/2023	2.9	Iterate on claims analysis to derive a view of split claim holders in advance of discussions with the A&M team
Cascante, Sam	7/27/2023	2.3	Update alternative claims settlement for third party counterparty with comments from counsel.
Cherrone, Louis	7/27/2023	0.5	Analyze and respond to question from CGSH regarding hypothetical counterparty settlement construct.
Cherrone, Louis	7/27/2023	2.1	Prepare revised slides regarding hypothetical counterparty settlement construct requested by CGSH.
Cherrone, Louis	7/27/2023	2.4	Prepare updated version of the GGCI bid comparison analysis discussion materials based on internal feedback received.
Fitts, Michael	7/27/2023	2.1	Changes to the overall claims analysis following comments re: new claims received

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	7/27/2023	2.9	Prepare summary of claims and cross-holder claims by coin and circulate to A&M for review
Walker, David	7/27/2023	0.9	Review Genesis data and aggregate gross and net amounts as support
Walker, David	7/27/2023	2.4	Revise summary based on feedback received and add a counterparty breakout for the split claim holders
Cascante, Sam	7/28/2023	1.3	Prepare revised settlement analysis for third party counterparty under various scenarios.
Cherrone, Louis	7/28/2023	0.7	Call with M. Fitts (A&M) and J. Sciametta (A&M) to discuss claims but type and review related analysis.
Fitts, Michael	7/28/2023	0.7	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss claims by type and review related analysis
Fitts, Michael	7/28/2023	1.4	Changes to the analysis showing different claims by type of coin following comments received
Fitts, Michael	7/28/2023	1.4	Reviewed finalized claim analysis by type of coin for both filed and scheduled broken out by entity
Fitts, Michael	7/28/2023	1.7	Updated the filed claims by coin analysis to incorporate additional summary schedules re: comparison to scheduled claims
Fitts, Michael	7/28/2023	2.9	Created an analysis showing filed claims by type of coin
Sciametta, Joe	7/28/2023	0.7	Review update analysis of claims class by type and impact of digital coins to analysis
Sciametta, Joe	7/28/2023	0.7	Call with M. Fitts (A&M) and L. Cherrone (A&M) to discuss claims but type and review related analysis
Sciametta, Joe	7/28/2023	0.4	Correspond with counsel on claims amounts be type
Walker, David	7/28/2023	2.8	Revise analysis to get a preliminary view on cross holder estimated claims and back into view that BRG provided as their analysis
Walker, David	7/28/2023	2.3	Iterate and review voting analysis in support of discussion with BRG
Walker, David	7/28/2023	0.5	Discuss with J. Wilson (BRG) netting mechanics and other bridging items between the two view of the analysis
Walker, David	7/28/2023	1.8	Revise voting analysis based on feedback received form A&M team
Walker, David	7/28/2023	1.5	Revise mechanics and view of cross-holder claims after discussions with BRG and circulate a revised draft to A&M team for review
Sciametta, Joe	7/29/2023	0.8	Review term sheet provided by counsel from creditor related to proposed settlement and distribution
Sciametta, Joe	7/29/2023	0.2	Correspond with counsel on claims amounts be type
Sciametta, Joe	7/31/2023	0.7	Review proposed settlement agreement between GGC and creditor and assess impact on distributions
Cherrone, Louis	8/1/2023	1.1	Assist with preparation of alt coin schedule in response to request from CGSH team.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	8/1/2023	2.8	Perform detailed review of claims amounts on a filed and scheduled basis to support detailed reconciliation to distribution model
Fitts, Michael	8/2/2023	2.3	Examination of loanbook transaction history to answer questions regarding the claim of a major counterparty
Walker, David	8/3/2023	2.8	Aggregate data and build initial framework for cross-holder voting analysis based on discussions with other advisors
Walker, David	8/3/2023	2.1	Prepare initial high-level view of cross-holder voting analysis to have an understanding of view in advance of discussions with BRG
Walker, David	8/3/2023	2.7	Review cross-holder counterparties and refine preliminary analysis
Cherrone, Louis	8/4/2023	1.5	Review claims by coin type analysis in response to request from CGSH team.
Sciametta, Joe	8/4/2023	0.7	Assess and reconcile claims by type to information provided by BRG and correspond accordingly
Walker, David	8/4/2023	2.9	Iterate on cross-holder view after discussions with BRG
Walker, David	8/4/2023	2.9	Revise cross-holder analysis based on new information received from BRG in an effort to understand reconciling differences
Walker, David	8/4/2023	2.3	Review BRG analysis on cross-holder claims and respond on reconciling differences on a like-for-like basis as intercompany items
Walker, David	8/4/2023	2.9	Prepare preliminary cross-holder claim analysis on a scheduled basis and review with A&M team
Walker, David	8/4/2023	0.6	Review claims pool in advance of discussions with BRG team related to claim pool composition on a coin denominated basis
Walker, David	8/4/2023	0.4	Preliminary call with J. Wilson (BRG) on claims cross-holder analysis to level-set on assumptions used in an effort to identify reconciling differences
Walker, David	8/4/2023	0.6	Follow-up with A&M team regarding reconciling items related to claims and to confirm BRG is aware of reconciling items
Cascante, Sam	8/7/2023	2.4	Prepare summary of interest collections in deal plan scenario.
Cascante, Sam	8/7/2023	2.6	Prepare walk-through summary of recovery model for voting analysis.
Cherrone, Louis	8/7/2023	1.7	Analyze and review claims split analysis provided by BRG team.
Sciametta, Joe	8/7/2023	0.8	Review claims with digital and USD origins and potential setoffs to assess potential impact on setoff and plan classifications
Walker, David	8/7/2023	0.2	Call with J. Wilson (BRG) following up on questions related to claims pool composition and by currency split analysis
Walker, David	8/7/2023	0.6	Coordinate with BRG team on reconciling items and various assumptions in support of the cross-holder analysis on a net basis
Walker, David	8/7/2023	2.2	Review analysis BRG circulated and confirm differences from what was previously discussed is related to net vs. gross viewpoints
Walker, David	8/7/2023	2.9	Continue to iterate on cross-holder analysis to identify reconciling items on a net basis as it relates to the BRG analysis

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	8/7/2023	2.9	Iterate on cross-holder analysis to confirm view of analysis on a net vs. gross basis
Cherrone, Louis	8/8/2023	2.4	Prepare and summarize analysis of claims by coin type and circulate to A&M team for internal review.
Cherrone, Louis	8/8/2023	1.0	Review and provide comments regarding updated set-off analysis.
Fitts, Michael	8/8/2023	2.6	Creating a summary of various key stats from other crypto cases DS
Walker, David	8/8/2023	2.8	Iterate on layering in setoff assumptions into claims summary based on latest plan assumptions used
Walker, David	8/8/2023	2.8	Prepare summary schedule of claims by coin and summary overview of cross holder voting analysis and reconciling differences and circulate to team for awareness
Walker, David	8/8/2023	2.4	Confirm and aggregate required data to present summary schedule of claims with setoff
Cascante, Sam	8/9/2023	2.4	Review term sheet for potential settlement with 3rd party creditor.
Cascante, Sam	8/9/2023	1.9	Update collateral set off proposal based on revised term sheet.
Cascante, Sam	8/9/2023	2.2	Prepare summary of hypothetical recoveries for various creditor classes based on marshalling of digital assets.
Sciametta, Joe	8/9/2023	0.4	Call with D. Walker (A&M) to review analysis of claims and holders by class
Sciametta, Joe	8/9/2023	0.6	Review analysis of potential claims by class and related holders and correspond with CGSH and Moelis related to potential amounts
Walker, David	8/9/2023	0.4	Call with J. Sciametta (A&M) to review analysis of claims and holders by class
Walker, David	8/9/2023	2.7	Iterate on analysis based on discussion with team and feedback received on claims summary and analysis
Sciametta, Joe	8/10/2023	0.8	Review request for information in advance of creditor discussions, identify and distribute relevant documents to Moelis and CGSH
Sciametta, Joe	8/10/2023	0.6	Review term sheet of proposed creditor settlement and analyze impact on distributions and other plan items
Walker, David	8/10/2023	1.1	Review discussion materials on proforma balance sheet presentation in advance of discussion with BRG
Walker, David	8/10/2023	2.3	Revise claims analysis based on latest information from management and counsel on approach
Walker, David	8/10/2023	2.8	Finalize voting class analysis based on feedback received from team and perform detailed review
Walker, David	8/10/2023	2.9	Iterate on mechanics and view of claims summary and contemplated voting class analysis in advance of call with counsel
Cascante, Sam	8/11/2023	1.1	Revise and quality check recovery model specific to ad hoc group recovery update.
Cascante, Sam	8/11/2023	1.8	Prepare revised recovery model specific to ad hoc group recovery update.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	8/11/2023	0.4	Assist with preparation of claim by asset type analysis prior to circulation to CGSH team.
Cherrone, Louis	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), J. Sciametta (A&M) and D. Walker to discuss claims classifications and assumptions.
Cherrone, Louis	8/11/2023	2.4	Finalize and circulate discussion materials analyzing potential recovery values associated with non-debtor entities.
Sciametta, Joe	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), L. Cherrone (A&M) and D. Walker (A&M) to discuss claims classifications and assumptions
Walker, David	8/11/2023	2.2	Perform detailed review of summary and voting analysis in advance of circulating to counsel
Walker, David	8/11/2023	0.4	Circulate claims view summary and voting class analysis to counsel in advance of discussion related to plan mechanics in support of ongoing plan discussions
Walker, David	8/11/2023	0.6	Call with S. O'Neal (CGSH), L. Barefoot (CGSH), K. Witchger (CGSH), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims classifications and assumptions
Cascante, Sam	8/14/2023	2.1	Begin detailed set-off analysis for claims bucketing.
Cascante, Sam	8/14/2023	0.4	Call with J. Sciametta (A&M) to discuss assets and liabilities by coin
Cascante, Sam	8/14/2023	2.2	Update plan recoveries to include interest collected from long dated loans.
Cascante, Sam	8/14/2023	0.5	Finalize analysis of debtor assets available for distribution based on latest recovery assumption updates.
Cascante, Sam	8/14/2023	1.9	Revise analysis of debtor assets available for distribution based on latest recovery assumption updates.
Cherrone, Louis	8/14/2023	1.0	Review and provide comments regarding updated illustrative creditor distribution analysis.
Fitts, Michael	8/14/2023	0.6	Changes to the transferred claims summary following comments received
Fitts, Michael	8/14/2023	2.7	Created a summary of claims that have been transferred for use in the claims analysis
Fitts, Michael	8/14/2023	2.4	Created logic for setoff assumptions in the recovery model
Sciametta, Joe	8/14/2023	0.4	Call with S. Cascante (A&M) to discuss assets and liabilities by coin
Walker, David	8/14/2023	2.9	Detailed quality check on distribution model and underlying support related to including pricing assumptions
Walker, David	8/14/2023	0.5	Correspond with counsel regarding distribution assumptions in advance of discussions with BRG
Walker, David	8/14/2023	0.3	Revise and circulate summary of transferred claims for broader awareness
Walker, David	8/14/2023	0.5	Review docket for new claims transfer activity in support of complete update of plan classing

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	8/14/2023	0.7	Confirm understanding of setoff assumptions and distribution phasing with A&M team
Cascante, Sam	8/15/2023	1.8	Begin modeling pro-rata set off of complete loan book by counterparty and currency.
Cascante, Sam	8/15/2023	2.6	Update pro rata set-off model to include claim and recovery mapping .
Cascante, Sam	8/15/2023	2.2	Create illustrative low and high case recovery summary by coin bifurcating near term and long term recoveries.
Cascante, Sam	8/15/2023	1.3	Revise tier 1, tier 2, tier 3 benefit mechanics for plan recoveries.
Cascante, Sam	8/15/2023	0.7	Continue modeling pro-rata set off of complete loan book by counterparty and currency.
Cherrone, Louis	8/15/2023	0.8	Review mediation background materials in preparation for mediation sessions.
Cherrone, Louis	8/15/2023	1.7	Prepare updated claims split analysis adjusted for recent claims transfer transactions.
Fitts, Michael	8/15/2023	0.6	Gathered pricing for the recovery model
Walker, David	8/15/2023	1.3	Review work performed on claims summary and update team on timing of asset bucketing update along with to be included class tiering and opt-in dynamics
Walker, David	8/15/2023	2.8	Complete update of claims summary based on transferred claims and asset bucketing revisions that were requested
Cascante, Sam	8/16/2023	0.9	Update loan analysis by bucket size for FIL based on petition date prices.
Cascante, Sam	8/16/2023	2.1	Create updated distribution model with UCC distribution mechanics.
Cascante, Sam	8/16/2023	2.1	Continue on modeling out set-off assumptions for hypothetical claims by group and distributions.
Cascante, Sam	8/16/2023	2.0	Update professional fee expenses and expected operating burn through emergence.
Cascante, Sam	8/16/2023	1.8	Create Opt-in analysis by tier and claim bucket.
Cascante, Sam	8/16/2023	1.1	Quality checking the Opt-in analysis by tier and claim bucket.
Cascante, Sam	8/16/2023	0.9	Created summary schedules showing set-off by counterparty.
Cascante, Sam	8/16/2023	0.8	Examining latest proposed UCC distribution presentation and understanding changes from previous version.
Cascante, Sam	8/16/2023	0.7	Call with L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC.
Cherrone, Louis	8/16/2023	3.2	Attend morning mediation sessions.
Cherrone, Louis	8/16/2023	3.1	Attend afternoon mediation sessions.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	8/16/2023	0.7	Call with J. Sciametta (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC.
Cherrone, Louis	8/16/2023	1.1	Assist with preparation of first draft of illustrative model regarding plan distribution mechanics.
Sciametta, Joe	8/16/2023	1.4	Pre mediation session with Moelis and CGSH
Sciametta, Joe	8/16/2023	2.8	Attend mediation sessions
Sciametta, Joe	8/16/2023	0.7	Call with L. Cherrone (A&M), S. Cascante (A&M) and D. Walker (A&M) to discuss distribution mechanics proposed by UCC
Sciametta, Joe	8/16/2023	1.7	Assess distribution mechanics as proposed by the UCC
Sciametta, Joe	8/16/2023	0.8	Meeting with BRG and Moelis to discuss distribution mechanics and potential plan classes
Walker, David	8/16/2023	0.7	Call with L. Cherrone (A&M), S. Cascante (A&M) and J. Sciametta (A&M) to discuss distribution mechanics proposed by UCC
Walker, David	8/16/2023	0.7	Review distribution mechanics proposed by UCC in advance of internal call
Cascante, Sam	8/17/2023	2.7	Prepare 3AC illustrative claim reduction analysis as part of potential settlement.
Cascante, Sam	8/17/2023	2.1	Update counterparty proposal for haircuts based on probability of winning percentages.
Cherrone, Louis	8/17/2023	0.8	Working session to review analysis of asset bids and provide comments.
Cherrone, Louis	8/17/2023	0.7	Review updated draft of illustrative proposed plan distribution mechanics analysis.
Cherrone, Louis	8/17/2023	1.2	Meeting J. Sciametta (A&M) with BRG and Moelis to discuss plan mechanics, distributions and impact of mediation.
Cherrone, Louis	8/17/2023	1.8	Pre mediation session with Moelis and CGSH.
Cherrone, Louis	8/17/2023	2.7	Attend mediation sessions.
Cherrone, Louis	8/17/2023	0.6	Meeting with J. Sciametta (A&M), Moelis, UCC advisors and UCC members to discuss asset bids.
Cherrone, Louis	8/17/2023	0.7	Working session to analyze Gemini collateral, valuations claims and claim types to assess impact on mediation.
Fitts, Michael	8/17/2023	1.2	Changes to the set off logic for the recovery model following comments received
Sciametta, Joe	8/17/2023	2.7	Attend mediation sessions
Sciametta, Joe	8/17/2023	0.6	Meeting with L. Cherrone (A&M) Moelis, UCC advisors and UCC members to discuss asset bids
Sciametta, Joe	8/17/2023	0.8	Review analysis of asset bids and send comments

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	8/17/2023	0.7	Analysis of Gemini collateral, valuations claims and claim types to assess impact on mediation
Sciametta, Joe	8/17/2023	1.8	Pre mediation session with Moelis and CGSH
Sciametta, Joe	8/17/2023	1.2	Meeting L. Cherrone (A&M) with BRG and Moelis to discuss plan mechanics, distributions and impact of mediation
Walker, David	8/17/2023	2.8	Finalize plan classing analysis update and prepare summary materials for management review
Cascante, Sam	8/18/2023	1.6	Prepare monthly summary of interest receivable on loans outstanding by counterparty year to date as an input into recovery analysis.
Cascante, Sam	8/18/2023	2.8	Model out set-off for assets and claims within distribution model.
Cascante, Sam	8/18/2023	2.4	Begin modeling rebalancing of initial distributions at emergence based on claims by class.
Cascante, Sam	8/18/2023	1.6	Update recovery model to use July 30th prices and 30-day average Aug 17th prices.
Cherrone, Louis	8/18/2023	0.9	Review and assist with preparation of claims transfer analysis.
Fitts, Michael	8/18/2023	2.2	Gathering information on outstanding borrows for use in the claims analysis
Walker, David	8/18/2023	2.3	Revise plan classing summary based on feedback received and recirculate with additional summary metrics discussed
Sciametta, Joe	8/19/2023	1.7	Document understanding of distribution mechanics related to mediation session and open questions and circulate at counsels request
Cascante, Sam	8/20/2023	1.0	Call with Cleary and Moelis, L. Cherrone (A&M) and J. Sciametta (A&M) to review UCC analysis of distribution mechanics and projected recoveries.
Cascante, Sam	8/20/2023	2.6	Perform detailed review of UCC distribution model and prepare questions for walk-through.
Cascante, Sam	8/20/2023	0.5	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries.
Cherrone, Louis	8/20/2023	2.6	Analyze draft distribution recovery mechanic presentation provided by creditor advisor teams.
Cherrone, Louis	8/20/2023	1.0	Call with Cleary and Moelis, J. Sciametta (A&M) and S. Cascante (A&M) to review UCC analysis of distribution mechanics and projected recoveries.
Cherrone, Louis	8/20/2023	0.5	Follow up call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries.
Sciametta, Joe	8/20/2023	1.6	Review UCC analysis of distribution mechanics and projected recoveries
Sciametta, Joe	8/20/2023	1.0	Call with Cleary and Moelis, L. Cherrone (A&M) and S. Cascante (A&M) to review UCC analysis of distribution mechanics and projected recoveries

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	8/20/2023	0.5	Follow up call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss UCC analysis of distribution mechanics and projected recoveries
Cascante, Sam	8/21/2023	2.4	Update opt-in schedule for revised benefit assumptions.
Cascante, Sam	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics.
Cascante, Sam	8/21/2023	2.7	Prepare summary of recoveries by claim class with opt-in and without opt-in, as well as breakout of short term assets and long term assets.
Cascante, Sam	8/21/2023	1.0	Follow up call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries.
Cascante, Sam	8/21/2023	2.6	Begin modeling marshalling schedule for long-term distributions based on negotiated long term recoveries.
Cascante, Sam	8/21/2023	2.8	Update modeling mechanics for near term and long term distributions.
Cascante, Sam	8/21/2023	2.7	Update set-off mechanics for loan book to include dynamic interest receivable and payable.
Cherrone, Louis	8/21/2023	1.6	Prepare updated working file for management regarding updated payroll assumptions in the recovery cost detail analysis.
Cherrone, Louis	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics.
Cherrone, Louis	8/21/2023	1.0	Follow up call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries.
Fitts, Michael	8/21/2023	1.2	Gathering data points used in the recovery analysis for use in the claims analysis
Sciametta, Joe	8/21/2023	0.6	Call with J. Soto (Moelis) to discuss potential asset sales and financial impact on budget and assets
Sciametta, Joe	8/21/2023	0.9	Call with Cleary, Moelis, UCC advisors (W&C, HL and BRG) and AHG advisors (Proskauer) to discuss plan composition, potential recoveries and distribution mechanics
Sciametta, Joe	8/21/2023	1.2	Review analysis of alternative plan mechanics and potential distributions to creditors
Sciametta, Joe	8/21/2023	1.0	Follow up call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss UCC analysis and related revisions to distribution mechanics and projected recoveries
Walker, David	8/21/2023	2.9	Continue to reconcile information provided by Gemini's counsel to the scheduled claim amount to provide by asset reconciliation in support of ongoing negotiations
Walker, David	8/21/2023	1.6	Perform high-level review of information provided by Gemini's counsel related to the master claim filed and potential reconciling items
Cascante, Sam	8/22/2023	2.6	Update dynamic mapping in model for set-off type for loan book to reconcile with plan and disclosure statement.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	8/22/2023	2.7	Prepare near term rebalancing analysis with breakout of all assets available for initial distributions broken out by currency type.
Cascante, Sam	8/22/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery and distribution model changes and next steps.
Cherrone, Louis	8/22/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery and distribution model changes and next steps.
Cherrone, Louis	8/22/2023	1.4	Assist with preparation of updated illustrative creditor distributions analysis based on comments received.
Cherrone, Louis	8/22/2023	2.1	Analyze and provide comments regarding initial draft of recovery model inclusive new distribution mechanics.
Sciametta, Joe	8/22/2023	1.6	Review assumed recoveries analysis as provided by HL and compare to internal assumptions
Sciametta, Joe	8/22/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery and distribution model changes and next steps
Sciametta, Joe	8/22/2023	0.4	Correspond with Cleary regarding mediation update and related action items
Walker, David	8/22/2023	1.3	Review and confirm interest and late fee calculation assumptions previously used were on a loan level and included in amounts scheduled amounts
Cascante, Sam	8/23/2023	0.8	Call with Cleary, Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates.
Cascante, Sam	8/23/2023	1.7	Adjust intercompany recoveries based on latest sale process updates.
Cascante, Sam	8/23/2023	0.4	Update contingency recoveries based on latest negotiations.
Cascante, Sam	8/23/2023	1.9	Revise model to include updated opt-in payment for tier-3 in USD.
Cascante, Sam	8/23/2023	2.6	Model out a revised waterfall of long dated recovery on GBTC and ETHE by creditor class.
Cascante, Sam	8/23/2023	2.9	Prepare creditor recovery summary package with new plan dynamics for opt-in % and marshalling of assets.
Cascante, Sam	8/23/2023	2.9	Prepare PowerPoint summary of distribution mechanics and recovery to be shared with UCC.
Cascante, Sam	8/23/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made.
Cascante, Sam	8/23/2023	0.8	Call with Moelis, J. Sciametta (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates.
Cherrone, Louis	8/23/2023	1.5	Prepare updated view of illustrative creditor distributions and mechanics and variance to prior version.
Cherrone, Louis	8/23/2023	1.1	Review and provide comments regarding updated illustrative creditor distributions and mechanics provided by a creditor.
Cherrone, Louis	8/23/2023	0.8	Call with Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to review distribution model and recovery estimates.
Cherrone, Louis	8/23/2023	0.8	Call with Cleary, Moelis, S. Cascante (A&M) and J. Sciametta (A&M) to review distribution model and recovery estimates.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cherrone, Louis	8/23/2023	0.6	Call with J. Sciametta (A&M) and S. Cascante (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made.
Fitts, Michael	8/23/2023	2.8	Created a deck summarizing the overall proposed plan concepts
Sciametta, Joe	8/23/2023	2.3	Review updates to recovery and distribution model, compare to previous DS exhibits, perform quality control and send changes and comments to A&M team
Sciametta, Joe	8/23/2023	0.6	Call with L. Cherrone (A&M) and S. Cascante (A&M) to discuss comments and potential updates to the recovery and distribution model and changes to be made
Sciametta, Joe	8/23/2023	0.4	Call with Cleary and Moelis to review information provided by Gemini related to potential settlement and impact on distribution model
Sciametta, Joe	8/23/2023	0.8	Call with Cleary, Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates
Sciametta, Joe	8/23/2023	0.8	Call with Moelis, S. Cascante (A&M) and L. Cherrone (A&M) to review distribution model and recovery estimates
Walker, David	8/23/2023	2.8	Iterate on claim class structure to include views on various counterparty groups at the request of management and counsel
Walker, David	8/23/2023	2.1	Revise analysis of claims population based on broader deal updates to breakout into asset level view based on feedback received from A&M team
Cascante, Sam	8/24/2023	2.6	Update recovery and distribution PowerPoint with detailed footnotes.
Cascante, Sam	8/24/2023	2.9	Prepare illustrative summary analysis of recoveries by claim class based on in-kind view.
Cascante, Sam	8/24/2023	2.6	Prepare revised distribution and recovery scenario with no-opt in.
Cascante, Sam	8/24/2023	0.8	Call with M. Fitts (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Cherrone, Louis	8/24/2023	2.3	Prepare detailed review and comments regarding draft of plan concepts discussion materials.
Cherrone, Louis	8/24/2023	2.7	Assist with preparation of updated plan concepts discussion materials based on feedback received from A&M team.
Cherrone, Louis	8/24/2023	0.8	Call with M. Fitts (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Fitts, Michael	8/24/2023	2.2	Created a summary of transactions for use in the claims analysis
Fitts, Michael	8/24/2023	2.4	New slides and changes to the proposed plan concepts summary deck
Fitts, Michael	8/24/2023	0.8	Call with S. Cascante (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC.
Sciametta, Joe	8/24/2023	1.3	Review presentation of potential plan changes and related analysis, provide edits

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	8/24/2023	1.2	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/24/2023	0.8	Call with M. Fitts (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss updates to the recovery and distribution model as suggested by the UCC
Cascante, Sam	8/25/2023	2.2	Prepare low case variance analysis of illustrative dollarized claim recoveries versus in-kind recoveries.
Cascante, Sam	8/25/2023	0.8	Call with J. Sciametta (A&M) to discuss updated to distribution and recovery model.
Cascante, Sam	8/25/2023	2.9	Prepare illustrative non-dollarized low case recovery for all claim classes.
Cascante, Sam	8/25/2023	0.6	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Cascante, Sam	8/25/2023	2.8	Prepare PowerPoint summary for revised low and high recovery scenarios with distribution mechanics.
Cascante, Sam	8/25/2023	0.5	Call with D. Islim (GGH), J. Sciametta (A&M), L. Cherrone (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis.
Cascante, Sam	8/25/2023	2.4	Create variance summary of low case versus high case in dollarized and illustrative non-dollarized scenario and analyze differences.
Cherrone, Louis	8/25/2023	0.5	Call with D. Islim (GGH), S. Cascante (A&M), J. Sciametta (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis.
Cherrone, Louis	8/25/2023	0.6	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Sciametta, Joe	8/25/2023	1.3	Review revised model output provided by the advisors to the UCC
Sciametta, Joe	8/25/2023	0.9	Review updated operating assumptions related to the distribution and recovery model
Sciametta, Joe	8/25/2023	0.8	Review potential disclosures related to mediation including potential recovery and distribution estimates, provide comments
Sciametta, Joe	8/25/2023	0.8	Call with S. Cascante (A&M) to discuss updated to distribution and recovery model
Sciametta, Joe	8/25/2023	0.5	Call with D. Islim (GGH), S. Cascante (A&M), L. Cherrone (A&M) and S. O'Neal (A&M) to discuss draft distribution model and recovery analysis
Sciametta, Joe	8/25/2023	0.6	Review assumptions related to high and low scenarios and impact on potential distributions and recoveries
Sciametta, Joe	8/25/2023	0.6	Call with L. Cherrone (A&M), S. Cascante (A&M), Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Walker, David	8/25/2023	2.9	Develop claim objection calculation framework and aggregate required data points for claim calculation
Walker, David	8/25/2023	2.4	Research loan agreements for calculation support in claim objection calculation

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	8/25/2023	1.8	Review previous calculation methodology provided by Genesis team and prepare high-level bridge to capture methodology differences
Walker, David	8/25/2023	0.6	Review claim holder calculation with A&M team in advance of circulating to legal advisors and Company management
Cascante, Sam	8/26/2023	1.8	Update recovery model for 8/24 prices and 30-day average 8/24 prices and prepare variance analysis to recoveries as of 7/30 prices.
Cascante, Sam	8/26/2023	1.6	Update PowerPoint deck for revised low and high recoveries based on updated prices.
Fitts, Michael	8/26/2023	1.9	Created a variance report on current recovery model to Houlihan output
Fitts, Michael	8/26/2023	1.4	Created a variance report on previous versions of the recovery model to live version
Fitts, Michael	8/26/2023	0.9	Gathered and updated asset pricing for use in the recovery model
Sciametta, Joe	8/26/2023	0.2	Call with S. O'Neal (CGSH) regarding potential disclosure related to plan distributions and recoveries
Sciametta, Joe	8/26/2023	1.2	Calculate potential changes to distribution and recovery model based on changes and asset prices and distribute
Sciametta, Joe	8/26/2023	0.6	Review revised potential disclosures related to mediation including potential recovery and distribution estimates, provide comments
Cascante, Sam	8/27/2023	1.3	Prepare revised illustrative non-dollarized low case recovery estimates and prepare 1 pager.
Cascante, Sam	8/27/2023	1.5	Prepare updated illustrative high case non-dollarized (in-kind) recovery estimates and prepare 1 pager.
Cherrone, Louis	8/27/2023	1.3	Review and provide comments regarding counterparty pricing chart analysis requested by CGSH team.
Cherrone, Louis	8/27/2023	0.8	Quality check further revised counterparty pricing chart analysis prior to circulation to CGSH team.
Fitts, Michael	8/27/2023	2.4	Created a summary of the transactions of a major counterparty for use in the claims analysis
Sciametta, Joe	8/27/2023	0.6	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/27/2023	0.8	Review revised model output provided by the advisors to the UCC and provide comments
Cascante, Sam	8/28/2023	0.9	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues.
Cascante, Sam	8/28/2023	0.4	Call with M. Fitts (A&M), D. Walker (A&M) and J. Sciametta (A&M) to discuss distribution and recovery model, claims and other related items.
Cascante, Sam	8/28/2023	0.8	Call with J. Sciametta (A&M) to discuss updates to distribution and recovery model.
Cascante, Sam	8/28/2023	2.7	Re-run in-kind opt-in mechanic recovery analysis for low and high based on updated marshalling scenario.
Fitts, Michael	8/28/2023	0.4	Call with J. Sciametta (A&M), D. Walker (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Sciametta, Joe	8/28/2023	0.4	Call with Moelis and Cleary to discuss plan development and related open issues
Sciametta, Joe	8/28/2023	1.2	Assess impact of floating claims prices on creditor recoveries
Sciametta, Joe	8/28/2023	0.4	Call with B. Tichenor (Moelis) regarding plan mechanics and impact on distributions
Sciametta, Joe	8/28/2023	0.9	Call with Moelis, Cleary and UCC advisors (W&C, BRG, HL) and Proskauer to discuss plan development and related open issues
Sciametta, Joe	8/28/2023	0.8	Call with S. Cascante (A&M) to discuss updates to distribution and recovery model
Sciametta, Joe	8/28/2023	0.4	Call with M. Fitts (A&M), D. Walker (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items
Sciametta, Joe	8/28/2023	0.4	Call with M. Renzi (BRG) and E. Hengel (BRG) regarding plan mechanics and impact on distributions
Walker, David	8/28/2023	0.4	Call with M. Fitts (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss distribution and recovery model, claims and other related items
Walker, David	8/28/2023	2.8	Review feedback and adjust claim objection calculation based on proposed calculation methodology
Walker, David	8/28/2023	2.2	Review adjusted calculation and circulate details to Company and counsel as requested
Cascante, Sam	8/29/2023	2.2	Update recovery model to include revised opt-in mechanics for upfront benefits to various classes.
Cascante, Sam	8/29/2023	0.8	Modeling session with J. Sciametta (A&M) to review opt-in mechanics under the plan and various related scenarios.
Cascante, Sam	8/29/2023	0.6	Call with Moelis and J. Sciametta (A&M) to discuss next steps related to distribution and recovery model
Cherrone, Louis	8/29/2023	0.9	Catch up call with A&M team to discuss case updates and next steps.
Fitts, Michael	8/29/2023	1.2	Updated asset pricing sheet and added in new summaries for use in the recovery model
Sciametta, Joe	8/29/2023	2.6	Perform quality control of revisions to distribution and recovery model, including opt-in scenarios, re-calculate all recovery estimates to confirm accuracy and provide changes
Sciametta, Joe	8/29/2023	0.9	Review analysis provided by the UCC regarding distributions and re-calculate opt-in math to verify treatment of various class of claims
Sciametta, Joe	8/29/2023	0.9	Call with L. Cherrone (A&M) relating to distribution and recovery model
Sciametta, Joe	8/29/2023	0.8	Modeling session with S. Cascante (A&M) to review opt-in mechanics under the plan and various related scenarios
Sciametta, Joe	8/29/2023	0.6	Call with Moelis and S. Cascante (A&M) to discuss next steps related to distribution and recovery model
Walker, David	8/29/2023	0.8	Review draft proof of claims circulated by counsel and revert with comments on required changes

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Walker, David	8/29/2023	2.9	Continue to iterate on requested view of claims pool
Walker, David	8/29/2023	2.3	Prepare initial view of claims update with bifurcated view of various counterparty groups to confirm approach and summary aligns with expectations
Walker, David	8/29/2023	0.9	Review claim holder update request and confirm understanding
Walker, David	8/29/2023	0.7	Check docket for additional claims transferred, incorporate data as necessary, and advise team on additional claims transfers
Cascante, Sam	8/30/2023	0.8	Call with J. Sciametta (A&M) to review updates to the recovery and distribution model.
Cascante, Sam	8/30/2023	0.3	Call with J. Sciametta (A&M) revised distribution model and potential claims and recoveries related to EARN claims.
Cascante, Sam	8/30/2023	2.6	Update GGCI recovery estimate based on July financials and prepare reconciliation schedule to UCC's assumed recovery.
Cascante, Sam	8/30/2023	2.8	Update BTC/ETH opt in mechanics for low and high case recoveries as well as back-end and front-end benefit of opt in.
Cascante, Sam	8/30/2023	2.8	Update low and high case recovery summary package for UCC and ducera.
Fitts, Michael	8/30/2023	0.4	Updated asset pricing sheet for use in the recovery model
Sciametta, Joe	8/30/2023	0.8	Review revised distribution model and potential claims and recoveries related to Gemini
Sciametta, Joe	8/30/2023	1.4	Review updated distribution and recovery model, perform QC and update asset allocation assumptions
Sciametta, Joe	8/30/2023	0.8	Call with B. Greer (HL), P. Abelson (W&C), S. O'Neal (CGSH) and Hughes Hubbard to discuss plan recoveries and proposed distributions
Sciametta, Joe	8/30/2023	0.3	Call with S. Cascante (A&M) revised distribution model and potential claims and recoveries related to EARN claims
Sciametta, Joe	8/30/2023	0.8	Call with S. Cascante (A&M) to review updates to the recovery and distribution model
Sciametta, Joe	8/30/2023	0.1	Call with S. O'Neal (CGSH) to discuss plan recoveries and proposed distributions
Sciametta, Joe	8/30/2023	0.1	Call with B. Greer (HL) to discuss plan recoveries and proposed distributions
Walker, David	8/30/2023	2.9	Finalize update with breakout of counterparty, review, and circulate to team for feedback
Cascante, Sam	8/31/2023	2.2	Revise model to reflect pro-rata loan and interest receivable collections across all recovery classes.
Cascante, Sam	8/31/2023	0.4	Follow up call with Moelis and J. Sciametta (A&M) to discuss distribution model and related scenarios.
Cascante, Sam	8/31/2023	0.8	Call with J. Sciametta (A&M) to assess and recommend revisions to the distribution and recovery model.
Cascante, Sam	8/31/2023	2.3	Finalize update of 9.1 cash budget for intercompany settlements.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

PLAN RECOVERIES AND DISTRIBUTIONS

Professional	Date	Hours	Activity
Cascante, Sam	8/31/2023	0.6	Call with Moelis, S. O'Neal (CGSH) and J. Sciametta (A&M) to discuss distribution model and related scenarios.
Cascante, Sam	8/31/2023	2.7	Create detailed reconciliations of recovery model to claims schedule.
Cascante, Sam	8/31/2023	2.9	Prepare revised recovery analysis for contemplated GBTC reattribution scenarios.
Cascante, Sam	8/31/2023	2.7	Create summary professional fees through emergence schedule pushing emergence back to December.
Sciametta, Joe	8/31/2023	0.4	Review UCC's suggested allocation and send note to HL to confirm
Sciametta, Joe	8/31/2023	0.7	Review opt-in mechanics related to increased amounts and perform quality control to the distribution and recovery model
Sciametta, Joe	8/31/2023	0.6	Call with Moelis, S. O'Neal (CGSH) and S. Cascante (A&M) to discuss distribution model and related scenarios
Sciametta, Joe	8/31/2023	0.4	Call with S. O'Neal (CGSH) regarding plan recoveries and potential updates to proposed distributions
Sciametta, Joe	8/31/2023	0.4	Follow up call with Moelis and S. Cascante (A&M) to discuss distribution model and related scenarios
Sciametta, Joe	8/31/2023	0.8	Call with S. Cascante (A&M) to assess and recommend revisions to the distribution and recovery model
Walker, David	8/31/2023	2.7	Perform detailed review of distribution model counterpart claims to confirm and advise on variances found
Walker, David	8/31/2023	2.8	Perform detailed reconciliation to distribution model to confirm breakout aligns with scheduled amounts and provide high-level view of bridging items to the distribution model
Walker, David	8/31/2023	2.3	Perform review of pricing assumption mechanics in distribution model and provide comments
Subtotal		1,094.4	

RETENTION

Professional	Date	Hours	Activity
Westner, Jack	8/4/2023	1.9	Analyze creditors in SOFA 3 to determine what creditors are necessary to include in Conflicts analysis
Westner, Jack	8/4/2023	2.3	Create analysis summary that shows what claimants need to be added to Conflicts versus claimants that already been analyzed
Westner, Jack	8/4/2023	1.6	Evaluate creditors in Schedule G to determine which names need to be added to Conflicts analysis
Westner, Jack	8/7/2023	1.7	Analyze parties on Schedule F to determine which names need to be added to Conflicts analysis
Westner, Jack	8/7/2023	1.9	Evaluate Schedule AB to determine parties that are not included in Conflicts analysis
Westner, Jack	8/7/2023	1.9	Update Conflicts analysis by removing parties that have already been added to Conflicts previously
Westner, Jack	8/7/2023	2.2	Create summary that details process of calculation of all parties that need to be added to Conflicts

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

RETENTION

Professional	Date	Hours	Activity
Kinealy, Paul	8/8/2023	0.4	Call with J. Westner (A&M) re: summary of updated Conflicts list
Westner, Jack	8/8/2023	0.4	Call with P. Kinealy (A&M) re: summary of updated Conflicts list
Westner, Jack	8/9/2023	2.4	Construct analysis that includes pro forma USD amounts for all cryptocurrency totals in Conflicts analysis
Westner, Jack	8/9/2023	2.1	Extract cryptocurrency amounts from Schedule AB and Schedule F to include in Conflicts analysis
Westner, Jack	8/9/2023	1.9	Analyze SOFA 3 to extract amounts for calculations in Conflicts analysis
Kinealy, Paul	8/15/2023	0.4	Analyze updated parties in interest list and share with professionals.
Westner, Jack	8/16/2023	2.6	Update Conflicts analysis to include names that have not been included previously in preparation for filing current Conflicts
Westner, Jack	8/17/2023	2.6	Edit Conflicts analysis by determining what additional names need to be added to filing
Subtotal		26.3	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Leto, Michael	6/5/2023	0.9	Provide responses to Cleary related to questions on the Statements and Schedules related to withdrawals prior to the petition date; discussion with A. Chan (GGH) on details
Leto, Michael	6/6/2023	0.5	Review amendment to the Statements and Schedules and related Riders
Leto, Michael	6/14/2023	0.2	Respond to Cleary on questions related to the Statements and Schedules
Leto, Michael	6/15/2023	0.2	Respond to BRG related to amended Statements and schedules status
Leto, Michael	6/22/2023	0.6	Review and provide comments to latest Amendment to SOFA 4
Subtotal		2.4	

STATUS MEETINGS

Professional	Date	Hours	Activity
Fitts, Michael	6/1/2023	0.4	Changes to the bi-weekly PMO deck following comments received
Leto, Michael	6/1/2023	0.3	Review PMO deck for Management meeting; provide comments to M. Fitts (A&M)
Sciametta, Joe	6/1/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	6/5/2023	1.1	Review and provide comments on the weekly PMO discussion materials presentation.

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Fitts, Michael	6/5/2023	0.4	Putting together the bi-weekly PMO deck and incorporating information
Sciametta, Joe	6/5/2023	0.3	Meeting with D. Islim (GGH) to discuss workplan and next steps
Sciametta, Joe	6/5/2023	0.2	Meeting with A. Chan (GGH) to discuss open items for the week
Cherrone, Louis	6/6/2023	0.7	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Leto, Michael	6/6/2023	0.7	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	6/6/2023	0.5	Review and edit PMO status update deck for Senior Management and Advisors; e-mail Cleary related to open items to incorporate into PMO deck
Leto, Michael	6/6/2023	0.4	Prepare summary of open items; priority timing and next steps for the A&M Team
Sciametta, Joe	6/6/2023	0.7	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	6/7/2023	1.3	Putting together the bi-weekly PMO deck and incorporating information
Kinealy, Paul	6/7/2023	0.2	Provide updates for management status presentation.
Leto, Michael	6/7/2023	1.5	Special committee update call
Sciametta, Joe	6/7/2023	0.4	Update call with A. Chan (GGH) to open items and next steps
Sciametta, Joe	6/7/2023	1.5	Special committee update call
Cherrone, Louis	6/8/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Leto, Michael	6/8/2023	0.5	Meeting with A. Chan (Genesis) related to taxes, EPA, business plan assumptions and other related matters
Sciametta, Joe	6/8/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	6/9/2023	0.7	Review and provide input regarding A&M team work plan regarding various ongoing workstreams.
Cherrone, Louis	6/12/2023	2.3	Provide detailed review and comments of updated weekly PMO discussion materials.
Fitts, Michael	6/12/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	6/12/2023	0.4	Review Project Management Deck for upcoming meeting; provide comment to M. Fitts (GGH)
Sciametta, Joe	6/12/2023	0.7	Call with A. Chan (GGH) to discuss workplan for the day

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Leto, Michael	6/13/2023	0.3	Review Financial Statement support outstanding tasks list and tracker prepared by D. Walker (A&M); provide comments
Cherrone, Louis	6/14/2023	0.6	Review and provide comments regarding updated PMO discussion materials.
Fitts, Michael	6/14/2023	1.2	Putting together the bi-weekly PMO deck and incorporating information
Kinealy, Paul	6/14/2023	0.5	Weekly status call with Cleary claims team re reconciliation status and workplan.
Leto, Michael	6/14/2023	1.8	Special committee update call
Leto, Michael	6/14/2023	0.4	Review and edit latest changes to the PMO deck for Senior Management
Sciametta, Joe	6/14/2023	1.5	Special committee update call
Fitts, Michael	6/15/2023	1.4	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	6/16/2023	0.9	Meeting with A. Chan (GGH) and D. Horowitz (GGH) related to current status of case
Cherrone, Louis	6/19/2023	1.7	Provide detailed review and comments regarding updates to the bi-weekly PMO discussion materials presentation slides.
Fitts, Michael	6/19/2023	1.5	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	6/19/2023	0.2	Review and edit changes to the PMO presentation to Senior Management
Leto, Michael	6/19/2023	0.5	Meeting with A. Chan (Genesis) related to priority items (Tax, Shared Service Agreements, GCL, GAP)
Cherrone, Louis	6/21/2023	0.9	Provide review and comments regarding latest draft of bi-weekly PMO discussion materials.
Fitts, Michael	6/21/2023	1.4	Putting together the bi-weekly PMO deck and incorporating information
Kinealy, Paul	6/21/2023	0.5	Weekly status call with BRG team re claims reconciliation status and case updates.
Kinealy, Paul	6/21/2023	0.4	Weekly status call with Cleary claims team re reconciliation status and workplan.
Leto, Michael	6/21/2023	0.3	Review and update PMO Deck for Senior Management meeting
Leto, Michael	6/21/2023	0.5	Discussion with A. Chan (GGH) - status update on priorities and next steps
Sciametta, Joe	6/22/2023	0.6	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	6/23/2023	0.5	Update call with A&M and Cleary teams to discuss open items and next steps.
Kinealy, Paul	6/23/2023	0.5	Update call with A&M and Cleary teams to discuss open items and next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Leto, Michael	6/23/2023	0.5	Update call with A&M and Cleary teams to discuss open items and next steps
Leto, Michael	6/23/2023	0.6	Prepare and review Special Committee Presentation on Claims in preparation for meeting
Sciametta, Joe	6/23/2023	0.5	Special committee update call
Sciametta, Joe	6/23/2023	0.5	Update call with A&M and Cleary teams to discuss open items and next steps
Smith, Ryan	6/23/2023	0.5	Update call with A&M and Cleary teams to discuss open items and next steps.
Leto, Michael	6/24/2023	0.5	Special committee update call
Cherrone, Louis	6/26/2023	1.1	Provide status update regarding latest state of various ongoing workstreams relating to recovery analysis, Disclosure Statement exhibits, and monthly operating report.
Cherrone, Louis	6/26/2023	0.9	Provide detailed review and comments regarding last draft version of the PMO discussion materials slides.
Fitts, Michael	6/26/2023	1.5	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	6/26/2023	0.3	Draft e-mail to the GGH Board related to presentation materials to be presented
Leto, Michael	6/26/2023	0.4	Provide summary update and next steps to L. Cherrone (A&M) related to priorities for the week; financial exhibits and other matters
Leto, Michael	6/26/2023	0.3	Various e-mail correspondence with D. Islm (Genesis) and Cleary related to presentation materials to be sent to the GGH Board
Cherrone, Louis	6/27/2023	0.5	Coordination call with A&M and Cleary teams to discuss Disclosure Statement exhibits and other items.
Cherrone, Louis	6/27/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	6/27/2023	0.5	Coordination call with A&M and Cleary teams to discuss disclosure statement exhibits and other items
Sciametta, Joe	6/27/2023	0.5	Coordination call with A&M and Cleary teams to discuss disclosure statement exhibits and other items
Sciametta, Joe	6/27/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	6/27/2023	0.5	Coordination call with A&M and Cleary teams to discuss disclosure statement exhibits and other items.
Cherrone, Louis	6/28/2023	0.8	Provide detailed review and comments regarding latest draft of the weekly project management office discussion materials.
Kinealy, Paul	6/28/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M), D. Walker (A&M) and members of BRG to discuss updated claims reporting
Kinealy, Paul	6/28/2023	0.4	Weekly call with Cleary claims team re reconciliation status and workstream updates.
Leto, Michael	6/28/2023	0.4	Provide update to A&M on priority items and next steps, including key deliverables through the end of the week

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Leto, Michael	6/28/2023	0.3	Review and provide comments to PMO presentation for senior management
Leto, Michael	6/28/2023	0.4	Special committee update call
Sciametta, Joe	6/28/2023	0.4	Special committee update call
Kinealy, Paul	6/29/2023	0.4	Call with BRG teams re various liabilities and intercompany items.
Leto, Michael	6/29/2023	0.3	Review Genesis update provided by S. O'Neal (Cleary) on overall cases matters; determine impact to financial projections, if any and exhibits
Cherrone, Louis	7/3/2023	0.5	Weekly check-in call with A&M team to discuss status updates, team priorities, and next steps.
Leto, Michael	7/3/2023	0.8	Prepare timeline and workplan for the week, including priorities, open items and next steps
Sciametta, Joe	7/3/2023	0.4	Call with A. Chan (GGG) to discuss open items and next steps
Leto, Michael	7/5/2023	0.7	Call with D. Islim (GGH) and J. Sciametta (A&M) to discuss case update and next steps
Sciametta, Joe	7/5/2023	0.4	Special committee update call
Sciametta, Joe	7/5/2023	0.7	Call with D. Islim (GGH) and M. Leto (A&M) to discuss case update and next steps
Cherrone, Louis	7/6/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Leto, Michael	7/6/2023	0.4	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	7/6/2023	0.5	Call with J. Sciametta(A&M), D. Islim (GGH) and S. O'Neal (Cleary) to discuss open items and next steps
Leto, Michael	7/6/2023	0.2	Summarize current workstreams and priorities to J. Sciametta (A&M), including next steps
Sciametta, Joe	7/6/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/6/2023	0.5	Call with M. Leto (A&M), D. Islim (GGH) and S. O'Neal (Cleary) to discuss open items and next steps
Kinealy, Paul	7/7/2023	0.2	Bi-weekly call with Cleary teams re case status.
Sciametta, Joe	7/7/2023	0.7	Call with A. Chan (GGH) regarding workplan and open items
Cherrone, Louis	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO.
Leto, Michael	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Smith, Ryan	7/9/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO.
Sciametta, Joe	7/10/2023	0.3	Internal coordination call to discuss updated work plan and next steps and related PMO
Sciametta, Joe	7/10/2023	0.4	Call with M. DiYanni (Moelis) to discuss case update, sales process and next steps
Cherrone, Louis	7/11/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	7/11/2023	0.7	Meeting with D. Islim (GGH) and J. Sciametta (A&M) to discuss disclosure statement, liquidity and other items.
Cherrone, Louis	7/11/2023	0.8	Call with M. Leto (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss non-debtor subsidiaries and case status.
Leto, Michael	7/11/2023	0.8	Call with J. Sciametta (A&M), L. Cherrone (A&M), Moelis and Cleary to discuss non-debtor subsidiaries and case status
Leto, Michael	7/11/2023	0.4	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/11/2023	0.8	Call with M. Leto (A&M), L. Cherrone (A&M), Moelis and Cleary to discuss non-debtor subsidiary and case status
Sciametta, Joe	7/11/2023	0.4	Review workplan and open items in advance of management update call
Sciametta, Joe	7/11/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/11/2023	0.7	Meeting with D. Islim (GGH) and L. Cherrone (A&M) to discuss disclosure statement, liquidity and other items
Cherrone, Louis	7/12/2023	0.4	Update call with management and Moelis regarding the sales process.
Leto, Michael	7/12/2023	0.9	Special committee update call
Leto, Michael	7/12/2023	0.3	Provide comments to L. Cherrone (A&M) on work plan and priorities
Sciametta, Joe	7/12/2023	0.2	Call with D. Islim (GGH) regarding GGH migration, employee compensation and other items
Sciametta, Joe	7/12/2023	0.3	Call with A. Chan (GGH) to discuss business plan and other items
Sciametta, Joe	7/12/2023	0.4	Develop and distribute workplan
Sciametta, Joe	7/12/2023	0.9	Special committee update call
Sciametta, Joe	7/12/2023	0.4	Update call with management and Moelis regarding the sales process
Cherrone, Louis	7/13/2023	2.1	Provide detailed review and comments regarding draft comprehensive PMO update discussion materials.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	7/13/2023	0.5	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Fitts, Michael	7/13/2023	1.8	Began the creation of a revamped PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/13/2023	1.3	Working session with R. Smith (A&M) to update PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/13/2023	1.2	Incorporating additional information into the revamped PMO deck
Leto, Michael	7/13/2023	0.5	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	7/13/2023	0.5	Status update meeting with Cleary and counsel related to Babel Restructuring
Sciametta, Joe	7/13/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/13/2023	0.4	Call with A. Chan (GGH) to discuss open items and next steps
Smith, Ryan	7/13/2023	1.3	Working session with M. Fitts (A&M) to overhaul PMO deck intended to provide updates to debtor advisors and coordinate efforts.
Fitts, Michael	7/14/2023	1.7	Incorporating new slides into the revamped PMO deck
Kinealy, Paul	7/14/2023	0.3	Bi-weekly call with Cleary teams re case status.
Sciametta, Joe	7/14/2023	0.3	Coordination call with Cleary and A&M team
Cherrone, Louis	7/17/2023	2.1	Provide detailed review and comments on the bi-weekly PMO update discussion materials presentation.
Fitts, Michael	7/17/2023	1.2	Changes to the revamped PMO deck following comments received
Sciametta, Joe	7/17/2023	0.4	Call with D. Islim (GGH) to discuss workplan, open items and next steps
Cherrone, Louis	7/18/2023	0.5	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	7/18/2023	0.3	Bi-weekly call with Cleary and A&M teams re case status.
Leto, Michael	7/18/2023	0.5	Coordination call with L. Cherrone (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	7/18/2023	0.5	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/18/2023	0.4	Coordinate team responsibilities and staffing with A. Chan (GGH)

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	7/18/2023	0.6	Review materials in advance of distribution to the special committee
Sciametta, Joe	7/18/2023	0.3	Call with D. Islim (GGH) to discuss workplan and upcoming meetings
Leto, Michael	7/19/2023	0.8	Special committee update call
Sciametta, Joe	7/19/2023	0.3	Call with D. Islim (GGH) to discuss workplan and upcoming meetings
Sciametta, Joe	7/19/2023	0.8	Special committee update call
Cherrone, Louis	7/20/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	7/20/2023	0.3	Call with D. Islim (GGH) to discuss case updates and workplan
Sciametta, Joe	7/20/2023	0.4	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	7/21/2023	0.3	Bi-weekly call with Cleary team re case status.
Sciametta, Joe	7/21/2023	0.3	Call with D. Islim (CGSH) to discuss open items and next steps
Cherrone, Louis	7/24/2023	0.5	Update call with J. Sciametta (A&M) management and Moelis regarding the sales process.
Sciametta, Joe	7/24/2023	0.5	Update call with L. Cherrone (A&M) management and Moelis regarding the sales process
Sciametta, Joe	7/24/2023	0.3	Update call with A. Chan (GHH)
Cascante, Sam	7/25/2023	0.3	Update call with J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items .
Cherrone, Louis	7/25/2023	0.3	Update call with S. Cascante (A&M), R. Smith (A&M), J. Sciametta (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items.
Sciametta, Joe	7/25/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	7/25/2023	0.3	Update call with S. Cascante (A&M), R. Smith (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items
Smith, Ryan	7/25/2023	0.3	Update call with S. Cascante (A&M), J. Sciametta (A&M), L. Cherrone (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss open items
Sciametta, Joe	7/26/2023	1.1	Special committee update call
Sciametta, Joe	7/26/2023	0.4	Call with D. Islim (GGH) to discuss sales process, operating costs and other items
Sciametta, Joe	7/26/2023	0.4	Call with A. Chan (GGH) to discuss open items and other items

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	7/27/2023	0.4	Meeting with D. Islim (GGH), A. Chan (GGH) and J. Sciametta to discuss bids and related next steps.
Cherrone, Louis	7/27/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	7/27/2023	0.8	Meeting with D. Islim (GGH), A. Chan (GGH), Moelis, Cleary and J. Sciametta (A&M) to discuss bids and related next steps.
Sciametta, Joe	7/27/2023	0.4	Meeting with D. Islim (GGH), A. Chan (GGH) and L. Cherrone to discuss bids and related next steps
Sciametta, Joe	7/27/2023	0.8	Meeting with D. Islim (GGH), A. Chan (GGH), Moelis, Cleary and L. Cherrone (A&M) to discuss bids and related next steps
Sciametta, Joe	7/27/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	7/28/2023	0.9	Special committee update call.
Kinealy, Paul	7/28/2023	0.3	Bi-weekly call with Cleary team re case status.
Sciametta, Joe	7/28/2023	0.2	Call with D. Islim (GGH) to discuss open and next steps related to sales paves and open items
Sciametta, Joe	7/28/2023	0.9	Special committee update call
Sciametta, Joe	7/28/2023	0.3	Call with A. Chan (GGH) to discuss open and next steps related to sales process and open items
Cherrone, Louis	7/31/2023	0.7	Call with J. Sciametta (A&M) and D. Islim (GGH) to discuss timeline, staffing costs and other items.
Cherrone, Louis	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, J. Sciametta (A&M) and R. Smith (A&M) to discuss sales process and other updates.
Sciametta, Joe	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, L. Cherrone (A&M) and R. Smith (A&M) to discuss sales process and other updates
Sciametta, Joe	7/31/2023	0.4	Correspond with counsel and Moelis on timeline and next steps
Sciametta, Joe	7/31/2023	0.3	Call with B. Tichenor (Moelis) to discuss operating budget, sales process and other related items
Sciametta, Joe	7/31/2023	0.7	Call with L. Cherrone (A&M) and D. Islim (GGH) to discuss timeline, staffing costs and other items
Sciametta, Joe	7/31/2023	0.6	Develop employee FAQs and talking points, and distribute to management in advance of update call
Sciametta, Joe	7/31/2023	0.6	Call with A. Chan (GGH) to discuss workplan and next steps
Sciametta, Joe	7/31/2023	0.4	Review case update provided to the Special Committee
Smith, Ryan	7/31/2023	0.4	Call with D. Islim (GGH), Moelis, L. Cherrone (A&M) and J. Sciametta (A&M) to discuss sales process and other updates
Cherrone, Louis	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M) and J. Sciametta (A&M) to discuss claims, employee migration and other matters.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Cherrone, Louis	8/1/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss claims, employee migration and other matters.
Sciametta, Joe	8/1/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/1/2023	0.6	Coordination call with J. VanLare (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M) and L. Cherrone (A&M) to discuss claims, employee migration and other matters
Cherrone, Louis	8/2/2023	1.1	Special committee update call.
Kinealy, Paul	8/2/2023	0.3	Weekly call with BRG team re case status and open issues.
Kinealy, Paul	8/2/2023	0.4	Weekly call with Cleary claims team re reconciliation status and workplan.
Sciametta, Joe	8/2/2023	0.4	Sales process update with management and Moelis
Sciametta, Joe	8/2/2023	1.1	Special committee update call
Kinealy, Paul	8/4/2023	0.4	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/4/2023	0.6	Call with A. Chan (GGH) to discuss migration plan, staffing, open items and next steps
Cherrone, Louis	8/7/2023	0.5	Sales process update with management and Moelis.
Sciametta, Joe	8/7/2023	0.3	Update call with D. Islim (GGH) to discuss next steps
Sciametta, Joe	8/7/2023	0.5	Sales process update with management and Moelis
Cascante, Sam	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and J. Sciametta (A&M).
Cherrone, Louis	8/8/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	8/8/2023	0.3	Case coordination call with CGSH, J. Sciametta (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M).
Kinealy, Paul	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), J. Sciametta (A&M) and S. Cascante (A&M)
Sciametta, Joe	8/8/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/8/2023	0.4	Update call with A. Chan (GGH) to discuss GGH migration, workplan, and next steps
Sciametta, Joe	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Sciametta, Joe	8/8/2023	0.2	Update call with D. Islim (GGH) to discuss next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Smith, Ryan	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), J. Sciametta (A&M), D. Walker (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Walker, David	8/8/2023	0.3	Case coordination call with CGSH, L. Cherrone (A&M), R. Smith (A&M), J. Sciametta (A&M), P. Kinealy (A&M) and S. Cascante (A&M)
Cherrone, Louis	8/9/2023	1.0	Special committee update call.
Sciametta, Joe	8/9/2023	1.0	Special committee update call
Cherrone, Louis	8/10/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Sciametta, Joe	8/10/2023	0.4	Update call with D. Islim (GGH) to discuss next steps
Sciametta, Joe	8/10/2023	0.5	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), J. Sciametta (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters.
Kinealy, Paul	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Sciametta, Joe	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Smith, Ryan	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), J. Sciametta (A&M) and D. Walker (A&M) to discuss case update, court schedule and other matters
Walker, David	8/11/2023	0.4	Call with H. Kim (CGSH), C. Ribeiro (CGSH), P. Kinealy (A&M), L. Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss case update, court schedule and other matters
Sciametta, Joe	8/14/2023	0.2	Call with A. Chan (GGH) regarding employee migration process and P&L of non-Debtor subs
Cherrone, Louis	8/15/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Cherrone, Louis	8/15/2023	0.6	Meeting with A. Chan (GGH) and J. Sciametta (A&M) to discuss workplan for the week and open items.
Kinealy, Paul	8/15/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/15/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/15/2023	0.6	Meeting with A. Chan (GGH) and L. Cherrone (A&M) to discuss workplan for the week and open items
Sciametta, Joe	8/17/2023	0.6	Call S. O'Neal (CGSH) and J. VanLare (CGSH) to provide Special committee update
Sciametta, Joe	8/17/2023	0.6	Call with J. VanLare (CGSH) and M. DiYanni (Moelis) and T. Conheeny (GGH) to provide mediation and asset sale update
Kinealy, Paul	8/18/2023	0.3	Bi-weekly case update call with Cleary team.

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	8/18/2023	0.3	Call with A. Chan (GGH) to review workplan and open items
Sciametta, Joe	8/18/2023	0.8	Call with Special Committee, Moelis and CGSH to review proposals and next steps
Sciametta, Joe	8/21/2023	0.4	Call with A. Chan (GGH) to review workplan and open items
Cherrone, Louis	8/22/2023	0.8	Call with Cleary, Moelis and J. Sciametta (A&M) to review mediation update and discuss next steps.
Cherrone, Louis	8/22/2023	1.0	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	8/22/2023	0.3	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/22/2023	0.4	Call with D. Islim (GGH) to discuss updates on various workstreams and next steps
Sciametta, Joe	8/22/2023	0.6	Call with A. Chan (GGH) to discuss updates and next steps
Sciametta, Joe	8/22/2023	0.8	Call with Cleary, Moelis and L. Cherrone (A&M) to review mediation update and discuss next steps
Sciametta, Joe	8/22/2023	1.0	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	8/23/2023	1.1	Special committee update call.
Sciametta, Joe	8/23/2023	1.1	Special committee update call
Sciametta, Joe	8/24/2023	0.6	Coordination call with L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	8/25/2023	0.2	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/28/2023	0.9	Special Committee update call
Sciametta, Joe	8/28/2023	0.4	Update call with A. Chan (GGH) to discuss open items and next steps for the week
Kinealy, Paul	8/29/2023	0.2	Bi-weekly case update call with Cleary team.
Sciametta, Joe	8/29/2023	0.4	Call with D. Islim (GGH) to discuss plan negotiations and next steps
Sciametta, Joe	8/29/2023	0.5	Coordination call with D. Islim (GGH), Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	8/30/2023	1.2	Special Committee update call
Sciametta, Joe	8/31/2023	0.3	Update call with D. Islim (GGH) to review workplan and upcoming items
Sciametta, Joe	8/31/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Subtotal		142.3	

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

TAX

Professional	Date	Hours	Activity
Leto, Michael	6/1/2023	0.5	Tax Update Meeting with Genesis and Grant Thornton
Walker, David	6/1/2023	0.3	Coordinate with Genesis Management team on distribution of collateral and hedging tax analysis to tax advisors
Leto, Michael	6/5/2023	0.8	Meeting with D. Horowitz (Genesis) related to taxes, SPA / EPA and sales and marketing process
Leto, Michael	6/6/2023	0.2	Draft e-mail to Cleary Tax related to EY work on NOL, timing and next steps
Leto, Michael	6/7/2023	0.7	Tax Call with Grant Thornton and D. Horowitz (Genesis) related to next steps
Walker, David	6/12/2023	0.7	Call with EY tax advisors, and Cleary team for tax analysis workstream update and to coordinate next steps
Walker, David	6/12/2023	2.3	Iterate on tax analysis based on discussions with the broader working group and incorporate feedback from the Genesis Finance team
Leto, Michael	6/13/2023	0.4	Plan Election language - continue review of language in the Plan; draft e-mail to W. McCrae (Cleary) related to Plan election language and impact on taxes
Walker, David	6/13/2023	2.1	Finalize tax analysis with Genesis FP&A team and circulate to management and legal advisors for review and feedback
Walker, David	6/14/2023	0.8	Review analysis of sale of certain digital assets in advance of call regarding tax considerations in support of the plan election and possible future asset rebalancing efforts
Leto, Michael	7/7/2023	0.8	Tax update meeting with Genesis, Cleary and Grant Thornton
Leto, Michael	7/13/2023	0.3	Respond to J. Sciametta (A&M) related to GBTC sales, tax impact and discussions with Cleary
Cherrone, Louis	8/21/2023	0.9	Call with B. Angstadt (GT), W. McCrae (CGSH), A. Chan (GGH), J. Sciametta (A&M) and D. Walker (A&M) to review tax considerations and potential impact on the plan.
Sciametta, Joe	8/21/2023	0.9	Call with B. Angstadt (GT), W. McCrae (CGSH), A. Chan (GGH), L. Cherrone (A&M) and D. Walker (A&M) to review tax considerations and potential impact on the plan
Walker, David	8/21/2023	0.9	Call with B. Angstadt (GT), W. McCrae (CGSH), A. Chan (GGH), L. Cherrone (A&M) and J. Sciametta (A&M) to review tax considerations and potential impact on the plan
Subtotal		12.6	

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	6/1/2023	1.4	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	6/8/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	6/15/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
June 1, 2023 through August 31, 2023***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	6/22/2023	0.4	Gathering of outstanding invoices for the Company's finance team
Fitts, Michael	6/22/2023	1.6	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	6/29/2023	1.7	Updated the weekly vendor tracker for new debtor invoices received
Fitts, Michael	6/29/2023	1.1	Creation of a payments to ordinary professionals summary page for UST
Fitts, Michael	6/29/2023	0.9	Created a vendor matrix as of 6.30.23 for UST request
Fitts, Michael	7/6/2023	1.9	Updated the weekly vendor tracker for new debtor invoices received w/k ending 6.30
Fitts, Michael	7/7/2023	1.8	Changes to the vendor tracker to incorporate new summary schedules
Fitts, Michael	7/13/2023	1.6	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.7
Fitts, Michael	7/20/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.14
Fitts, Michael	7/27/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received w/k ending 7.21
Fitts, Michael	7/28/2023	0.3	Correspondence with the Company related to a invoice from a legal professional
Fitts, Michael	7/31/2023	1.1	Updated the vendor matrix as of 6.30.23 to send to the UST
Fitts, Michael	8/10/2023	0.3	Correspondence with Cleary regarding a new pre-petition invoice received
Fitts, Michael	8/11/2023	0.4	Correspondence with the Company regarding questions arounds a technology invoice
Fitts, Michael	8/11/2023	0.3	Correspondence with the Company regarding questions around an OCP Invoice
Fitts, Michael	8/18/2023	0.4	Correspondence with the Company regarding an OCP invoice
Fitts, Michael	8/24/2023	0.3	Correspondence with the Company regarding a pre-petition invoice received
Fitts, Michael	8/31/2023	0.4	Correspondence with Cleary on OCP invoices received
Subtotal		23.3	
Grand Total		4,485.2	

Exhibit G

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
June 1, 2023 through August 31, 2023***

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	3/1/2023	\$5,000.00	eBervia Contract Analyzer
Bixler, Holden	6/30/2023	\$19.01	CMS Monthly Data Storage Fee - June 2023
Bixler, Holden	7/31/2023	\$23.81	CMS Monthly Data Storage Fee - July 2023
Bixler, Holden	8/31/2023	\$18.72	CMS Monthly Data Storage Fee - August 2023
Expense Category Total		\$5,061.54	

Transportation

Professional/Service	Date	Expense	Expense Description
Cascante, Sam	6/5/2023	\$13.84	Taxi: Ride home
Cascante, Sam	6/6/2023	\$13.99	Taxi: Ride home
Cascante, Sam	6/7/2023	\$14.79	Taxi: Drive home
Cascante, Sam	6/12/2023	\$14.67	Taxi: Late drive home from Genesis office
Expense Category Total		\$57.29	

Grand Total **\$5,118.83**